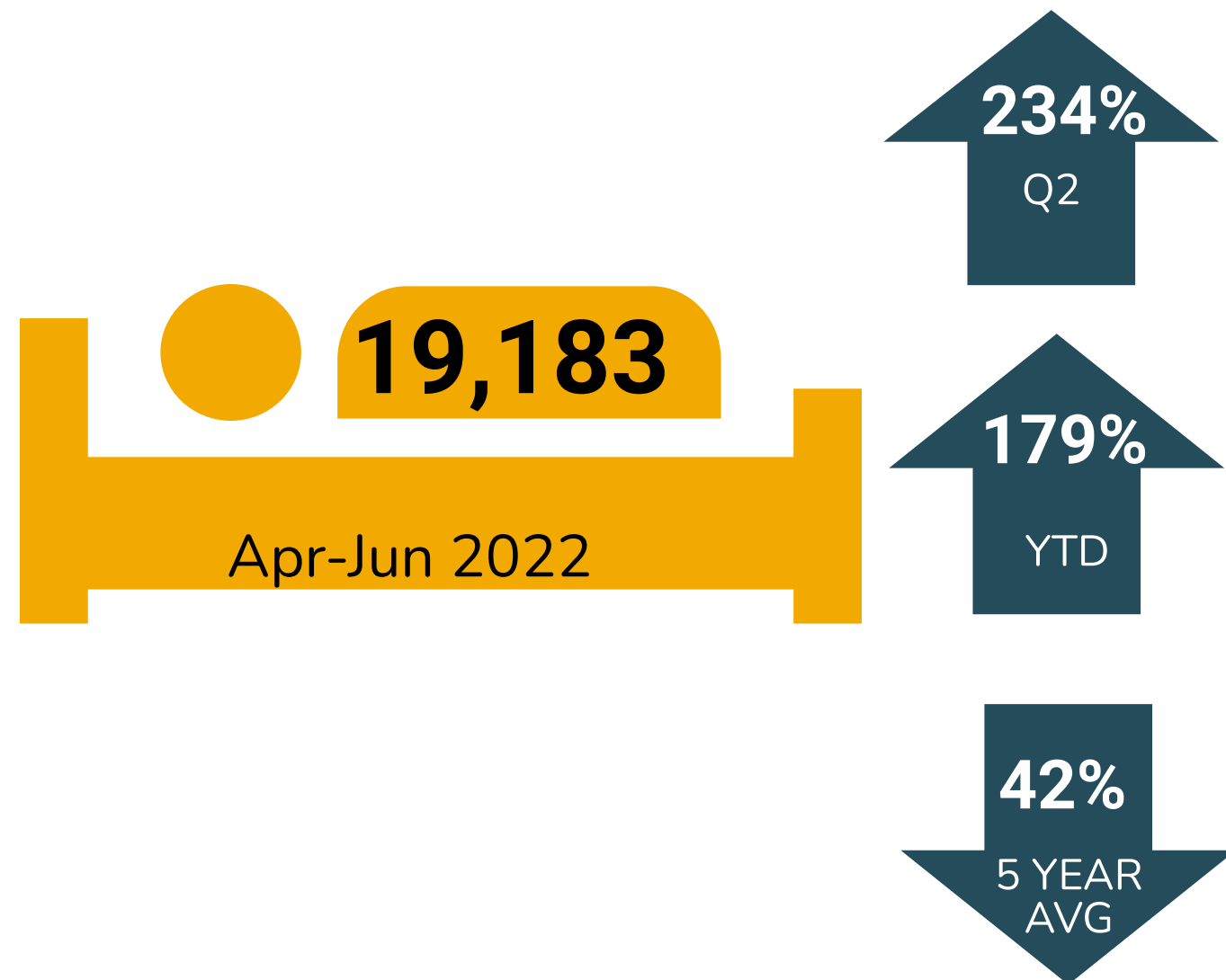


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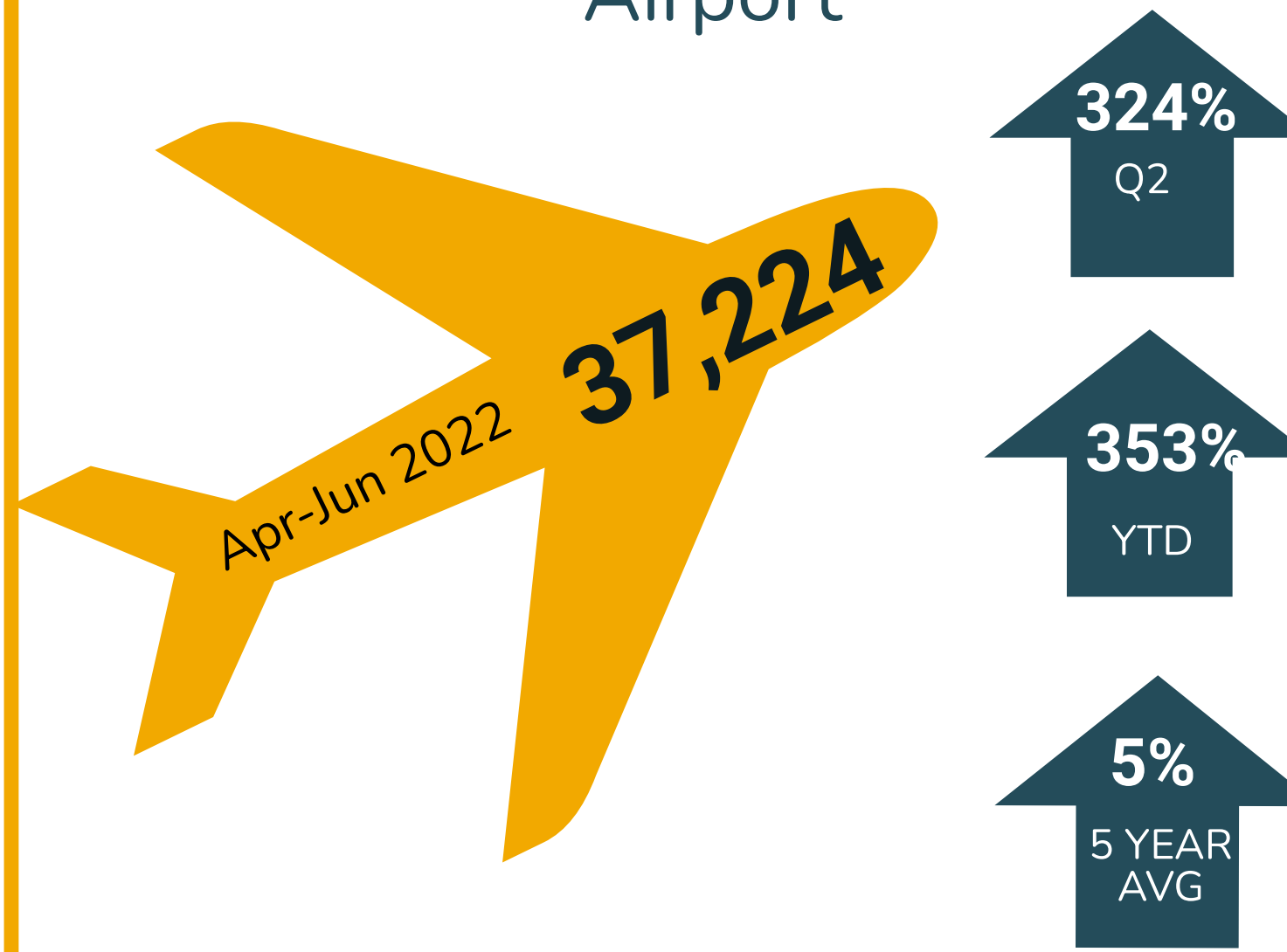
Jan-Jun 2022

Q2 highlights

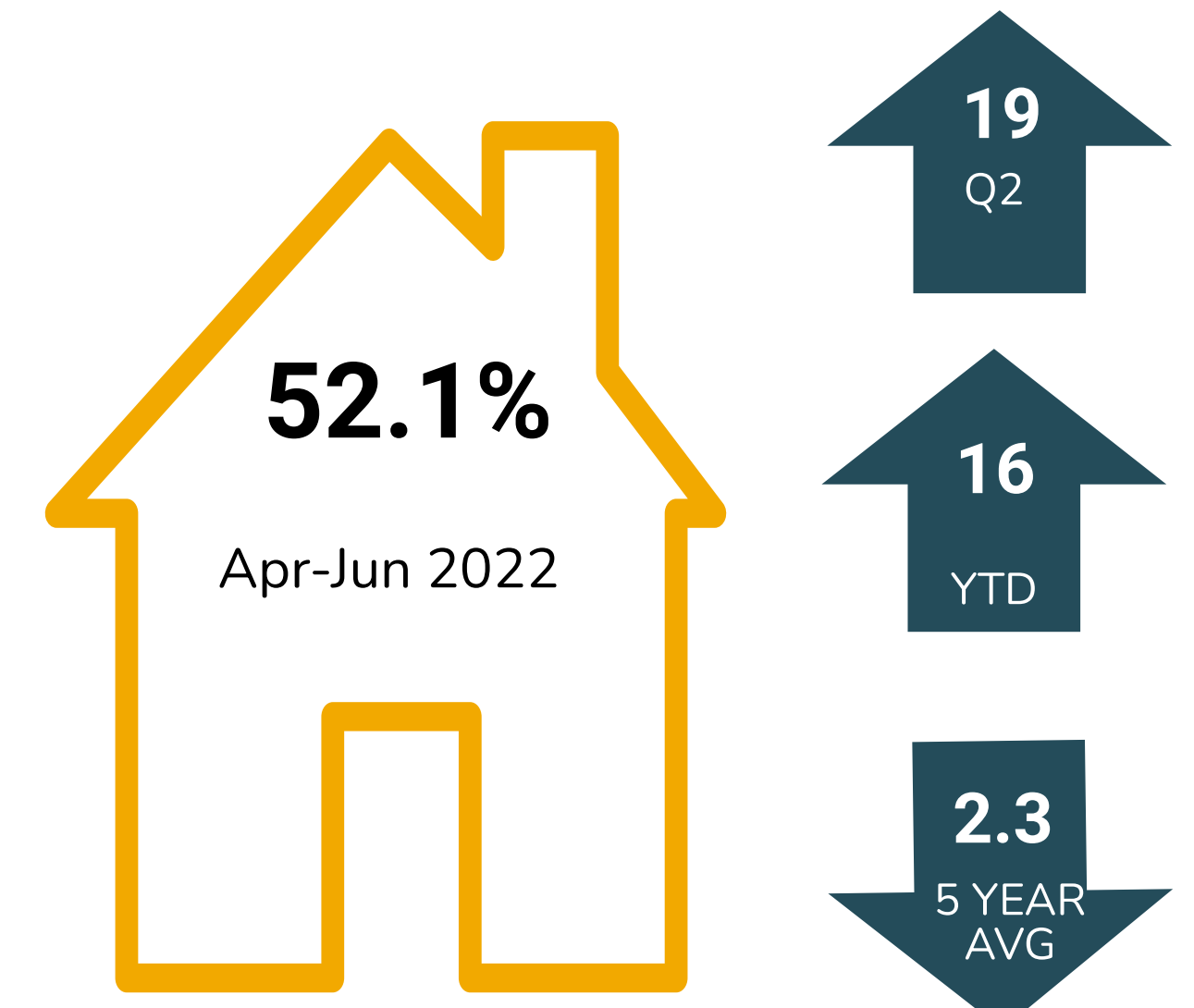
International overnight visitation (1+ nights)



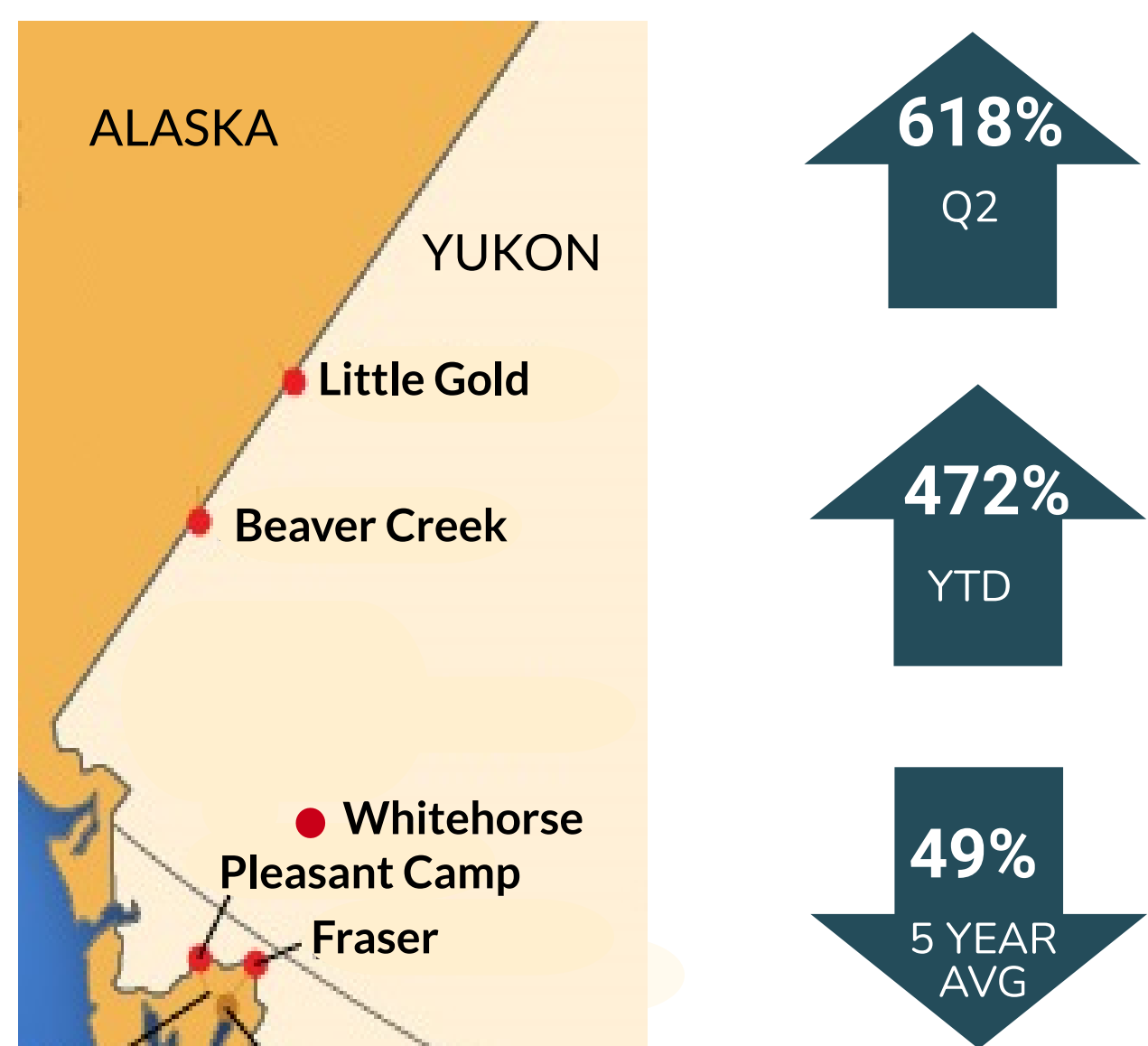
Air arrivals at Erik Nielsen Whitehorse International Airport



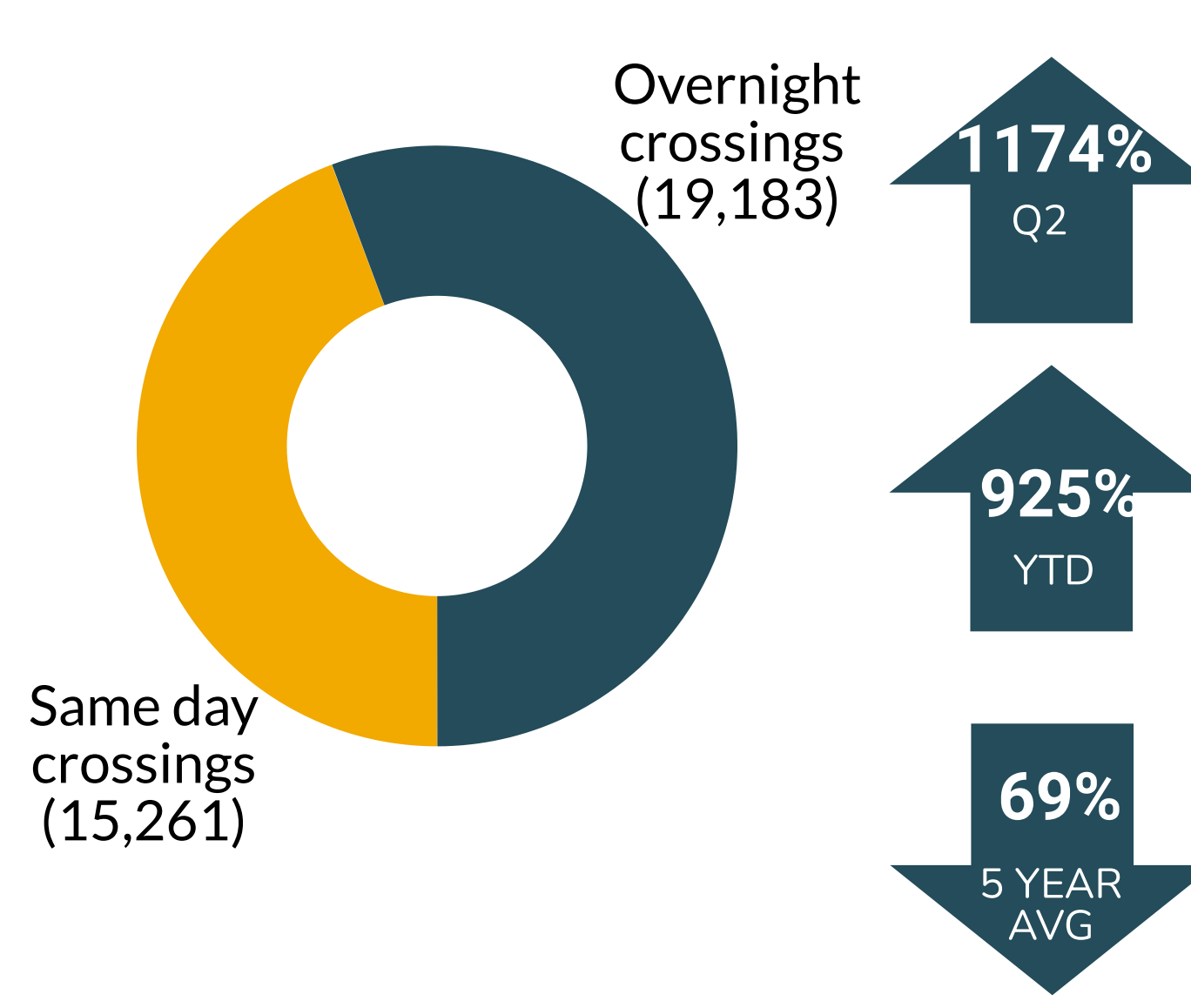
Occupancy at select fixed roof accommodations



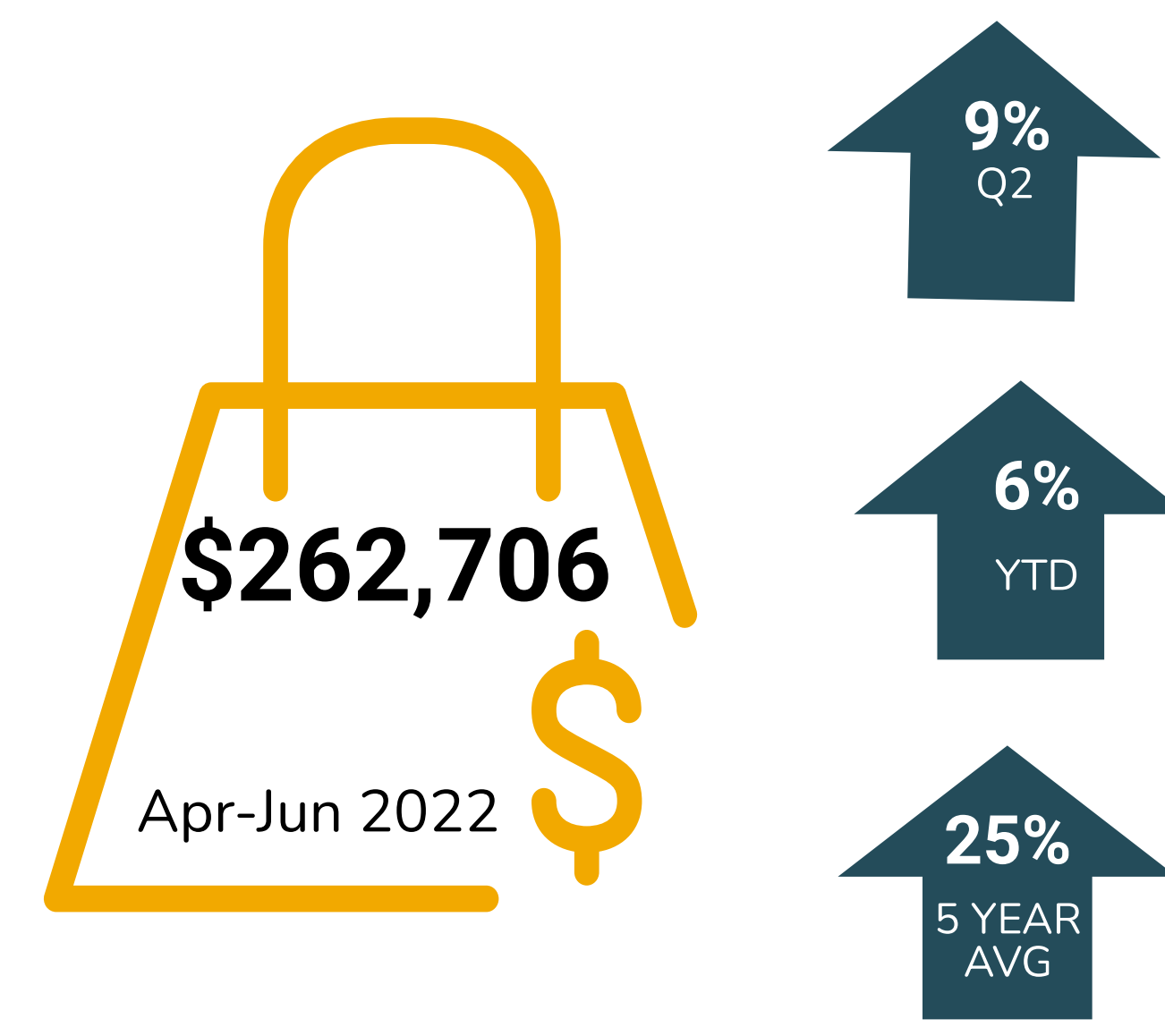
International border crossings (into Yukon)



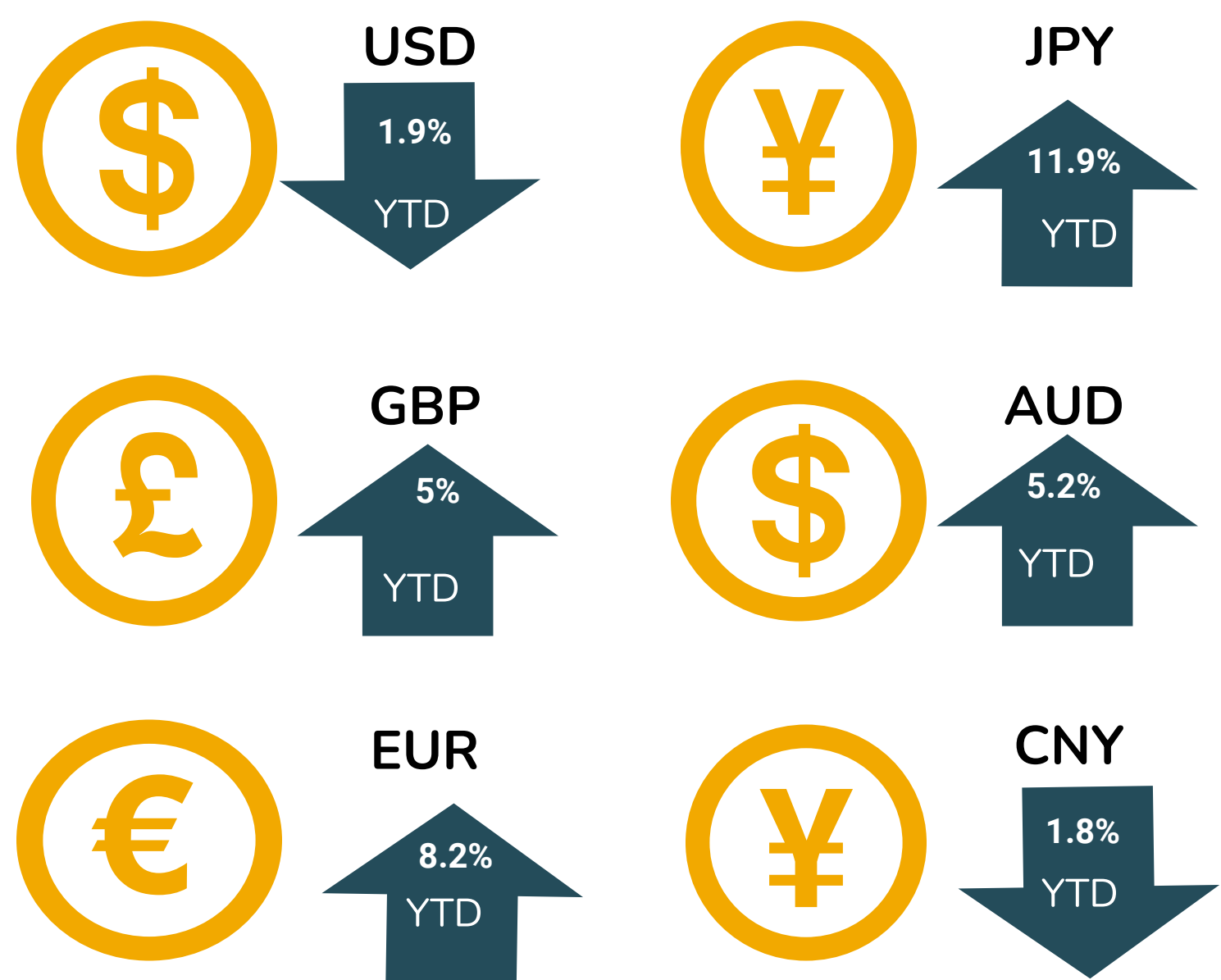
Same day international border crossings (into Yukon)



Retail sales (\$000)

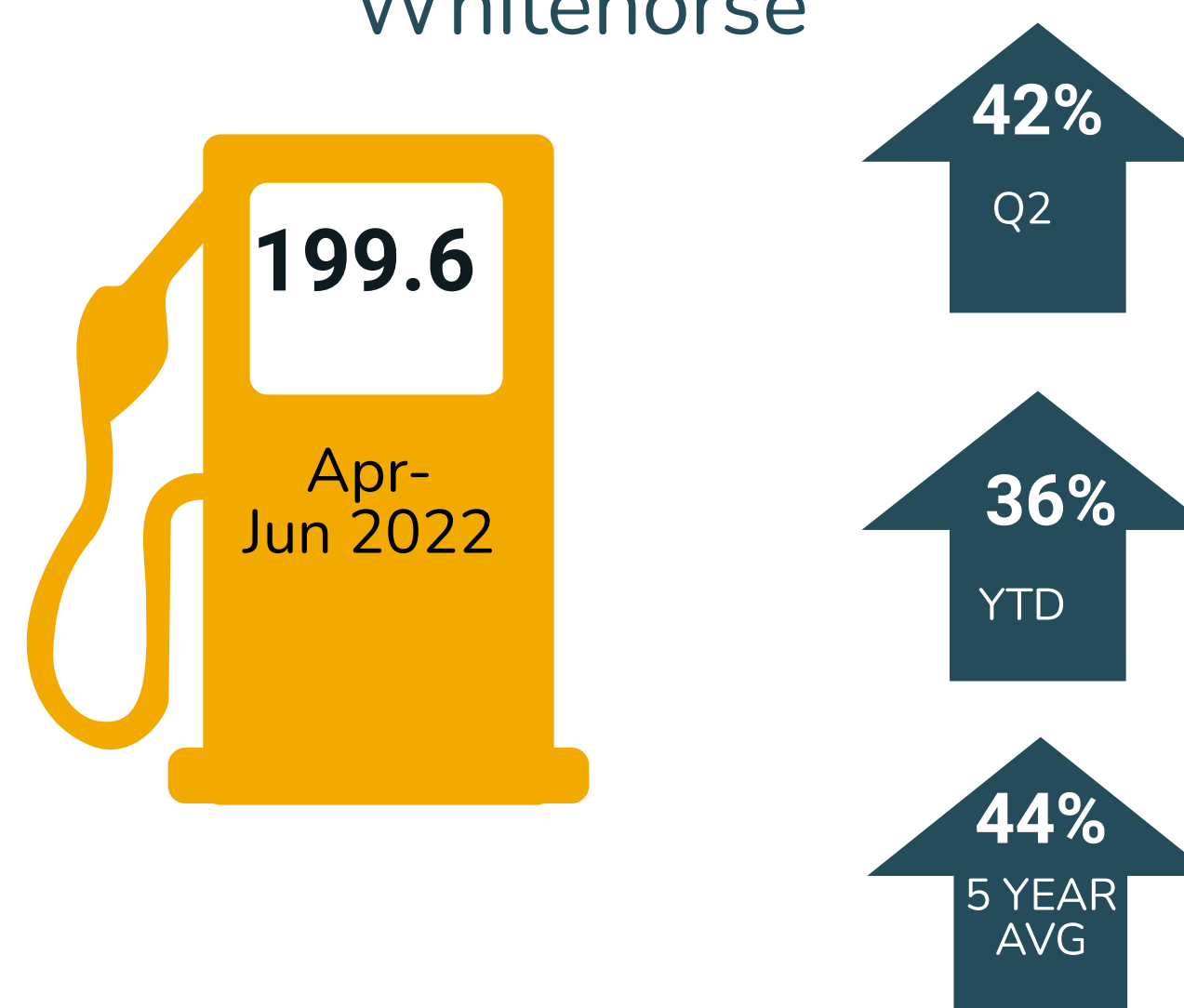


Exchange Rates (CAD)



Source: Bank of Canada

Average cost per litre of regular self-serve gasoline in Whitehorse



Source: Government of Yukon Socio-Economic Web Portal, Motor Fuel Prices (Whitehorse)

Consumer Confidence in Canada



Source: Conference Board of Canada, Index of Consumer Confidence

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Year-to-date vs. 5-year average

International overnight visitation (1+ nights)

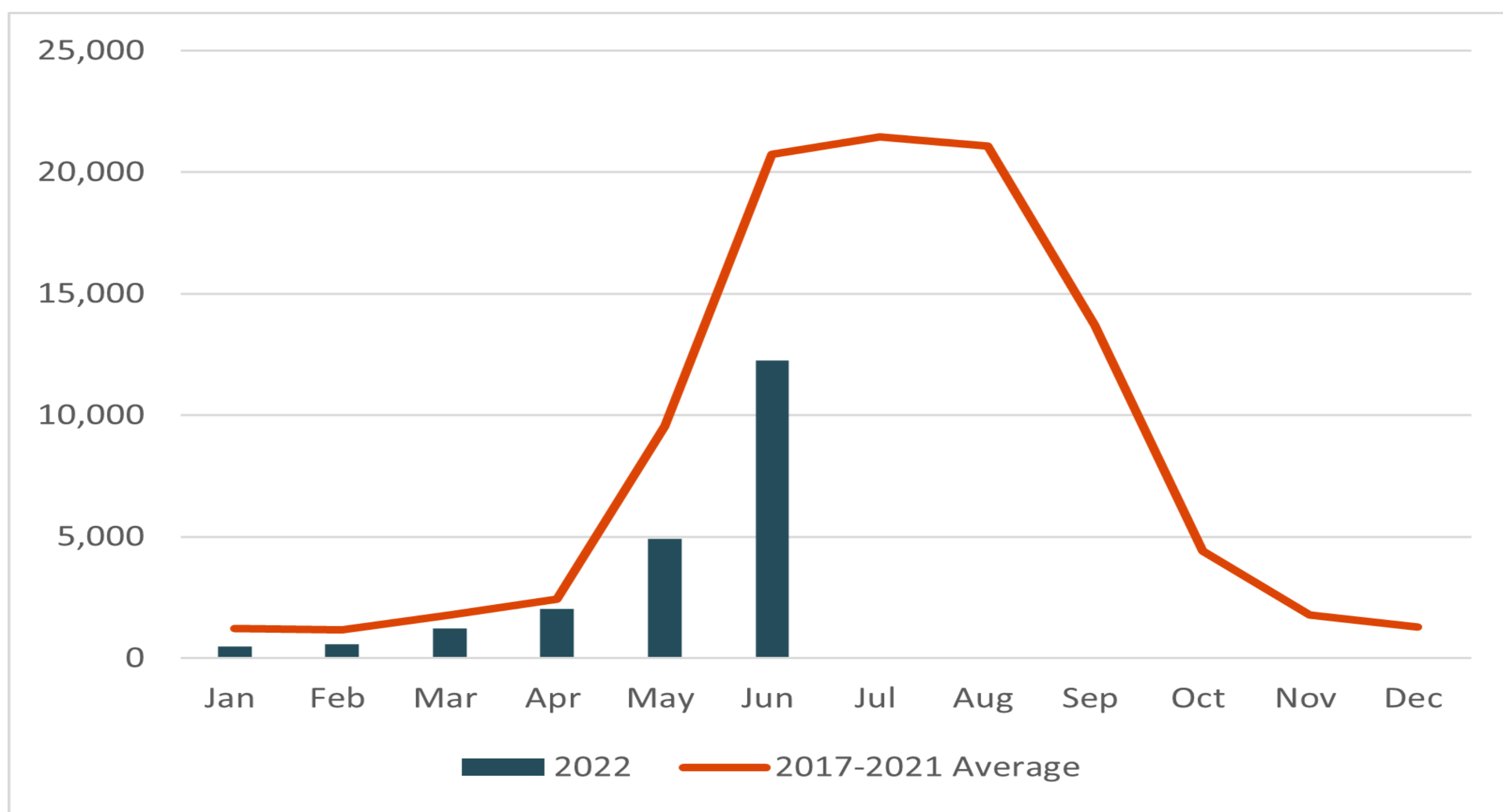
YTD overnight visitation was 42% lower than the 5-year average (2017-2021).

Q2 overnight visitation for international visitors was 234% higher than the same period in 2021.

YTD overnight visitation was 179% higher than the same period in 2021.

Source: Statistics Canada, Table 24-10-0043-01.

American and overseas visitors only, No Canadian visitors are included.



Air arrivals at Erik Nielsen Whitehorse International Airport

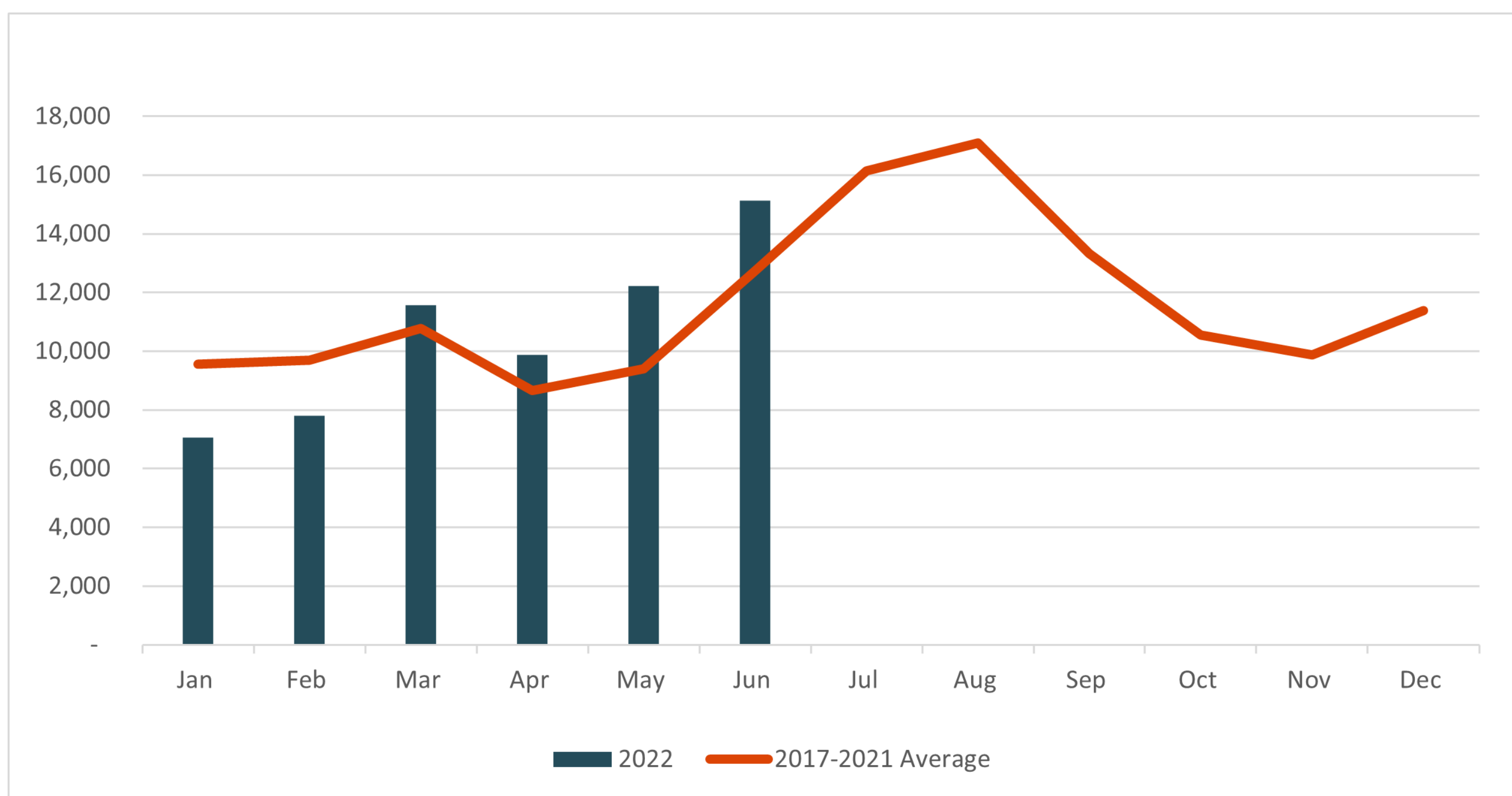
YTD airport arrivals were 5% higher than the 5-year average (2017-2021).

Q2 air arrivals rose 324% as compared to the same period in 2021.

YTD airport arrivals were 353% higher than the same period in 2021.

Source: Government of Yukon, Highways and Public Works.

Includes business, pleasure and local air passenger arrivals.



Occupancy at select fixed roof accommodations

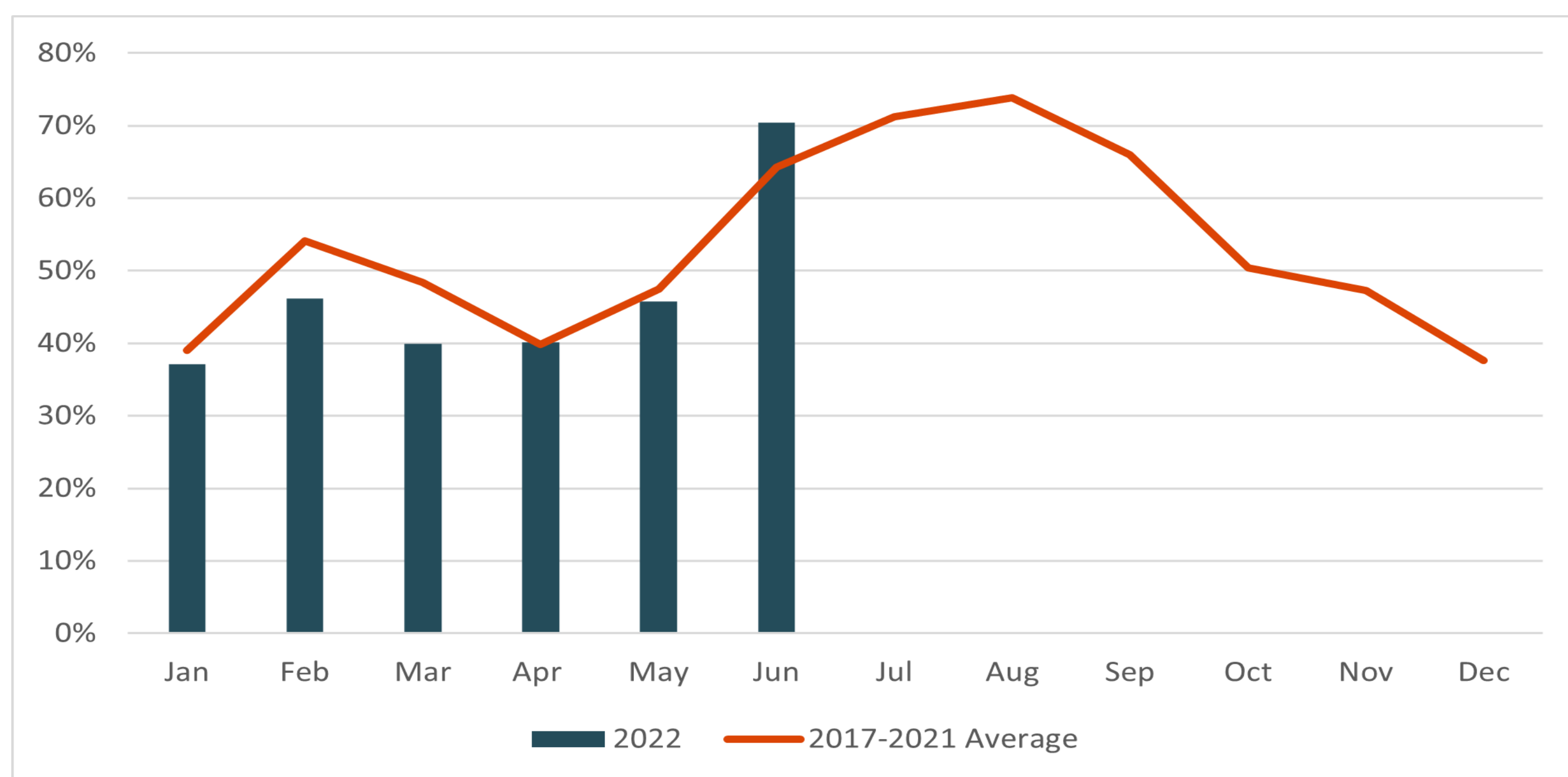
YTD occupancy rate was 16 percentage points higher than the same period in 2021.

Q2 occupancy rate was 19 percentage points higher than the same period in 2021.

In the first six months of 2022, Yukon's occupancy rate was 7.1 points lower than the national occupancy rate (53.7%).

Source: CBRE Hotels Trends in the Canadian Hotel Industry National Market Report.

Figures represent approximately 600 rooms in Yukon and should not be generalized to the whole accommodation market. Figures are presented as an indicator only.



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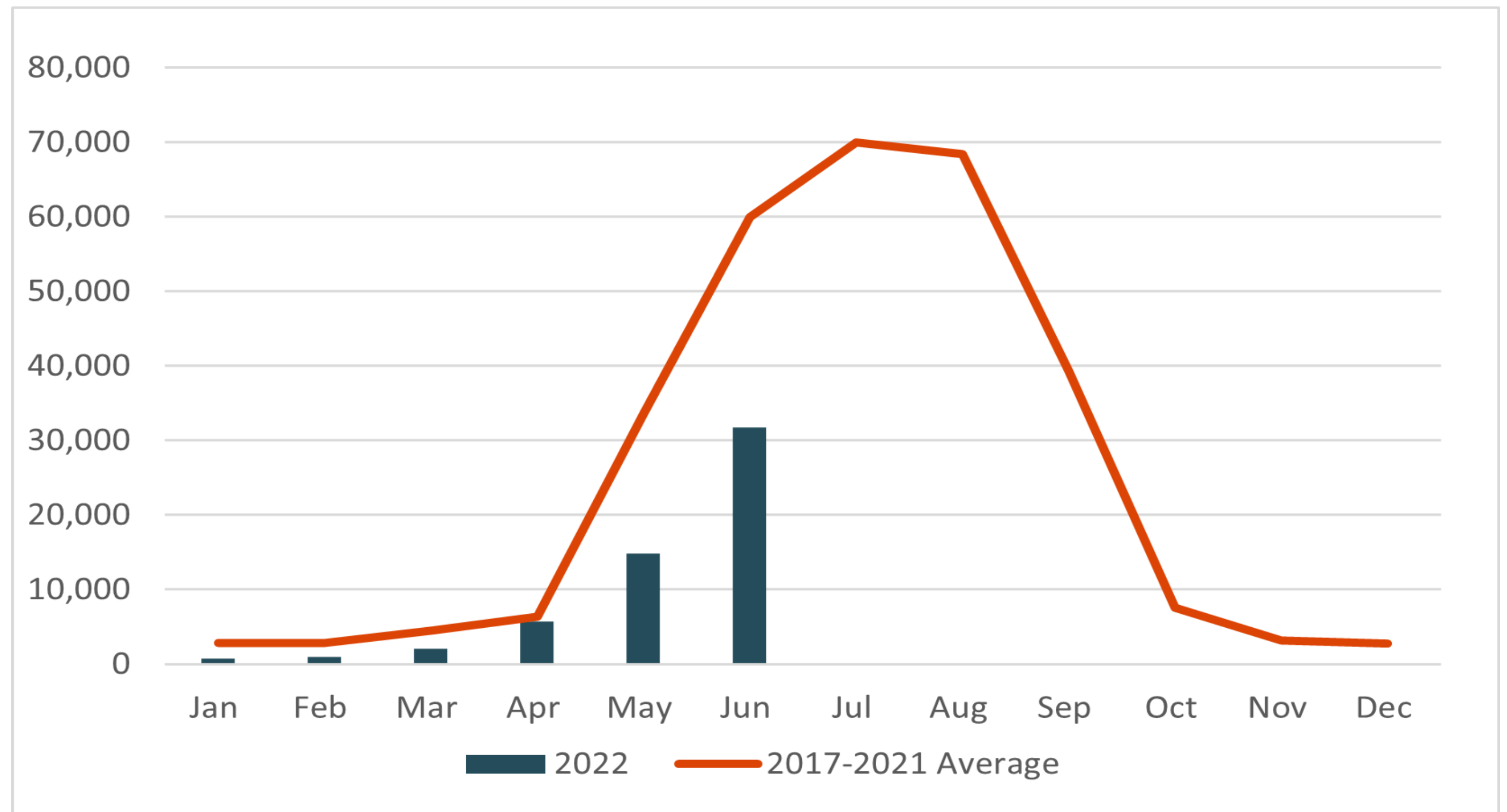
International border crossings (into Yukon)

Q2 border crossings were 618% higher than in 2021 but still 49% lower than the YTD 5-year average (2017-2021)

YTD international border crossings were 472% higher than in 2021.

Source: Statistics Canada, Table 24-10-0041-01.

Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights. Total includes Yukoners.

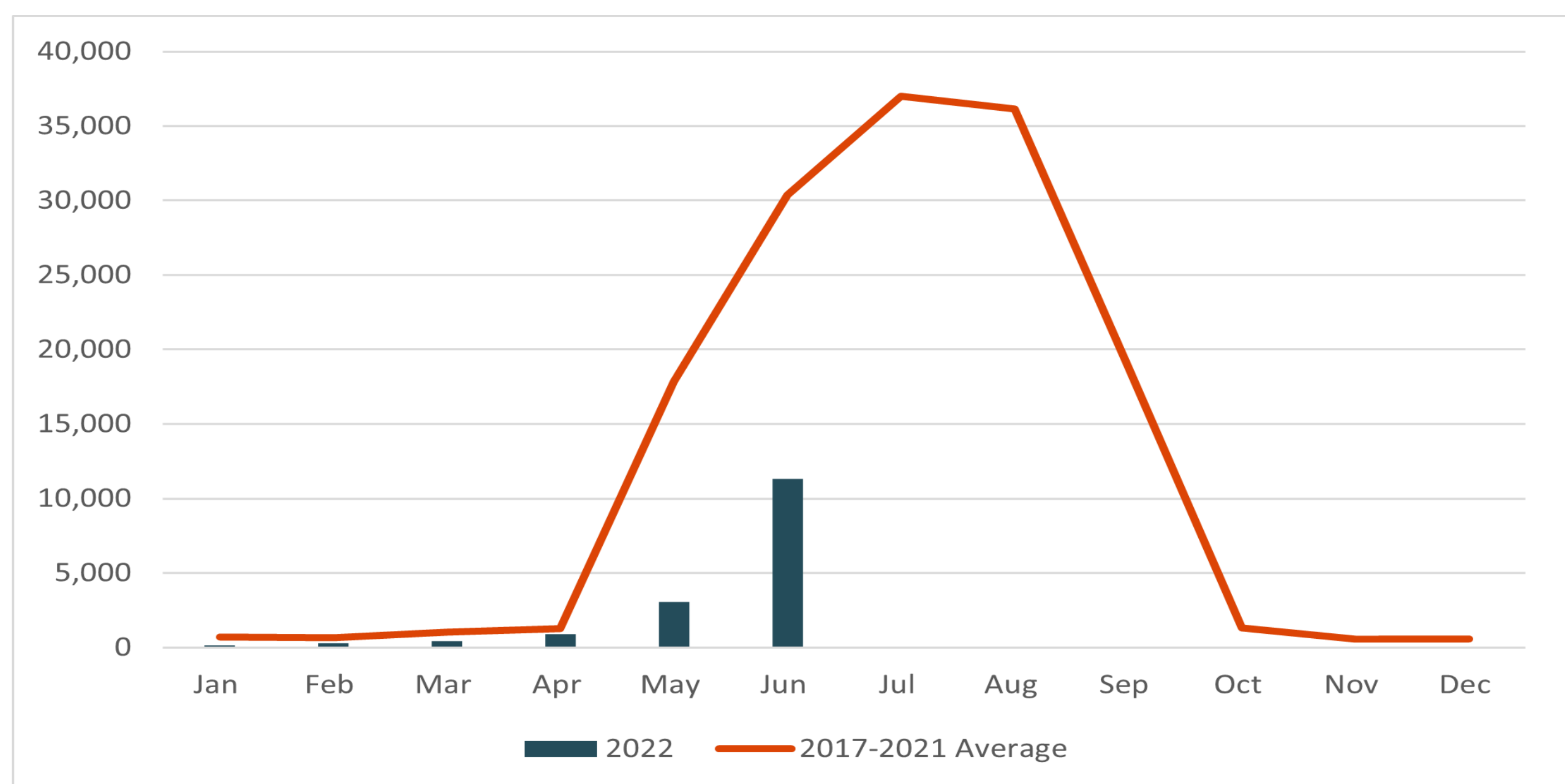


Same day international border crossings (into Yukon)

YTD same day border crossings were 925% higher than in 2021 but still 69% lower than the YTD 5-year average(2017-2021) .

Source: Statistics Canada, Table 24-10-0041-01.

Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights.



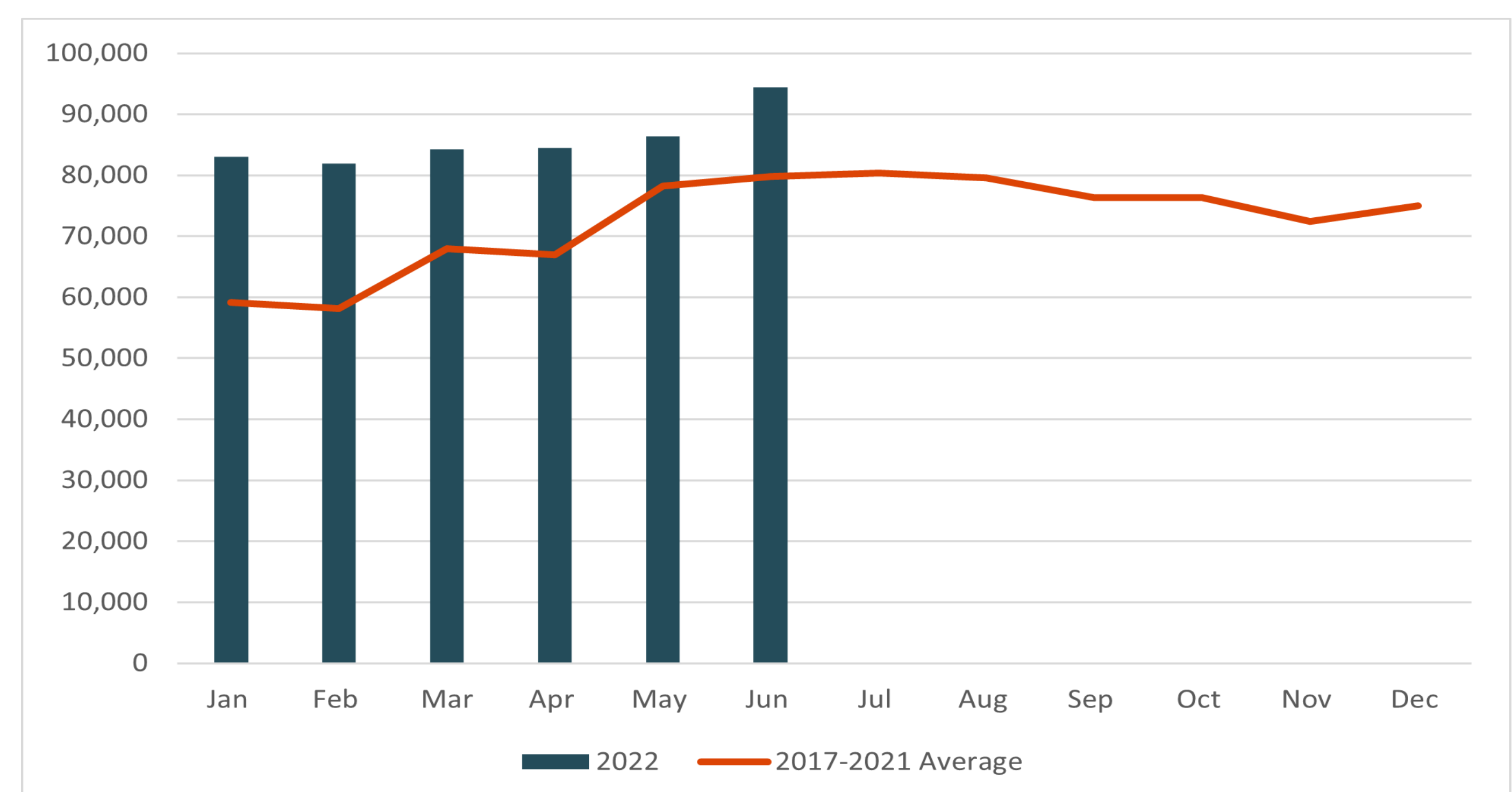
Retail sales (\$000)

Retail sales for Q2 were up 9% compared to 2021.

YTD retail sales were 6% higher compared to 2021.

YTD retail sales were up 25% compared to the 5-year average (2017-2021).

Source: Statistics Canada, Table 20-10-0008-01.



2022 year-to-date

Year-to-date (YTD)		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
% YOY* change		2022	% YOY change	2022	% YOY change	2022	% YOY change	2022	% YOY change	2022	% YOY change	2022	% YOY change
OVERNIGHT VISITATION, by origin ¹													
Total	21,497	493	-11%	586	1%	1,235	47%	2,022	76%	4,917	130%	12,244	400%
US	19,283	491	-12%	579	0%	1,193	42%	1,949	70%	4,552	113%	10,519	330%
Overseas	2,214	2	-	7	-	42	-	73	-	365	-	1,725	574%
AIR ARRIVALS AT ERIK NIELSEN WHITEHORSE INTERNATIONAL AIRPORT ²													
Arrivals	63,653	7,064	366%	7,792	382%	11,573	440%	9,868	388%	12,223	352%	15,133	274%
OCCUPANCY AT SELECT FIXED ROOF ACCOMMODATIONS ³													
Occupancy	46.6%	37.1%	15.9	46.2%	19.1	39.9%	6.4	40.1	9.7%	45.8	11.1%	70.4	35.3%
INTERNATIONAL BORDER CROSSINGS (INTO YUKON) ⁴													
Total	56,073	750	9%	1,014	39%	2,049	85%	5,706	273%	14,809	442%	31,745	950%
US	34,439	645	0.5%	875	28%	1,617	58%	2,812	93%	7,507	187%	20,983	635%
CAN	18,428	103	129%	126	180%	383	379%	2,787	3825%	6,837	5897%	8,192	4865%
Other	3,206	2	-	13	-	49	-	107	10600%	465	-	2,570	85567%
SAME DAY INTERNATIONAL BORDER CROSSINGS (INTO YUKON) ⁵													
Total	16,148	154	77%	302	192%	431	134%	897	187%	3,055	542%	11,309	2665%
RETAIL SALES (\$000) ⁶													
Total	\$511,929	\$83,027	4%	\$81,900	1%	\$84,296	4%	\$84,208	4%	\$85,922	5%	\$92,576	19%

*YOY = Year-over-year variance. For Quarter 1 this is comparing Q1 2022 to Q1 2021.

¹ Due to changes in Statistics Canada methodology, data for 2019 and subsequent years is not comparable to previous years.

² Source: Statistics Canada, Table 24-10-0043-01. Excludes Canadian visitors. ³ Source: Government of Yukon, Highways and Public Works. Includes local air passenger arrivals. ⁴ Source: CBRE Hotels. Figures represent approx. 600 rooms in Yukon only. ⁵ Source: Statistics Canada, Table 24-10-0041-01. Excludes travellers entering Yukon via BC by land, the NWT by land or domestic flights. ⁶ Source: Statistics Canada, Table 20-10-0008-01.