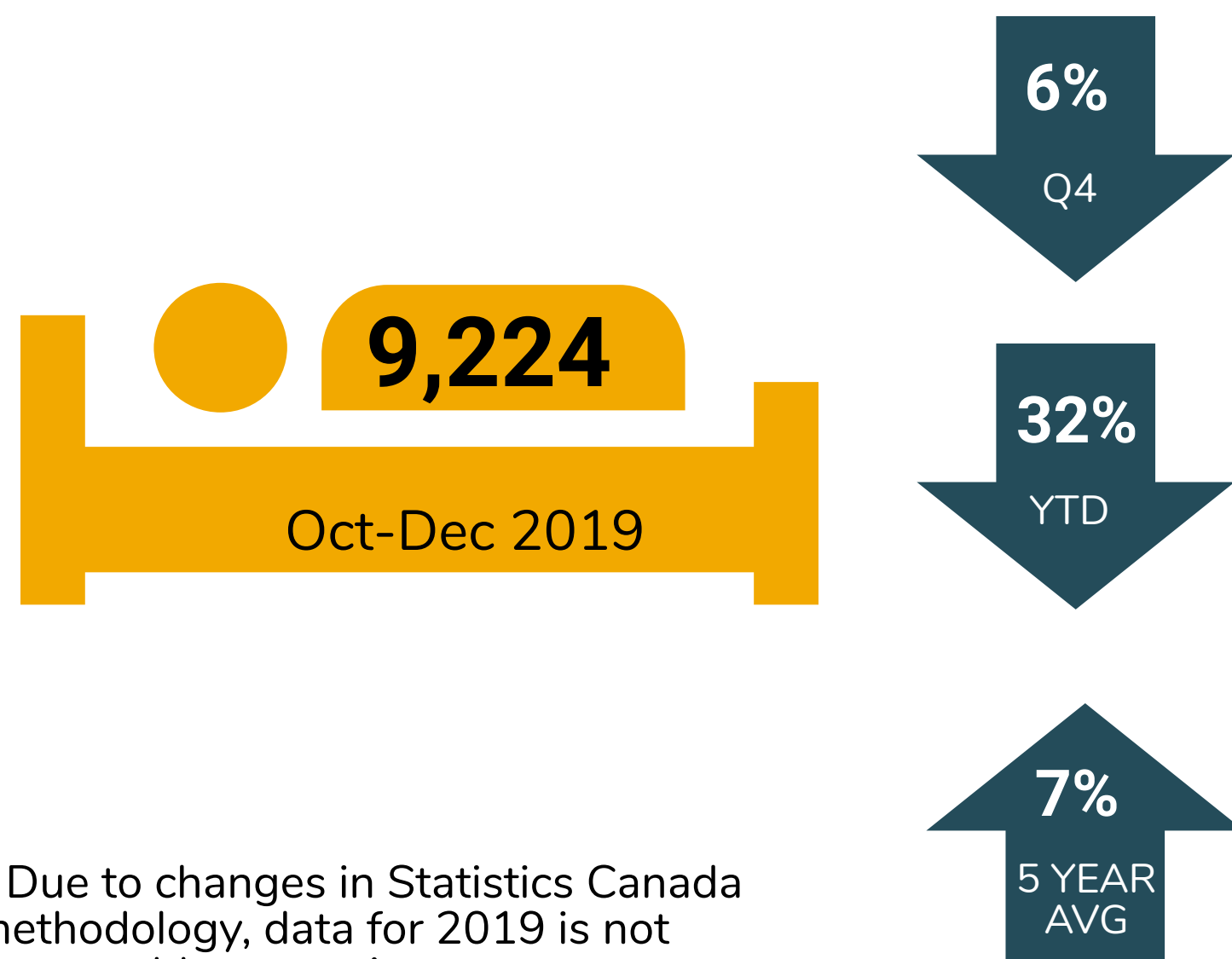


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Q4 highlights

International overnight visitation (1+ nights)*

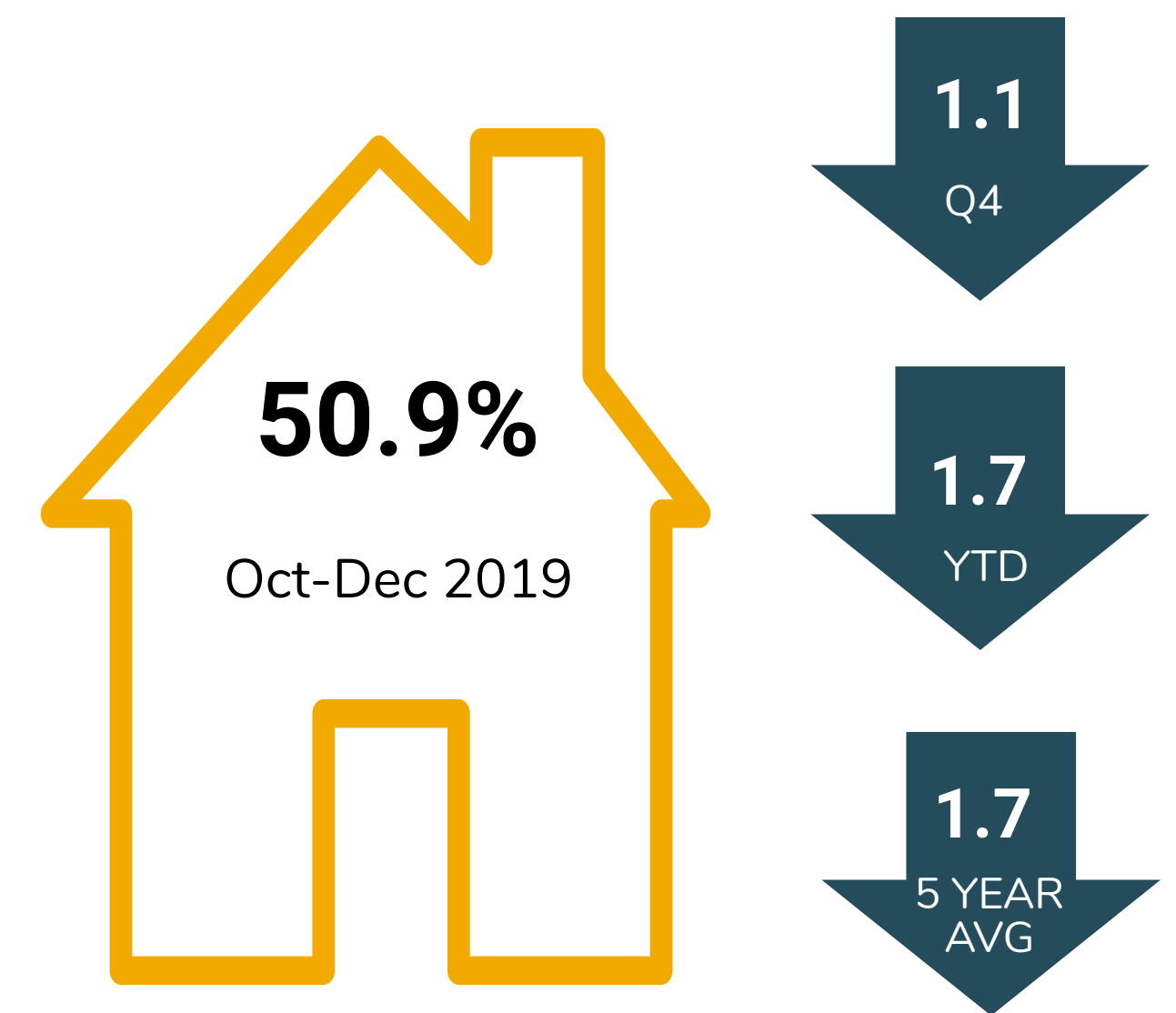


* Due to changes in Statistics Canada methodology, data for 2019 is not comparable to previous years.

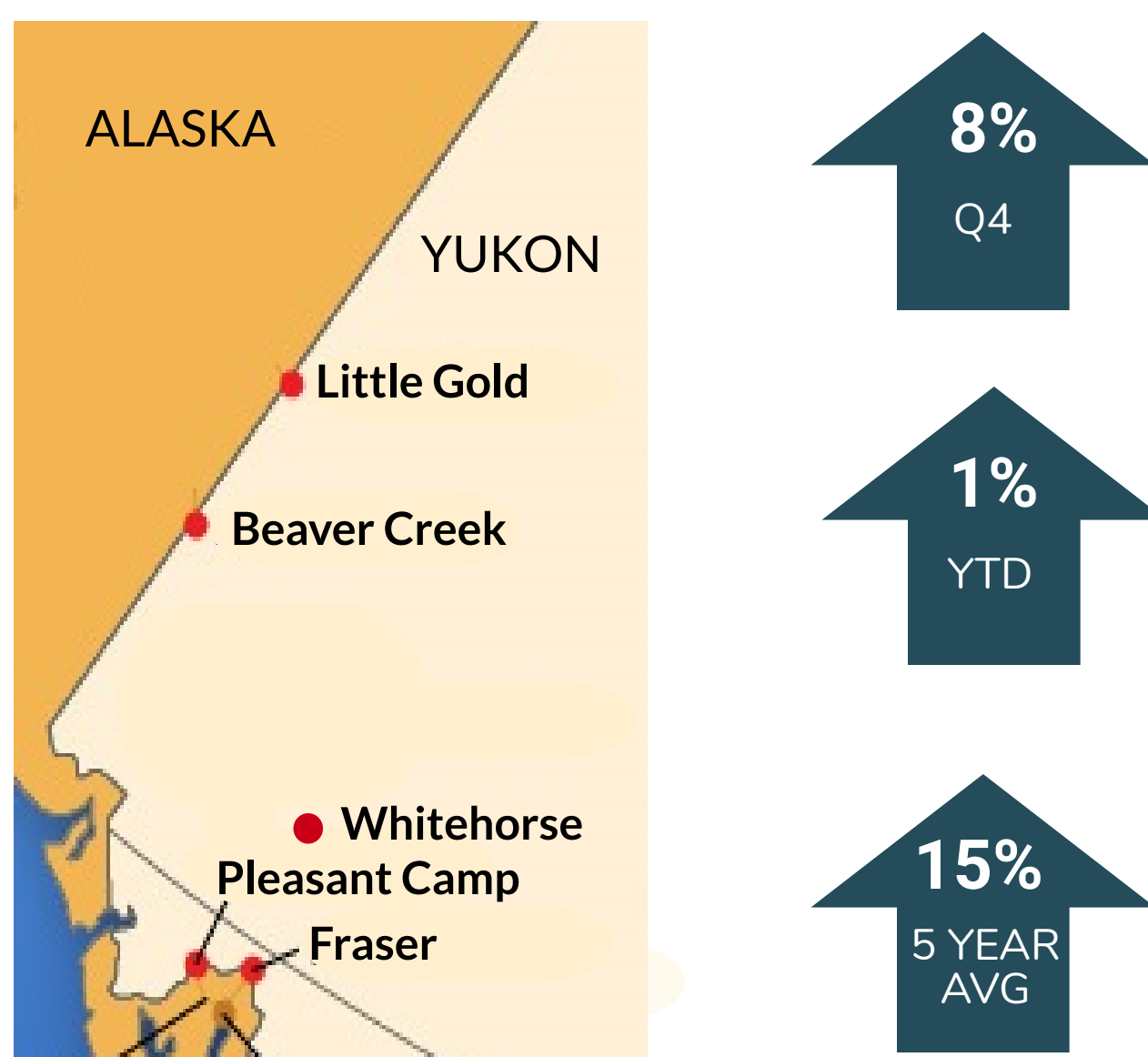
Air arrivals at Erik Nielsen Whitehorse International Airport



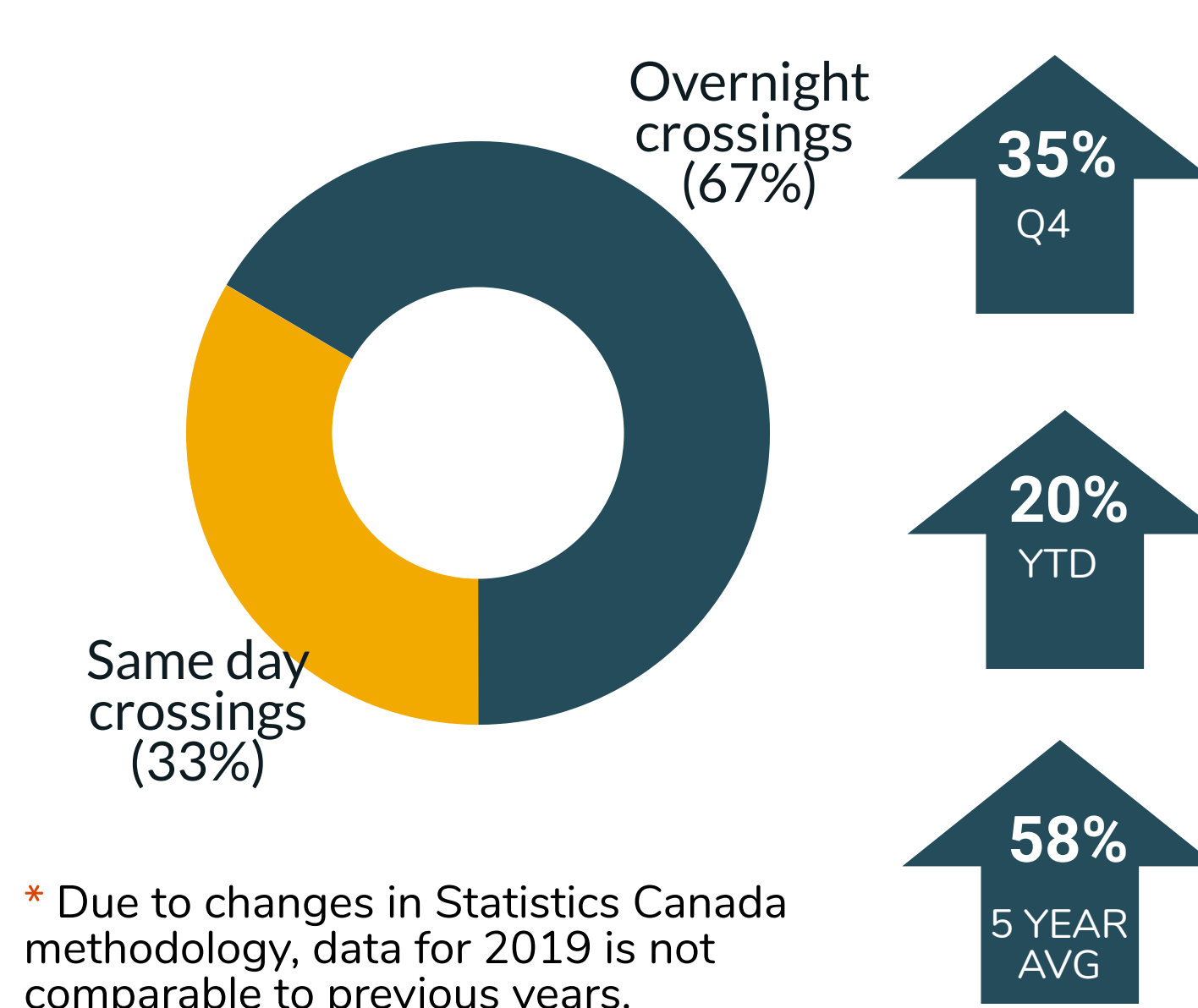
Occupancy at select fixed roof accommodations



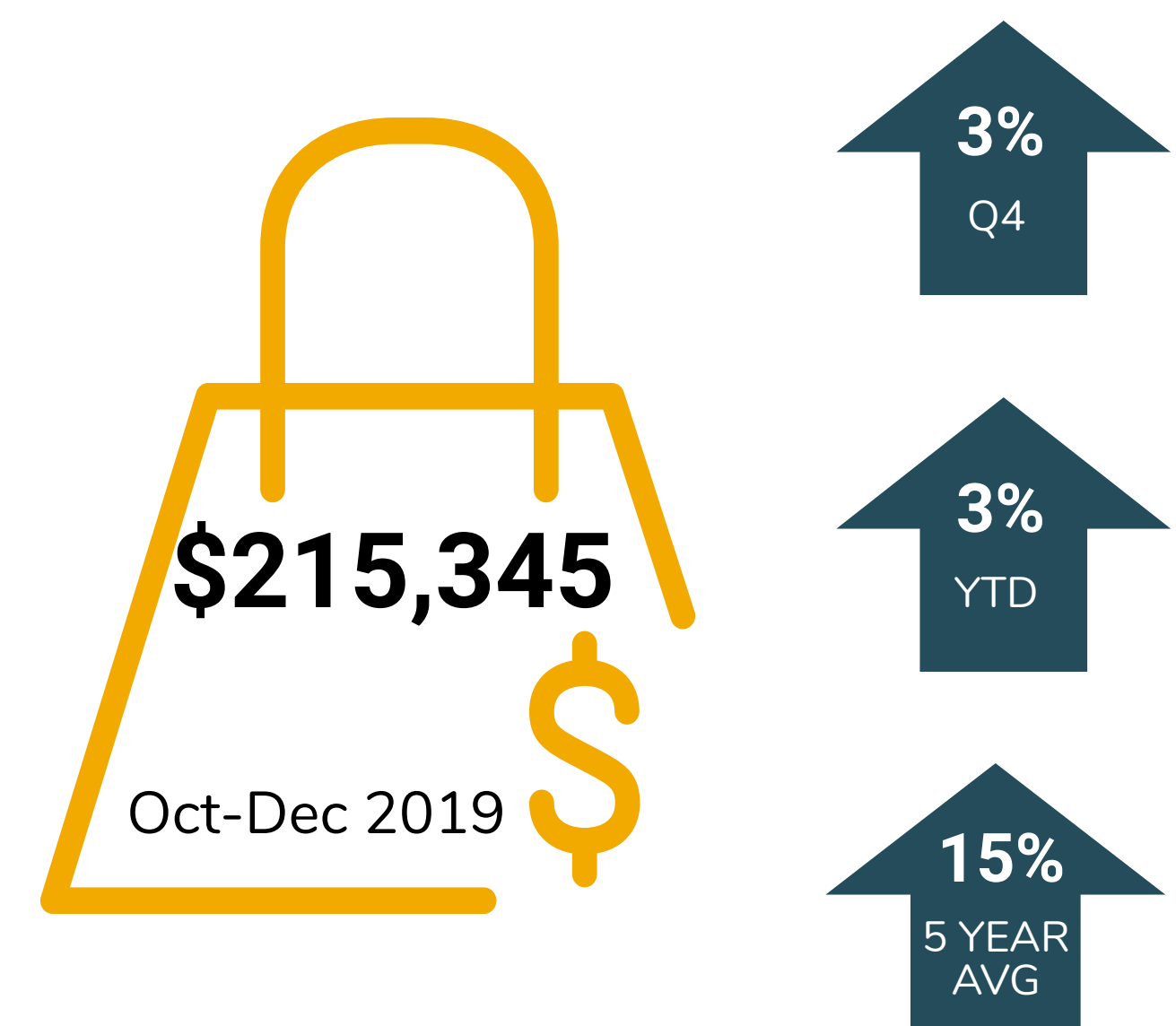
International border crossings (into Yukon)



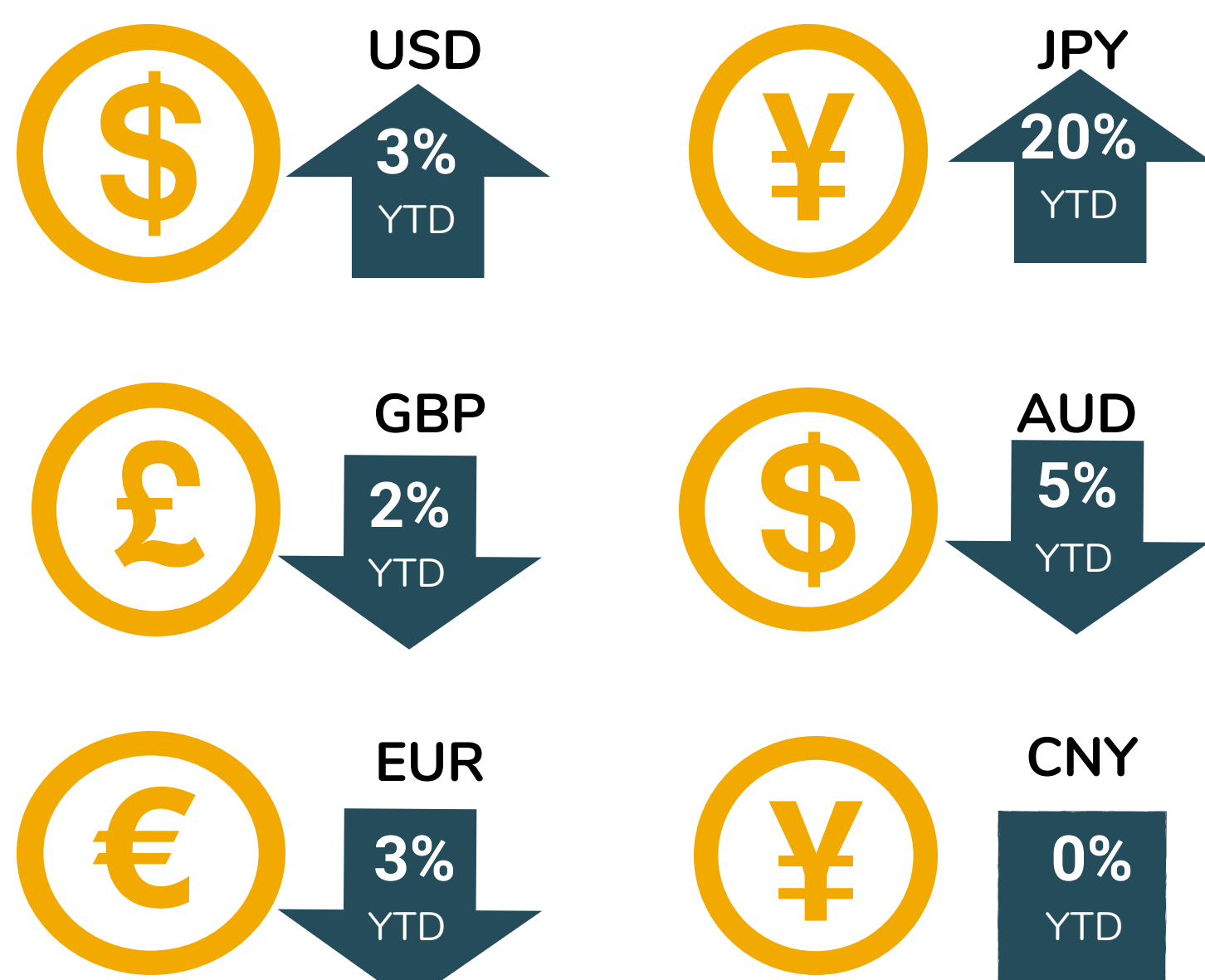
Same day international border crossings (into Yukon)*



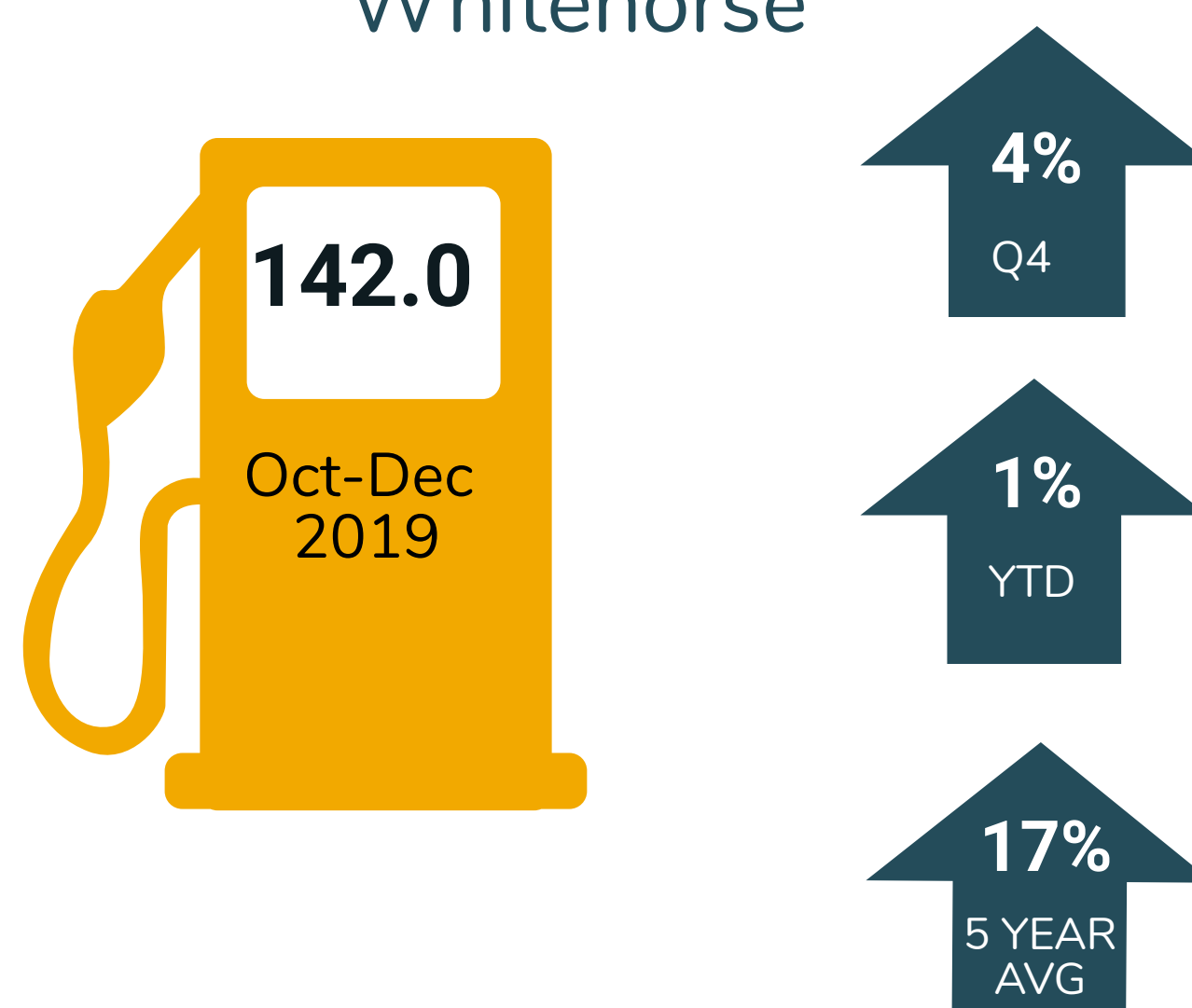
Retail sales (\$000)



Exchange rates (CAD)

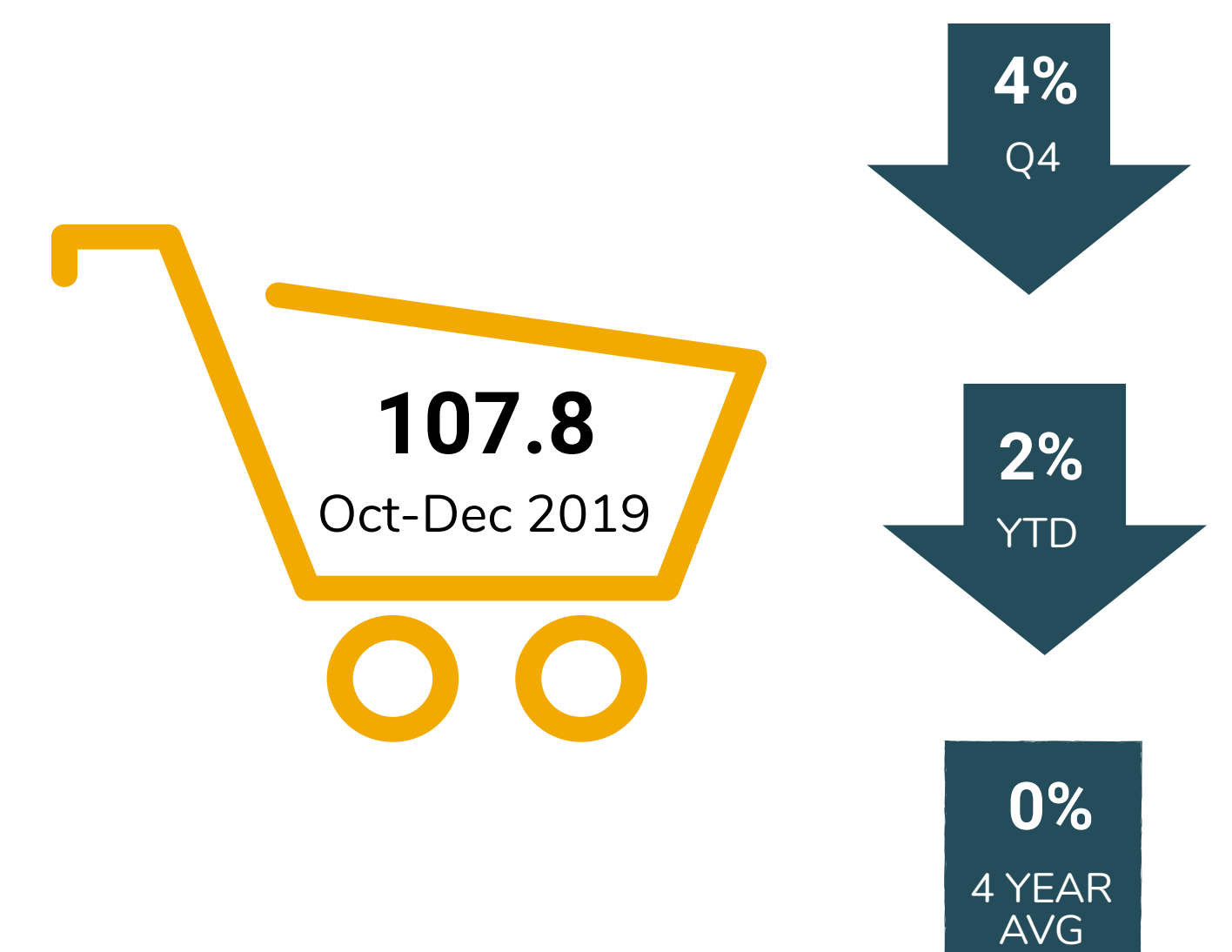


Average cost per litre of regular self-serve gasoline in Whitehorse



Source: Government of Yukon Socio-Economic Web Portal, Motor Fuel Prices (Whitehorse)

Consumer Confidence in Canada



Source: Conference Board of Canada, Index of Consumer Confidence

Yukon Tourism Visitation Report

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2019 vs. 5-year average

International overnight visitation (1+ nights)*

In 2019, overnight visitation for international visitors was 32% lower than in 2018.

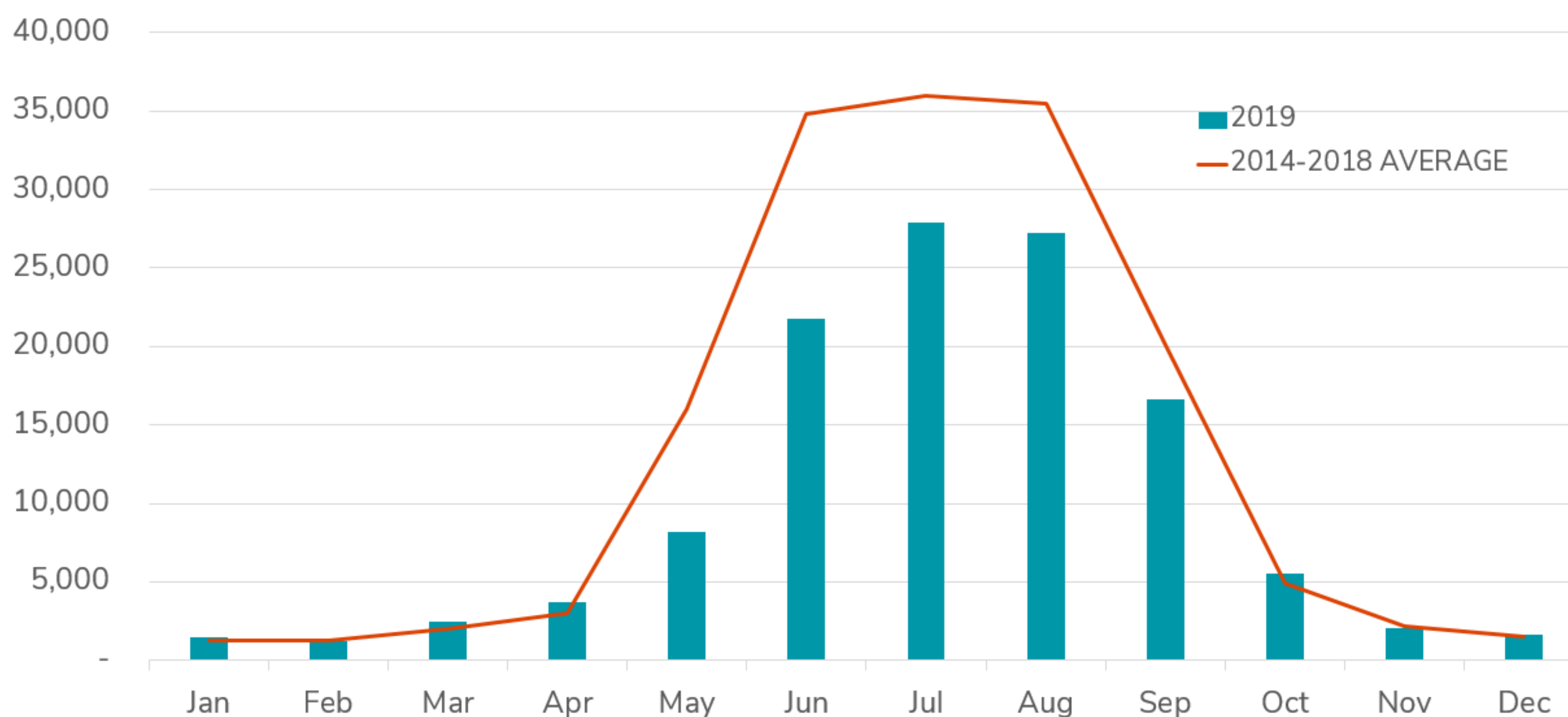
The month of October saw an increase of 12% in overnight visitation compared to the 5-year average (2014-2018).

International overnight visitation in 2019 was 24% lower than the 5-year average.

Source: Statistics Canada, Table 24-10-0043-01.

American and overseas visitors only, no Canadian visitors are included.

* Due to changes in Statistics Canada methodology, data for 2019 is not comparable to previous years.



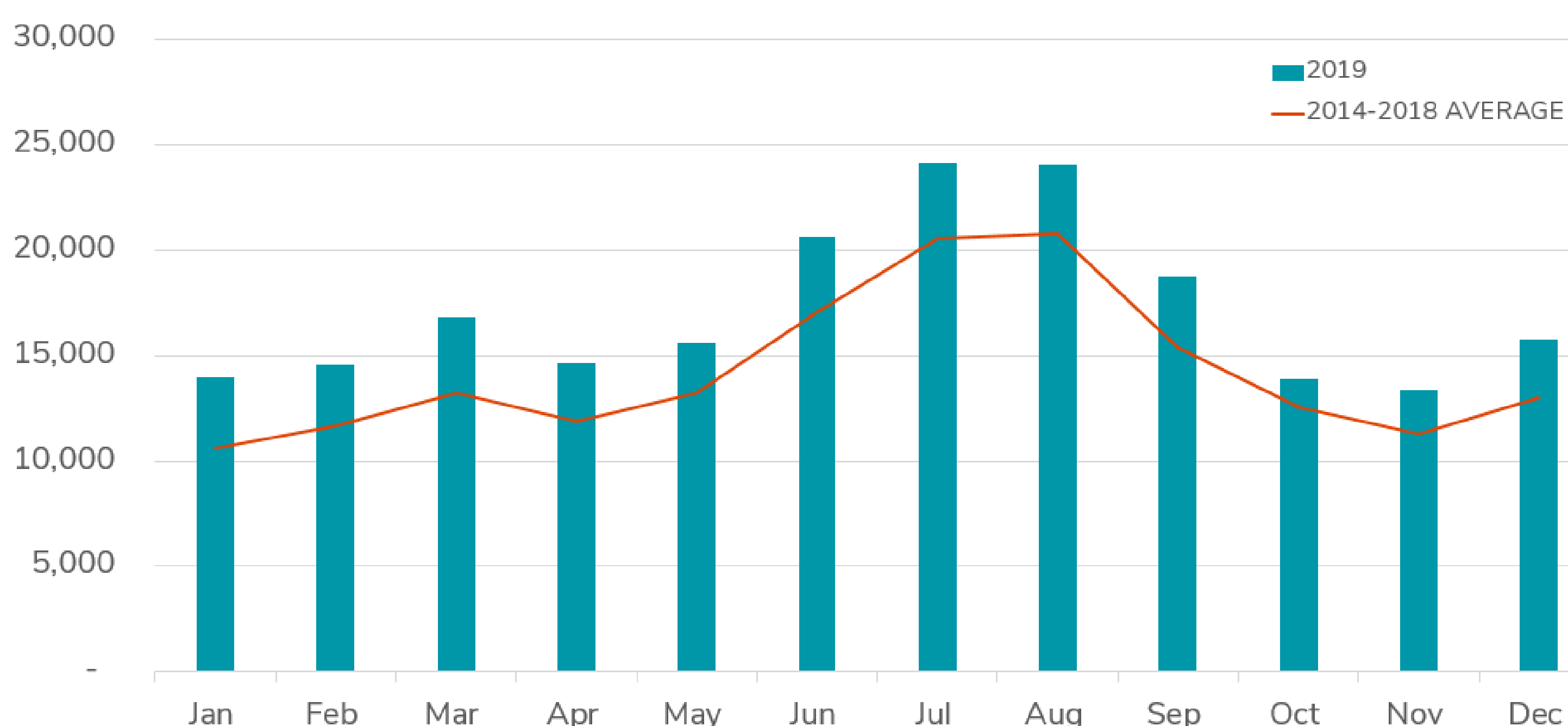
Air arrivals at Erik Nielsen Whitehorse International Airport

In 2019, air arrivals grew by 6% or 12,100 more passengers than in 2018.

Over the last 5 years, air arrivals grew by 21% or 50,200 more passengers than in 2015.

Source: Government of Yukon, Highways and Public Works.

Includes business, pleasure and local air passenger arrivals.



Occupancy at select fixed roof accommodationsⁱⁱ

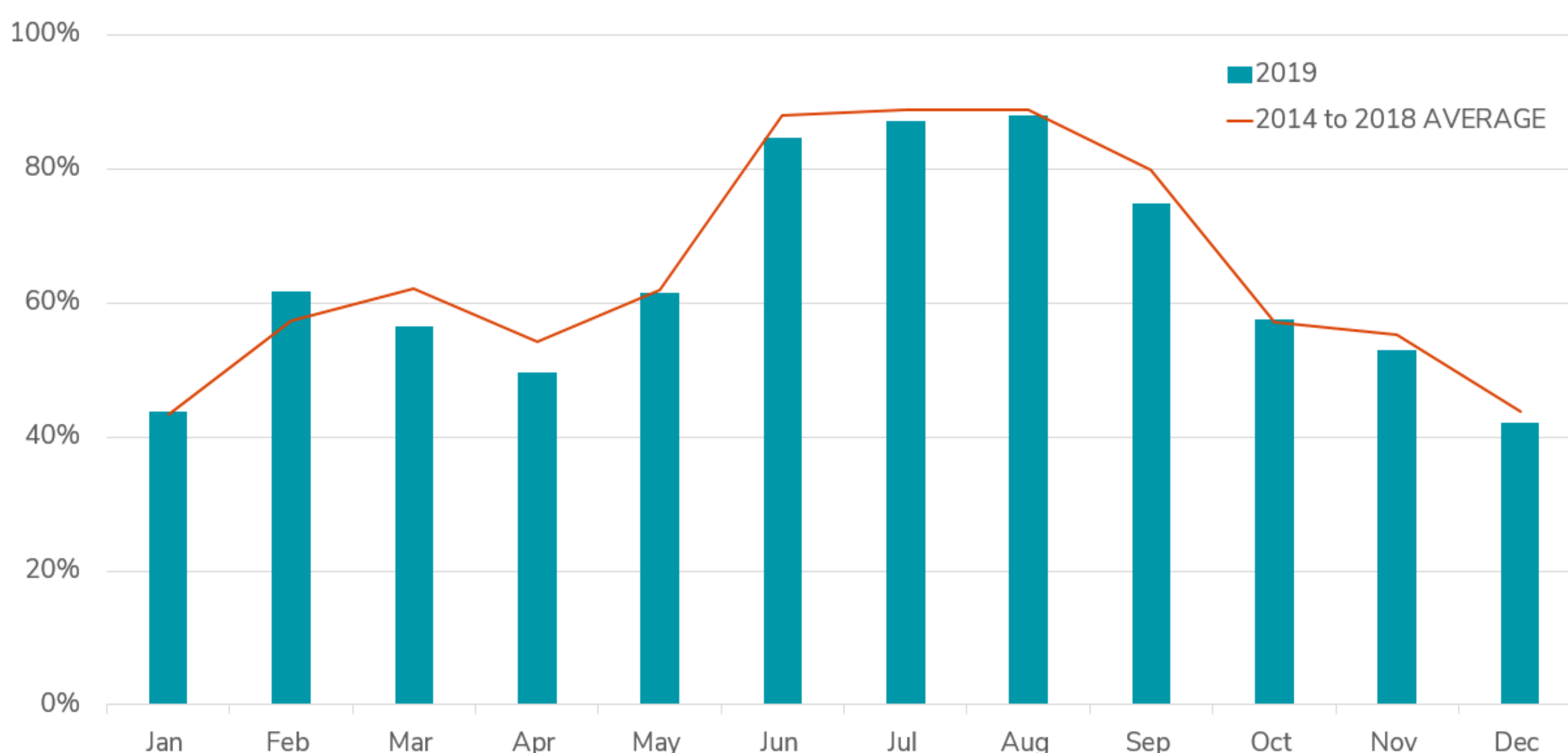
Occupancy rates in 2019 were 1.7 points lower than in 2018.

In 2019, Yukon's occupancy rates were 2.1 points lower than national rates (65.1%).

Source: CBRE Hotels Trends in the Canadian Hotel Industry National Market Report.

Figures represent approximately 600 rooms in Yukon and should not be generalized to the whole accommodation market. Figures are presented as an indicator only.

ⁱⁱ Due to increases in CBRE inventory, data for 2018 and subsequent years is not directly comparable to previous years.



Yukon Tourism Visitation Report

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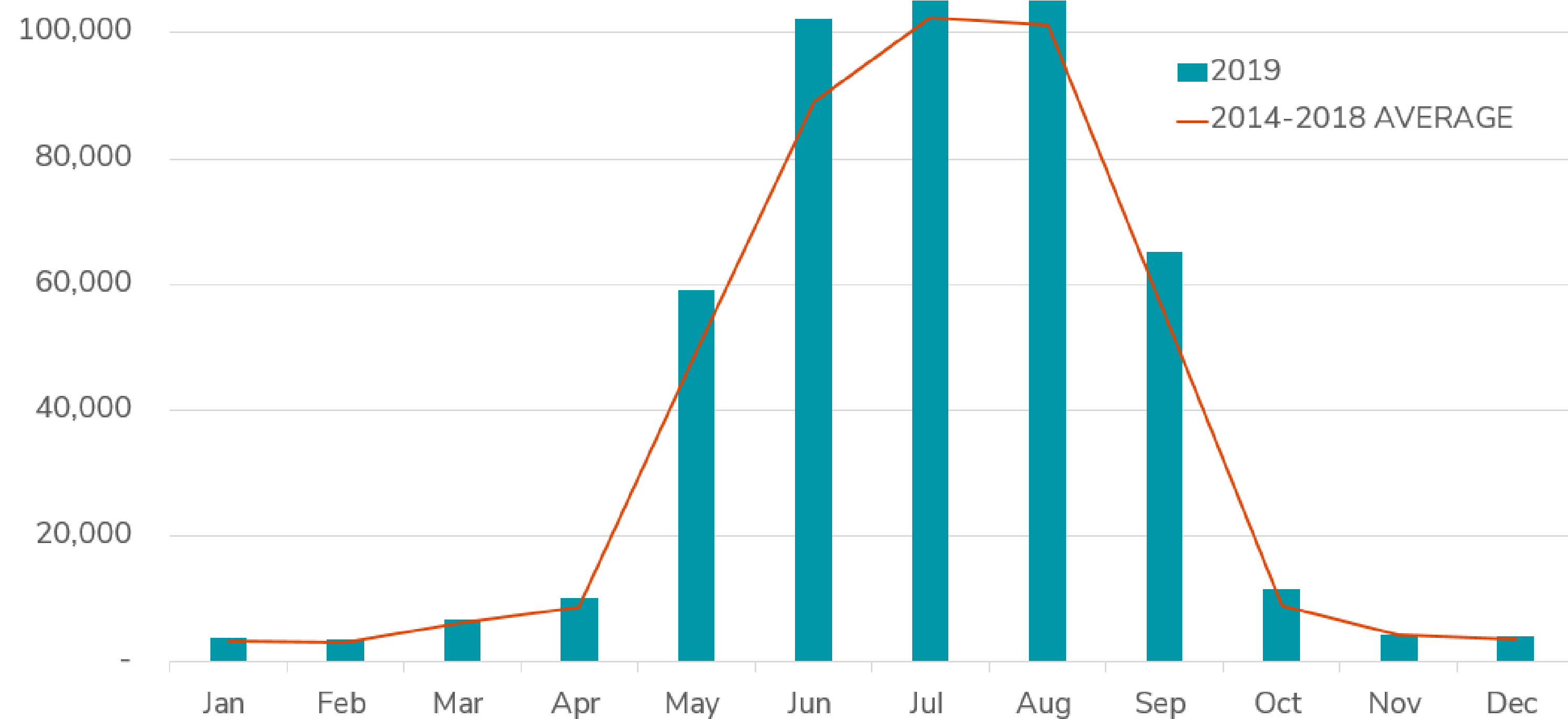
International border crossings (into Yukon)

Overall, international border crossings in 2019 were 1% higher than in 2018.

The month of October saw a 15% increase compared to 2018.

Crossings through Canadian Border Services Agency ports of entry were 15% higher than the 5-year average (2014-2018).

Source: Statistics Canada, Table 24-10-0041-01.
Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights. Total includes Yukoners.



Same day international border crossings (into Yukon)*

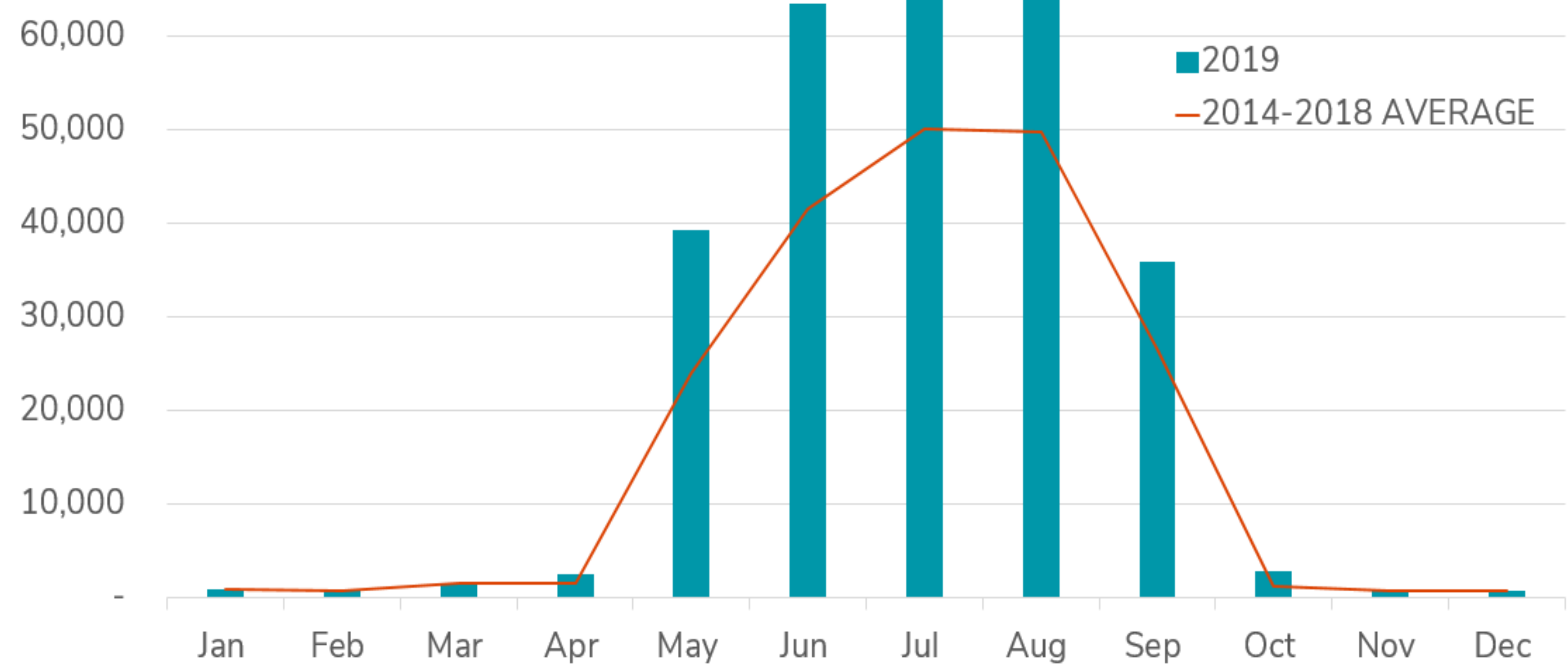
Same day border crossings in 2019, were 20% higher than in 2018.

The month of October saw a 70% increase in same day border crossings compared to October 2018, while December saw a 23% decrease.

Same day border crossings in 2019 were 44% higher than the 5-year average.

Source: Statistics Canada, Table 24-10-0041-01.
Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights.

* Due to changes in Statistics Canada methodology, data for 2019 is not comparable to previous years.



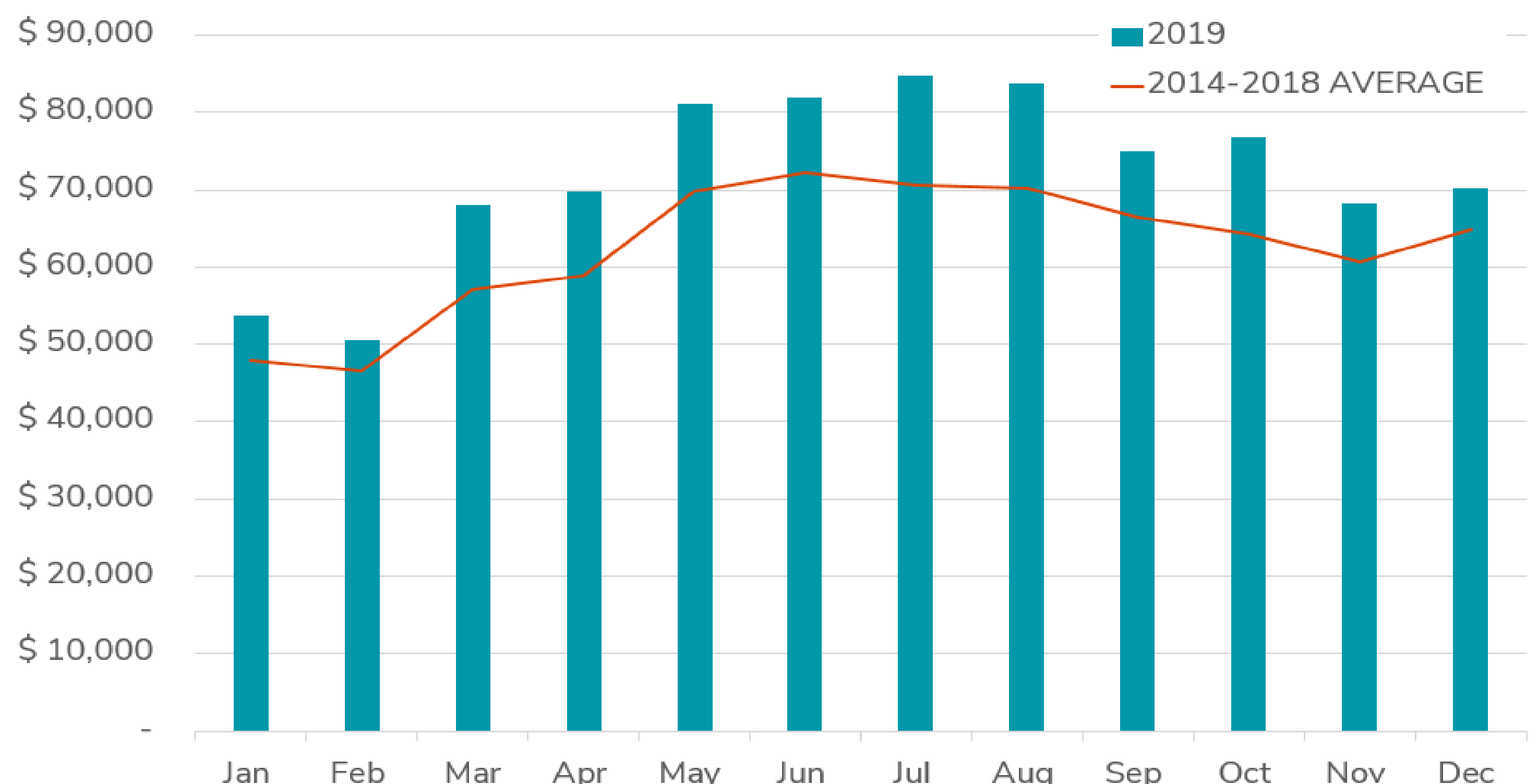
Retail sales (\$000)

Retail sales in 2019 were up 3% (\$26.3 million) over 2018.

National retail sales increased 3% YTD compared to 2018.

In 2019, retail sales were up 15% compared to the 5-year average (2014-2018).

Source: Statistics Canada, Table 20-10-0008-01.



2019

Year-to-date (YTD)		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	
% YOY* change		2019	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019	
change		change	change	change	change	change	change	change	change	change	change	change	change	
OVERNIGHT VISITATION, by origin¹														
Total	119,757	-32%	1,435	-10%	1,259	-12%	2,444	0%	3,673	7%	8,203	-58%	21,760	-48%
US	102,475	-35%	1,367	-12%	1,182	-14%	2,337	0%	3,494	7%	7,451	-60%	18,374	-51%
Overseas	17,282	-14%	68	119%	77	51%	107	8%	179	-1%	752	-21%	3,386	-14%
AIR ARRIVALS AT ERIK NIELSEN WHITEHORSE INTERNATIONAL AIRPORT²														
Arrivals	206,177	6%	13,949	14%	14,564	13%	16,778	19%	14,657	10%	15,636	11%	20,598	6%
OCCUPANCY AT SELECT FIXED ROOF ACCOMMODATIONS³														
Occupancy	63.0%	-1.7	43.8%	2.8	61.8%	0.4	56.6%	-1.0	49.7%	0.0	61.5%	6.3	84.6%	-6.4
INTERNATIONAL BORDER CROSSINGS (INTO YUKON)⁴														
Total	505,027	1%	3,897	4%	3,593	4%	6,747	4%	10,185	13%	59,145	3%	102,251	-1%
US	343,822	-6%	2,366	-4%	1,938	-12%	3,752	-1%	5,971	25%	39,022	-2%	72,190	-8%
CAN	98,525	15%	1,462	18%	1,578	35%	2,878	13%	3,978	1%	11,590	19%	17,013	19%
Other	62,680	23%	69	38%	77	3%	117	25%	236	-4%	8,533	9%	13,048	25%
SAME DAY INTERNATIONAL BORDER CROSSINGS (INTO YUKON)¹⁵														
Total	286,745	20%	1,000	9%	756	-10%	1,425	-6%	2,534	59%	39,352	39%	63,478	35%
RETAIL SALES (\$000)⁶														
Total	\$863,778	3%	\$53,643	-2%	\$50,510	2%	\$68,004	9%	69,834	8%	81,181	4%	81,922	-1%

*YOY = Year-over-year variance. For Quarter 4 this is comparing Q1 + Q2 + Q3 + Q4 2019 to Q1 + Q2 + Q3 + Q4 2018.

¹ Due to changes in Statistics Canada methodology, data for 2019 is not comparable to previous years.

² Source: Statistics Canada, Table 24-10-0043-01. Excludes Canadian visitors. ³ Source: Government of Yukon, Highways and Public Works. Includes local air passenger arrivals. ⁴ Source: CBRE Hotels. Figures represent approx. 600 rooms in Yukon only. ¹⁵ Source: Statistics Canada, Table 24-10-0041-01. Excludes travellers entering Yukon via BC by land, the NWT by land or domestic flights. ⁶ Source: Statistics Canada, Table 20-10-0008-01.