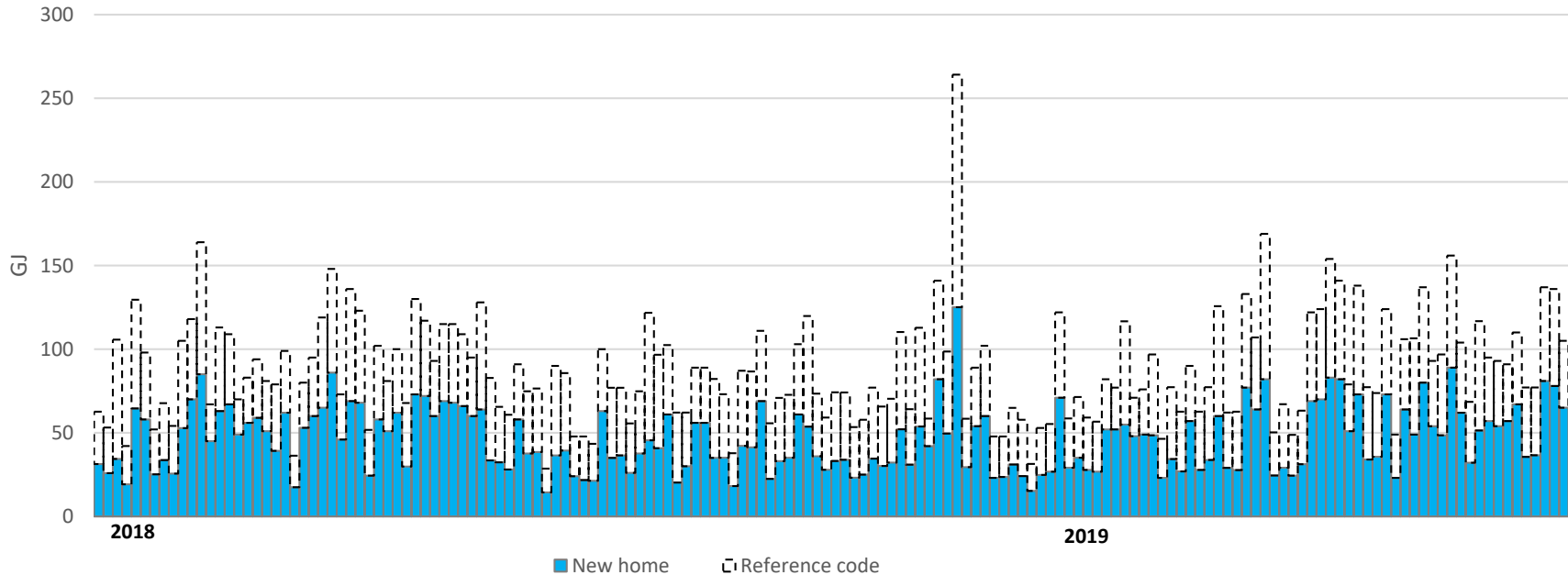


## New homes in Yukon built to 50% thermal target



**\$10,000 rebate**

for new homes meeting 50% thermal target.

**462 homes**

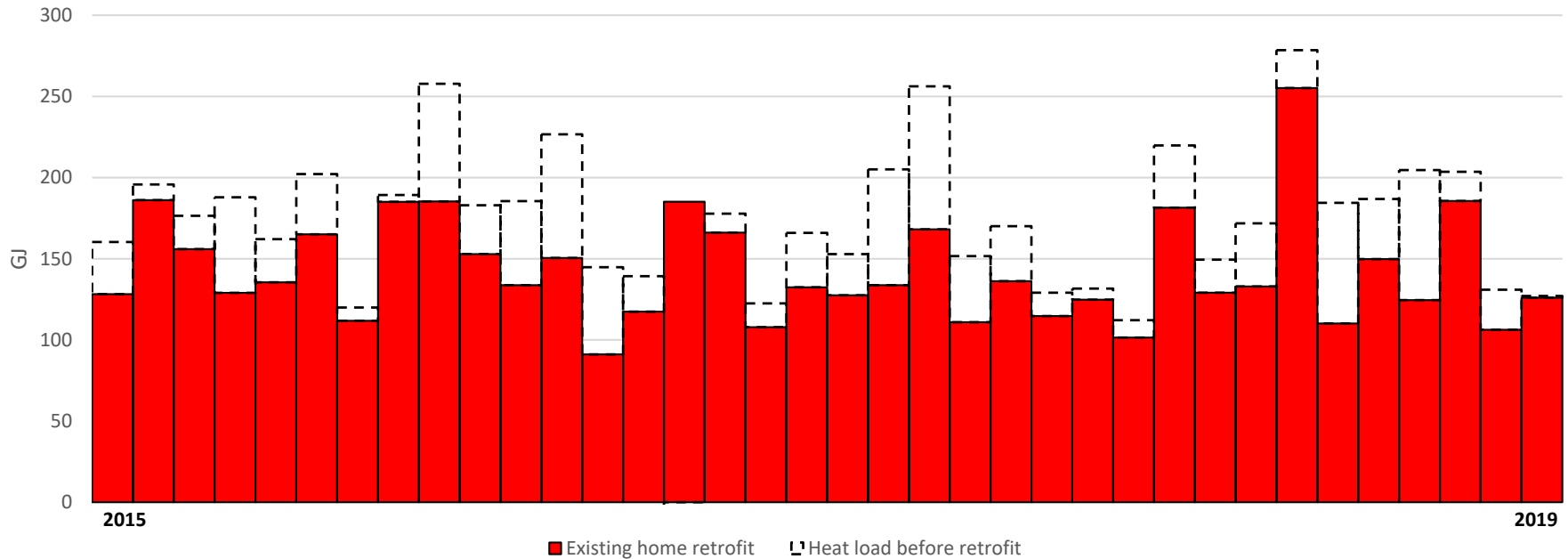
have met the target since launch of program in 2015.

**7,400 GJ**

in energy savings (2,000,000 kWh) over last year and a half.

Enough energy to heat 141 super-insulated homes.

## Energy savings from retrofits



**up to \$10,000** for adding insulation to existing homes (\$2.50 per sf of R20).

**36 homes** have been retrofitted since launch of program in 2015.

**1,200 GJ** in annual energy savings (335,000 kWh).

Enough energy to heat 8 retrofits or 26 super-insulated homes.



## GOOD ENERGY Commercial program rebates

**25%** rebate payment on costs to complete upgrades in commercial buildings.

**CO<sub>2e</sub>** Upgrades must result in **greenhouse gas emissions reductions**.

**>\$5,000** Projects costs greater than five thousand dollars must be **pre-approved**.

Contact us at **Energy Branch** (393.7063) or [energy@gov.yk.ca](mailto:energy@gov.yk.ca) for additional information or visit us at 206A Lowe Street (opposite Riverside Grocery).

# Optimized Energy Retrofits for Yukon Homes

MAY 9, 2019 – WHITEHORSE, YUKON

GRAHAM FINCH, MASC, PENG & MICHAEL WILKINSON, MENG, EIT  
RDH BUILDING SCIENCE INC.



# Outline

- Introduction & Background
- *Energy Efficient Housing Retrofits for Yukon Guideline*
  - Building Science Fundamentals
  - Health & Safety Considerations
  - Optimal Retrofit Packages for the Yukon
  - Implementation Considerations
  - Step by Step Details for Enclosure Retrofits
- Next Steps & Potential Future Work

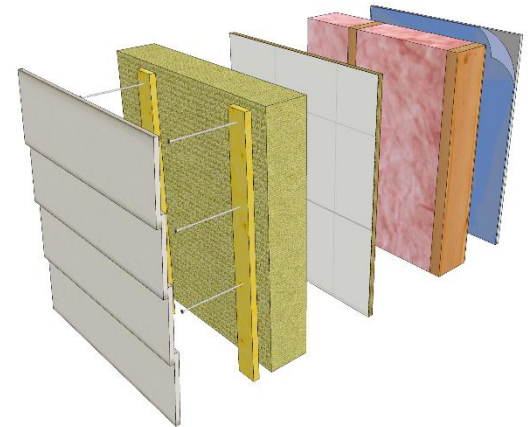
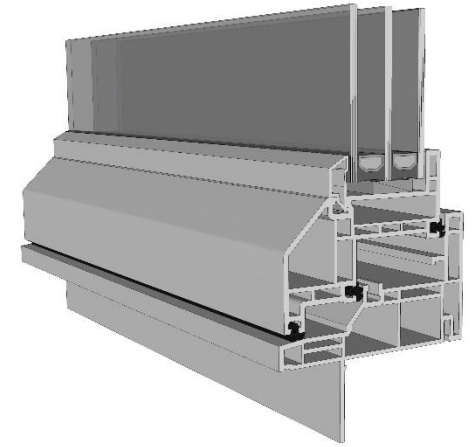
# Introduction: About RDH

- **Building Enclosure Engineering Firm** with over 250 staff across 9 offices in Canada & US - Projects North America Wide
- We are Engineers, Architects, Technologists, Project Managers, Contractors, Researchers
- We are all about Making Buildings Better
  - New Construction
  - Existing Buildings
  - Forensics
  - Energy Efficiency & Policy
  - Practical Research, Education & Guidelines



## Background – Why You’re Here

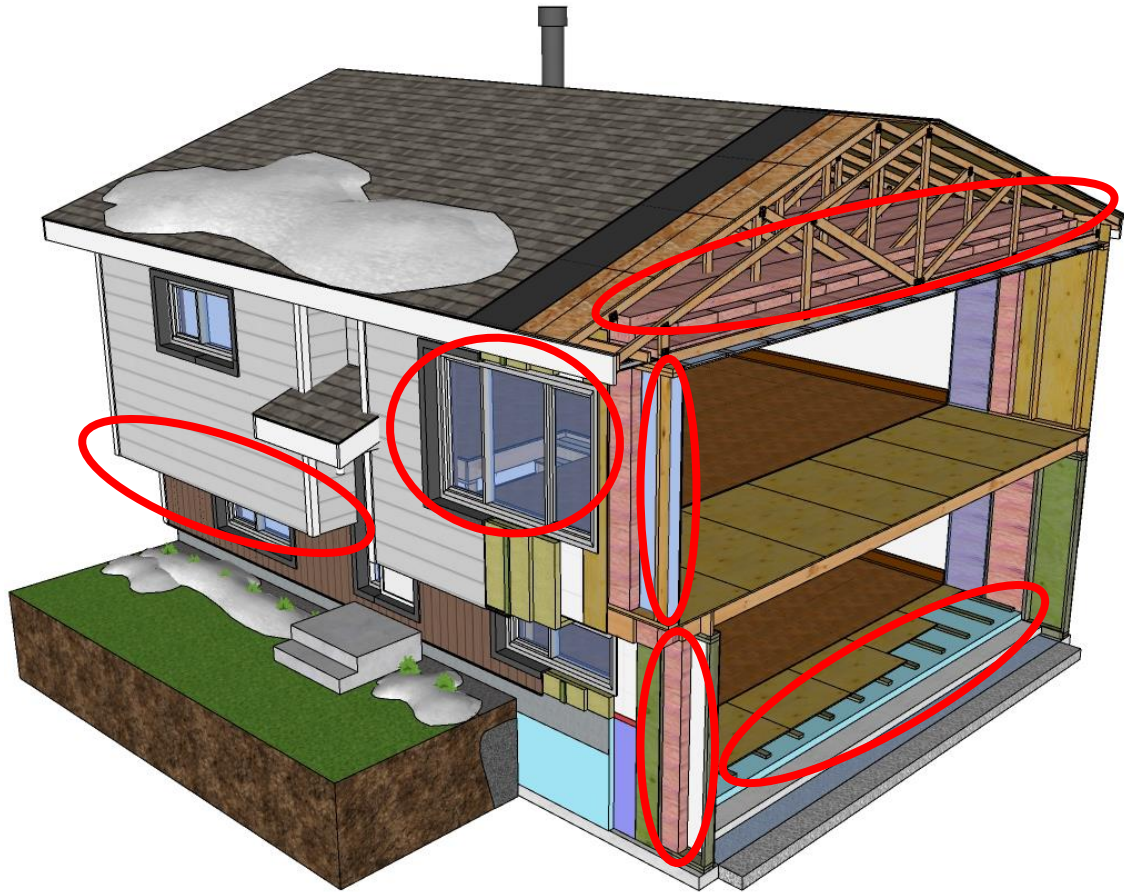
- No shortage of building enclosure upgrades that are available to improve the energy efficiency of existing homes
- Air sealing, insulation upgrades, and more comprehensive retrofits can result in reduced energy consumption, lower utility costs, and improved passive survivability
- There is a lack of understanding around selecting the best approach
  - What are optimal R-values for assemblies, window performance for existing housing in the Yukon?
  - What combination of retrofits is the most cost effective or results in the highest energy savings?



# Background – Retrofitting Aged Housing Stock



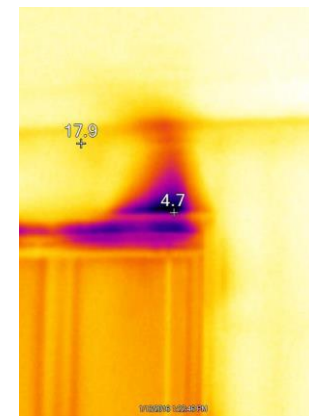
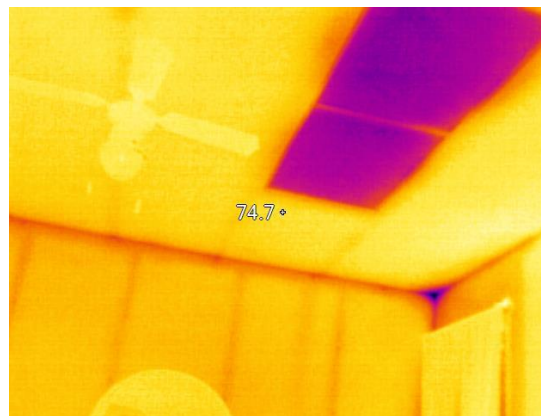
# Potential Areas for Building Enclosure Upgrades



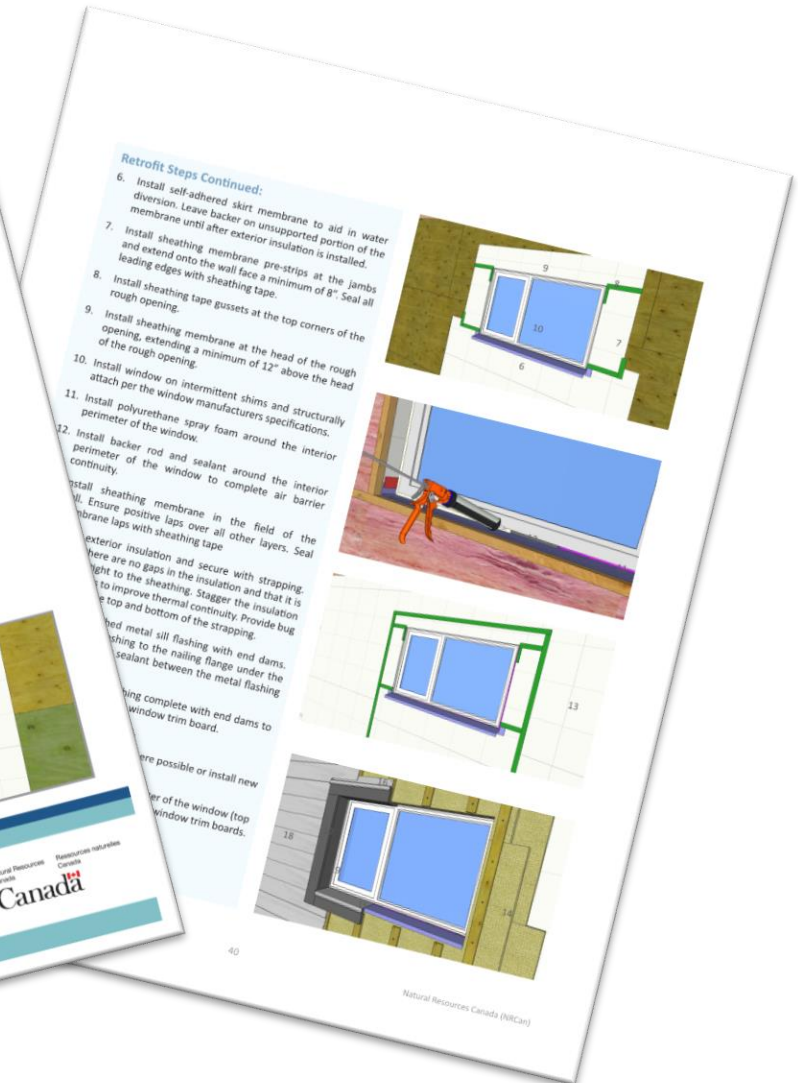
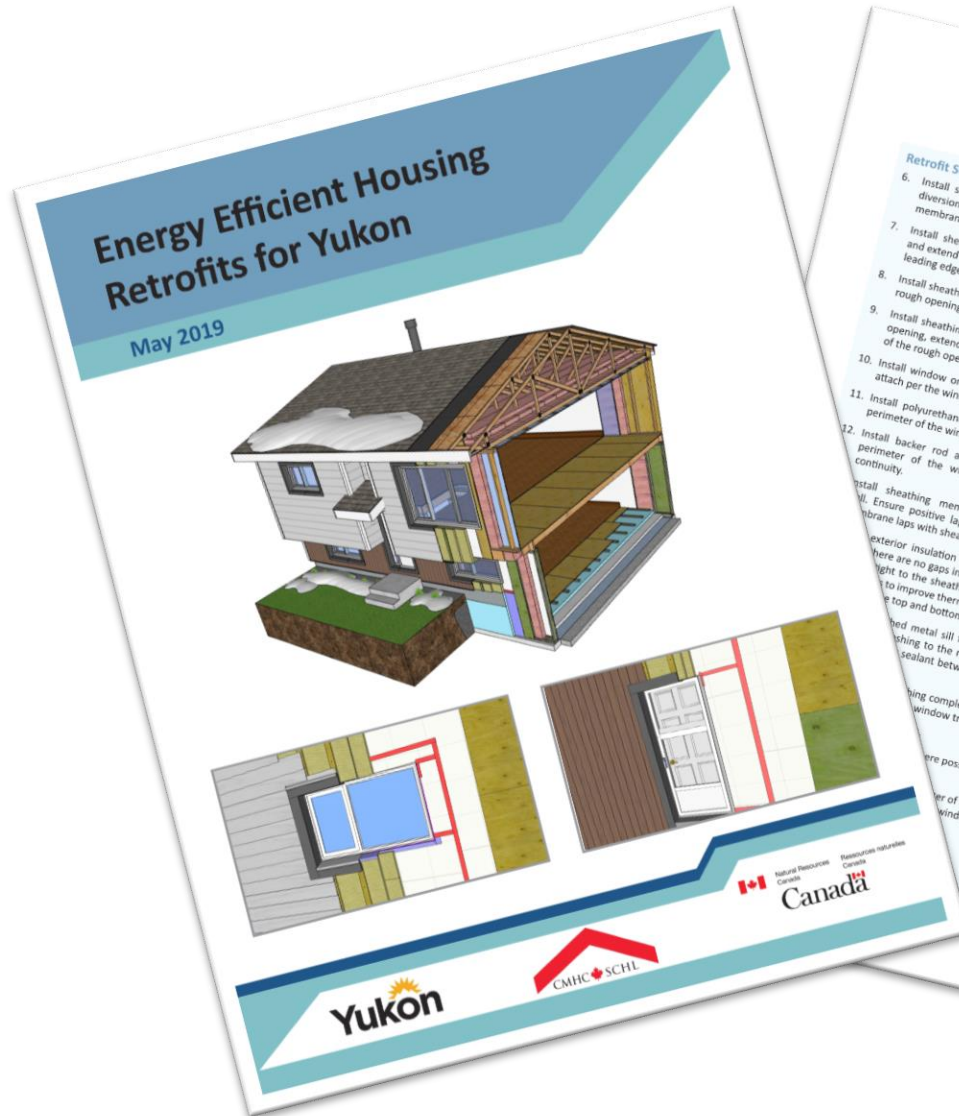
- Attics – easy and very common
- Compact roofs/cathedral ceilings – harder to access
- Walls (cavity fill or exterior insulation during siding retrofits) – more intensive and costly
- Floor headers, bay windows, exposed floors and other locations of missing insulation – depends on access
- Windows – expensive but highly impactful
- Foundations and slab on grade – most challenging and expensive

# Identifying Candidate Homes

- Visual Assessment
- Infrared Scans
- Blower door test
- Prioritize poorly insulated and easy/cost effective accessible locations first
- Identify very air leaky homes and locate and seal the big holes



# Energy Efficient Housing Retrofits for Yukon



# Acknowledgements

- CMHC
- NRCan
- CANMET-Energy
- Yukon Housing Corporation
- Yukon Government Energy Branch

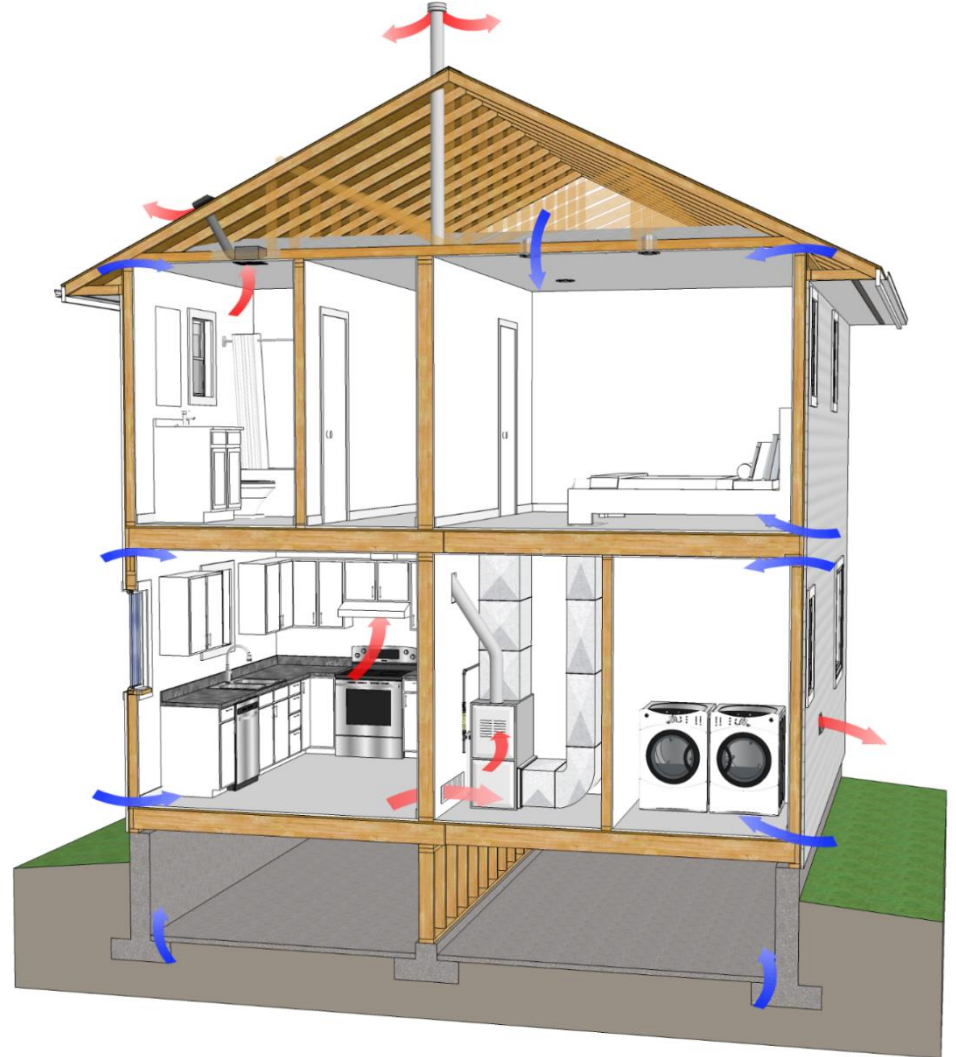


# Building Science for Retrofits

- House as a System
- The Building Enclosure
- Yukon Specific Retrofit Considerations
- Thermal Comfort

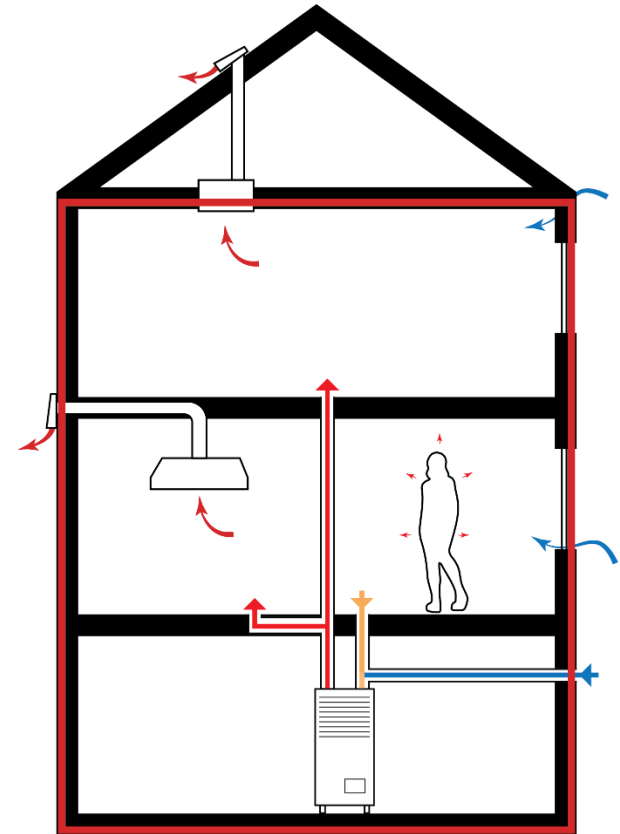
# House as a System

- House is made up of building enclosure, structure, mechanical and electrical equipment, etc.
- Energy upgrades do not occur in isolation
- Changes to insulation levels or airtightness improvements may lead to unintended negative consequences including durability and health and safety risks



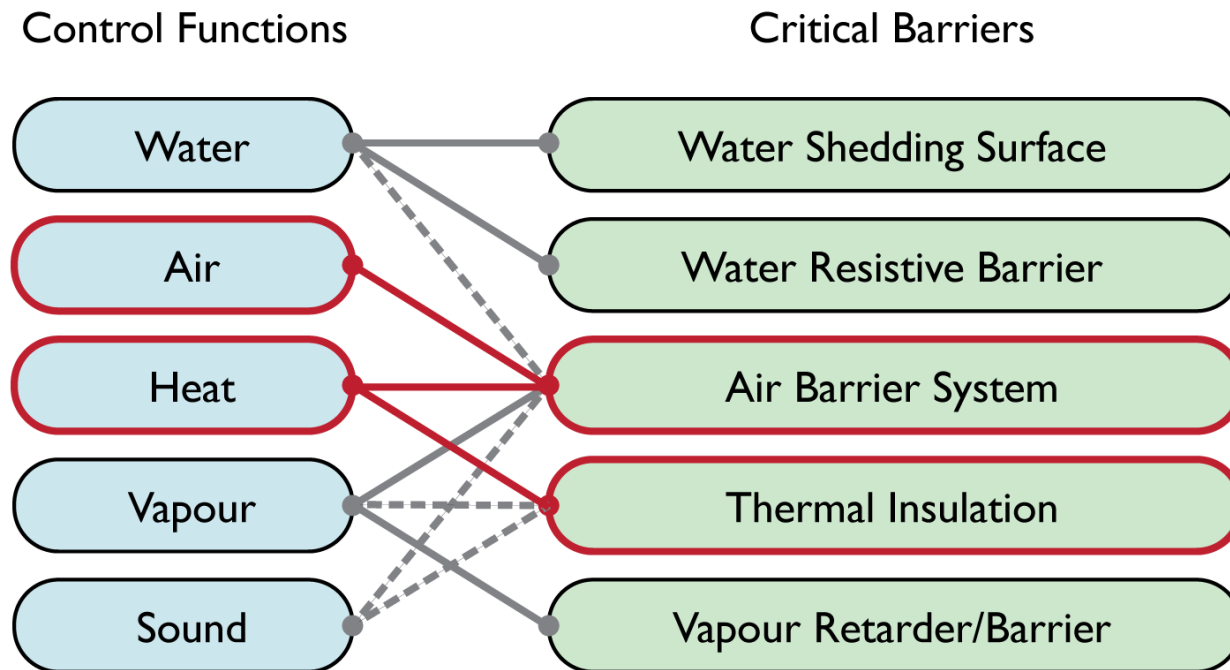
# House as a System

- Air sealing work can reduce drafts and improve occupant comfort but may reduce indoor air quality
- Airtightness improvements can lead to backdrafting of naturally aspirating furnaces
- New insulation without commensurate airtightness improvements may lead to building durability issues
- Improved insulation, thermally efficient windows, and reduced air leakage may reduce loading on space heating equipment



# The Building Enclosure

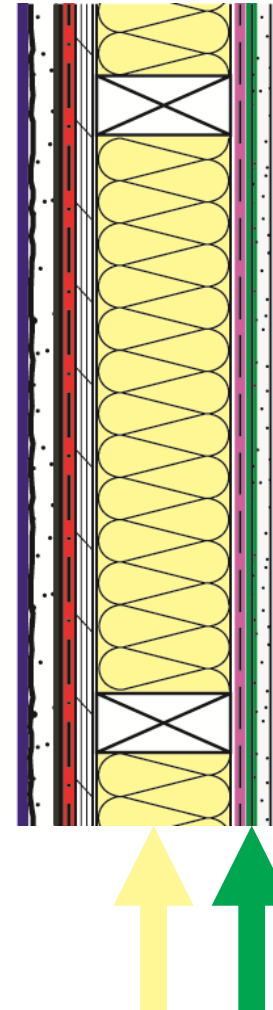
- Materials and components that separate the exterior from interior environment
- Increasing building airtightness and insulation levels can improve energy performance, occupant comfort, and building durability



# The Building Enclosure

→ Layers of materials and components that control elements

- Water Shedding Surface
- Water Resistive Barrier
- Air Barrier
- Vapour Retarder
- Thermal Insulation



# The Building Enclosure

## → Air Barrier

- Resists airflow between interior and exterior spaces
- Heat loss occurs when interior conditioned air escapes or when exterior air infiltrates building



## → Thermal Insulation

- Materials with low thermal conductivity resist heat flow
- Higher R-value indicates greater resistance to heat flow



# Insulation and R-values

- Insulation is rated by a term called an R-value, which is its rating of thermal resistance. A higher value results in less heat flow.
- Most insulation has an R-value of between R-3 and R-6 per inch of thickness – though framing and other thermal bridges will reduce the assemblies overall performance
- Common insulation products include: fiberglass and mineral fibre, cellulose, wood fiber, and various foamed plastics



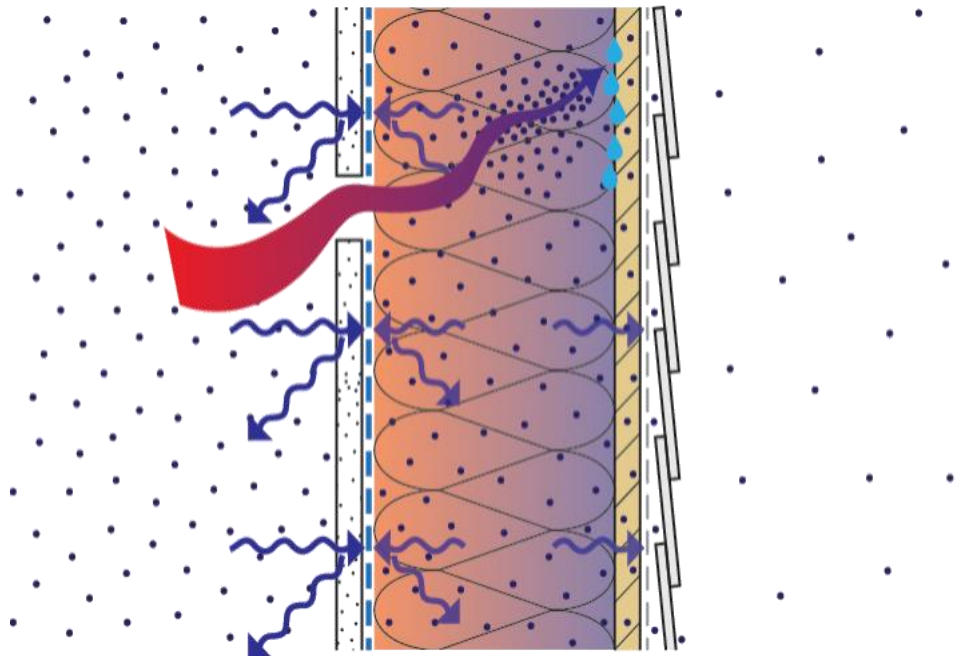
# Durability Considerations

## → Air Leakage Condensation

→ Has the interior air barrier (polyethylene sheet) been compromised?

→ Has insulation been added without the necessary airtightness improvements?

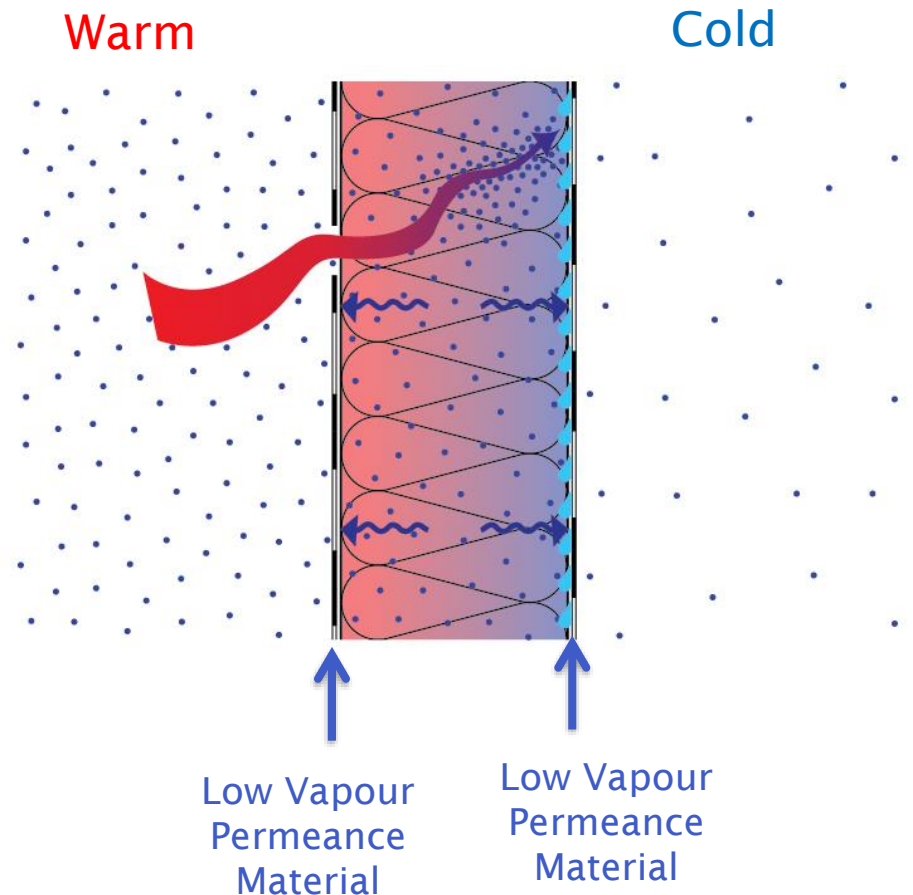
→ Humid air that bypasses the polyethylene sheet may condense on cold surfaces leading to moisture damage



# Durability Considerations

## → Dual Vapour Barriers

- A material with low vapour permeance is often desirable on the high vapour pressure side (warm interior side in a cold climate) of a wall assembly to control outward vapour diffusion.
- Have vapour impermeable materials been installed on the outside of existing assemblies?
- Newly added materials with low vapour permeance can create problems by trapping moisture and restricting drying.



# Durability Considerations

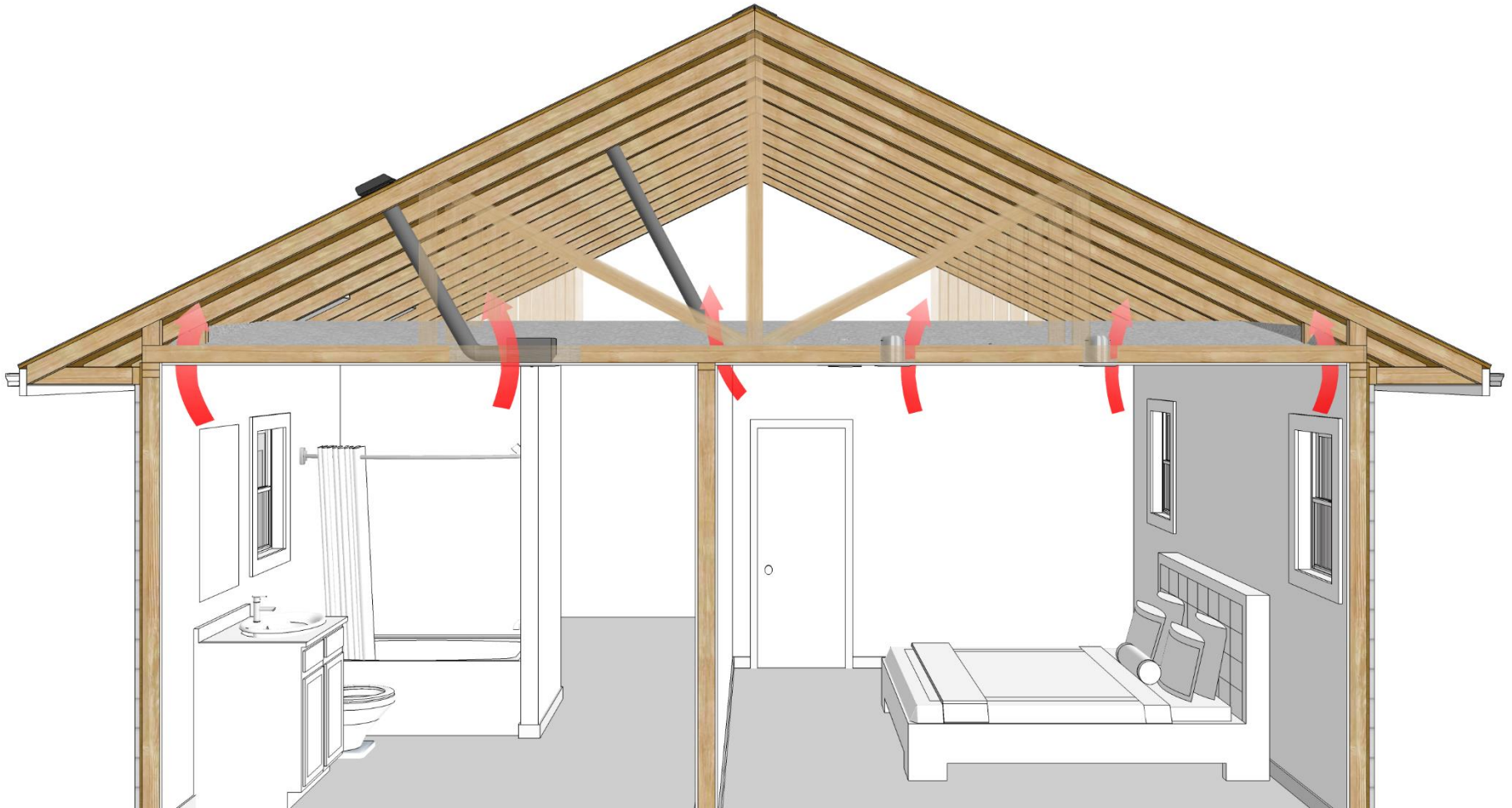
- Material compatibility
  - While many materials may work well in isolation, the combination and interaction of different materials is required for building enclosures, and can create issues.
  - Are the retrofit materials compatible with existing building materials and each other?
- Reinstall/repair/replace existing components as required
  - Components that have been removed during the retrofit or that have experienced damaged must be replaced!



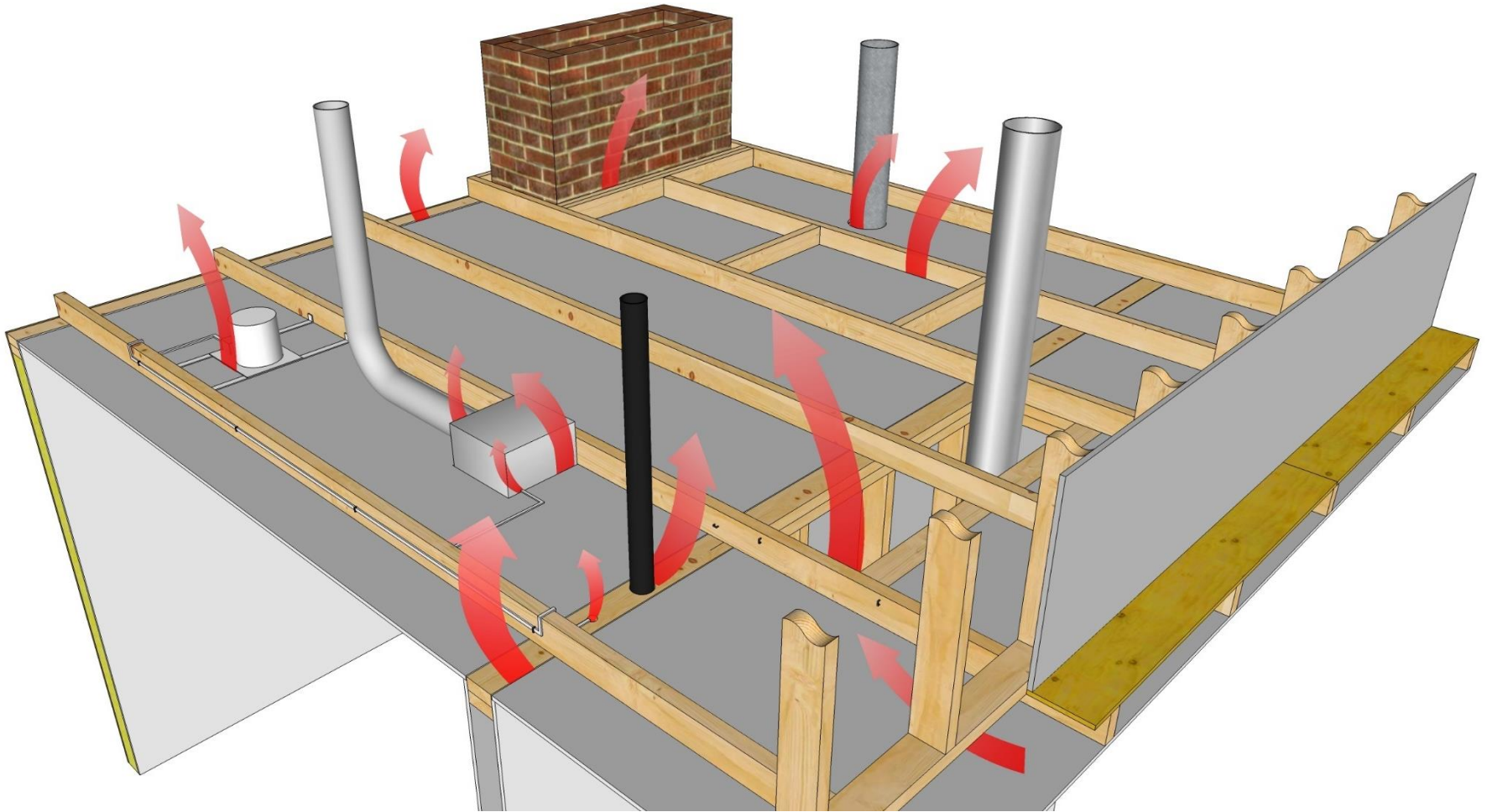
# Attic Considerations



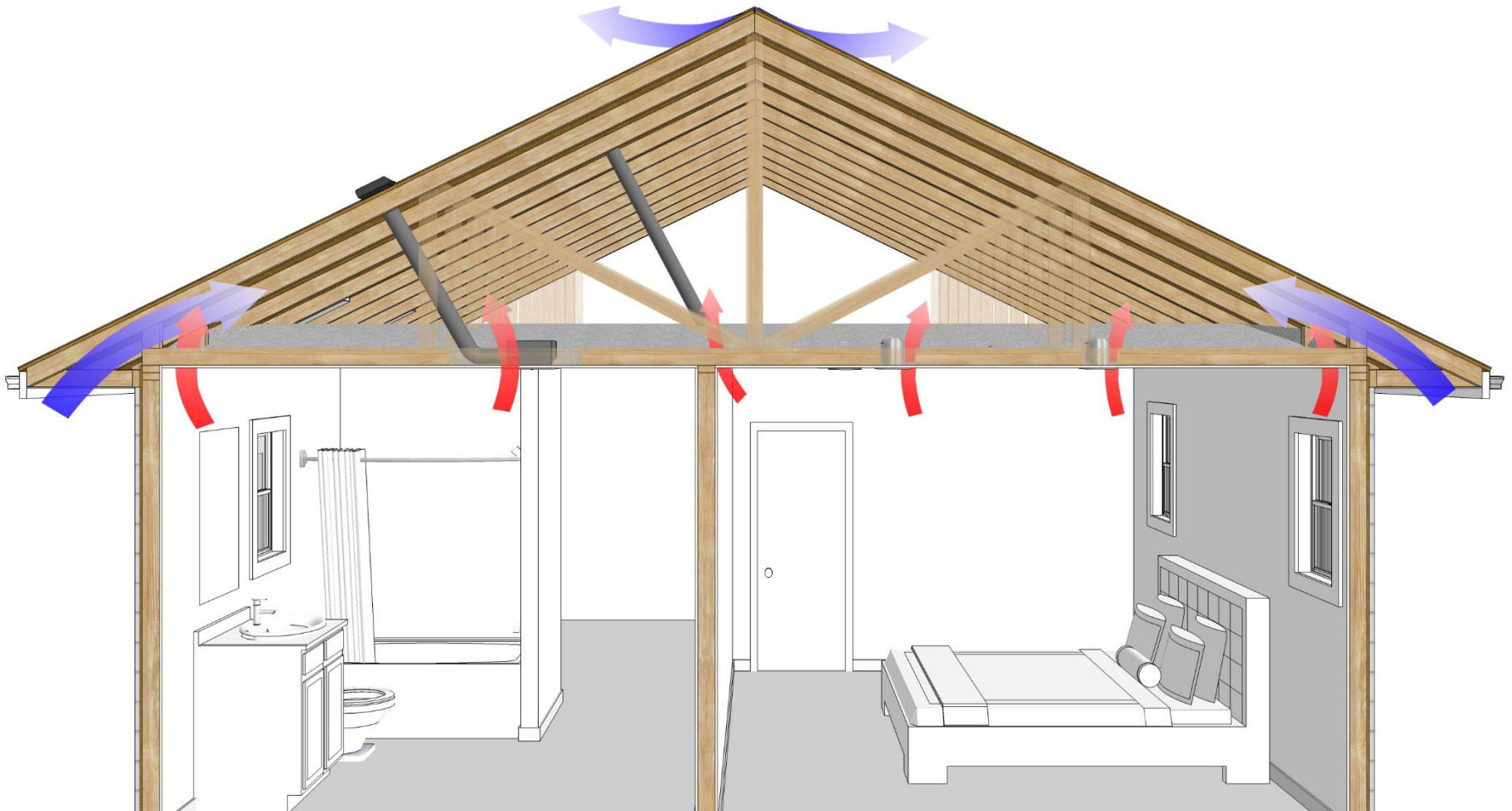
# Attics- Air Leakage



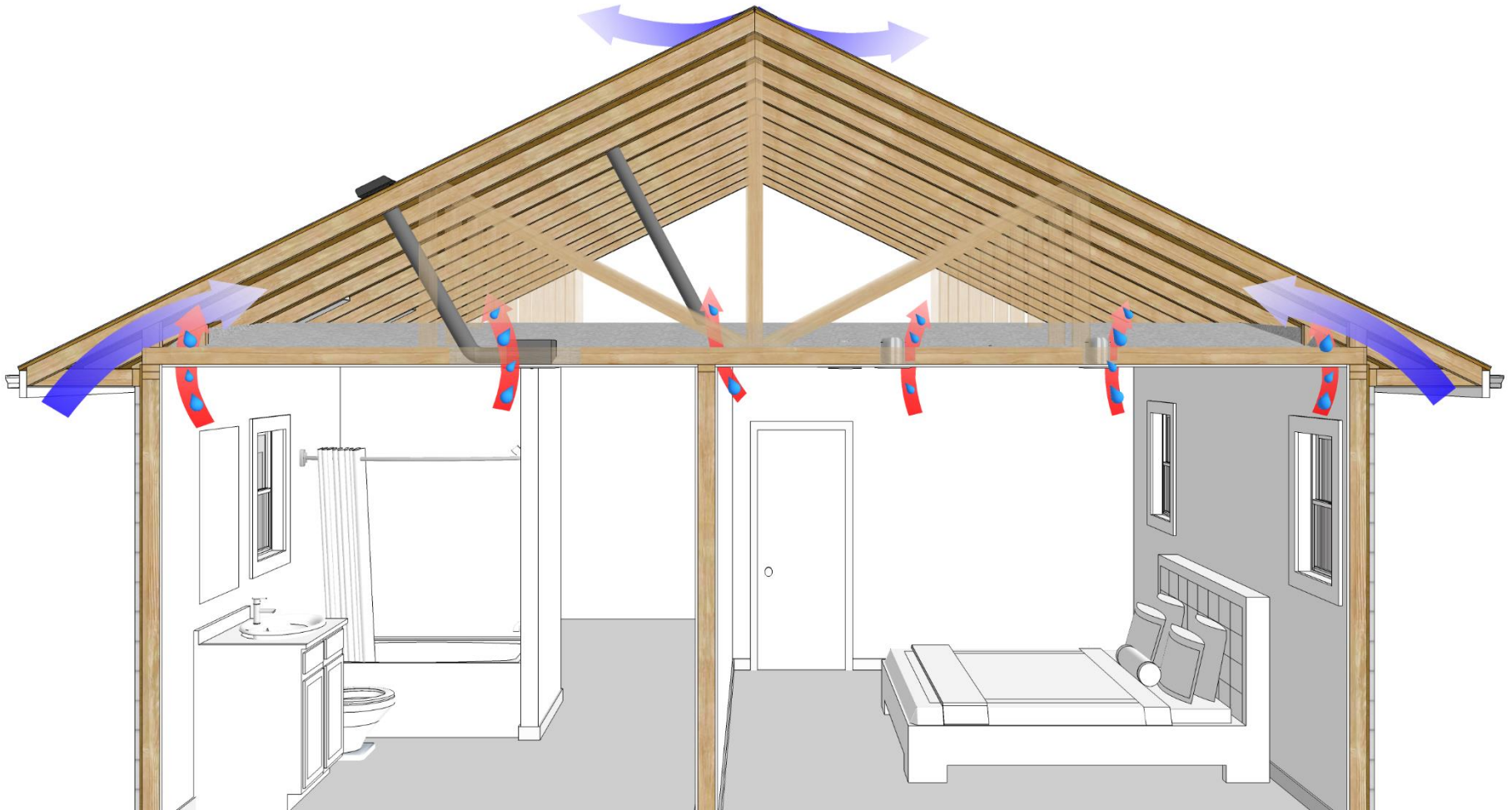
# Attics – Many Sites of Air Leakage



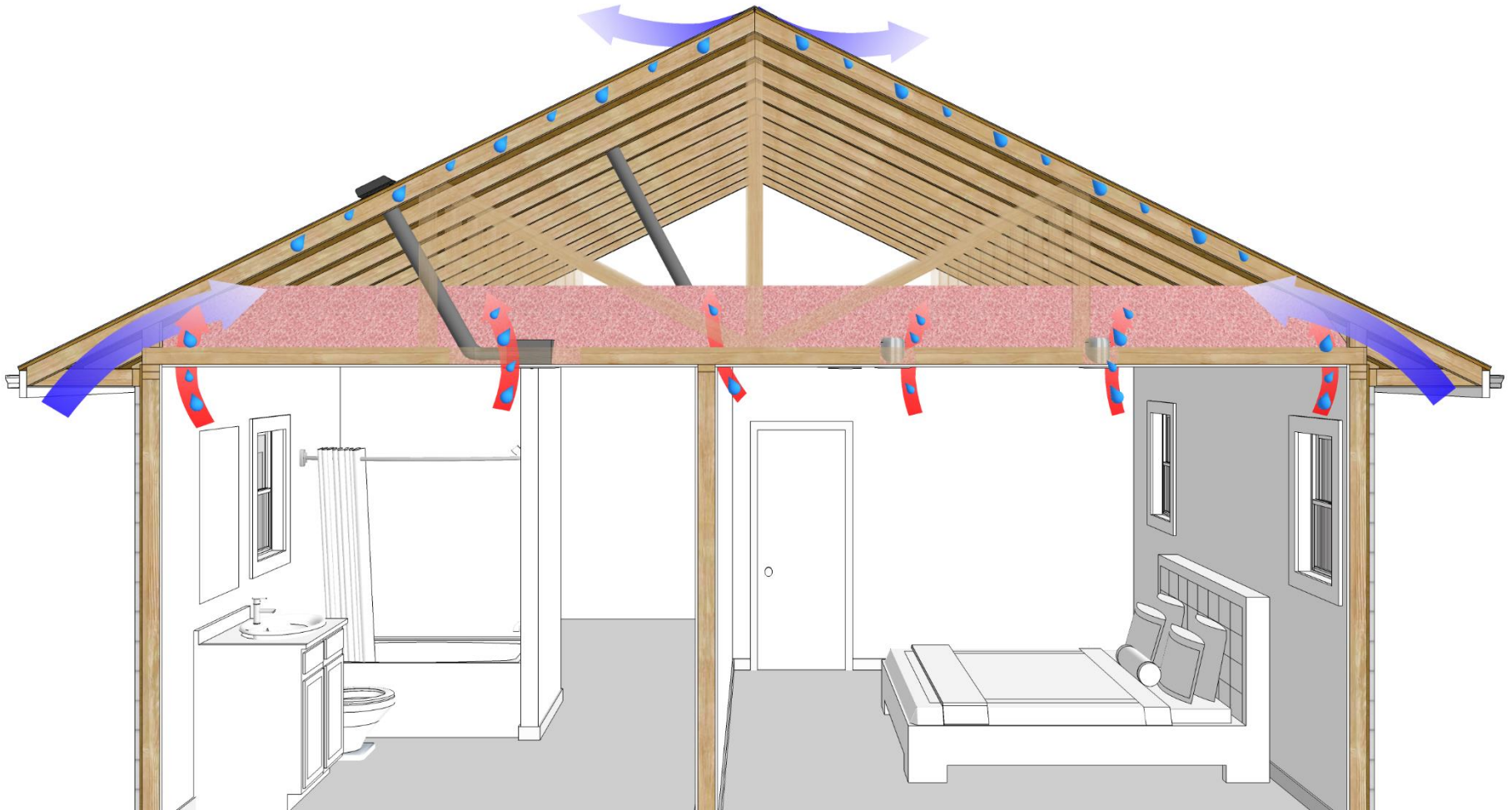
# Attics - Ventilation



# Attics – Moisture Sources



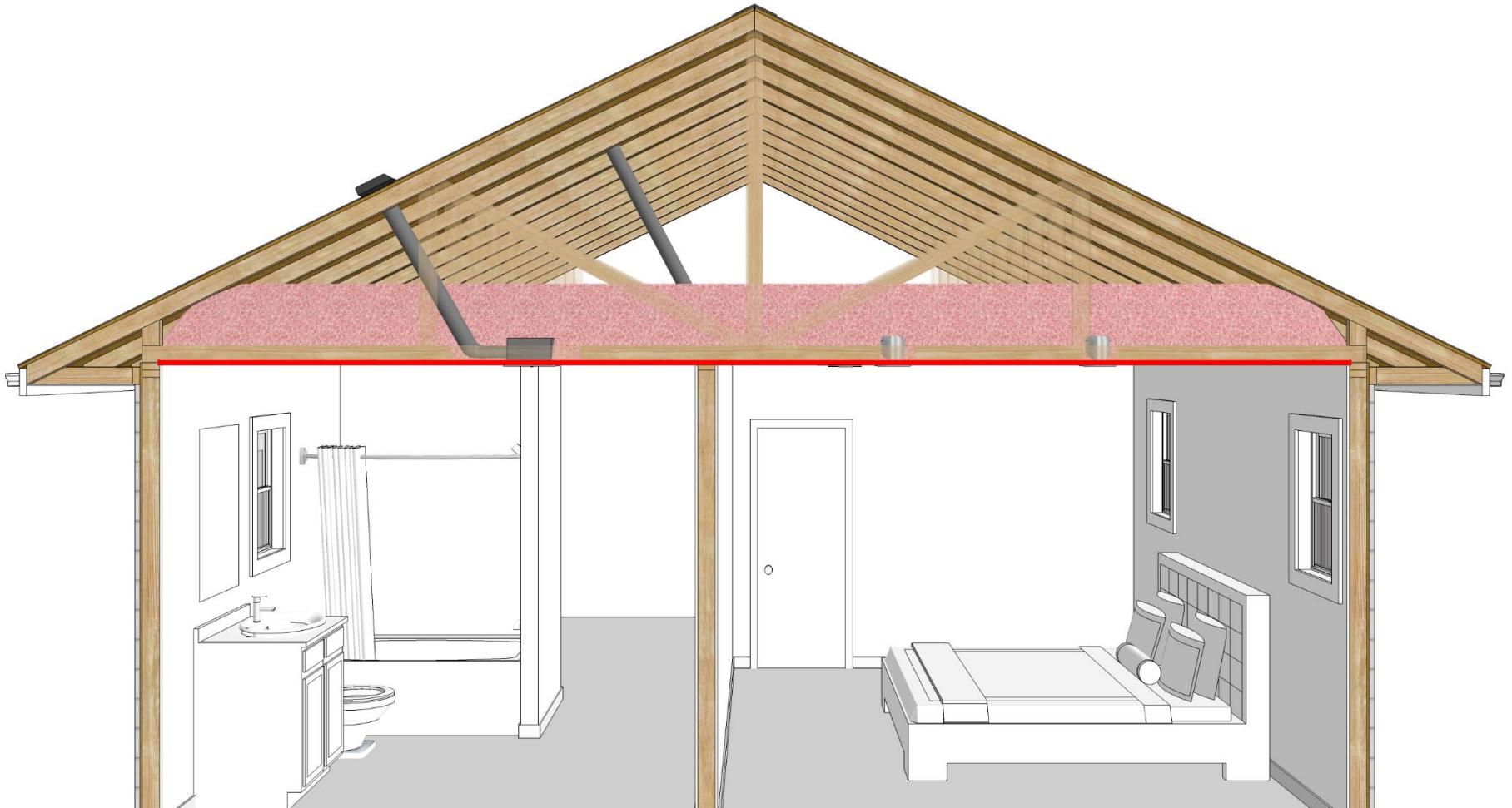
# Attics – Insulation & Moisture Risks



## Attics – Insulation & Moisture Risks



# Attics – Air Sealing & Insulation



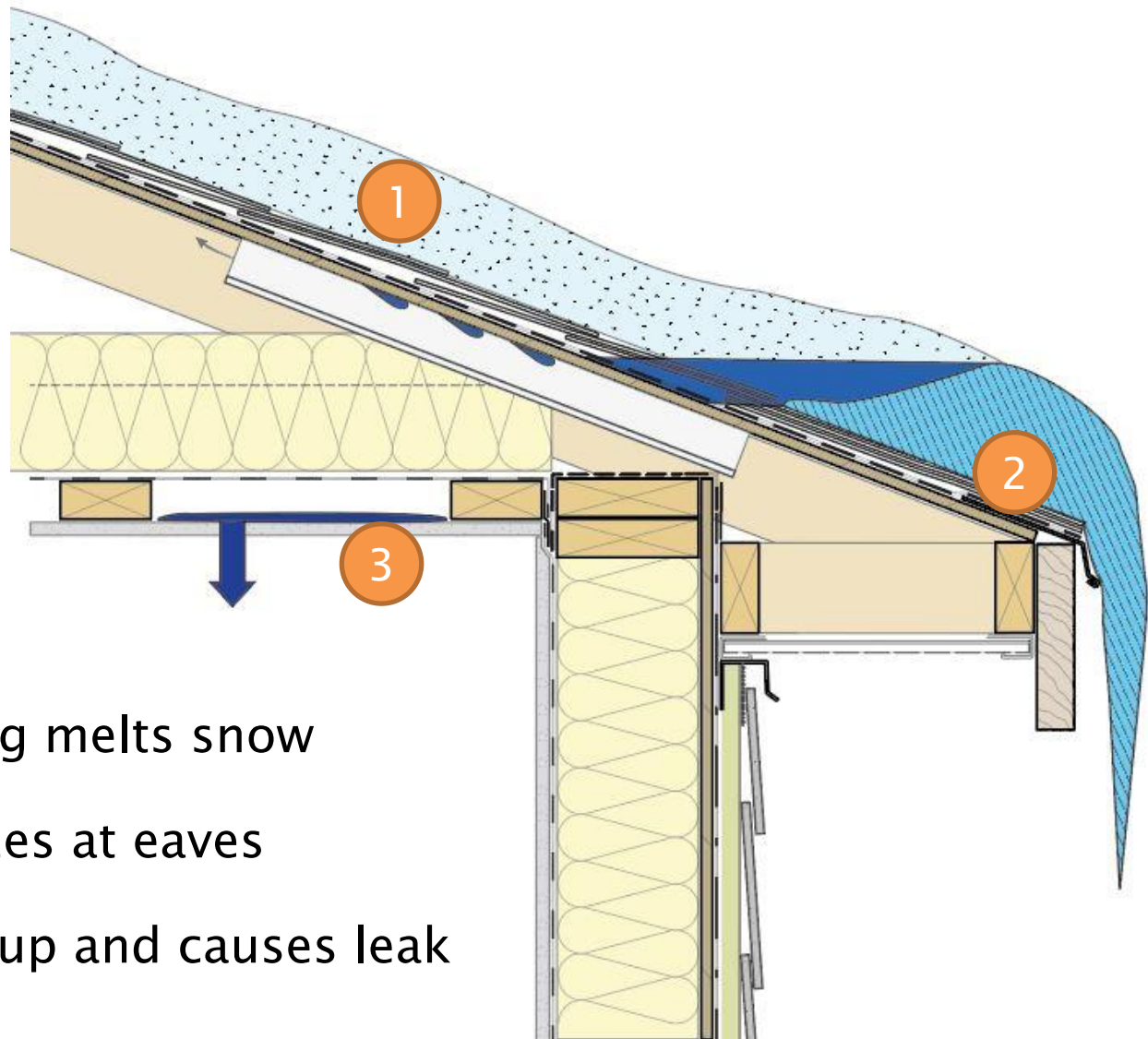
# Yukon Specific Retrofit Considerations

## → Ice damming

- Areas of roof receive unintentional heat from the interior or are exposed to differing exterior conditions
- Snow melts and refreezes as ridges of ice on roof eaves that impede roof drainage
- Can lead to water leakage and damage to roof sheathing and structural members



# Yukon Specific Retrofit Considerations



- 1 Local warming melts snow
- 2 Water refreezes at eaves
- 3 Water builds up and causes leak

# Yukon Specific Retrofit Considerations

## → Cause

- Discontinuous insulation or localized areas with reduced insulation thickness
- Leakage of warm interior air into the attic
- Uninsulated heat sources in the attic
- Differences in solar exposure and snow thickness

## → Prevention

- Increased attic insulation levels applied continuously
- Airtight ceiling plane
- Removal of heat sources in attic where possible insulate where not
- Improved attic ventilation
- Install waterproof membrane from the eaves extending up the roof

# Yukon Specific Retrofit Considerations

- Soil Freezing and Frost Heave
  - As water in soil freezes it can experience a dramatic volume change causing soil displacement
  - This soil displacement or **frost heave** can cause significant damage to basement foundations and slabs
  - Frost heave acts in the direction of heat transfer

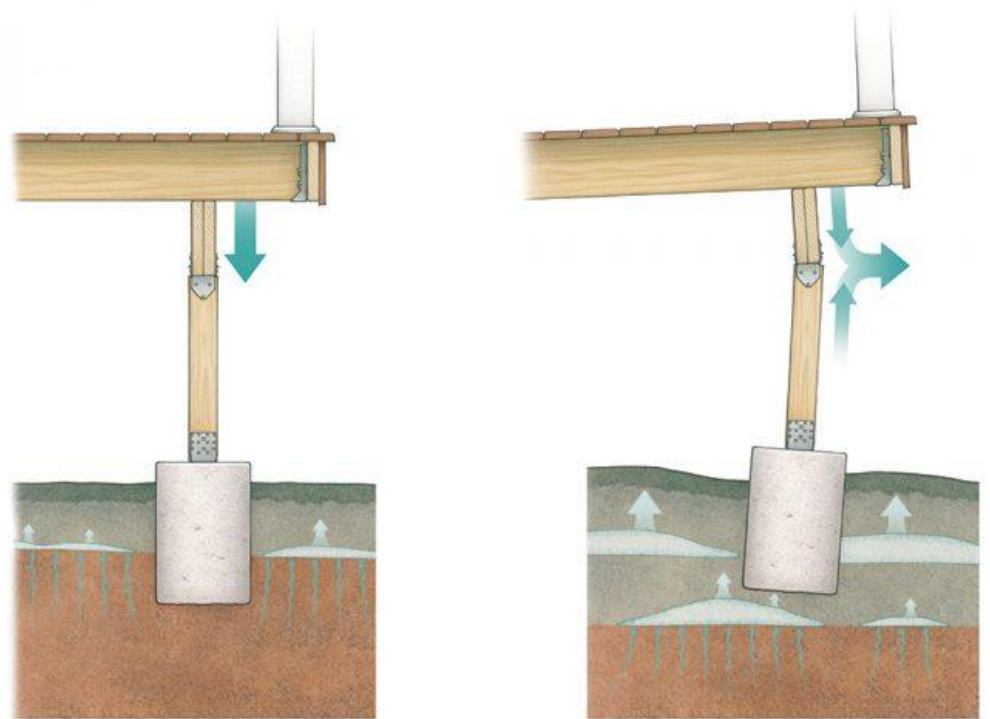
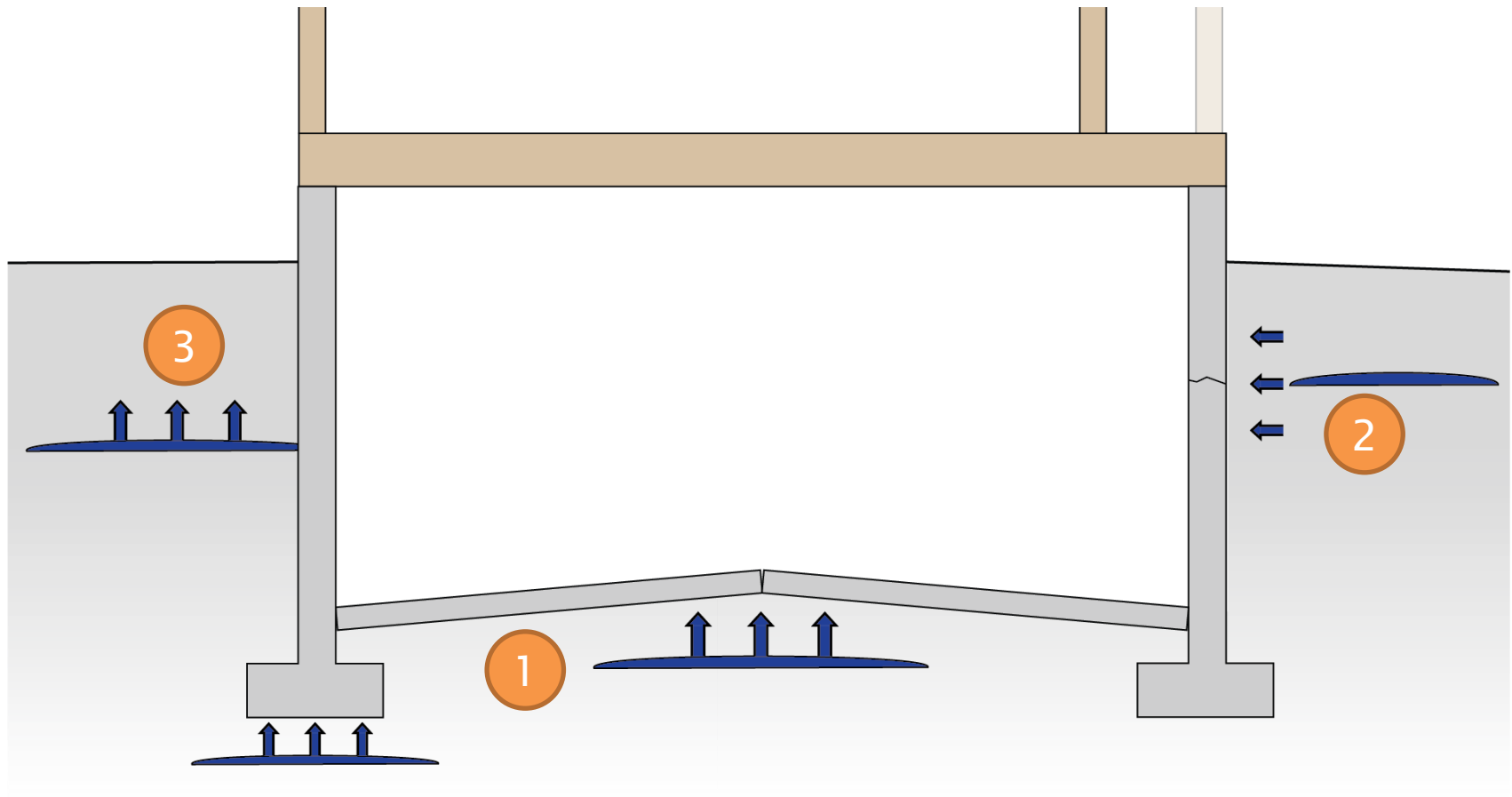


Image courtesy of Fine Homebuilding

# Yukon Specific Retrofit Considerations



- 1 Upward frost heave beneath slab and footings
- 2 Inward frost heave at foundations
- 3 **Adfreezing** displaces foundations upwards

# Yukon Specific Retrofit Considerations

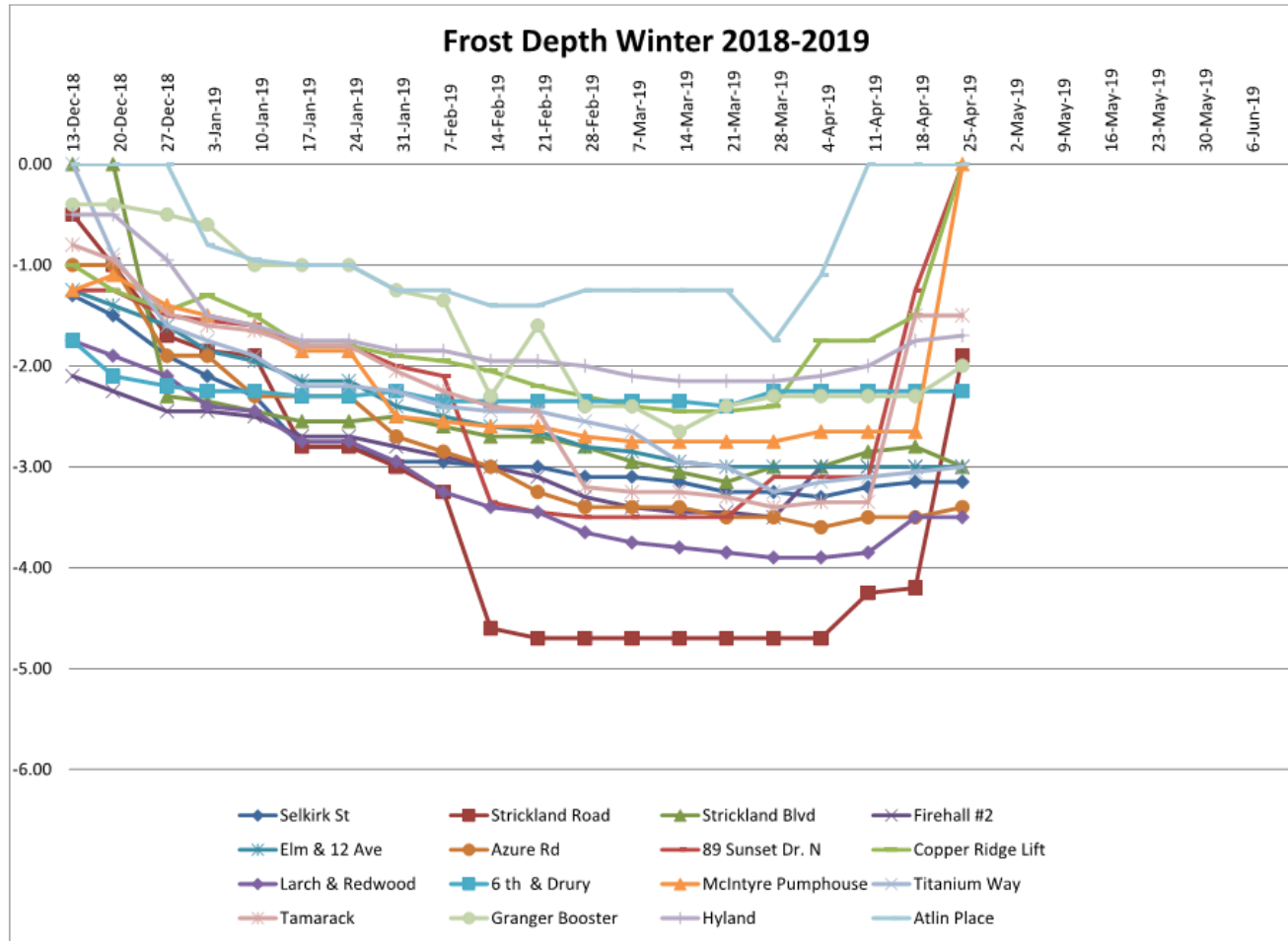
## → Cause

- Building surrounded by frost susceptible soils (loamy and silty soil)
- Water present in the soil
- Freezing temperatures

## → Prevention

- Remove frost susceptible soils
- Remove ground water adjacent building (drainage)
- Increase ground temperatures around basements
  - › Heat basement / crawlspace
  - › **Insulation skirt** to reduce heat loss from soil adjacent foundations - insulation thickness and width dependent on local conditions (frost depth, freezing degree days)

# Yukon Specific Retrofit Considerations



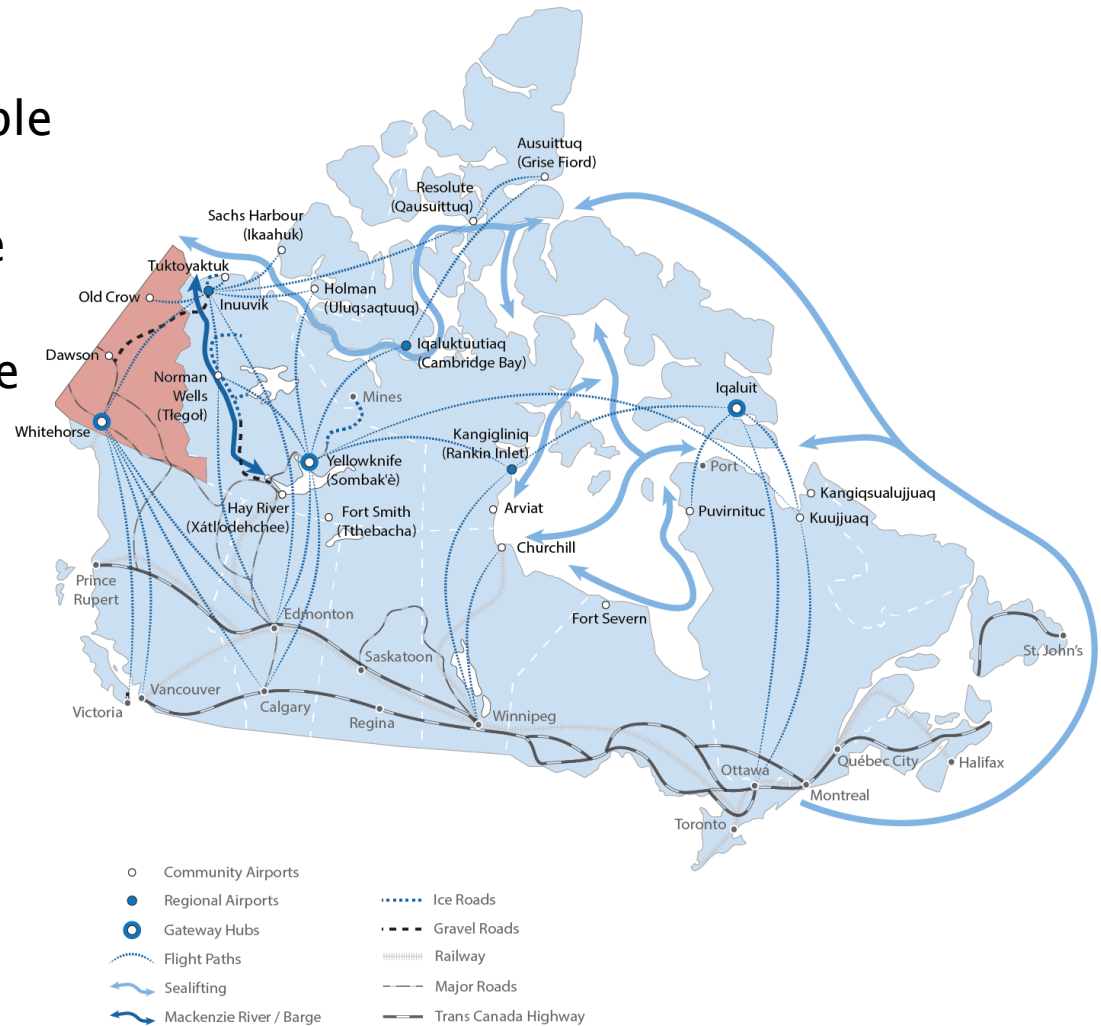
Frost depth over 4m (13 ft) at some locations in Whitehorse!

# Yukon Specific Retrofit Considerations

## → Material Availability

→ Many materials available in the South are not readily available in the North or are prohibitively expensive

→ Material weight has a large impact on cost when leaving gateway hubs such as Whitehorse



# Yukon Specific Retrofit Considerations

## → Material Durability

→ Many common construction materials behave differently during installation and in-service in the North due to extreme cold

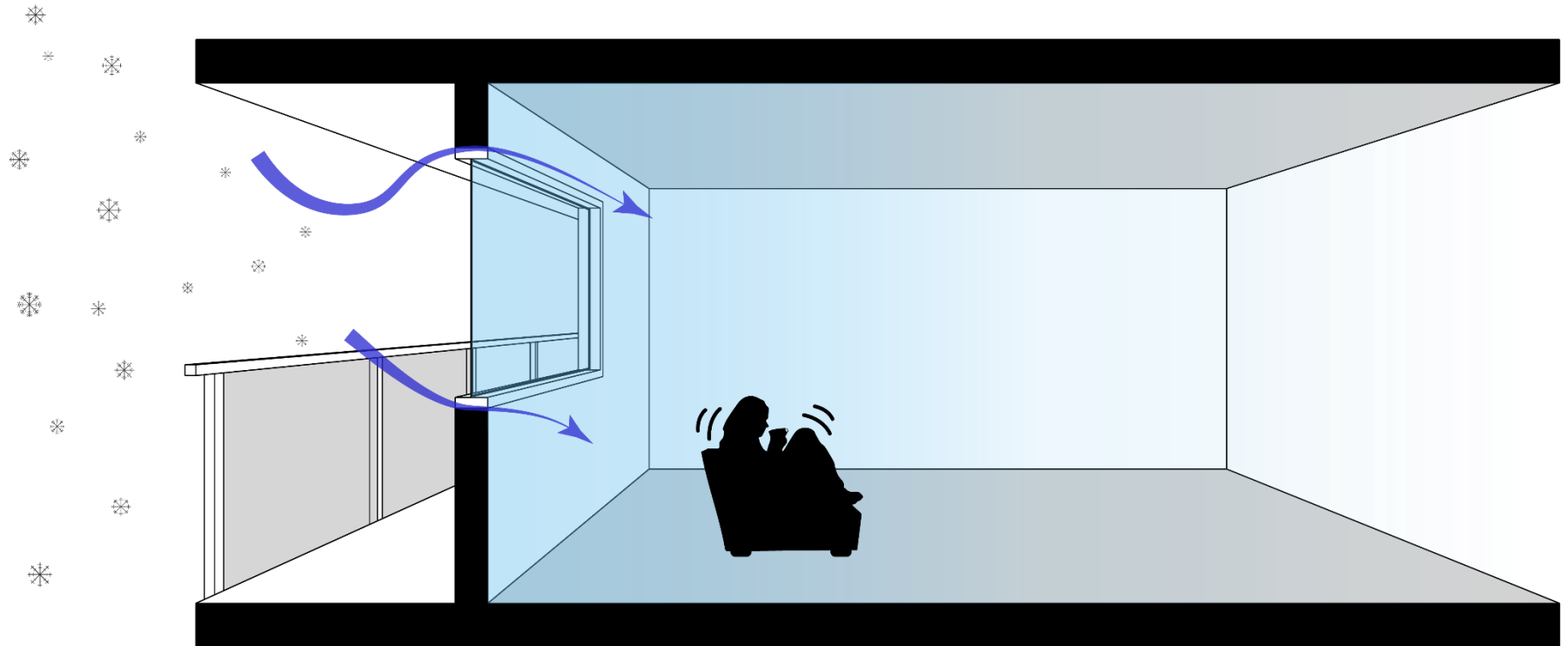
- › Sealants
- › Liquid-applied membranes
- › Peel and Stick membranes
- › Vinyl cladding and membranes
- › Fibre-cement cladding



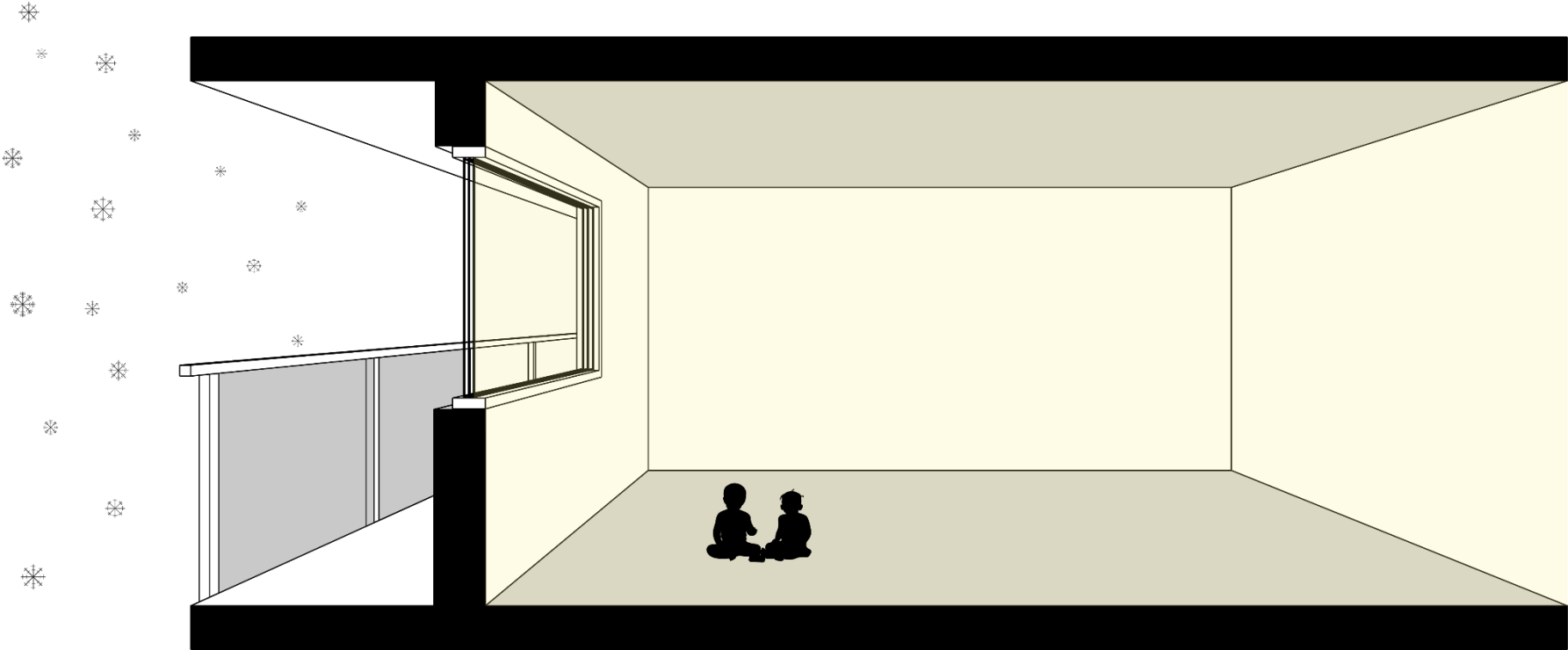
# Thermal Comfort

- Occupant thermal comfort is impacted by interior ambient temperatures and surface temperatures
- Highly insulated assemblies (windows, opaque assemblies, etc.) tend to have warmer interior surface temperatures
- Airtight buildings limit uncontrolled air leakage leading to heat loss via air leakage and uncomfortable cold drafts
- **Improving occupant thermal comfort should be a primary motivator for building enclosure retrofits!**

# Thermal Comfort



# Thermal Comfort

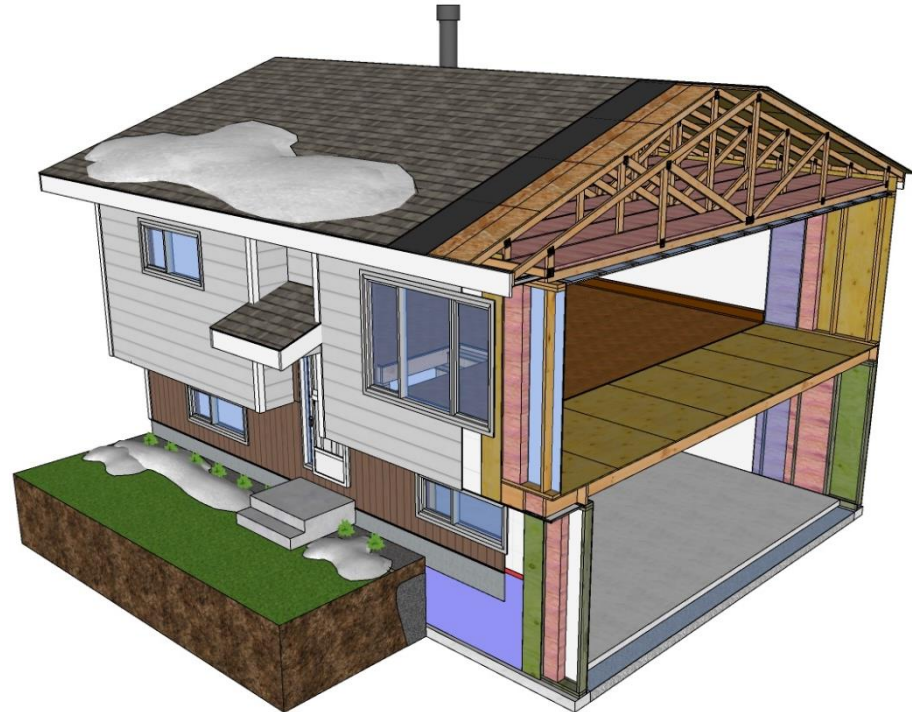
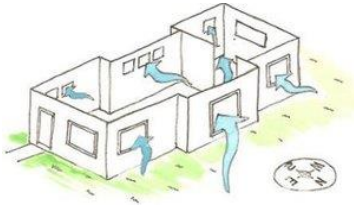


# Health & Safety Considerations for Retrofits

# Health & Safety Considerations for Retrofits

## Ventilation

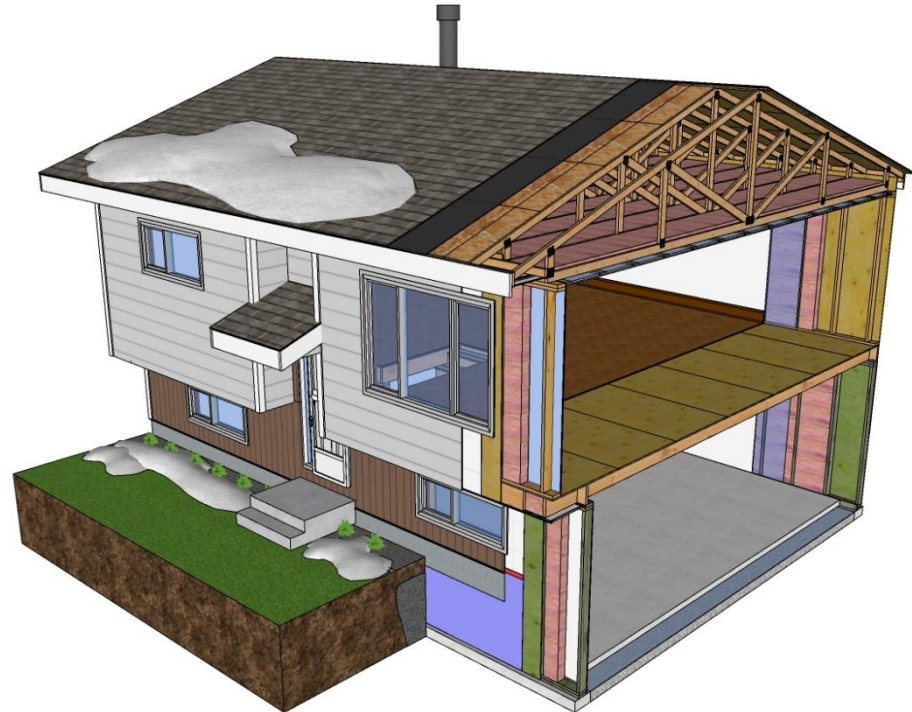
- Chemicals & VOCs
- Temporary ventilation fans
- Windows/doors open
- Full respirator equipment



# Health & Safety Considerations for Retrofits

## Homeowner Safety

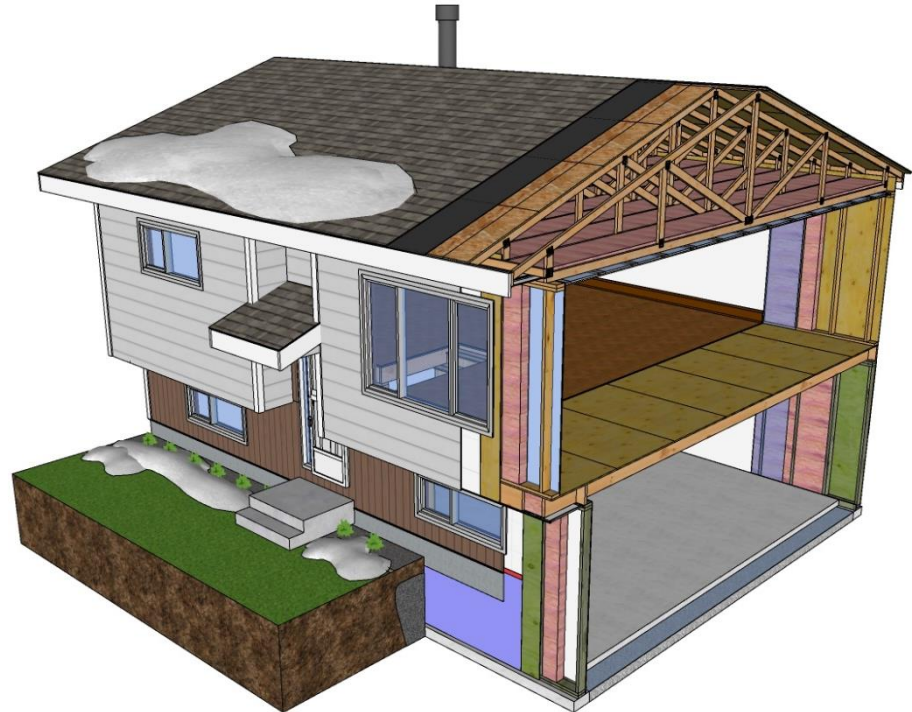
- Block off access to hazardous areas
- Lock-out equipment
- Beware of children
- Warn of dust
- Don't block exits



# Health & Safety Considerations for Retrofits

## Electrical Wiring

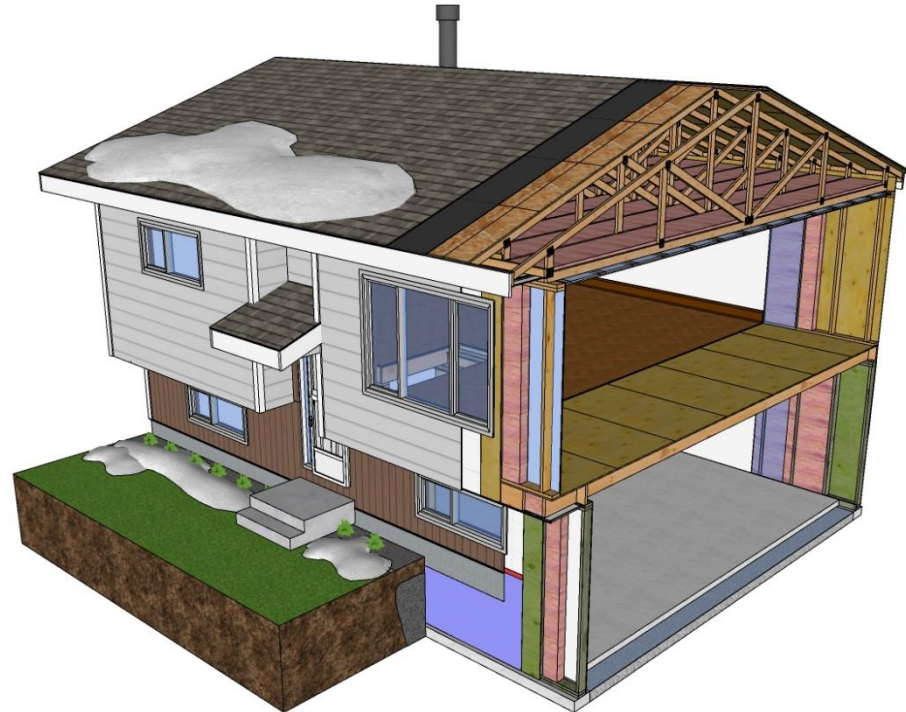
- No contact with bare wires
- Hire an electrician
- Disconnect heating devices
- Knob and tube wiring = no-go



# Health & Safety Considerations for Retrofits

## Ladders

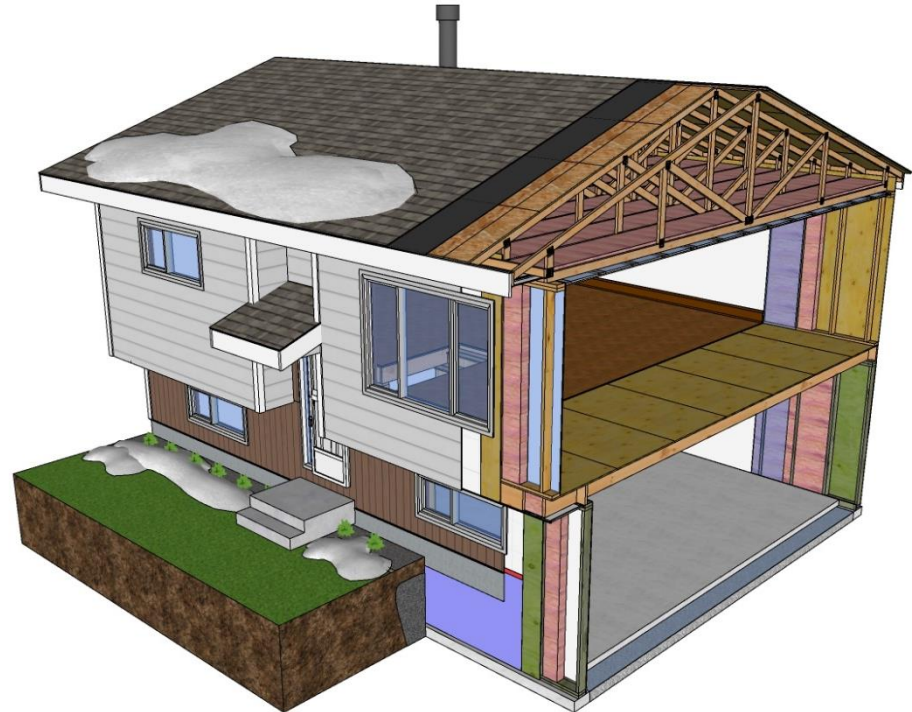
- Grade 2 or better
- Three points of contact
- Solid ground
- Face the ladder
- Use tie offs



# Health & Safety Considerations for Retrofits

## Structural Elements

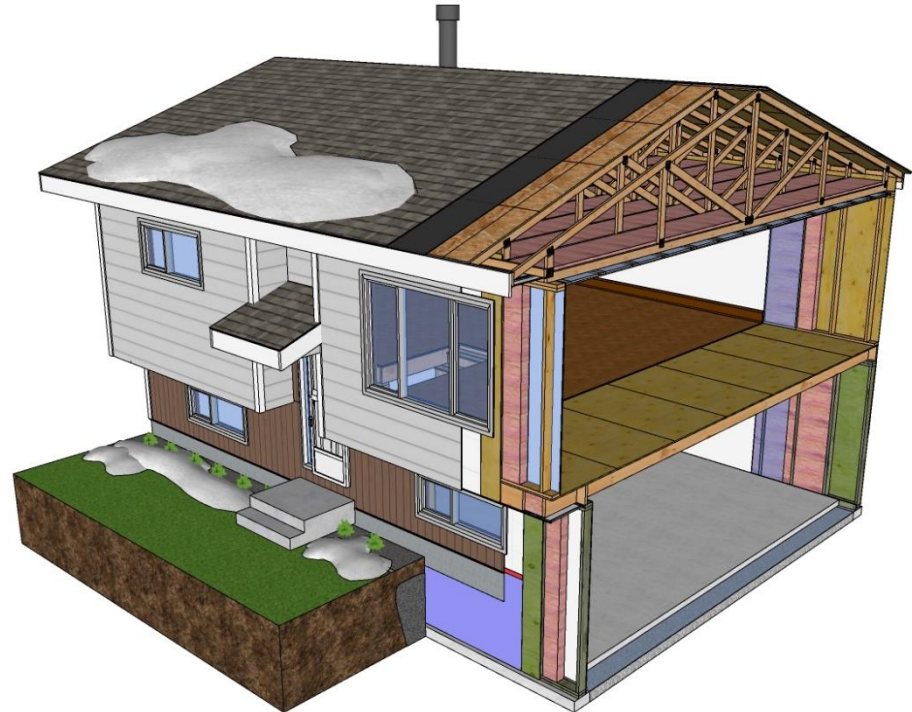
- No modifications to structural elements without structural engineer!



# Health & Safety Considerations for Retrofits

## Attic Fall Hazards

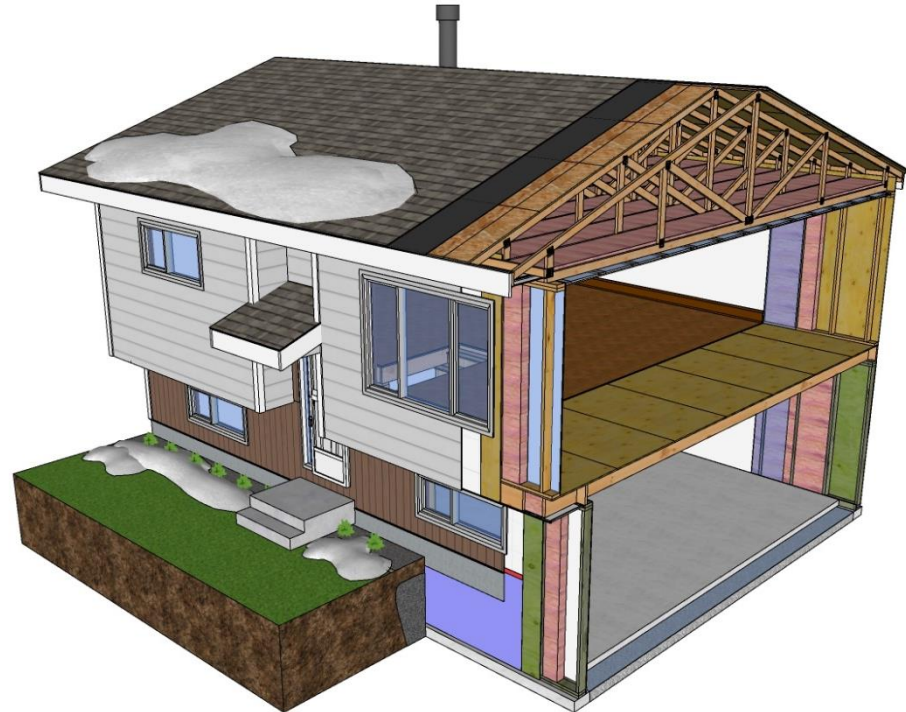
- Wires, nails, wood blocking
- No capacity on gypsum
- Use good lighting



# Health & Safety Considerations for Retrofits

## Fungal Growth

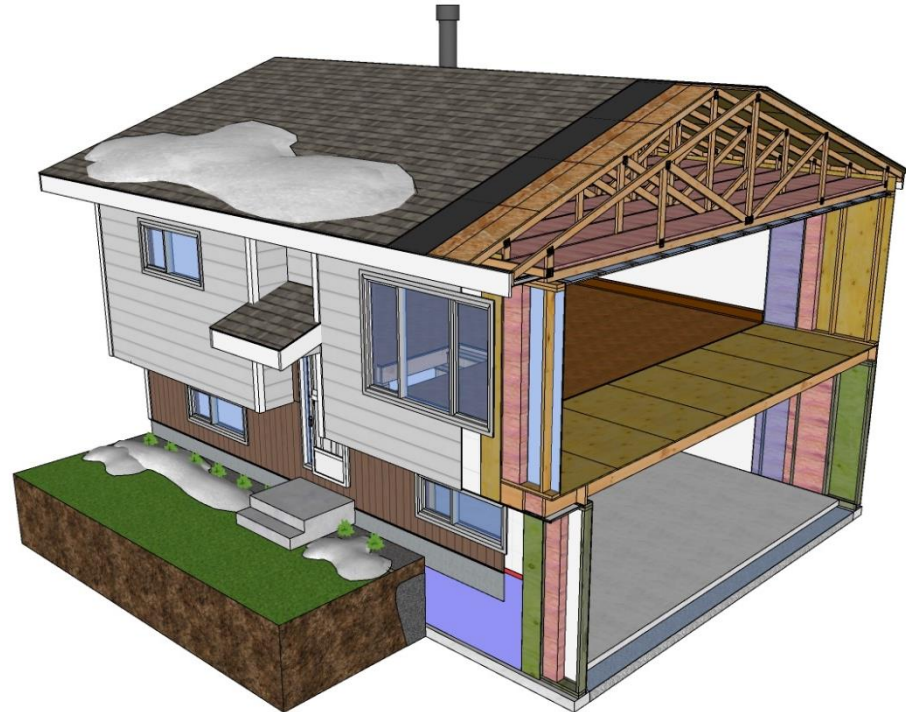
- Mould growth should be addressed by remediation
- Cleaned and removed with PPE



# Health & Safety Considerations for Retrofits

## Asbestos

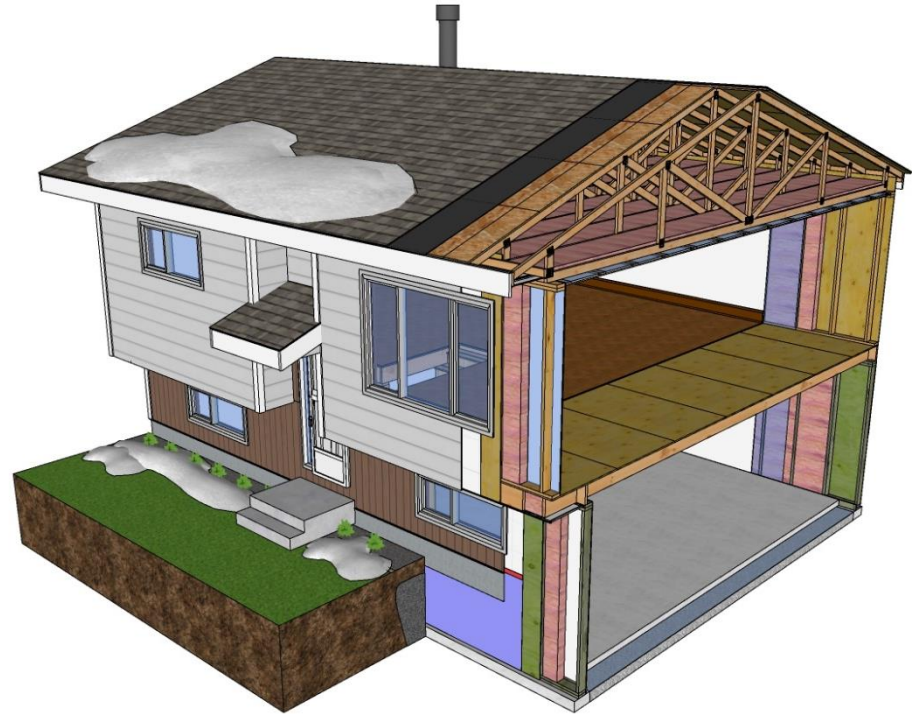
- Vermiculite insulation = no-go
- Old pipes, adhesives, window caulking, GWB and tape
- Complete environmental assessment if doing major work



# Health & Safety Considerations for Retrofits

## Spray Foam

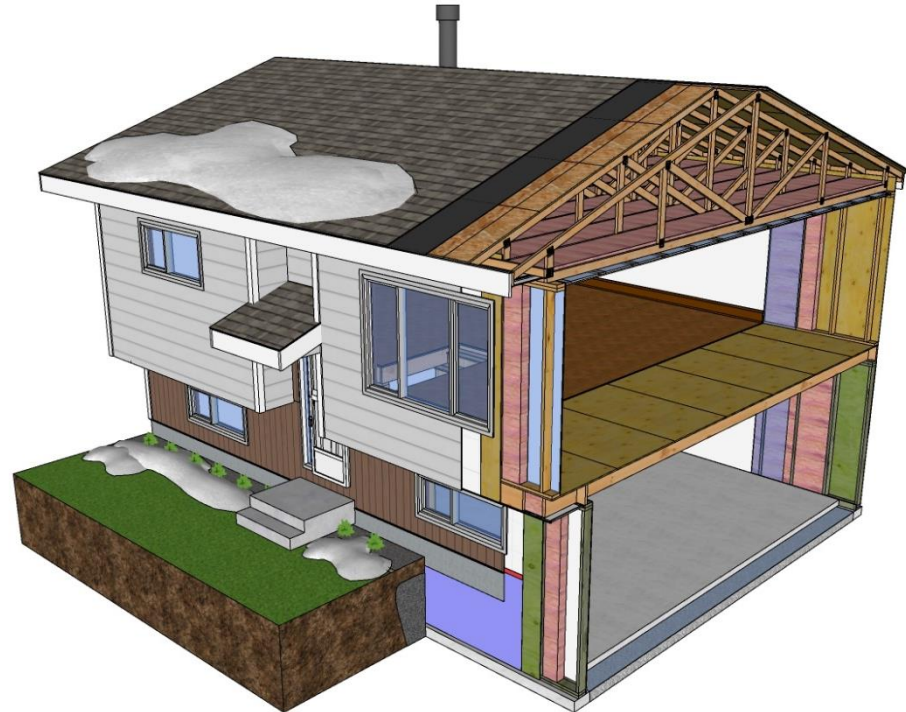
- Large amounts installed by trained contractor
- Use respirator
- Will need to vacate home while installing/curing



# Health & Safety Considerations for Retrofits

## Solvents & VOCs

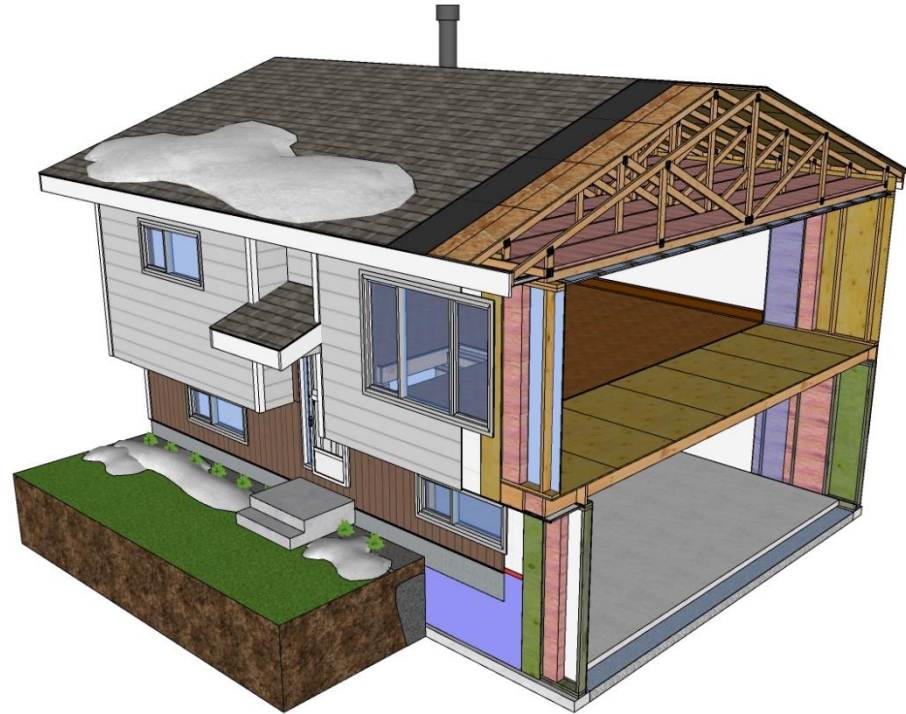
- Check SDS for all chemicals, sealants, insulations
- Use low-VOC products where possible



# Health & Safety Considerations for Retrofits

## Lead Paint

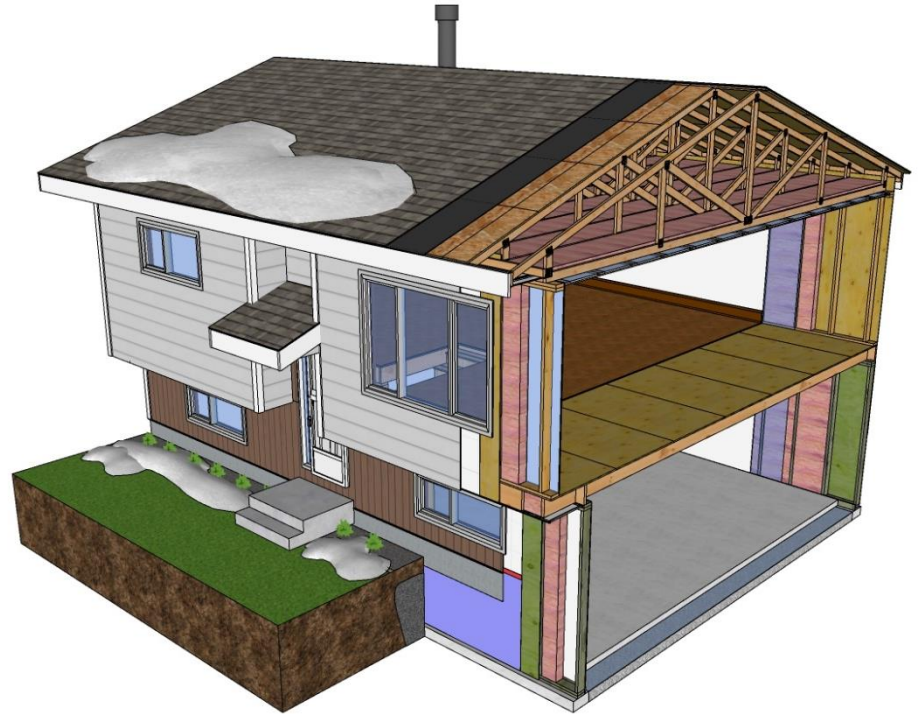
- Used until 1980s
- Not a hazard if left intact
- Requires special removal measures if damaged or being removed



# Health & Safety Considerations for Retrofits

## Combustion Safety

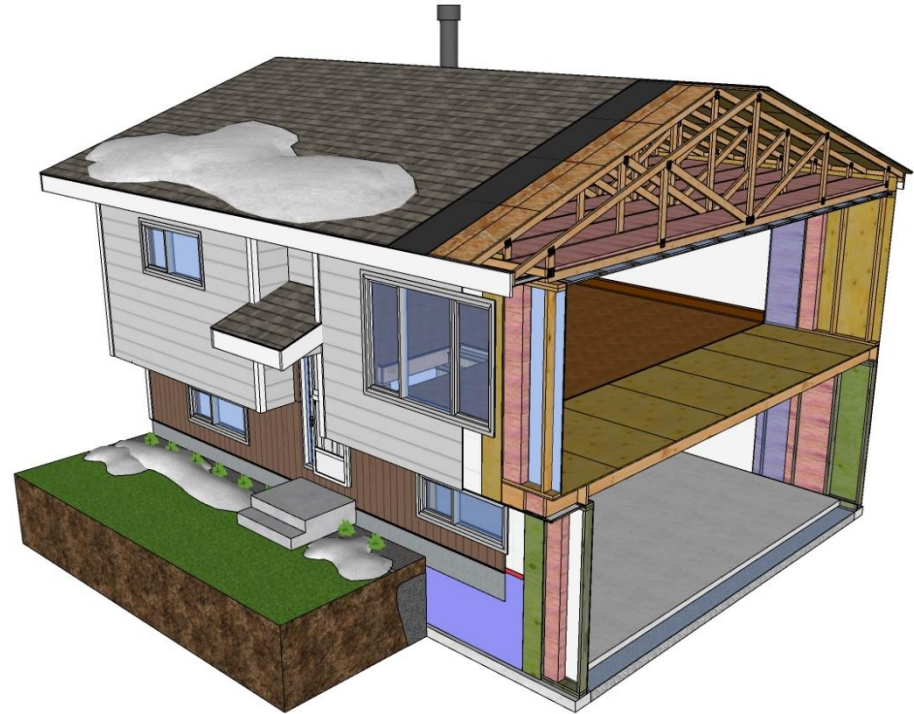
- Air sealing may affect combustion equipment access to air
- Direct vent or makeup air inlet may be required
- Removal of fireplaces may be warranted
- Depressurization test required if largescale air sealing retrofits completed – discuss with homeowner



# Health & Safety Considerations for Retrofits

## Radon Gas

- Test home for radon
- Notify homeowner to address this before beginning retrofit
- Always complete sealing of basement or crawlspace before doing other work.
- Use retrofit opportunity to address radon!



# Optimal Retrofit Packages for Yukon

- Archetype Home
- Optimization Process
- Optimization Results
- Retrofit Packages
- How to Prioritize Retrofits?

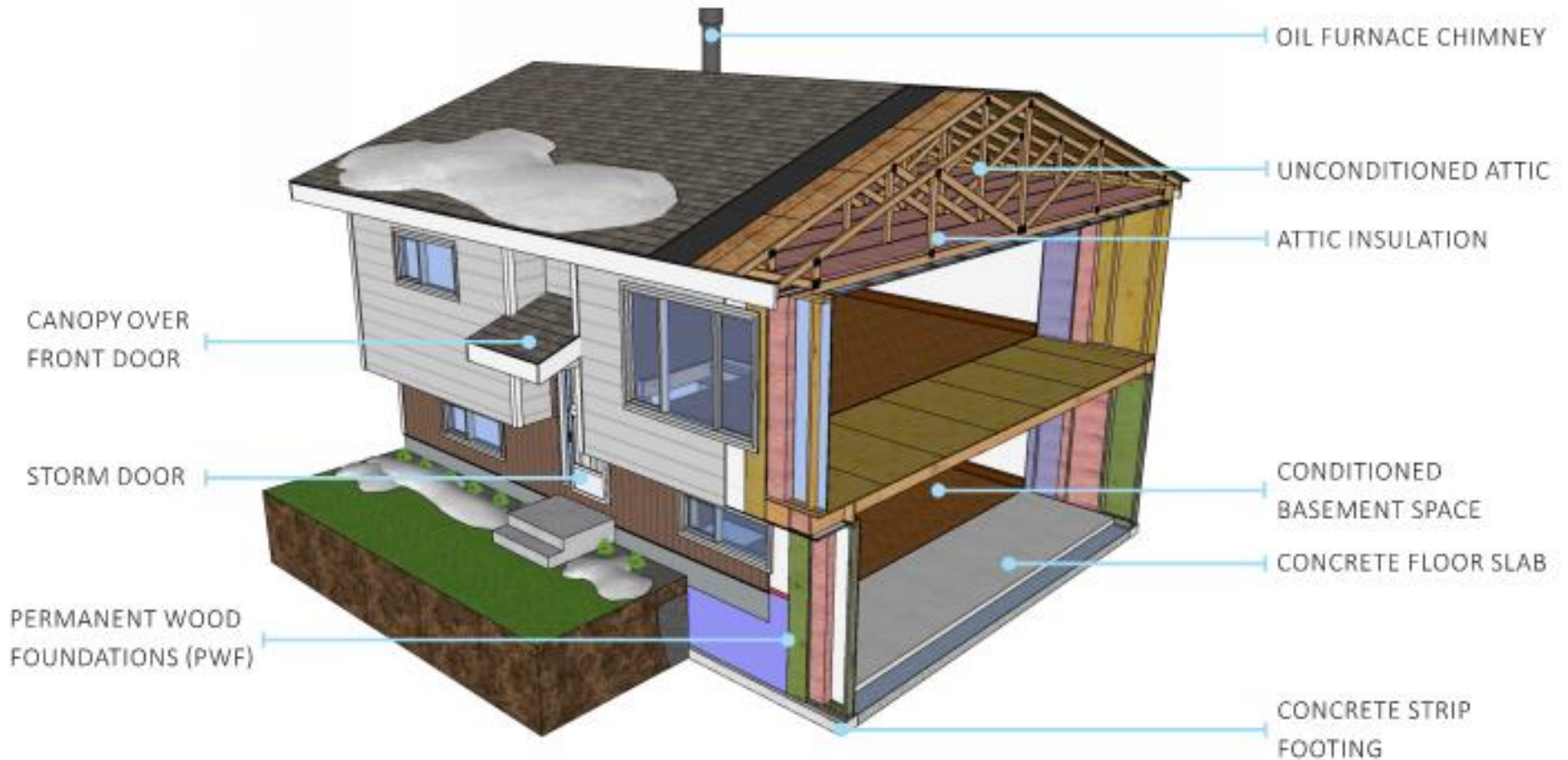
# Archetype Home – Whitehorse, YK



- 1-storey detached house w/ finished basement, ~1550 sq.ft located in Whitehorse:
  - Attic - Raised heel truss w/ batts
  - Foundation - 2x6 PWF w/ batts  
Uninsulated concrete slab
  - Main floor is cantilevered at front of house - 2x10 joists w/ batts
  - AG Wall - 2x4 wood stud w/ batts
  - Casement windows (double glazed, clear, air fill)
  - Oil furnace and electric hot water heater
  - Energy Use - 164 GJ/year



# Archetype Home – Whitehorse, YK



# Optimization Process

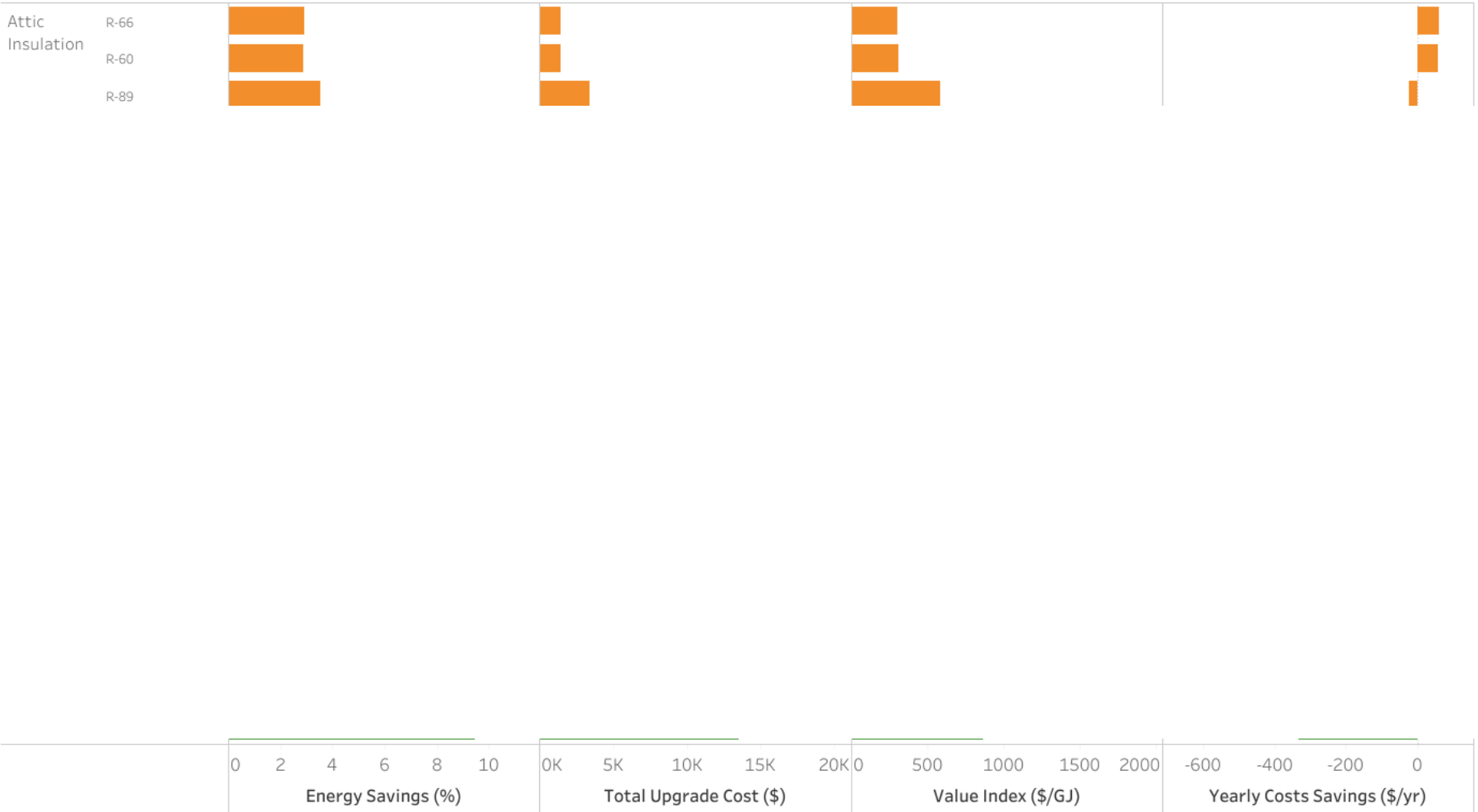
- Thousands of simulations run in HOT2000 by NRCan/CANMET-Energy
- Labour and material costs provided by YHC
- Several building enclosure retrofits simulated:
  - Building enclosure assembly R-values
    - › Walls, foundation, floor slab, roof
  - Airtightness levels
  - Window replacement (improved U-Values)
  - No mechanical retrofits for now
- Interaction of all components in system considered
- Retrofit capital costs, utility costs, mortgage carrying costs all considered – cost to build & cost to operate



# Optimization Process



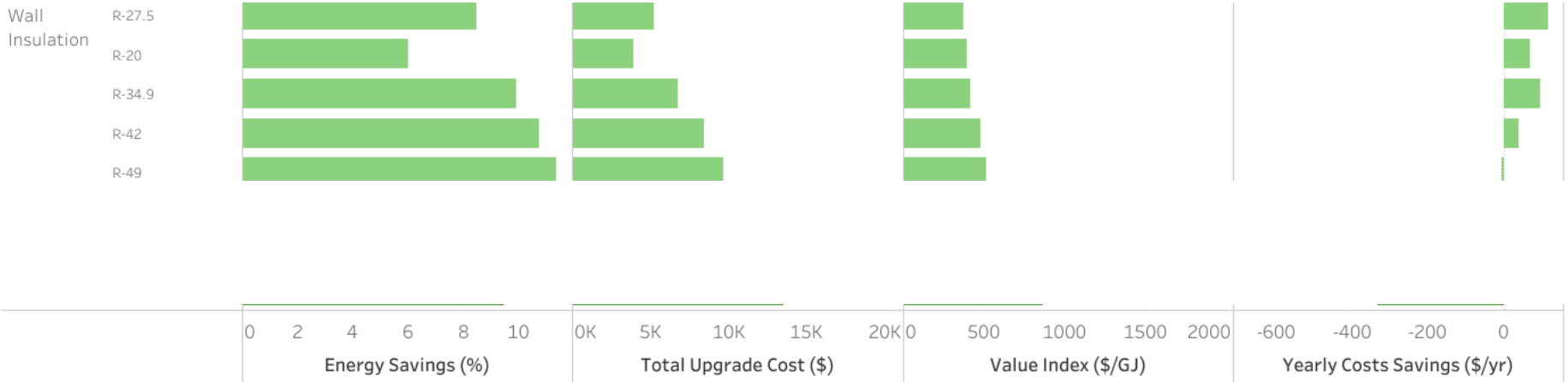
# Optimization Process



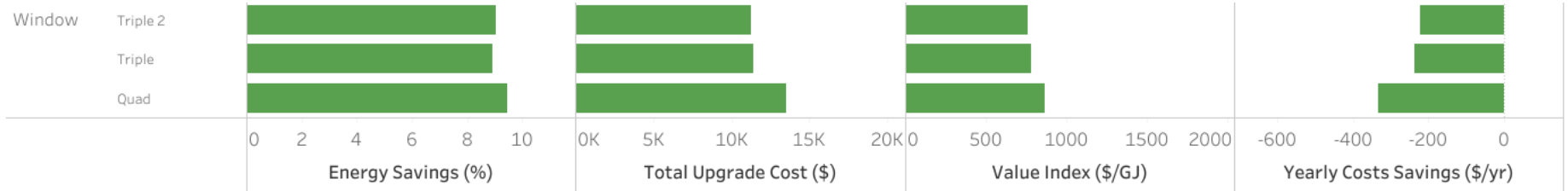
# Optimization Process



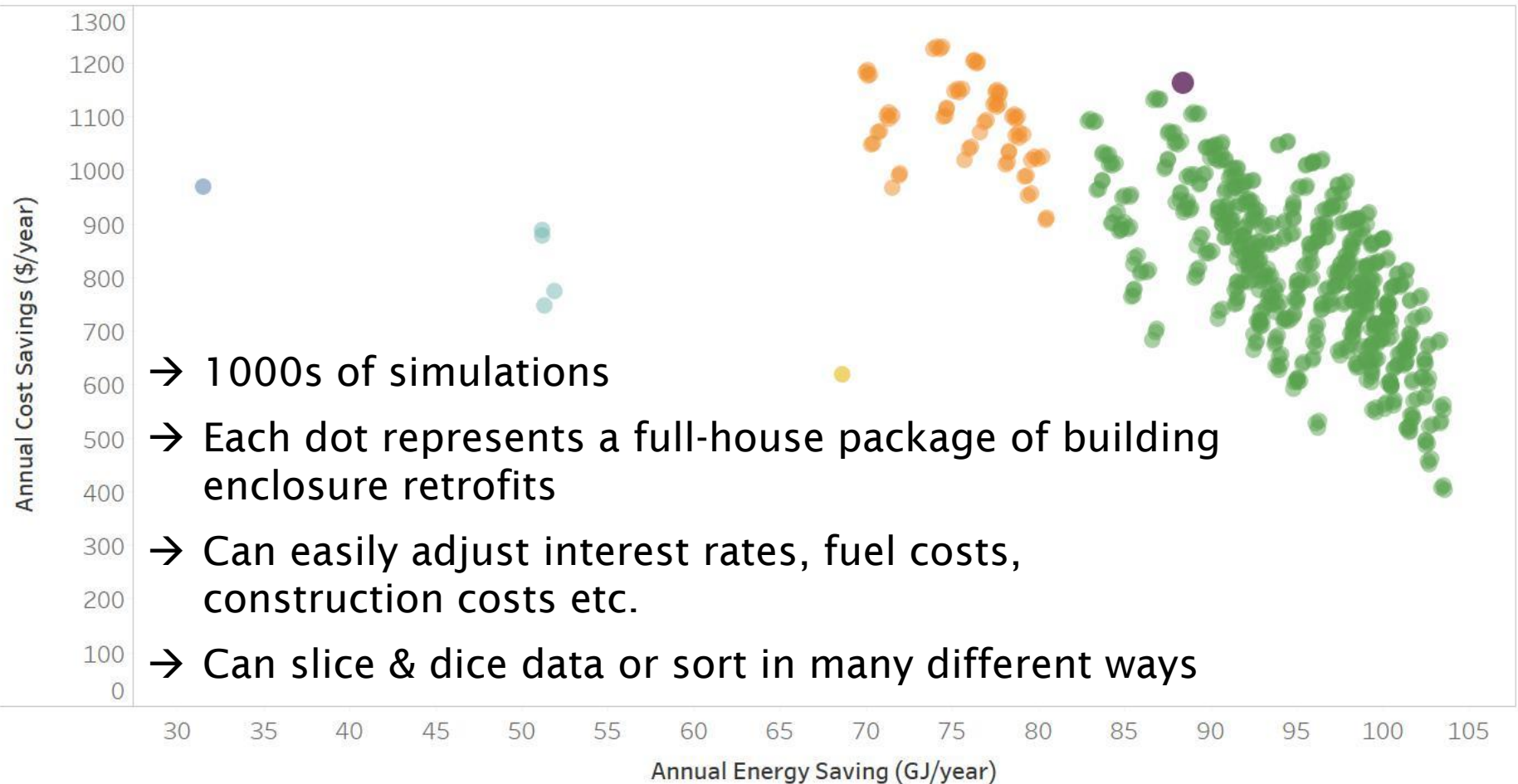
# Optimization Process



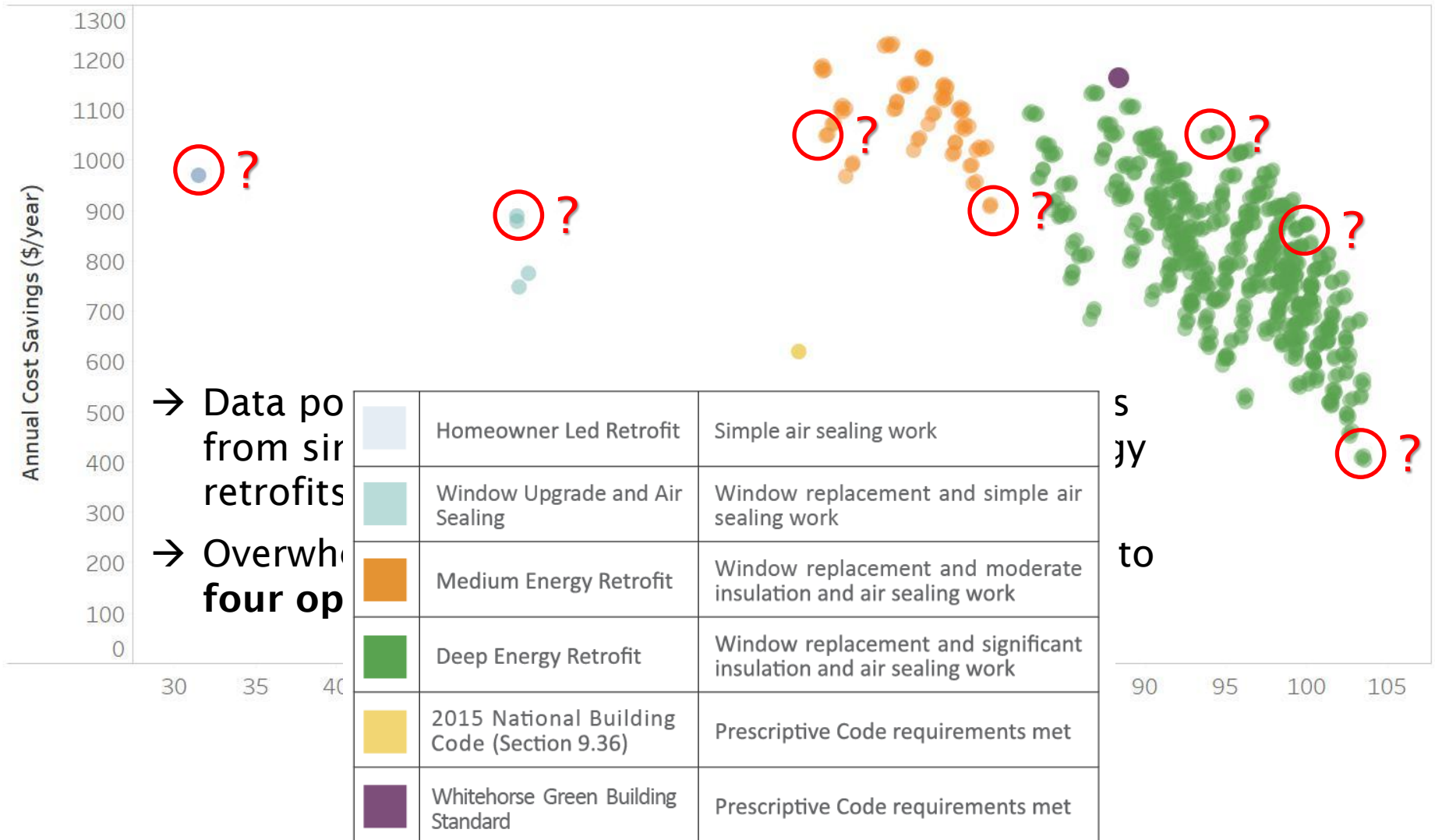
# Optimization Process



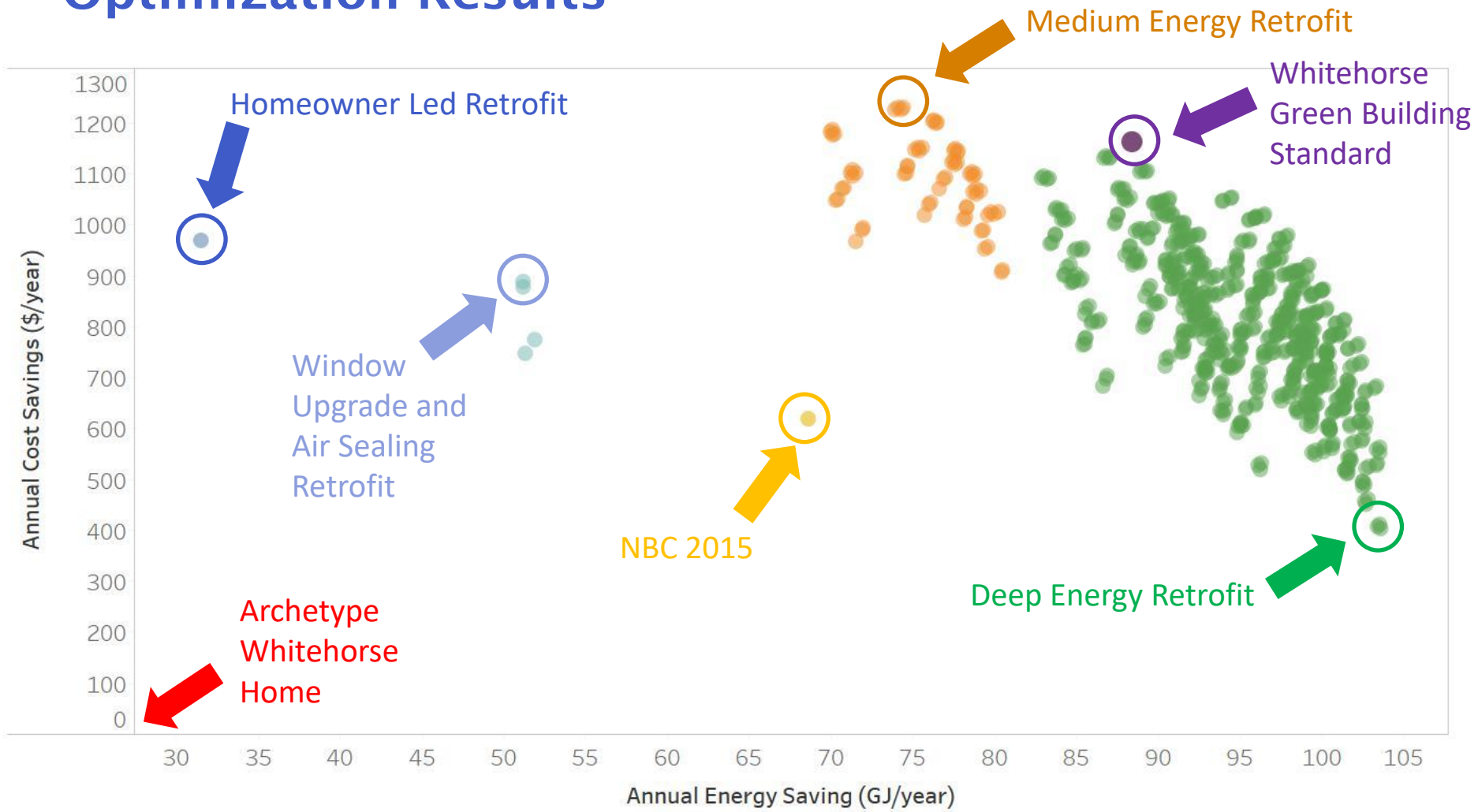
# Optimization Results



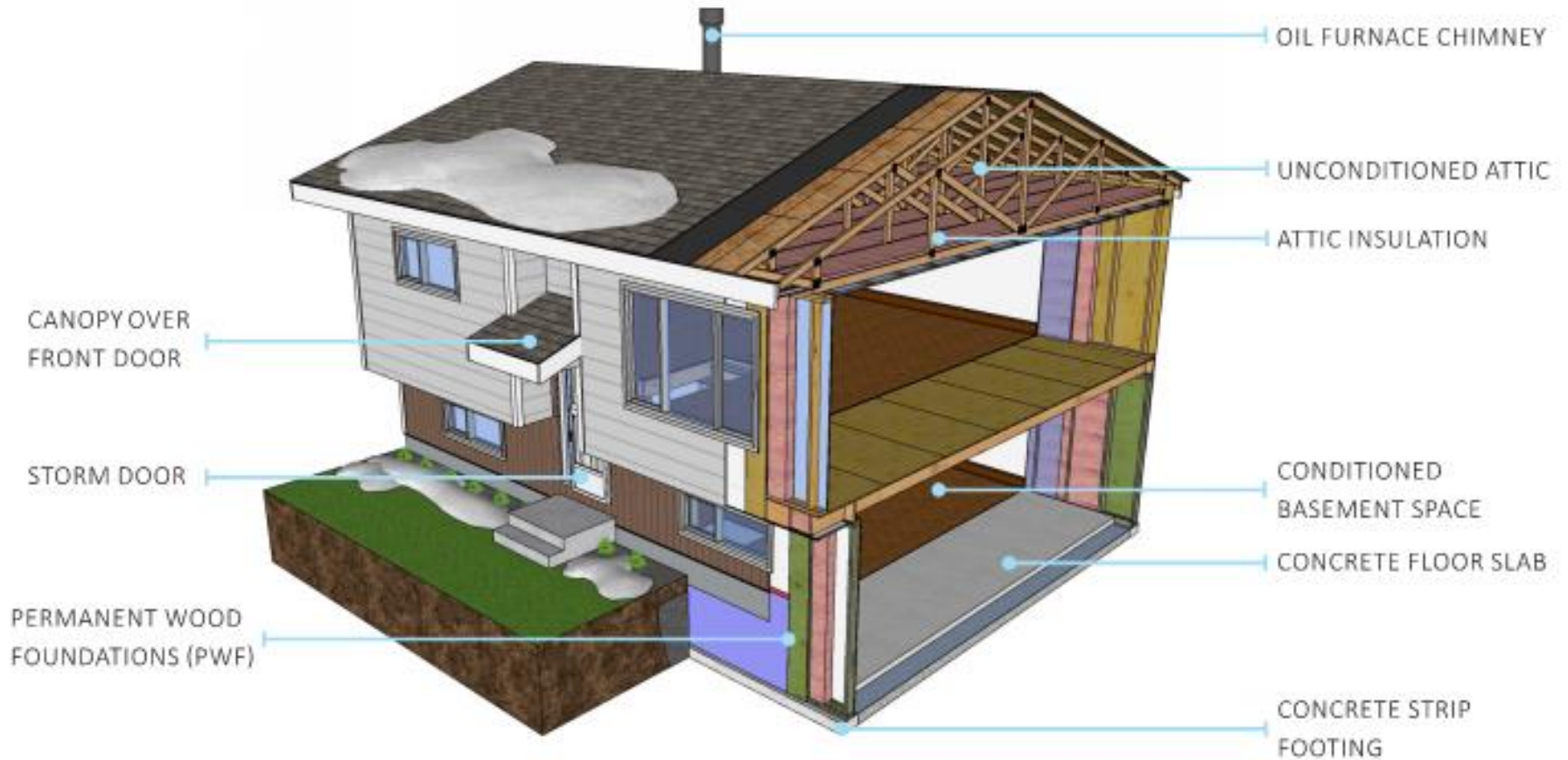
# Optimization Results



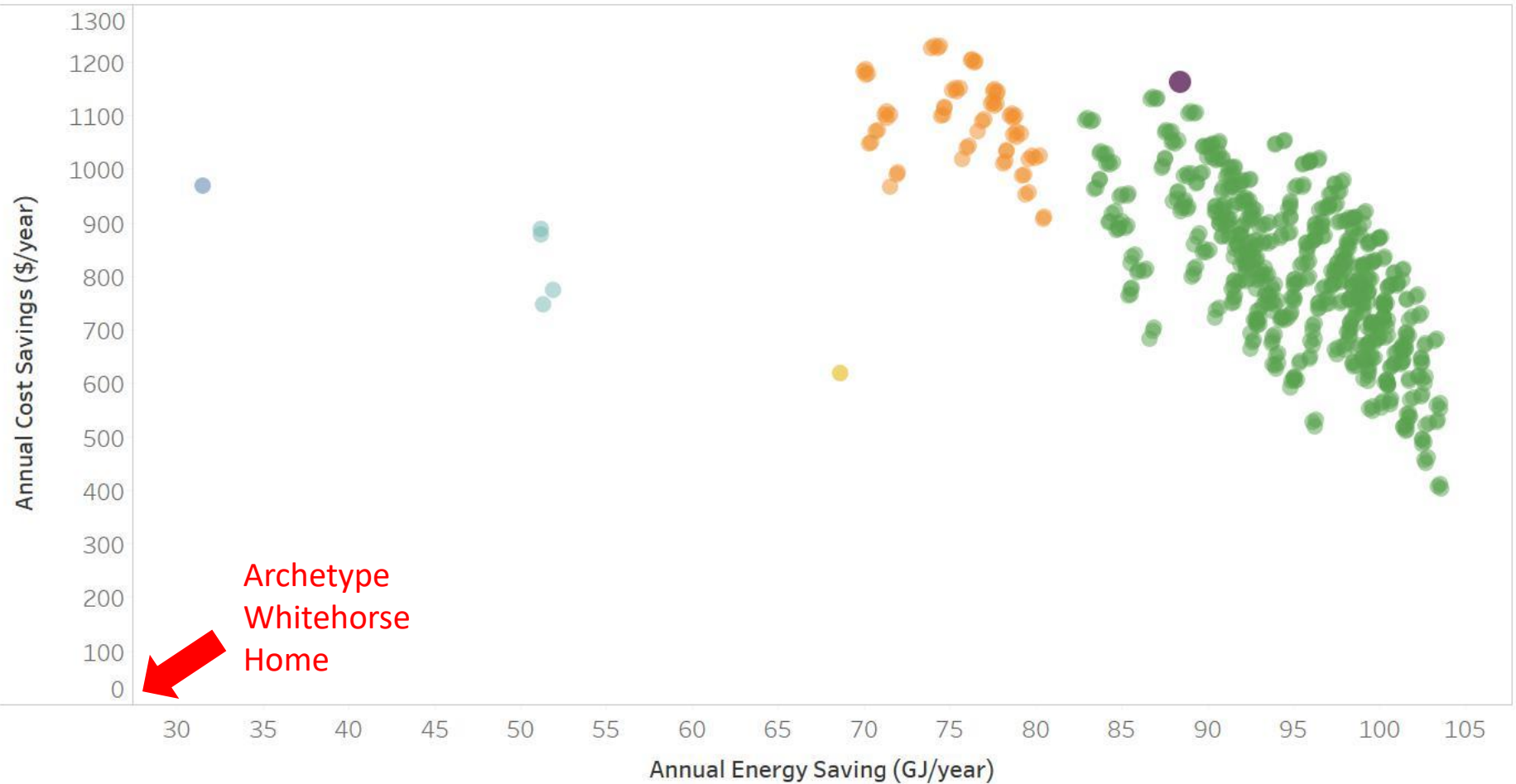
# Optimization Results



# Base Case House



# Base Case House

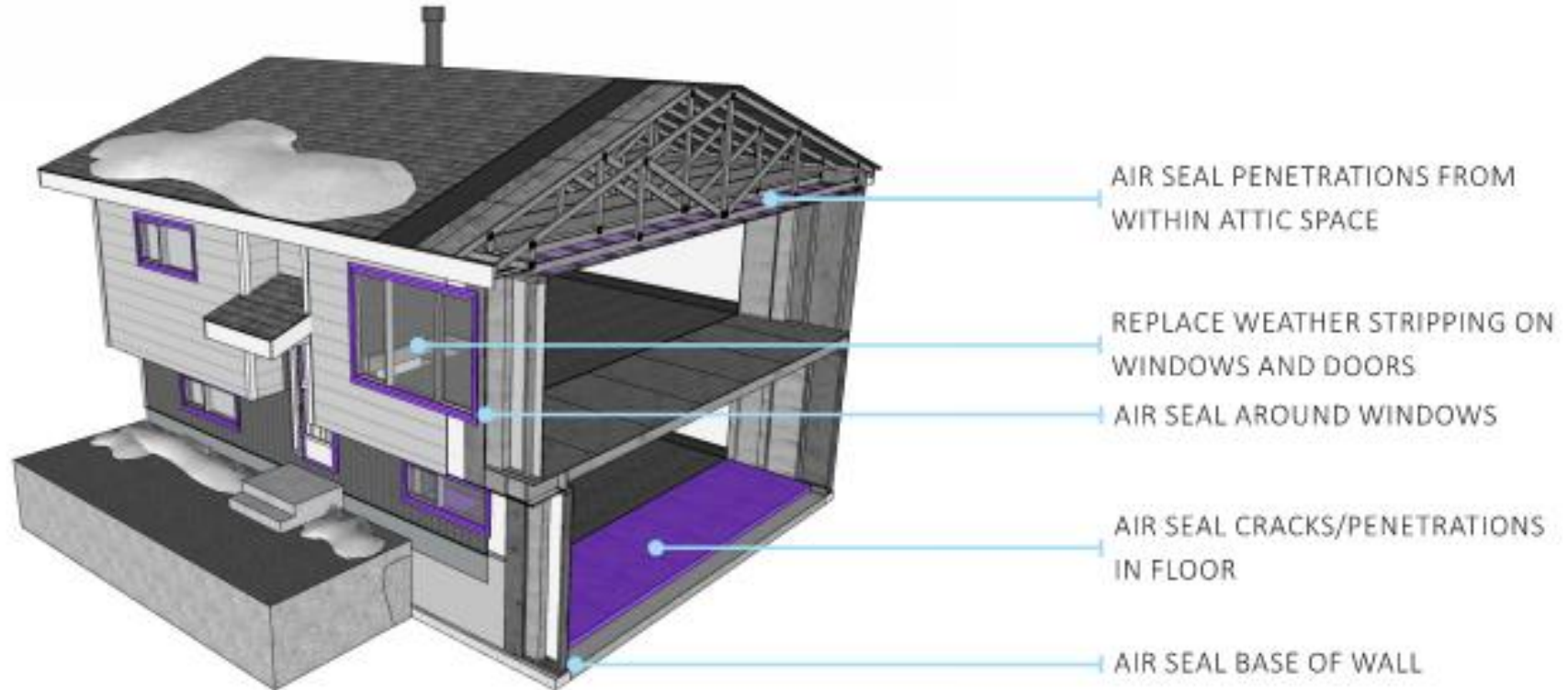


# Base Case House

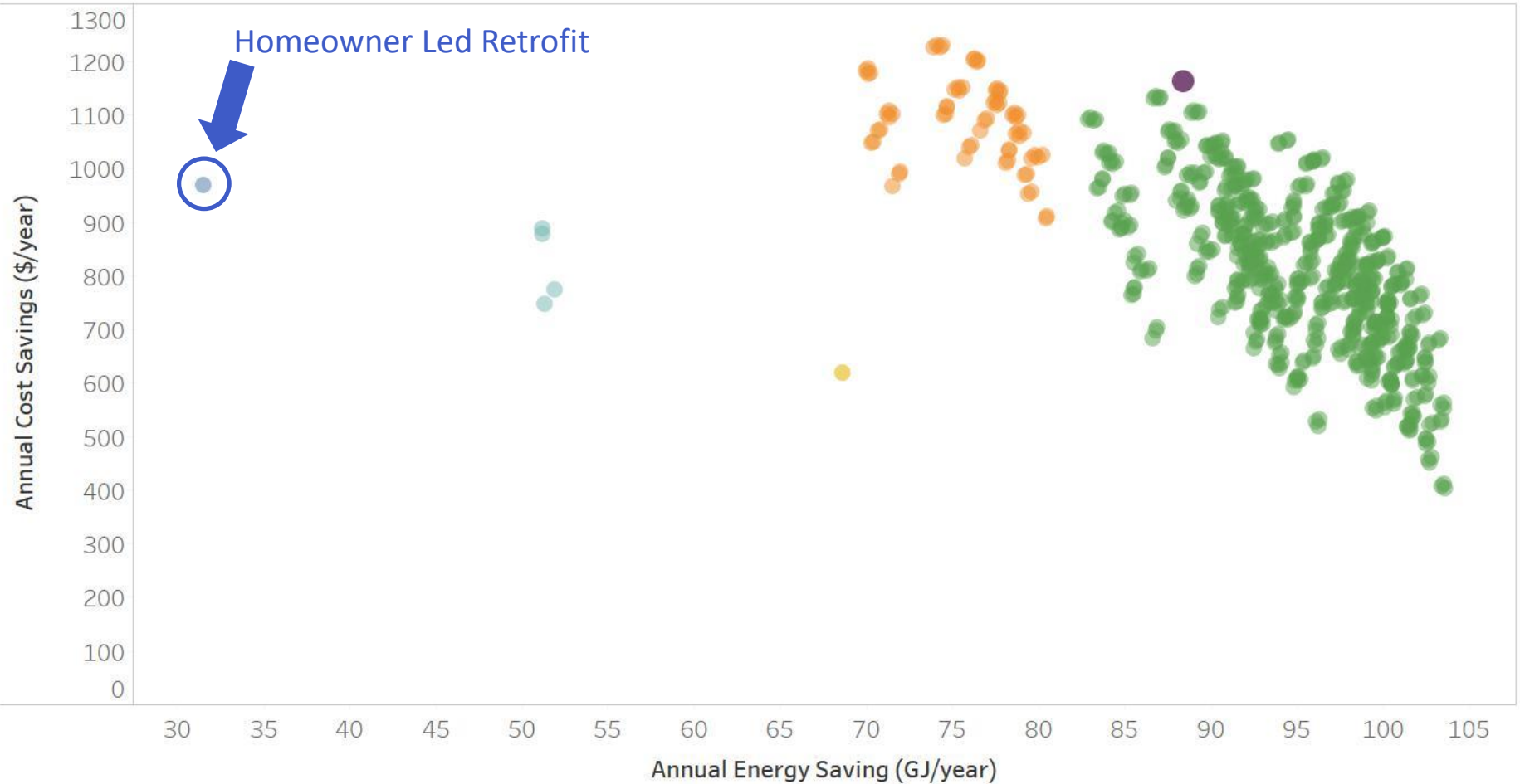
<b>Basement Slab</b>	Uninsulated concrete slab
<b>Foundation/Basement Wall</b>	2X6 PWF @ 406mm (16") O.C. with batt insulation, RSI-2.7 (R-15)
<b>Above Grade Wall</b>	2x4 Wood stud @ 406mm (16") O.C. with batt insulation, RSI 2.2 (R-12)
<b>Exposed Floor</b>	2X10 Joists @ 406mm (16") O.C. with batt insulation, RSI-4.0 (R-23)
<b>Attic</b>	Raised heel truss @ 610mm (24") O.C. with batt insulation, RSI-5.5 (R-31)
<b>Air Tightness</b>	8.17 ACH (air changes per hour)
<b>Casement Windows</b>	Double-glazed, clear, air fill, USI-2.94 (U-0.52), SHGC 0.60

# Retrofit Packages

→ Homeowner Led Retrofit



# Retrofit Packages



# Retrofit Packages

<b>Basement Slab</b>	Uninsulated concrete slab
<b>Foundation/Basement Wall</b>	2X6 PWF @ 406mm (16") O.C. with batt insulation, RSI-2.7 (R-15)
<b>Above Grade Wall</b>	2x4 Wood stud @ 406mm (16") O.C. with batt insulation, RSI 2.2 (R-12)
<b>Exposed Floor</b>	2X10 Joists @ 406mm (16") O.C. with batt insulation, RSI-4.0 (R-23)
<b>Attic</b>	Raised heel truss @ 610mm (24") O.C. with batt insulation, RSI-5.5 (R-31)
<b>Air Tightness</b>	<b>5.0 ACH</b> (air changes per hour)
<b>Casement Windows</b>	Double-glazed, clear, air fill, USI-2.94 (U-0.52), SHGC 0.60
<b>Annual Energy Savings</b>	<b>31 GJ/year</b>
<b>Annual Operating Cost Savings*</b>	<b>\$969/year</b>

\* Savings on energy bills – Payments on principal and interest

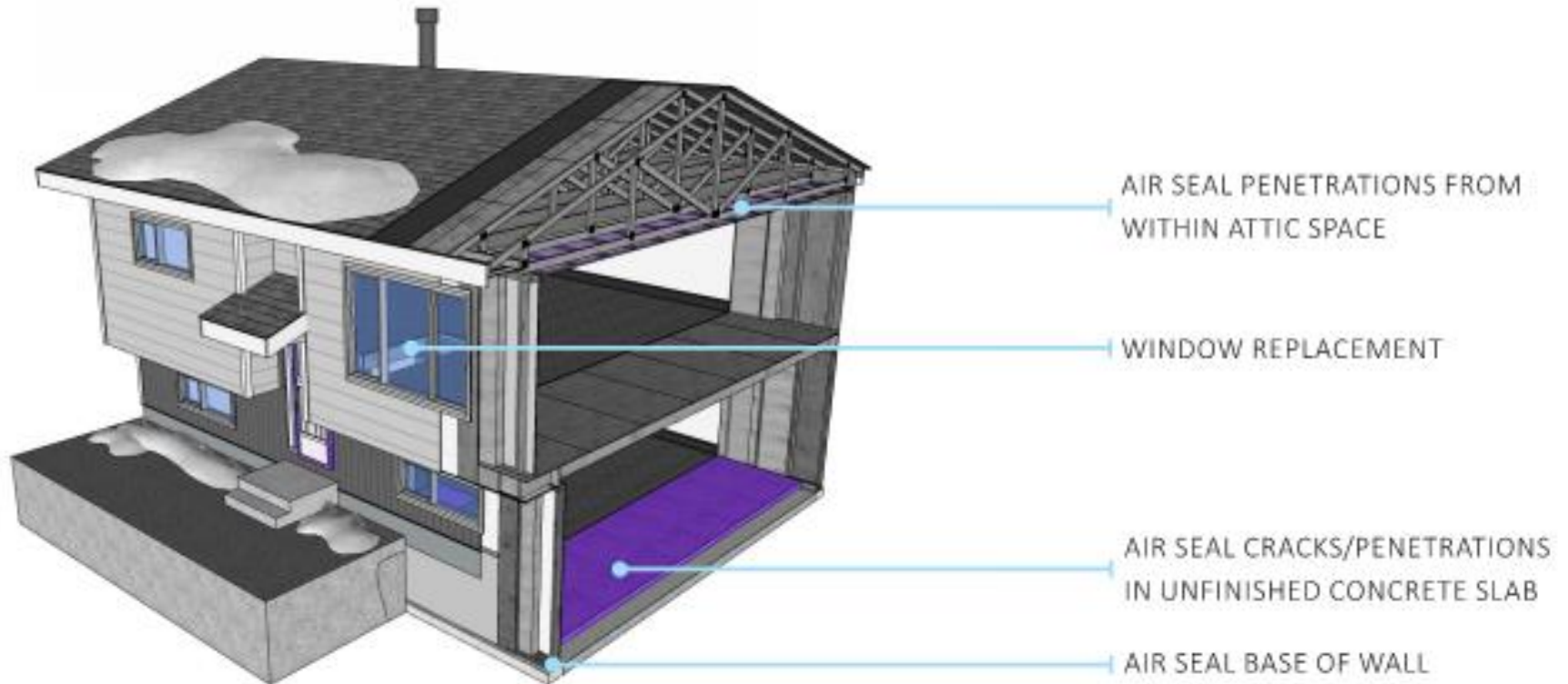
# What is Annual Operating Cost Savings?

Example:

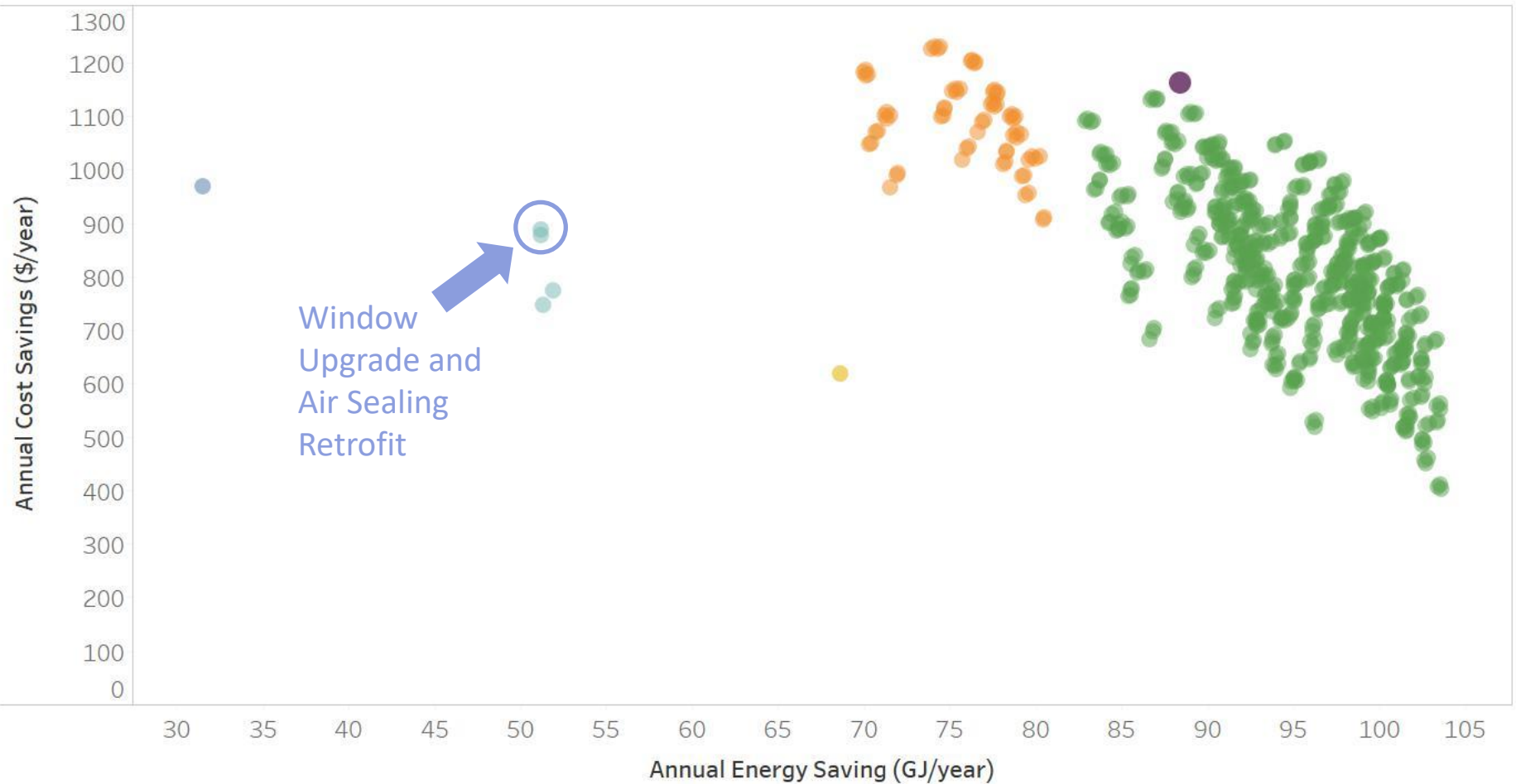
- Borrow/Mortgage, \$25,000 to buy new windows, insulation and air-sealing
- This costs homeowner \$2000/year
- But the energy cost savings are \$2800/year
- Net benefit is \$800/year (less if not mortgaged w/ interest)

# Retrofit Packages

→ Window Upgrade and Air Sealing Retrofit



# Retrofit Packages



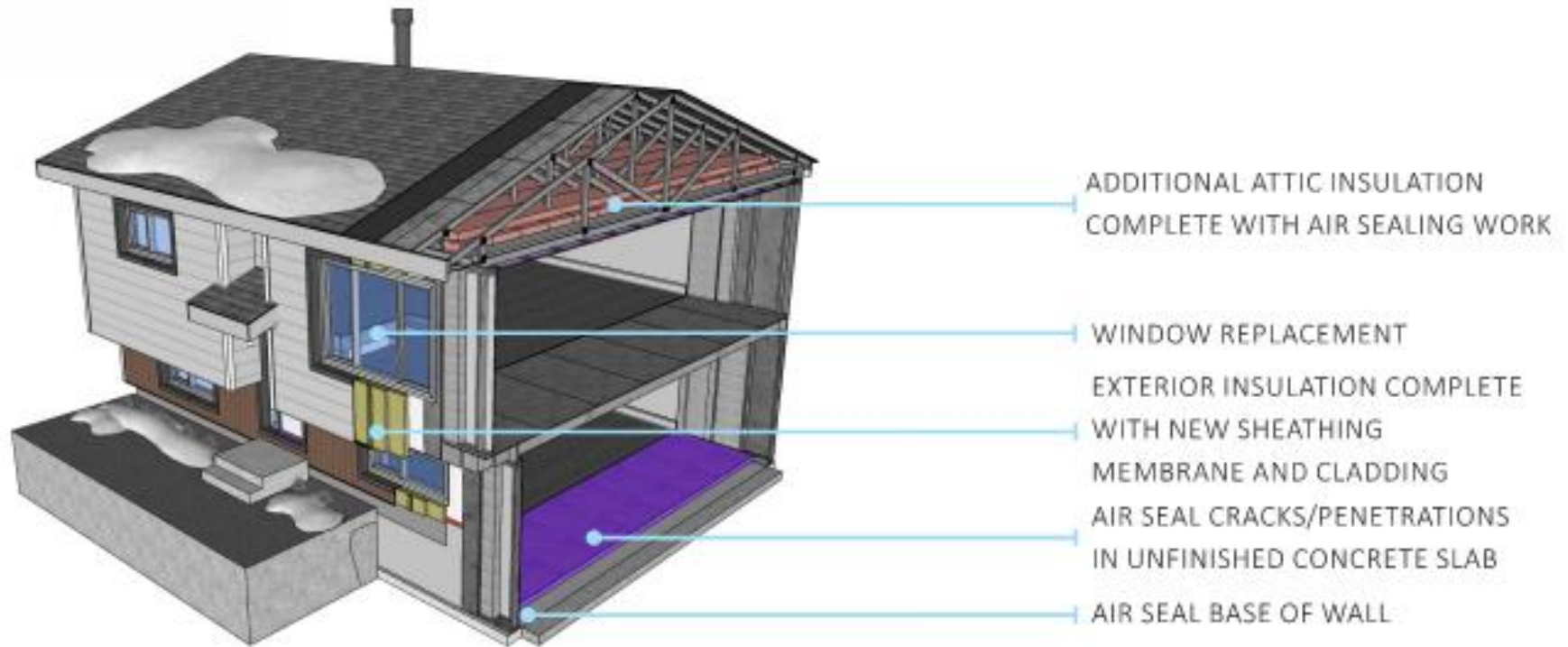
# Retrofit Packages

<b>Basement Slab</b>	Uninsulated concrete slab
<b>Foundation/Basement Wall</b>	2X6 PWF @ 406mm (16") O.C. with batt insulation, RSI-2.7 (R-15)
<b>Above Grade Wall</b>	2x4 Wood stud @ 406mm (16") O.C. with batt insulation, RSI 2.2 (R-12)
<b>Exposed Floor</b>	2X10 Joists @ 406mm (16") O.C. with batt insulation, RSI-4.0 (R-23)
<b>Attic</b>	Raised heel truss @ 610mm (24") O.C. with batt insulation, RSI-5.5 (R-31)
<b>Air Tightness</b>	4.0 ACH (air changes per hour)
<b>Casement Windows</b>	Triple-glazed, 1 low-e coating, argon gas fill, USI-1.17 (U-0.21), SHGC 0.28
<b>Annual Energy Savings</b>	51 GJ/year
<b>Annual Operating Cost Savings*</b>	\$889/year

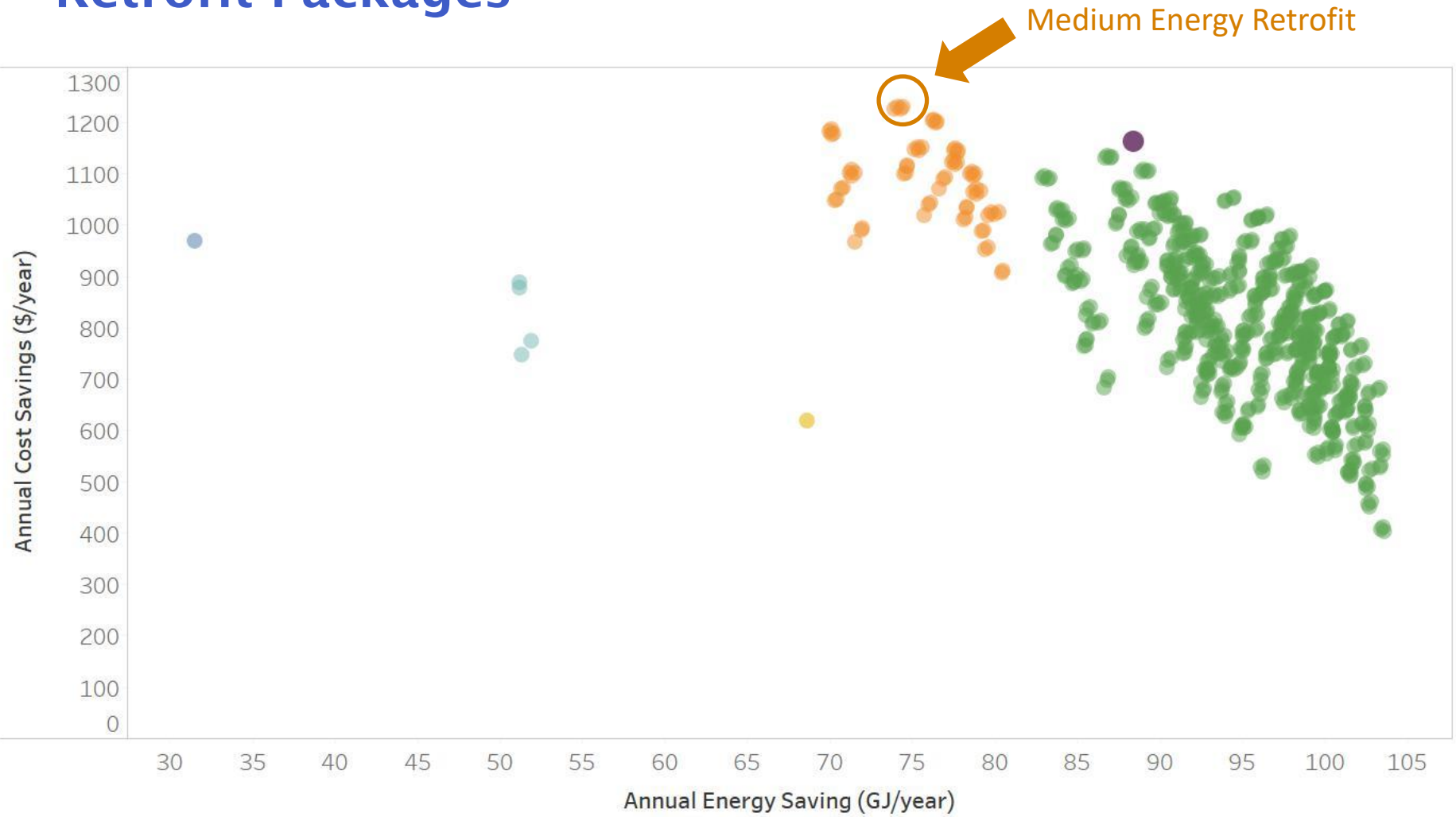
\* Savings on energy bills – Payments on principal and interest

# Retrofit Packages

→ Medium Energy Retrofit



# Retrofit Packages



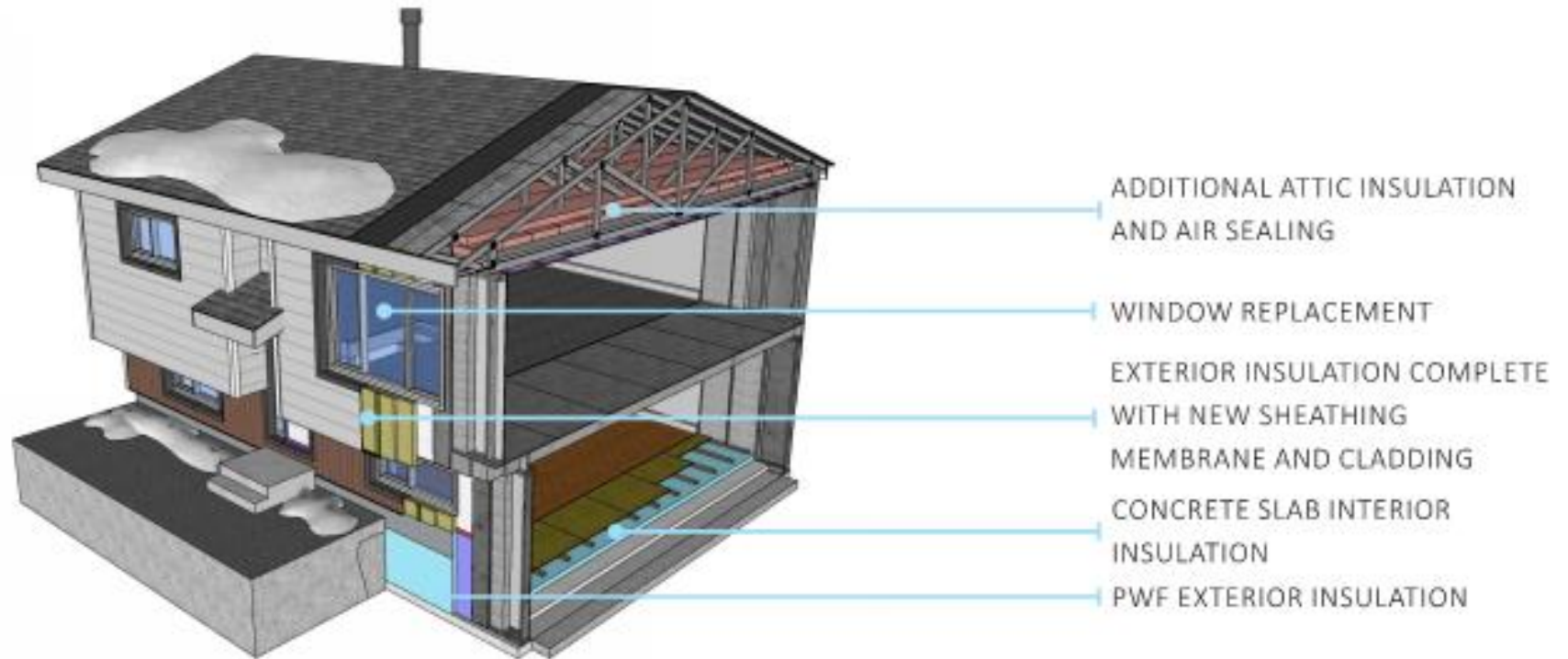
# Retrofit Packages

<b>Basement Slab</b>	Uninsulated concrete slab
<b>Foundation/Basement Wall</b>	2X6 PWF @ 406mm (16") O.C. with batt insulation, RSI-2.7 (R-15)
<b>Above Grade Wall</b>	2x4 Wood stud @ 406mm (16") O.C. with batt insulation, <b>new 102mm (4") exterior insulaton, RSI 4.9 (R-28)</b>
<b>Exposed Floor</b>	2X10 Joists @ 406mm (16") O.C. with batt insulation, <b>new 102mm (4") exterior insulaton, RSI 6.5 (R-37)</b>
<b>Attic</b>	Raised heel truss @ 610mm (24") O.C. <b>with additional batt insulation, RSI 11.6 (R-66)</b>
<b>Air Tightness</b>	<b>3.0 ACH</b> (air changes per hour)
<b>Casement Windows</b>	<b>Triple-glazed, 1 low-e coating, argon gas fill, USI-1.17 (U-0.21), SHGC 0.28</b>
<b>Annual Energy Savings</b>	<b>74 GJ/year</b>
<b>Annual Operating Cost Savings*</b>	<b>\$1230/year</b>

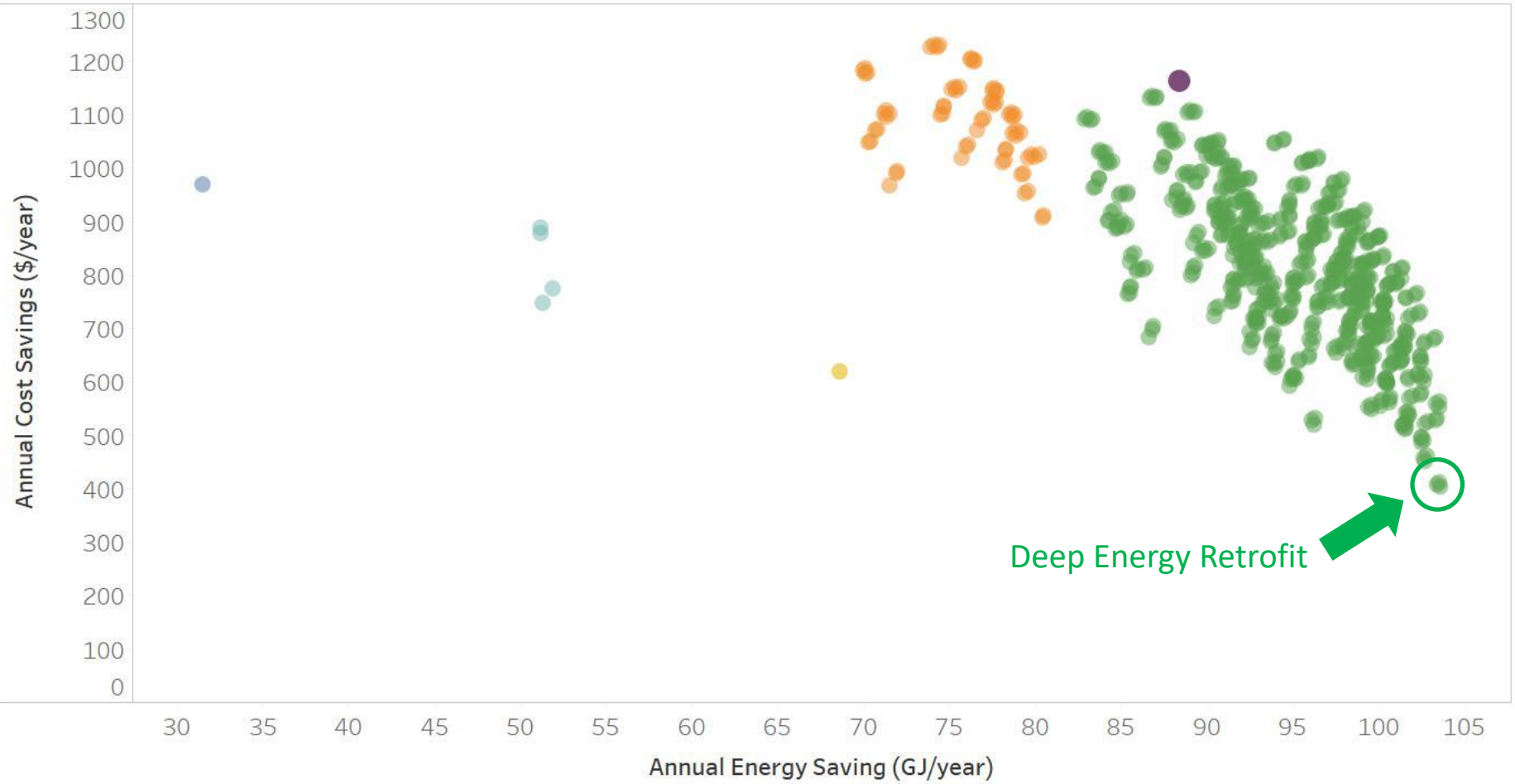
\* Savings on energy bills – Payments on principal and interest

# Retrofit Packages

→ Deep Energy Retrofit



# Retrofit Packages



# Retrofit Packages

<b>Basement Slab</b>	Concrete slab, <b>new 102mm (4") interior XPS insulation, RSI-3.5 (R-20)</b>
<b>Foundation/Basement Wall</b>	2X6 PWF @ 406mm (16") O.C. with batt insulation, <b>new 203mm (8") exterior XPS insulation, RSI 9.9 (R-56)</b>
<b>Above Grade Wall</b>	2x4 Wood stud @ 406mm (16") O.C. with batt insulation, <b>new 254mm (10") exterior insulaton, RSI 8.6 (R-49)</b>
<b>Exposed Floor</b>	2X10 Joists @ 406mm (16") O.C. with batt insulation, <b>new 254mm (10") exterior insulaton, RSI 10.2 (R-58)</b>
<b>Attic</b>	Raised heel truss @ 610mm (24") O.C. <b>with additional batt insulation, RSI 15.7 (R-89)</b>
<b>Air Tightness</b>	<b>1.0 ACH</b> (air changes per hour)
<b>Casement Windows</b>	<b>Quad-glazed, 2 low-e coatings, argon gas fill, USI-0.88 (U-0.15), SHGC 0.18</b>
<b>Annual Energy Savings</b>	<b>104 GJ/year</b>
<b>Annual Operating Cost Savings*</b>	<b>\$402/year</b>

\* Savings on energy bills – Payments on principal and interest

# How to Prioritize Retrofits?

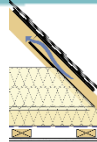
Least Comprehensive & Costly

## Air Sealing (Interior/ Exterior)



Air seal with spray foam, tapes, membranes and sealant throughout the home. Sealing all the large holes in the house will have the largest effect. Service penetrations not intended for airflow or venting should be sealed where possible. Consider replacing the weatherstripping on windows and doors. Air sealing can improve the thermal comfort of the home, and decrease heating costs. For further information on homeowner air sealing techniques refer to *Best Practice Guide: Air Sealing and Insulation Retrofits*, published by BC Housing\*.

## Accessible Attic (Interior/ Exterior)



Air seal from within the attic space and install additional batt or loose blown insulation.

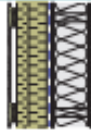
## Windows and Doors (Exterior)



Remove existing windows and replace with high performance triple or quad glazed windows. Install windows according to best practices and over-insulate frames where possible. For further info refer to *Best Practices: for Window and Door Replacement in Wood-Frame Buildings*, published by The Fenestration Association of BC and BC Housing\*\*.

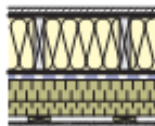
# How to Prioritize Retrofits?

## Above-Grade Walls (Exterior)



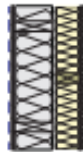
Remove existing cladding and building paper. Repair the existing sheathing and framing as necessary. Install new sheathing membrane and detail as the air barrier. Install exterior insulation with new strapping and exterior cladding.

## Exposed Floors (Exterior)



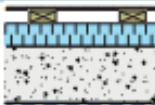
Remove existing soffit material. Repair the existing framing and install new sheathing. Install new sheathing membrane and detail as the air barrier. Install exterior insulation with new strapping and vented soffit panels.

## Unfinished Below-Grade Walls (Interior)



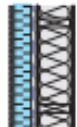
Remove the existing basement interior finishes and polyethylene vapour retarder. Repair/replace existing framing and batts as necessary. Install an additional insulated stud wall on the interior side of the existing PWF wall complete with a new smart vapour retarder. This approach is less durable than adding exterior insulation to the foundation wall; however this retrofit is significantly easier to execute.

## Unfinished Floor Slab (Interior)



Install rigid insulation on the interior surface of the floor slab complete with sealed board joints. Above the insulation, install a new subfloor (sleepers and sheathing) and flooring. Finished basements will require additional work and cost.

## Below-Grade Walls (Exterior)



Excavate around existing PWF walls and remove any existing waterproofing, drainage mat and protection board. Install new waterproofing, rigid insulation, drainage mat and protection board.

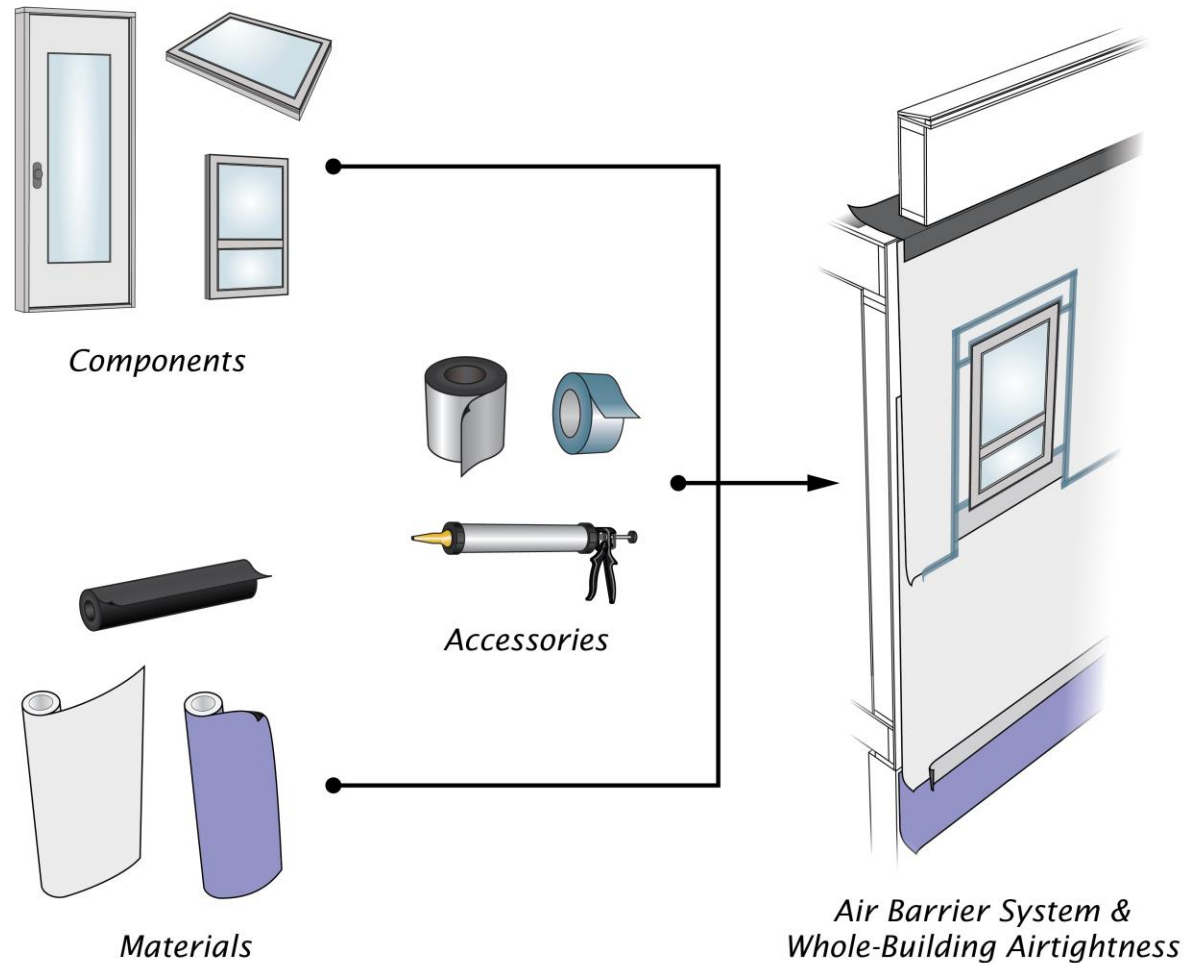
Most Comprehensive & Costly

# Implementation Considerations

- Retrofit Air Barrier Strategies
- Exterior Insulation Retrofits
- Window Selection

# Retrofit Air Barrier Strategies

→ More comprehensive building enclosure retrofits provide an opportunity to improve the **air barrier system**.



# Retrofit Air Barrier Strategies

- Air barrier improvements should include materials/components that are:
  - Continuous across building enclosure elements (new and existing)
  - Air impermeable
    - › Air barrier materials - less than  $0.02 \text{ L/s}\cdot\text{m}^2$  ( $0.004 \text{ cfm/ft}^2$ ) @ 75 Pa
    - › Air barrier systems - less than  $0.2 \text{ L/s}\cdot\text{m}^2$  ( $0.04 \text{ cfm/ft}^2$ ) @ 75 Pa
  - Durable under environmental loading (temperature, UV, etc.)
  - Strong (wind and other building loads)
  - Rigid / fully supported

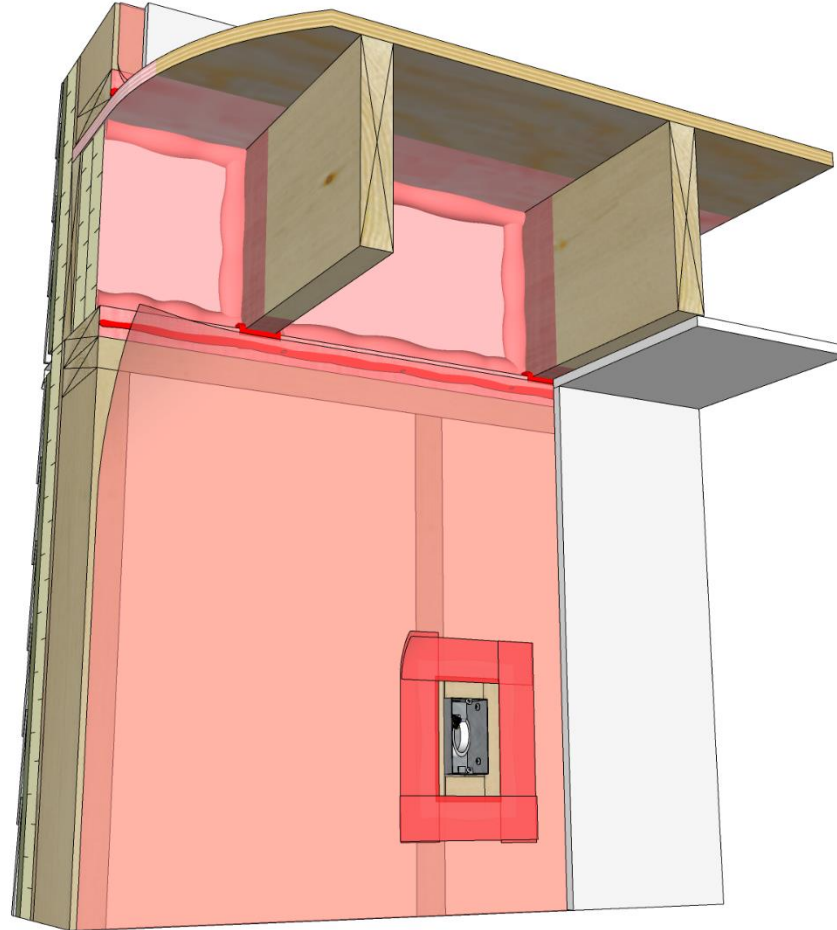


# Sealed Interior Polyethylene Retrofit

- Typically existing air barrier (and vapour retarder)
- Improvements can include air sealing existing penetrations such as electrical outlets or adding new interior vapour retarder in some cases
- Access to existing polyethylene sheet is limited without removing interior finishes – ceiling is the exception



# Sealed Interior Polyethylene Retrofit

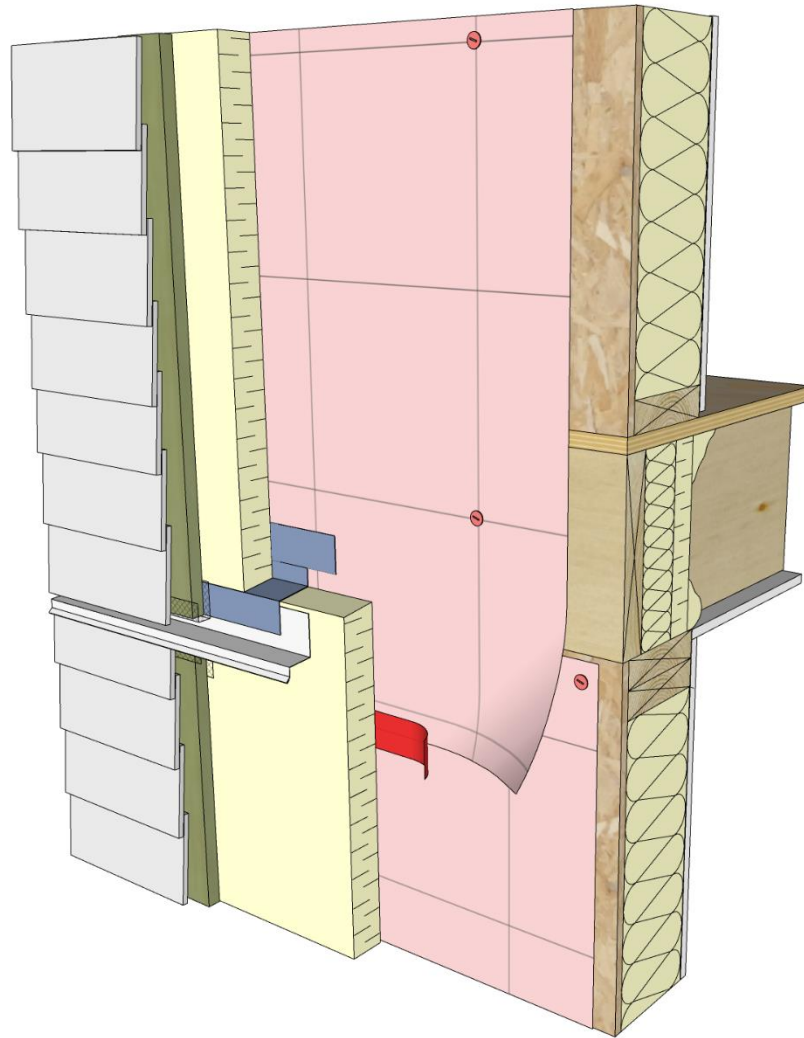


# Exterior Sheathing Membrane Retrofit

- New sheathing membrane installed in conjunction with exterior insulation retrofit
- Different types of sheathing membranes:
  - Mechanically attached house wrap with taped laps
  - Peel and stick (permeable)
- Exterior application makes detailing easier
- Also functions as the water control layer – replaces building paper



# Exterior Sheathing Membrane Retrofit



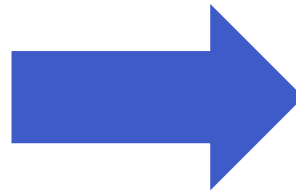
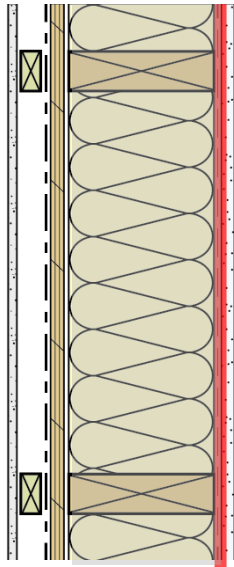
# Exterior Insulation Retrofits

- Why install exterior insulation?
  - Interior finishes can remain in place (in most cases)
  - Thermally efficient with good cladding attachments
  - Moisture durability!
- Things to consider:
  - Exterior insulation selection
    - › Mineral wool
    - › Plastic foams (EPS, XPS)
  - Structural cladding attachment
    - › Long screws
    - › Clips

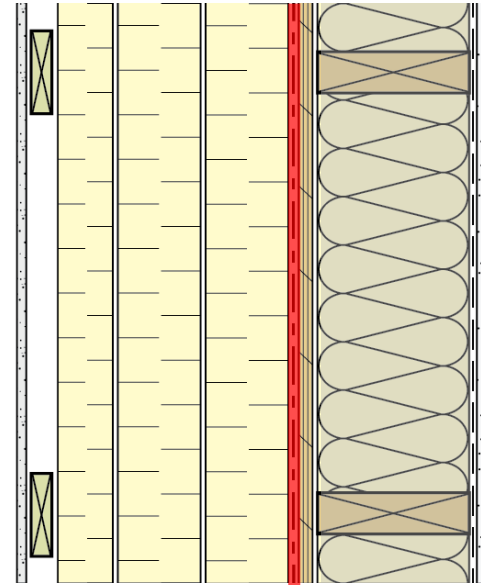


# Exterior Insulation Retrofits

Existing assembly - cavity insulated, interior air barrier?

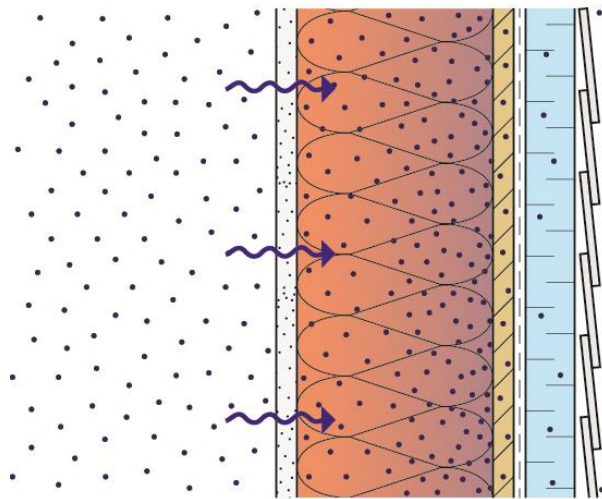


Retrofit assembly - split insulated, exterior air barrier

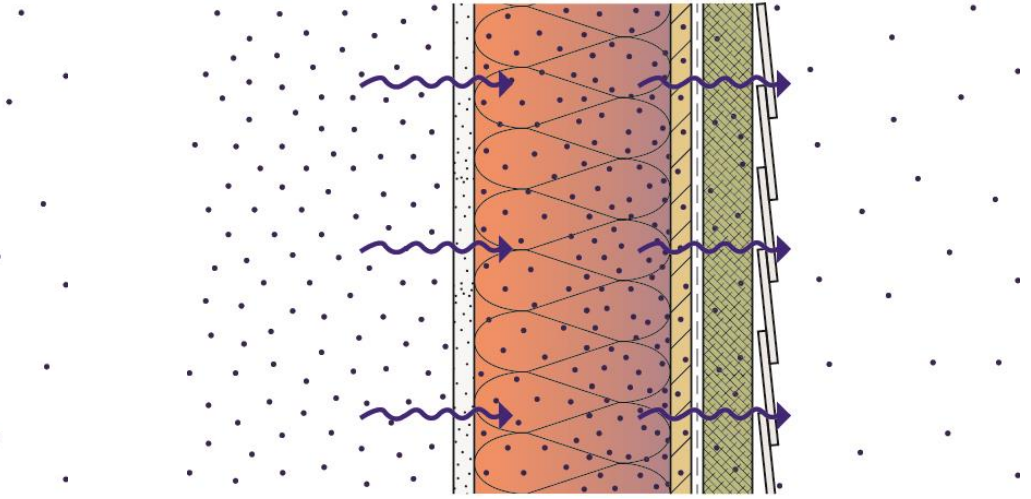


# Insulation Selection

- Various exterior insulation types can be used
  - Permeable: Mineral Wool or Rigid Fiberglass
  - Impermeable: XPS, EPS, Polyiso, Closed-Cell Sprayfoam
- BUT, permeable insulations allow for outward drying and are typically less risky in retrofit situations

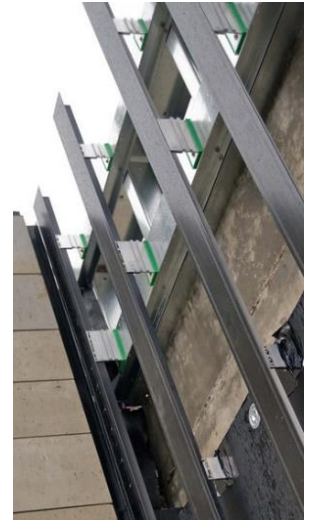


Vapour impermeable  
= restricted flow



Vapour permeable  
= flow through

# Structural Cladding Attachment



# Cladding Attachment: Screws through Insulation

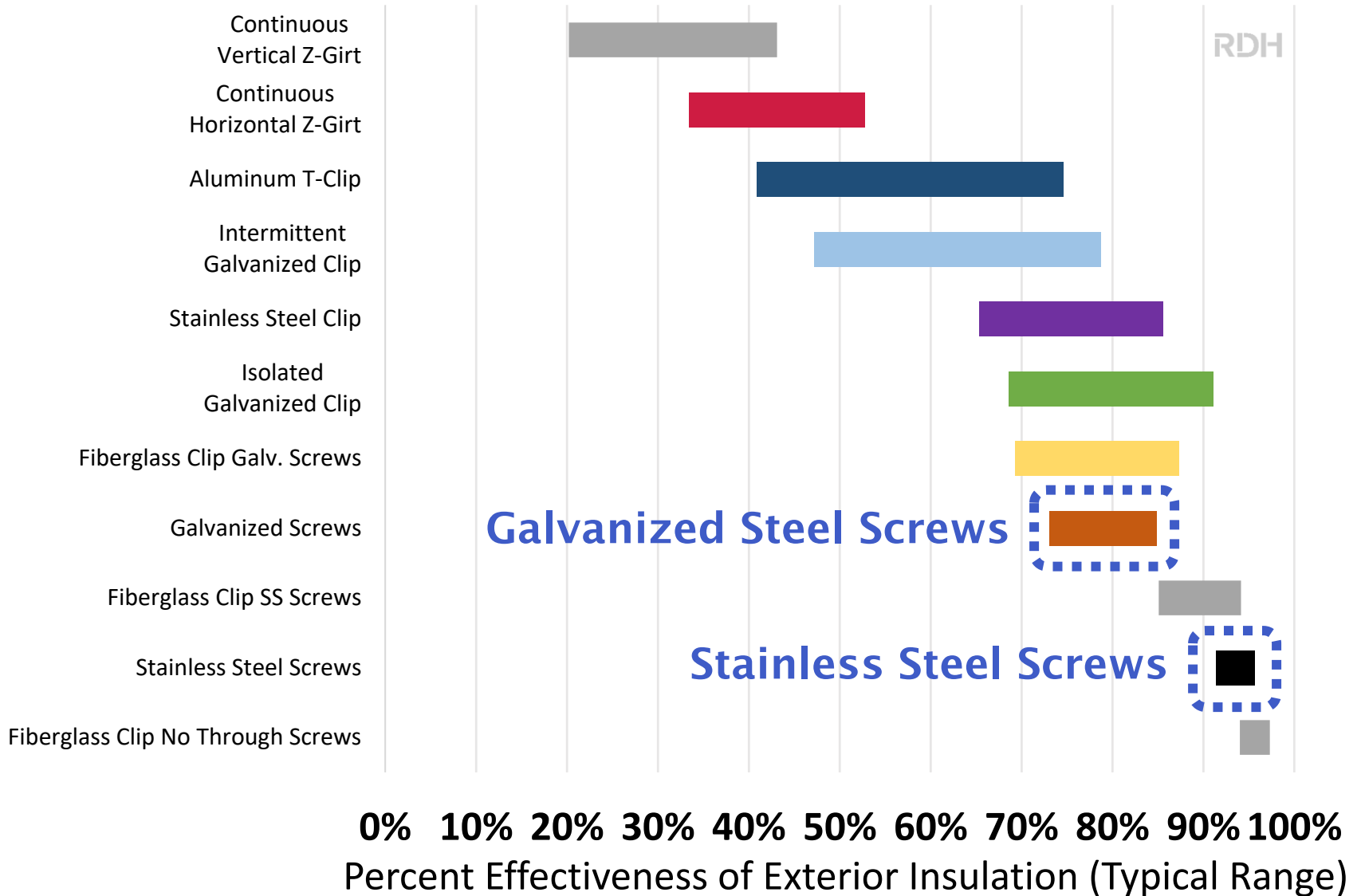


*~5-10% loss in R-value  
for wood-framing,  
fastener dependent*

*Cost effective  
compared to clip  
systems & works well  
in wood-framed walls!*

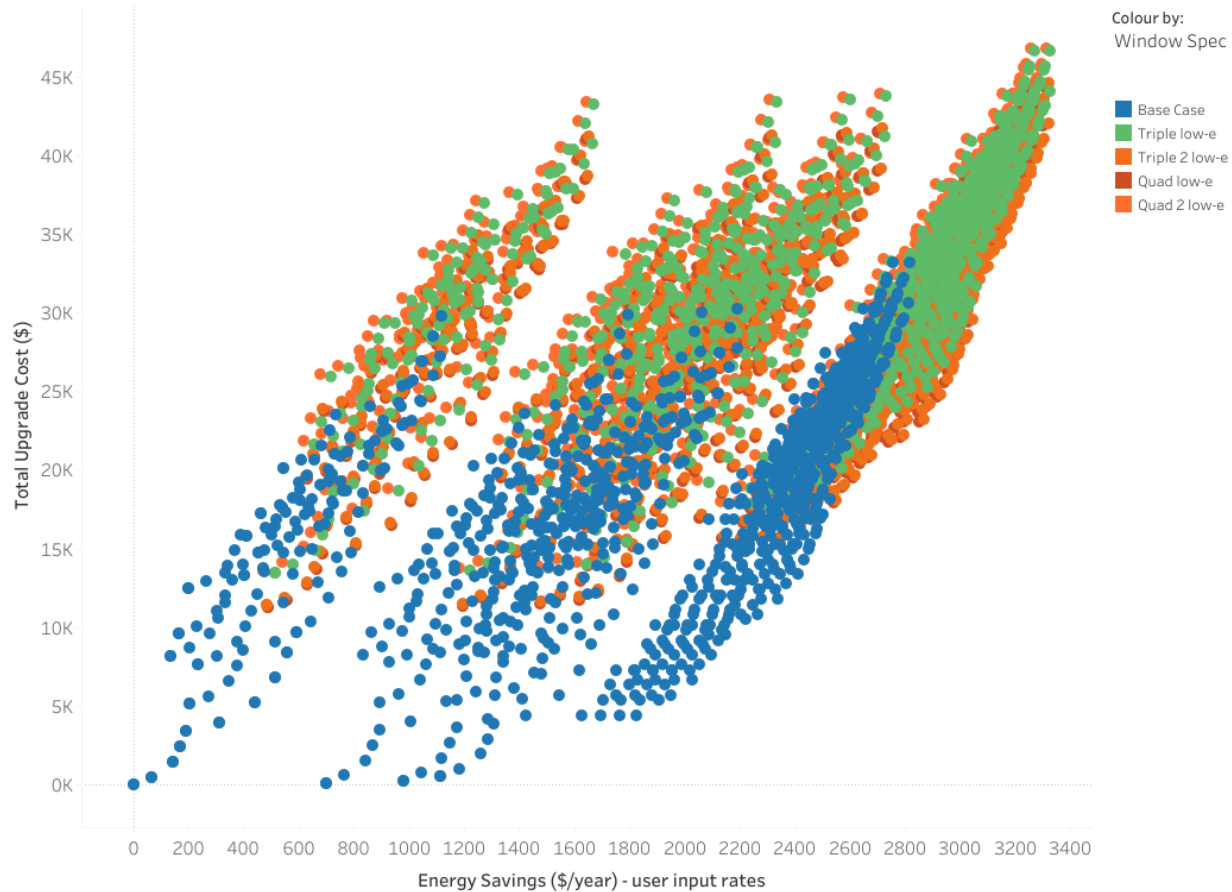


# Screws Through Insulation are Highly Effective



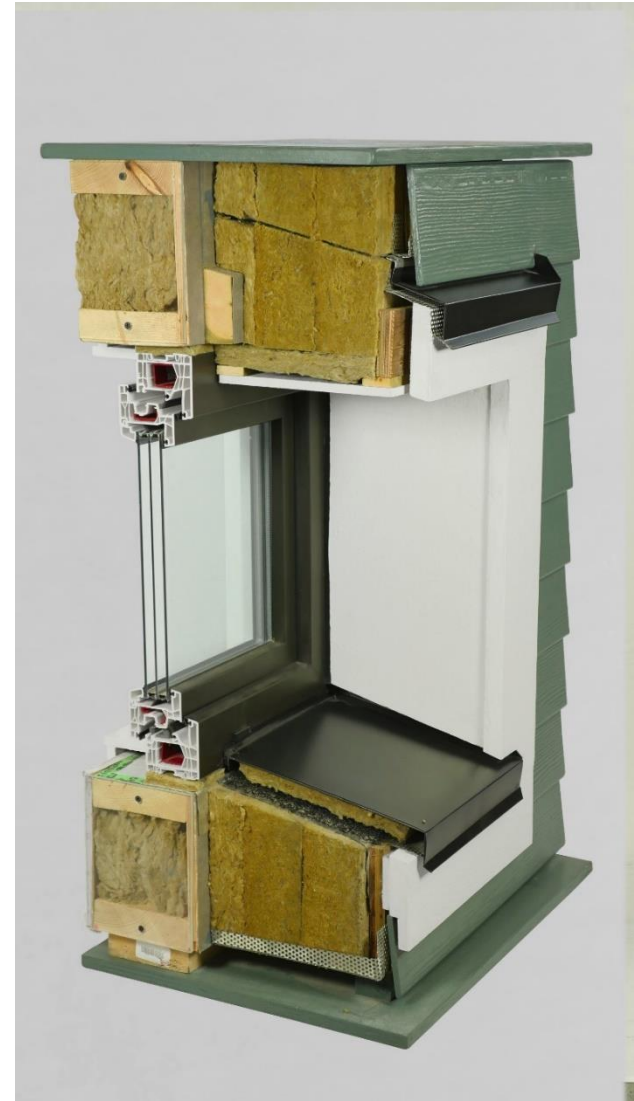
# Window Selection

→ High performance windows are critical to achieve deep energy retrofits



# Window Selection

- High performance windows typically include the following:
  - Low conductivity frames (wood, vinyl, etc.)
  - Triple- or quad-glazed (3-4 pane) insulated glazing units (IGUs)
    - › 1-3 low-emissivity coatings
    - › Noble gas fill (argon, krypton)
    - › Low conductivity spacer bars
    - › Low U-value, relatively low solar heat gain coefficient (SHGC)
- Choosing between triple- and quad-glazed windows can be a nuanced decision



# Step by Step Details for Enclosure Retrofits

# Attic Retrofits

**Above-Grade Wall to Pitched Roof**



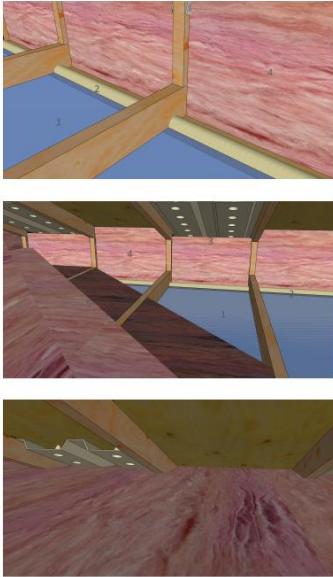
**Retrofit Steps:**

1. Remove existing siding and building paper to expose exterior wall assembly. Inspect and repair sheathing and framing as necessary.
2. Remove existing roof soffit material and repair any soffit framing (lookouts & sub-fascia) as necessary. Cut out a 1.5" top segment of the wall sheathing to expose the upper top plate (double top plate) if not already exposed.
3. Install vapour-permeable air barrier membrane (sheathing membrane). Ensure positive laps and seal all membrane laps with sheathing tape for air barrier continuity. Install sheathing membrane leaving a 1.5" gap below the top of the wall sheathing.
4. Seal the leading edge of the sheathing membrane to the wall sheathing and the upper top plate (double top plate) with a 6" strip of self-adhered membrane. Make sure primer is applied prior to membrane. Make sure primer is applied prior to the self-adhered membrane to ensure a good bond.

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Insulation to expose ceiling double top plates of exterior

that go through the ceiling the attic as necessary. Seal top plates to polyethylene foam throughout the attic to seal all heat sources like HVAC components.

as required along the with soffit ventilation port if fit vent.

to every empty rafter

tion and add new manufacturers' instruction. Insulation is placed continuous layer.

Attic space must be insulation. Ensure

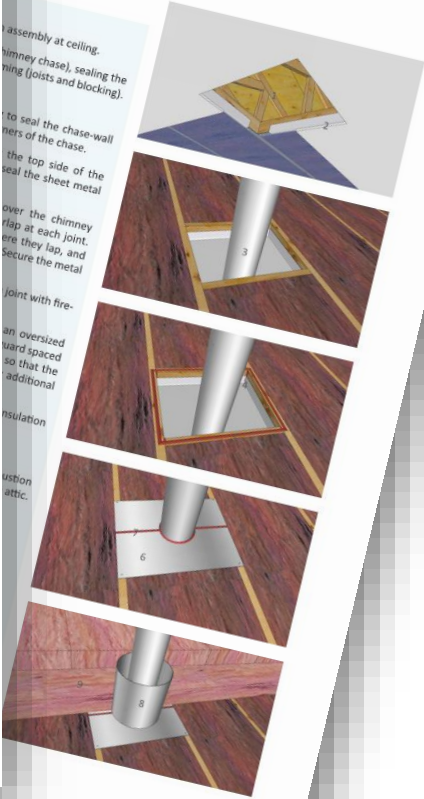
continuous, non-

Wall interface is areas of reduced snow melt and

with adequate and number ventilation to outside subsequent

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assembly at ceiling, chimney chase), sealing the rafter (joists and blocking).

to seal the chase-wall members of the chase.

the top side of the seal the sheet metal

over the chimney flap at each joint. ere they lap, and Secure the metal

joint with fire-

an oversized ward spaced so that the additional

Insulation

ustion attic.

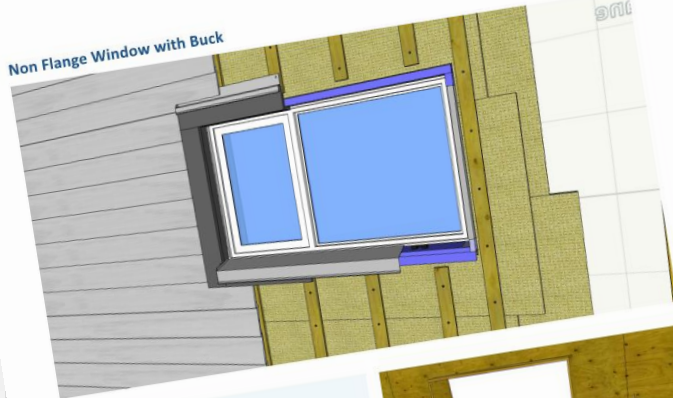
6

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# Above Grade Wall Retrofits

## Non Flange Window with Buck



### Retrofit Steps:

1. Remove existing siding and building paper to expose exterior wall assembly. Inspect and repair sheathing and framing as necessary. Remove the existing window and framing as necessary. Remove the existing window to expose the window rough opening.
2. Install window buck, window buck thickness should match the depth of the future exterior insulation. Install sloped window head at top of buck-out where feasible.
3. Install vapour permeable air barrier membrane (sheathing membrane) starter strip below the rough opening.
4. Install self-adhered membrane gussets at the lower corners.
5. Install self-adhered membrane between sheathing membrane and wood frame buck-out.

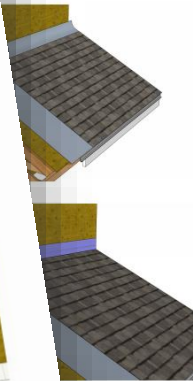


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canopy



### Retrofit Steps:

1. Remove existing siding and building paper to expose exterior wall assembly. Inspect and repair sheathing and framing as necessary.
2. Remove existing canopy soffit material to expose framing (ledgers, rafters, lookouts, furring and sub fascia). Inspect and repair sheathing and framing as necessary.
3. Inspect and repair existing shingles, drip-edge flashing and fascia.
4. Remove top section of canopy shingles. Peel up leading edge of existing waterproofing canopy deck membrane at wall to canopy sheathing interface.
5. Install strip of self-adhered membrane beneath existing waterproofing canopy deck membrane, sealing wall sheathing and canopy sheathing to ensure air barrier continuity. Return leading edge of existing waterproofing canopy deck membrane to original position.
6. Install strip of self-adhered membrane starter flashing at wall sheathing to canopy sheathing interface shingle lap onto existing waterproofing canopy deck membrane.
7. Reinstall top section of canopy shingles.

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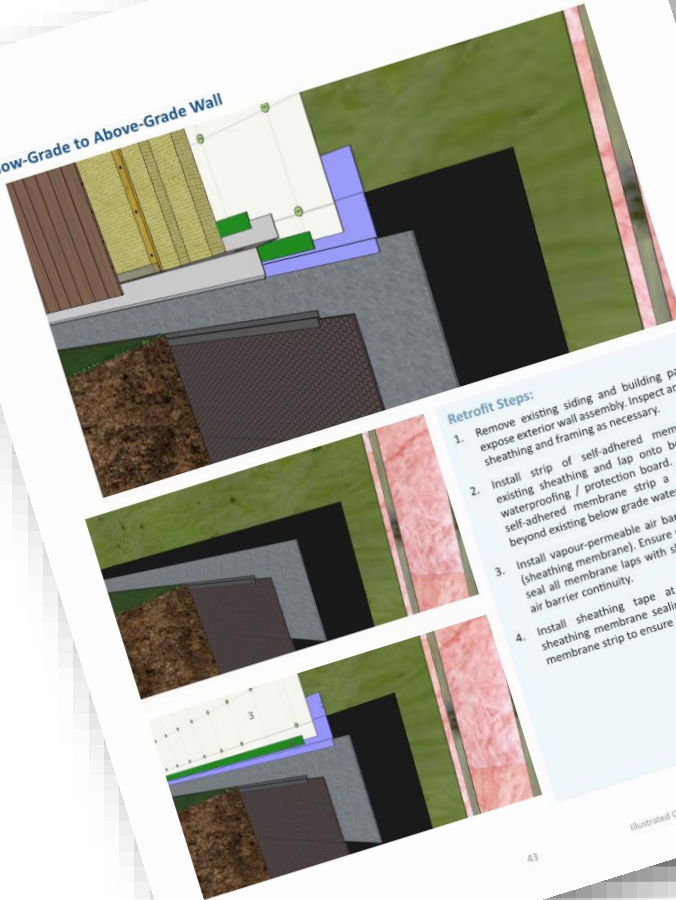
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# Foundations and Slab Retrofits

## Below-Grade to Above-Grade Wall



### Retrofit Steps:

1. Remove existing siding and building paper to expose exterior wall assembly. Inspect and repair sheathing and framing as necessary.
2. Install strip of self-adhered membrane on existing sheathing and lap onto below grade waterproofing / protection board. Extend the self-adhered membrane strip a minimum 5" beyond existing below grade waterproofing.
3. Install vapour-permeable air barrier membrane (sheathing membrane). Ensure positive laps and seal all membrane laps with sheathing tape for air barrier continuity.
4. Install sheathing tape at leading edge of sheathing membrane sealing it to self-adhered membrane strip to ensure air barrier continuity.

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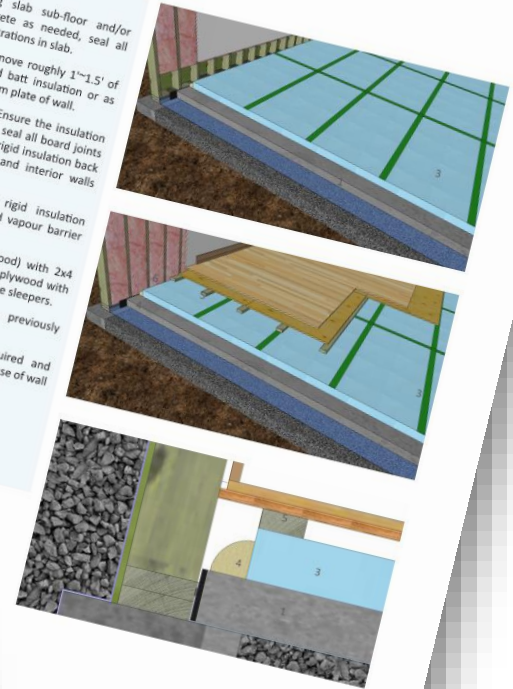
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## Interior Insulated Slab

### Retrofit Steps:

1. Remove any existing slab sub-floor and/or flooring. Repair concrete as needed, seal all cracks, holes, and penetrations in slab.
  2. At base of PWF wall remove roughly 1'-1.5' of existing wall finishes and batt insulation or as necessary to expose bottom plate of wall.
  3. Install 4" XPS above slab. Ensure the insulation is continuous without gaps, seal all board joints with compatible tape. Keep rigid insulation back (bottom plates) minimum 3" from exterior and interior walls.
  4. Install spray foam between rigid insulation and concrete to ensure air and vapour barrier continuity.
  5. Install sub-floor sheathing (plywood) with 2x4 PT sleepers @ 24" o.c. to provide plywood with edge support. Fasten plywood to the sleepers. Install batt insulation into areas previously removed.
- Install gypsum wallboard as required and interior finishes (Finish floor & base of wall)



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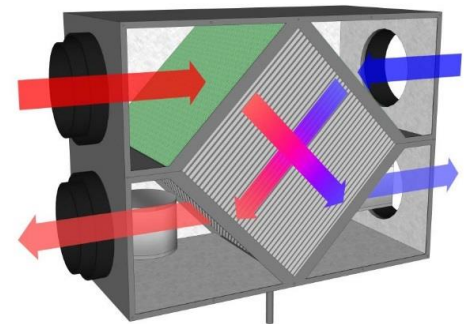
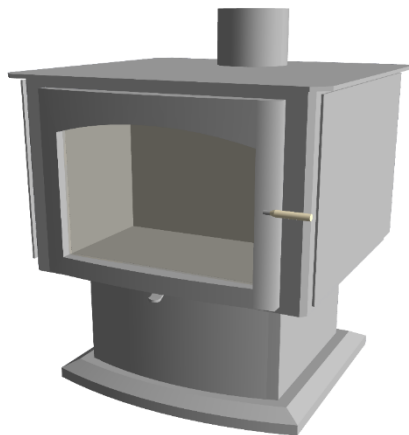
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# Next Steps & Potential Future Work

## Next Steps & Potential Future Work

- Collection of industry feedback & improvements
- Potential Micro-optimization – understand & articulate the cost/energy implications of tweaking components
  - What is the impact of housing archetype modifications?
  - What is the impact of mechanical upgrades on enclosure retrofits?
- Include additional construction details



# Energy Efficient Housing Retrofits for Yukon



**Draft Available - Will be Finalized & Published Soon after industry Feedback Received (YHC)**

# Discussion + Questions

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MICHAEL WILKINSON – MWILKINSON@RDH.COM – 604-873-1181

→ [rdh.com](http://rdh.com)



# Getting into the Details: Optimized Energy Retrofits for Yukon Homes

MAY 9, 2019 – WHITEHORSE, YUKON

GRAHAM FINCH, MASC, PENG & MICHAEL WILKINSON, MENG, EIT  
RDH BUILDING SCIENCE INC.



# Outline

- Latest Building Science Research & Building Enclosure Design Trends in the Far North
  - Membrane Products: What do they do? What Properties Matter?
  - Exterior Insulation Selection
  - Long Screw Cladding Attachment
- Retrofit Tools and Materials
- Retrofit Installation Details



# Membrane Products: What do they do? What Properties Matter?



Spot the Problem...

# Uses of Building Enclosure Membranes

→ Roofing

→ Waterproofing

→ Water Resistive  
Barrier

→ Air Barrier

→ Vapour  
Retarder/Barrier



# Types of Membranes

## → Sheet

- Self-Adhered
- Adhered
- Torch/Heat-Applied
- Mechanically Attached
- Loose-Laid

## → Liquid/Fluid

- Roller Applied
- Spray Applied
- Brush Applied
- Trowel Applied
- Injection





# **Key Properties of Membranes Which We Typically Care About**



# Vapour Permeability

A microscopic image showing a porous material with a honeycomb-like structure. The material consists of interconnected, irregularly shaped cells or pores, creating a network of channels. The cells are filled with a dark, translucent material, while the walls are a lighter, more crystalline or fibrous material. The overall appearance is that of a highly porous, interconnected network.

# Air Permeability

A black and white photograph showing numerous water droplets of various sizes scattered across a dark, finely textured surface. The droplets are spherical and highly reflective, with bright highlights and dark shadows. The background is a dark, grid-like or woven texture. A semi-transparent horizontal band is overlaid across the middle of the image, containing the text.

# Water Repellency/Resistance

A close-up photograph showing a person's hands holding a piece of dark grey, textured fabric. The fabric has a fine, woven or knitted appearance. The hands are positioned at the top and bottom edges of the fabric, pulling it slightly to show its texture. The background is a plain, light-colored surface.

# Physical Properties



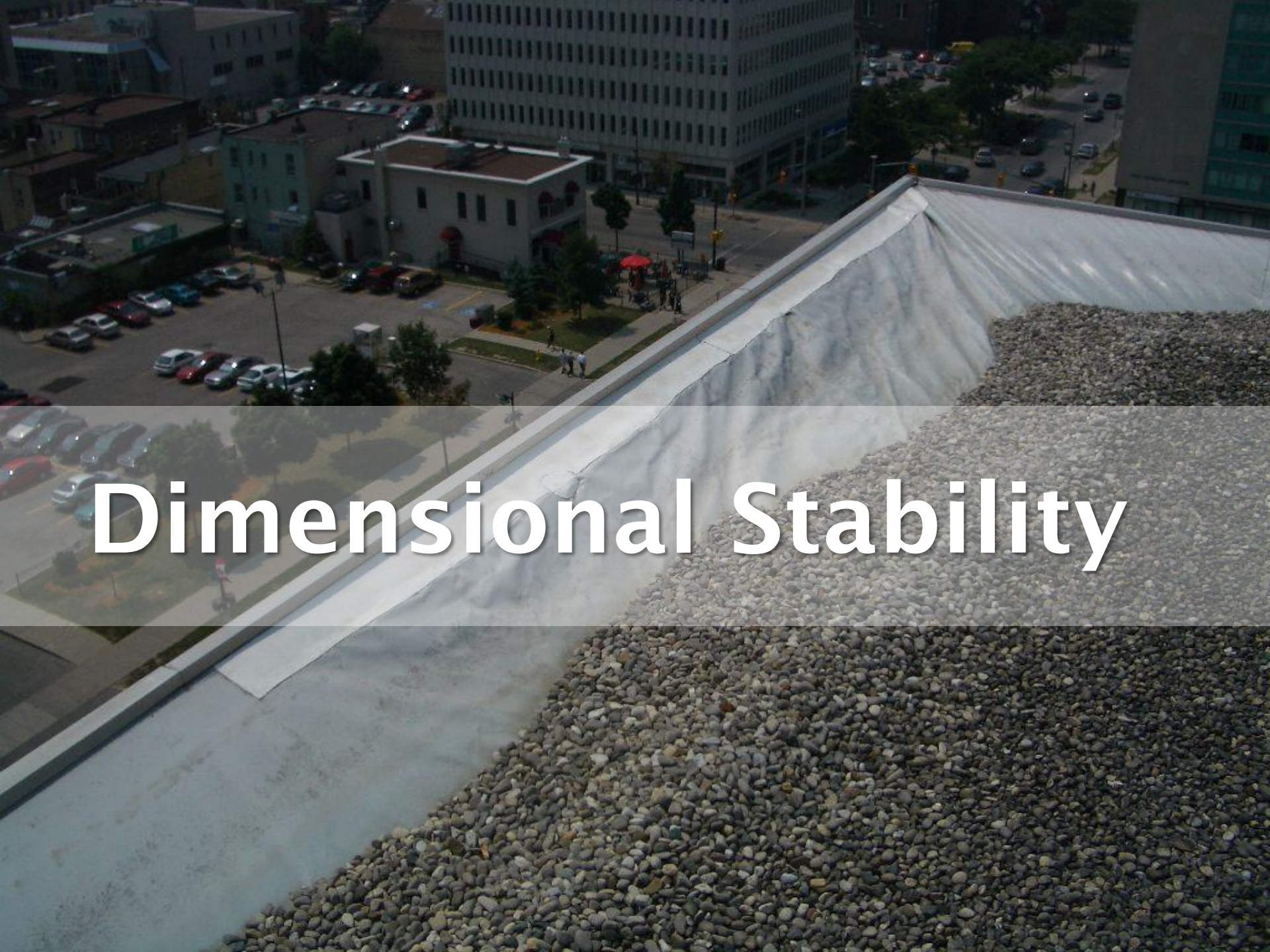
# Gap/Crack Bridging

# Resistance to UV




The image shows a blue perforated metal mesh, likely a filter or screen, with a white, irregular crack pattern overlaid on it. The mesh is covered with small, brownish particles and a larger, red, elongated object. The text "Resistance to Heat" is centered over the mesh in a white, bold font.

# Resistance to Heat



# Dimensional Stability



# Thermal Expansion/Contraction Properties

# Material Compatibility





# Adhesive Characteristics



# Water Resistance



**Water Absorption**



# Range of Temperature Applications



# Rigidity



# Fungal Resistance

A close-up photograph showing a hand holding a blowtorch. The torch's nozzle is directed at a metal strip, which is glowing red and yellow from the intense heat. The background consists of several vertical strips of metal, some of which are also being heated. A semi-transparent grey rectangular box is overlaid across the center of the image, containing the word "Combustibility" in white, bold, sans-serif font.

# Combustibility



# Lap & Joint Details

# Air & Water Self-Sealing Abilities





Others?



# Selecting the Right Membrane for the Job

## Control Functions

Water

Air

Heat

Vapour

Sound

Fire

## Critical Barriers

Water Shedding Surface

Water Resistive Barrier

Air Barrier System

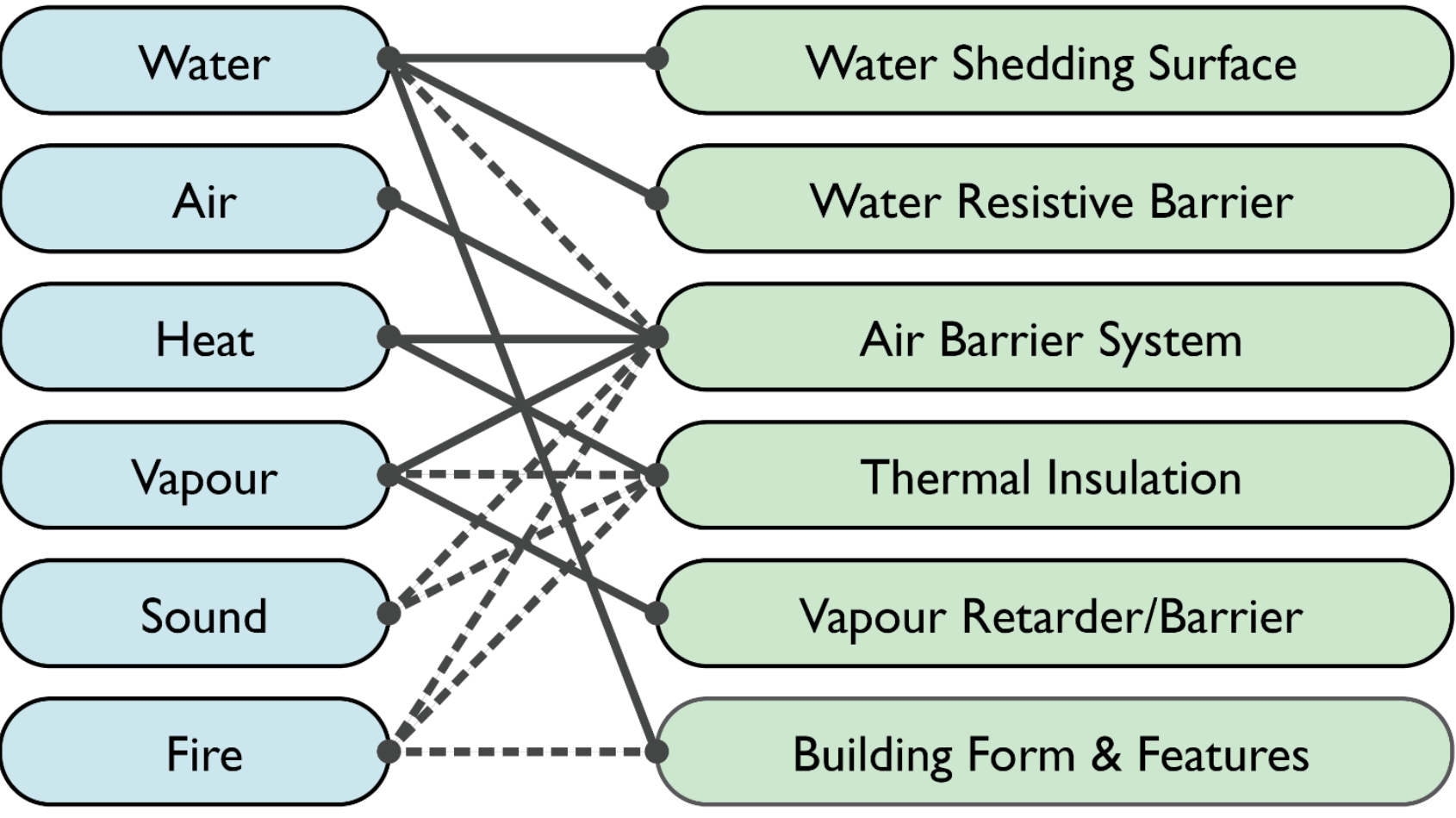
Thermal Insulation

Vapour Retarder/Barrier

Building Form & Features

— Primary Relationship

- - - - - Secondary Relationship

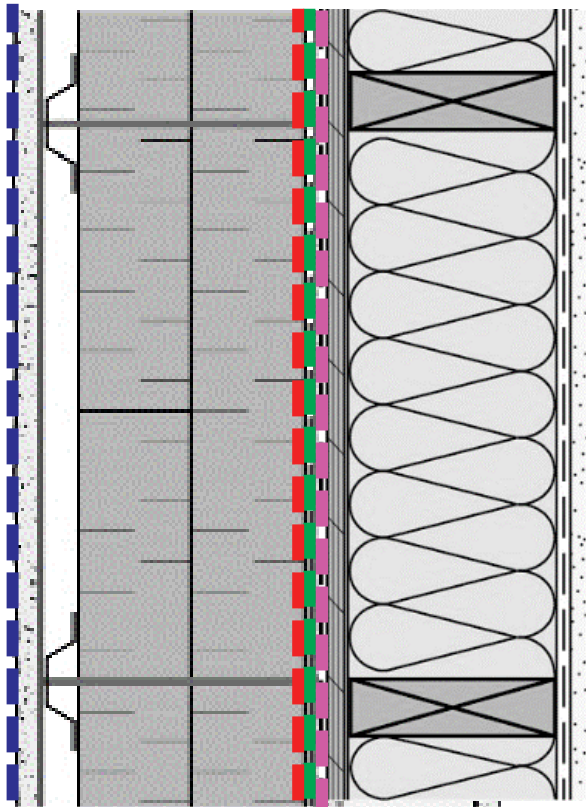


# Function Combinations

- Air Barrier/Water Resistive Barrier (AB/WRB)
- Air Barrier/Vapour Barrier (AB/VB)
- Air Barrier/Vapour Barrier/Water Resistive Barrier (AB/VB/WRB)
- Vapour Barrier/Water Resistive Barrier (VB/WRB)



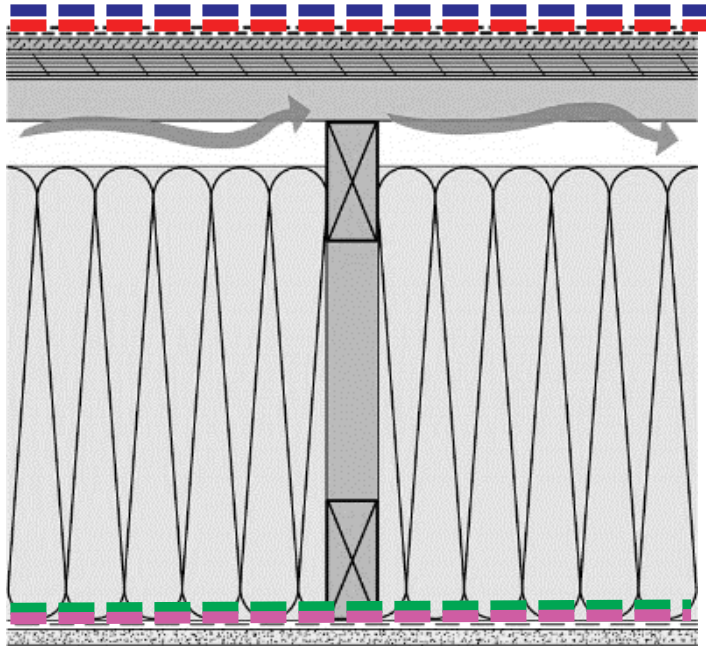
# Example – Exterior Insulated Wall



- Water Shedding Surface (WSS)
- Water Resistive Barrier (WRB)
- Air Barrier (AB)
- Vapour Retarder (VR/VB)

→ *What properties of the combo AB/WRB/VB might be most important here?*

# Example – Vented Roof Assembly



- Water Shedding Surface (WSS)
- Water Resistive Barrier (WRB)
- Air Barrier (AB)
- Vapour Retarder (VR/VB)

→ *What are the key attributes to select for the air barrier membrane/system?*



# Detailing Considerations - Compatibility

Something isn't Right Here..



9/27/02

# Detailing & Material Specification?



SBPO  
Housewrap

"Special  
Silicone"

Foil faced  
SAM

Below grade  
Granulated SBS  
membrane

Concrete  
Foundation  
wall

Silicone  
membrane  
over  
plywood

Silicone sealant  
at joints and  
fastener holes

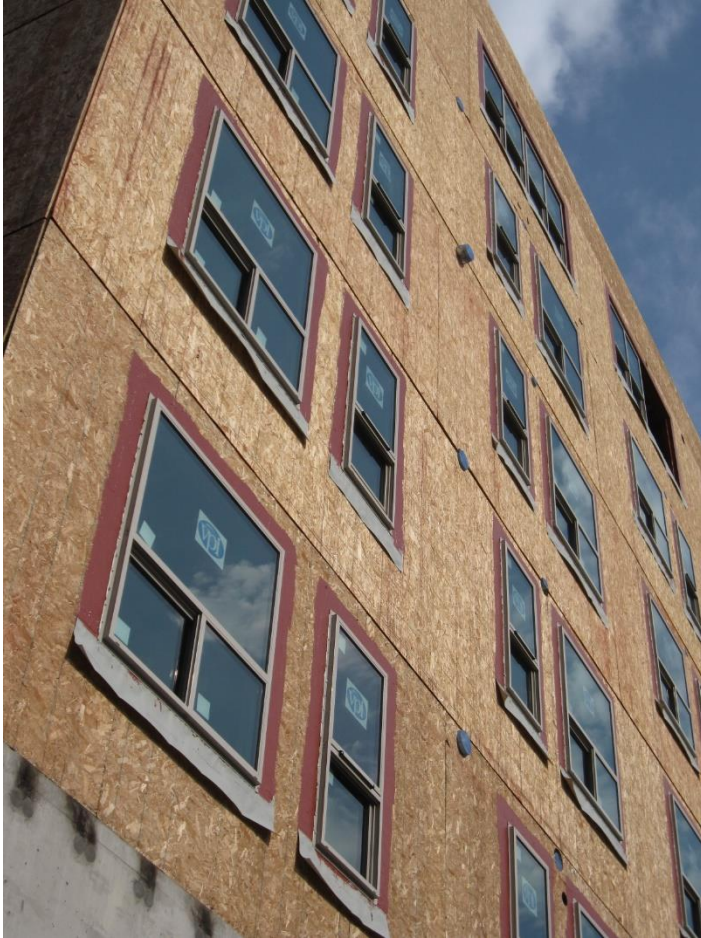
Foil-faced SBS

Below grade  
SBS over  
Concrete  
Foundation

Cement board  
over XPS



# Transition Membranes



# Joints





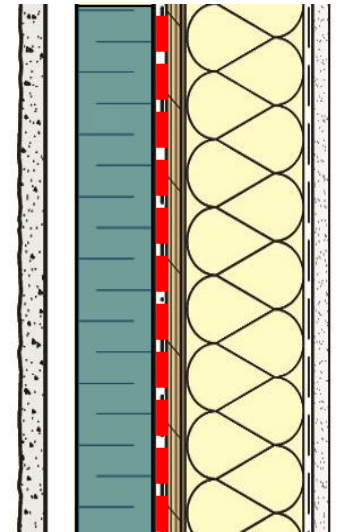
# Membrane Sample Discussion



# Exterior Insulation Selection

# Exterior Insulation Selection for Retrofits

- Rigid exterior foams are vapour impermeable
  - Does the wall have two vapour barriers with original poly, can it dry?
  - Can I remove the interior vapour barrier? Not without removing exterior sheathing
- How much foam insulation should be put outside of the sheathing?
- Semi-rigid/rigid vapour permeable insulation simplifies retrofit considerations
- Vapor permeance properties of new WRB/air barrier membrane is also very important

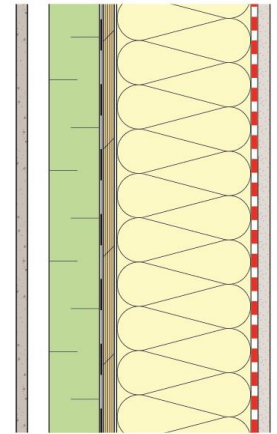
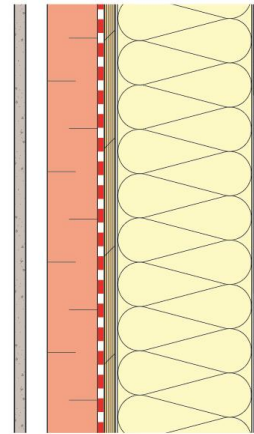
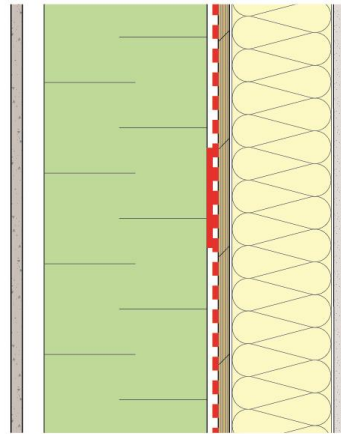
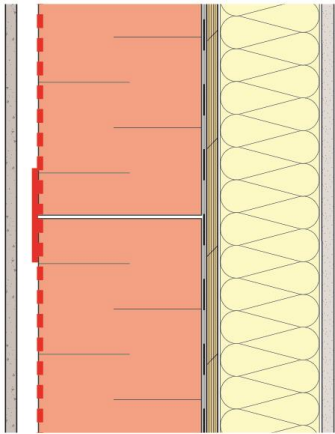


# Exterior Insulation Vapour Permeance

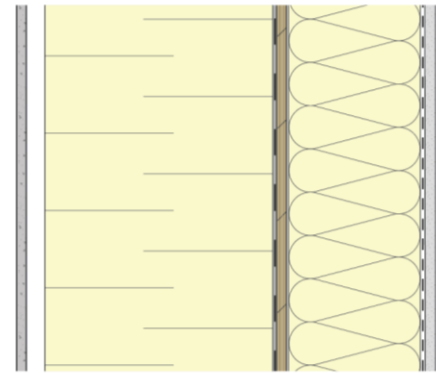
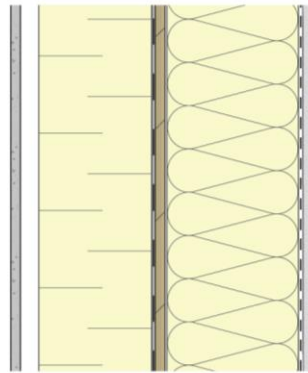
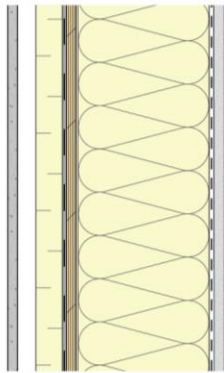
## Dry Cup Permeance (US Perms)

Insulation Type	1"	2"	3"	4"	5"	6"	7"	8"
XPS	0.9	0.4	0.3	0.2	0.2	0.1	0.1	0.1
Closed Cell Sprayfoam	1.7	0.9	0.6	0.4	0.3	0.3	0.2	0.2
Polyiso with Paper Facers	2.0	1.0	0.7	0.6	0.4	0.4	0.3	0.3
Polyiso with Foil Facers	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
EPS (Type 1) w/o facers	3.5	1.8	1.2	0.9	0.7	0.6	0.5	0.4
Wood Fiber Board	9.1	4.6	3.0	2.3	1.8	1.5	1.3	1.1
Open Cell Sprayfoam	60.2	30.1	20.1	15.1	12.0	10.0	8.6	7.5
Rigid Mineral Wool	88.8	49.5	29.6	22.2	17.8	14.8	12.7	11.1
Cellulose	92.3	46.1	30.8	23.1	18.5	15.4	13.2	11.5
Rigid Fiberglass	145.1	72.5	48.4	36.3	29.0	24.2	20.7	18.1

# Considerations for Air Barrier Placement



# Exterior Insulation Ratios



# Safe Insulation Ratios for Flexibility of Air Barrier Placement & Vapour Control

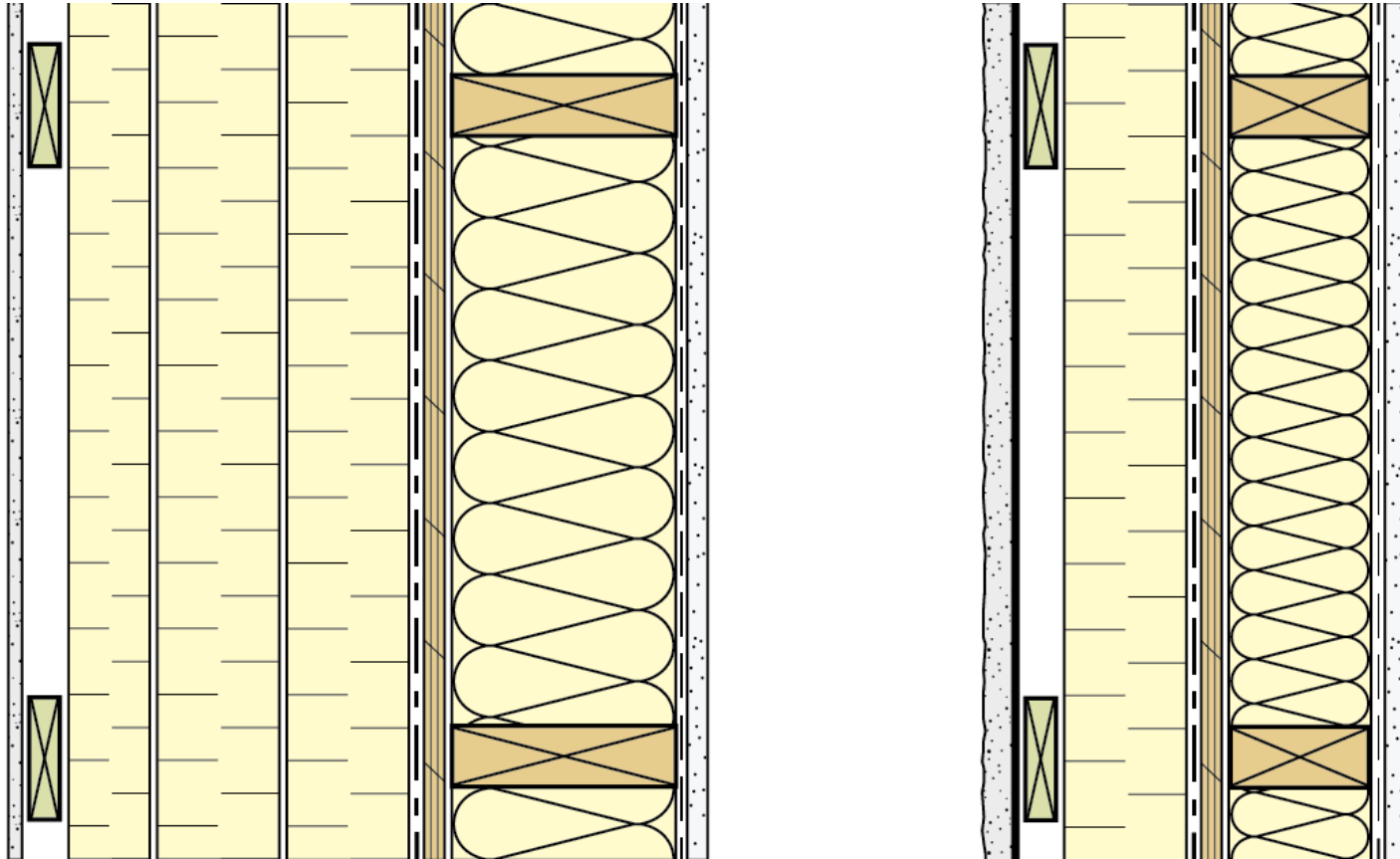
## Recommended Ratio of Outboard to Total Thermal Resistance to Limit Condensation Risk

Winter Design Temperature	Indoor Wintertime Relative Humidity				
	20%	30%	40%	50%	60%
0	0.00	0.12	0.32	0.47	0.60
-10	0.23	0.40	0.54	0.64	0.73
-20	0.41	0.55	0.65	0.73	0.80
-30	0.53	0.64	0.72	0.78	0.84
-40	0.66	0.70	0.76	0.82	0.86

Note: Ratios assume no interior vapour control layer and allow for any type of exterior insulation, sheathing or WRB on the exterior of the cavity, as they raise the temperature of the sheathing above the indoor dewpoint and lower the risk of vapour diffusion/air leakage condensation

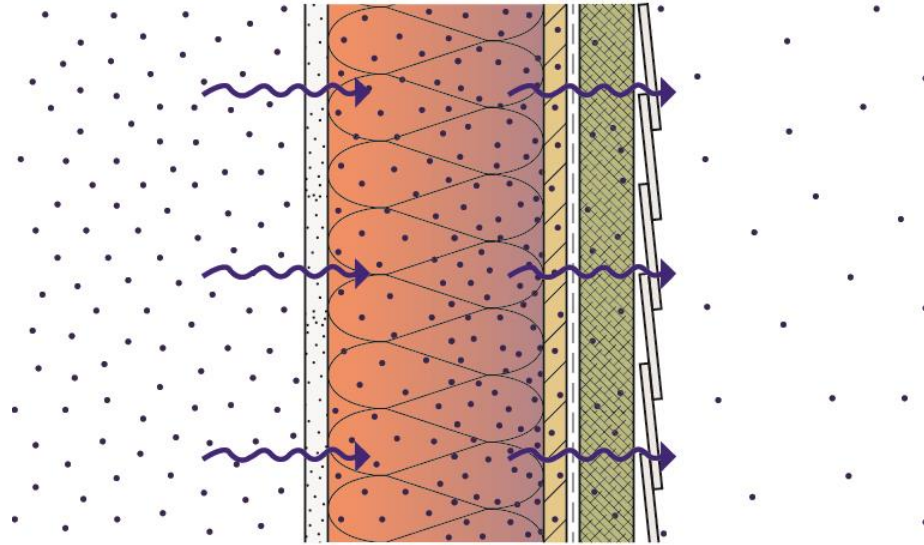
***Assess at Average Wintertime conditions and expected indoor RH levels***

# Deep vs Medium Retrofit Considerations

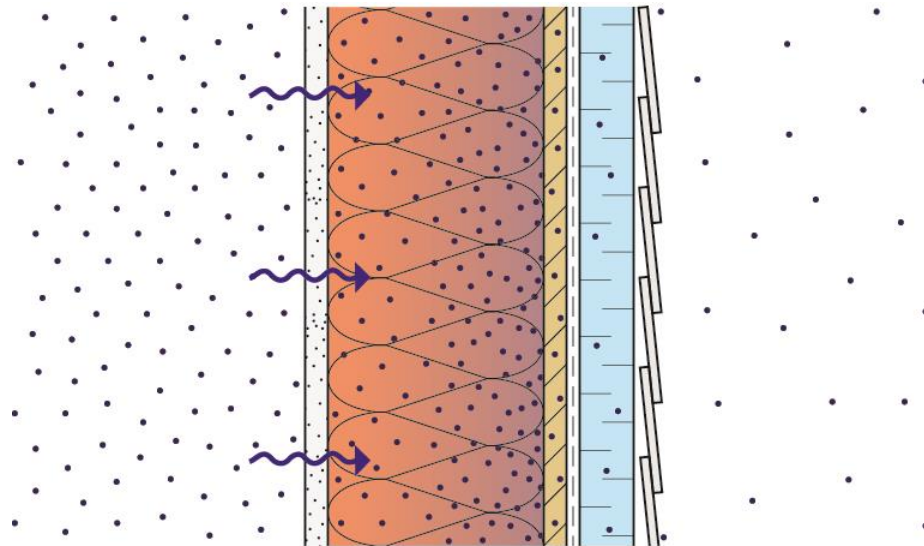


# Why is Vapour Permeable Insulation Safer for Retrofits?

Vapor diffusion **drying** allowed through vapour open mineral wool, fiberglass or cellulose insulation on exterior



Vapor diffusion **drying** restricted by foam plastic insulation on exterior – even if enough insulation is installed to prevent condensation



# Side by Side Drying Test – Vapour Open vs Closed Exterior Insulation

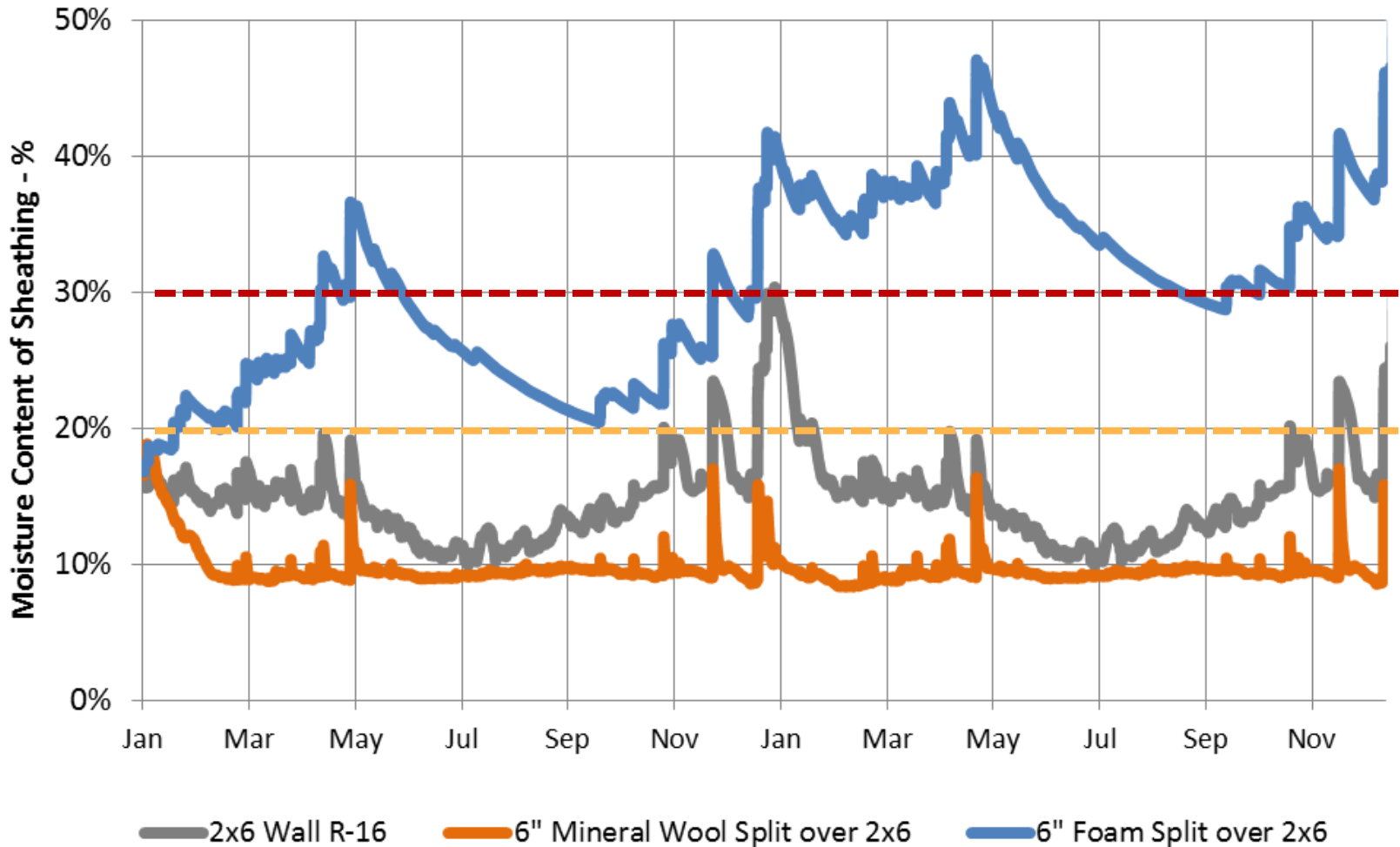
*Plywood Behind XPS – wet for 8 weeks*

*Plywood Behind Mineral Wool – dried within 8 weeks*



# Split Insulated Performance

2x6 R-16 vs. R-40 Split Insulated Walls - Rain Water Leak over 2 years

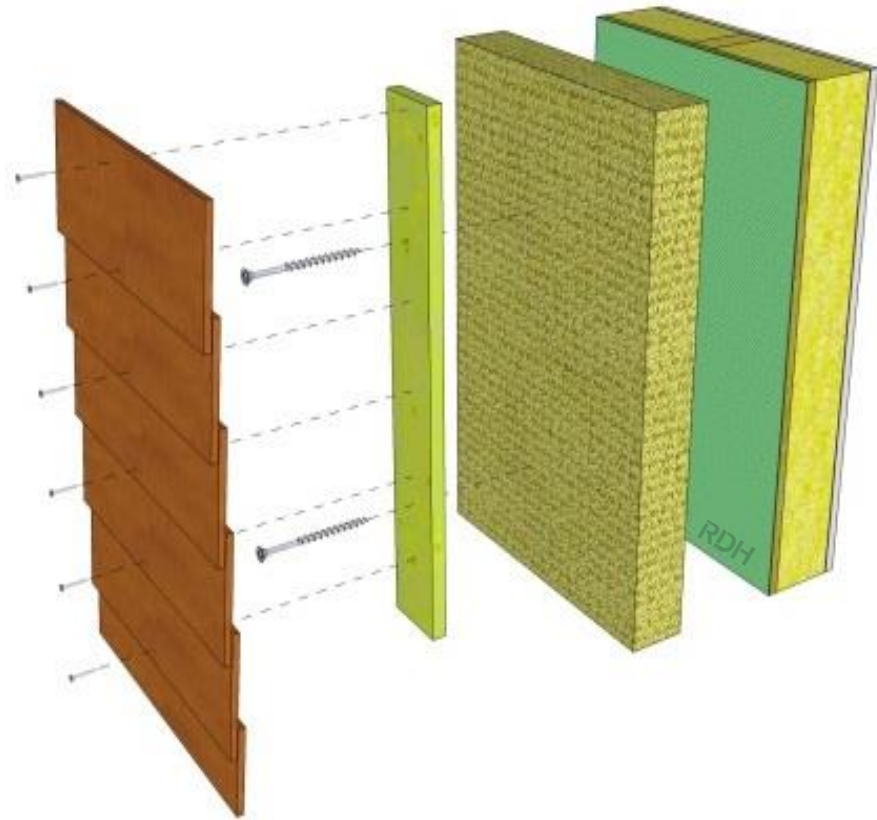




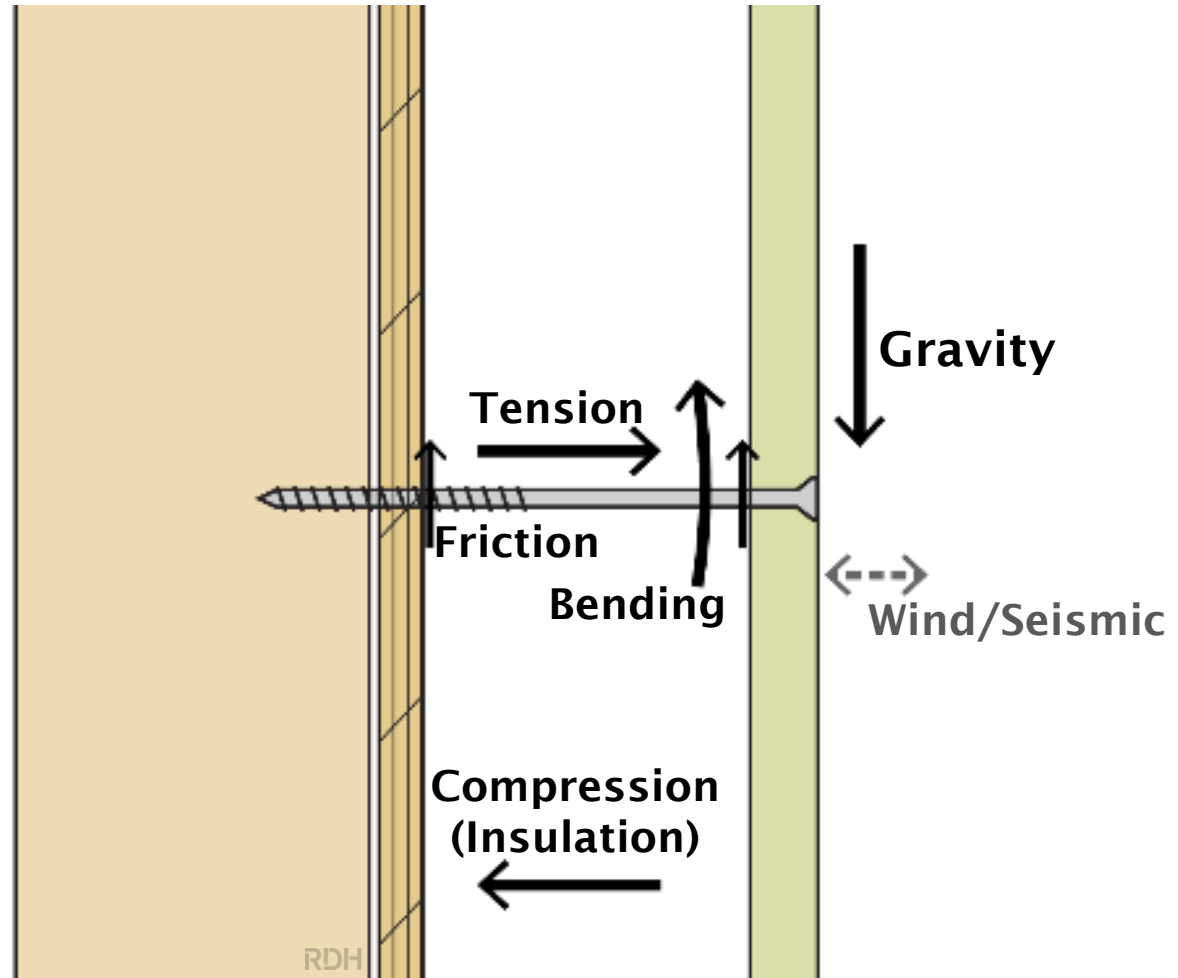
# Long Screw Cladding Attachment

# Screws Through Insulation

- Rapidly gaining popularity to meet increasing R-value requirements
- Uncertainty about:
  - How to do it
  - Allowable loads
  - Fastener types
  - Fastener spacing
  - Angle of installation
  - Deflection



# Design & Forces



# Testing – Initial Testing



# Testing

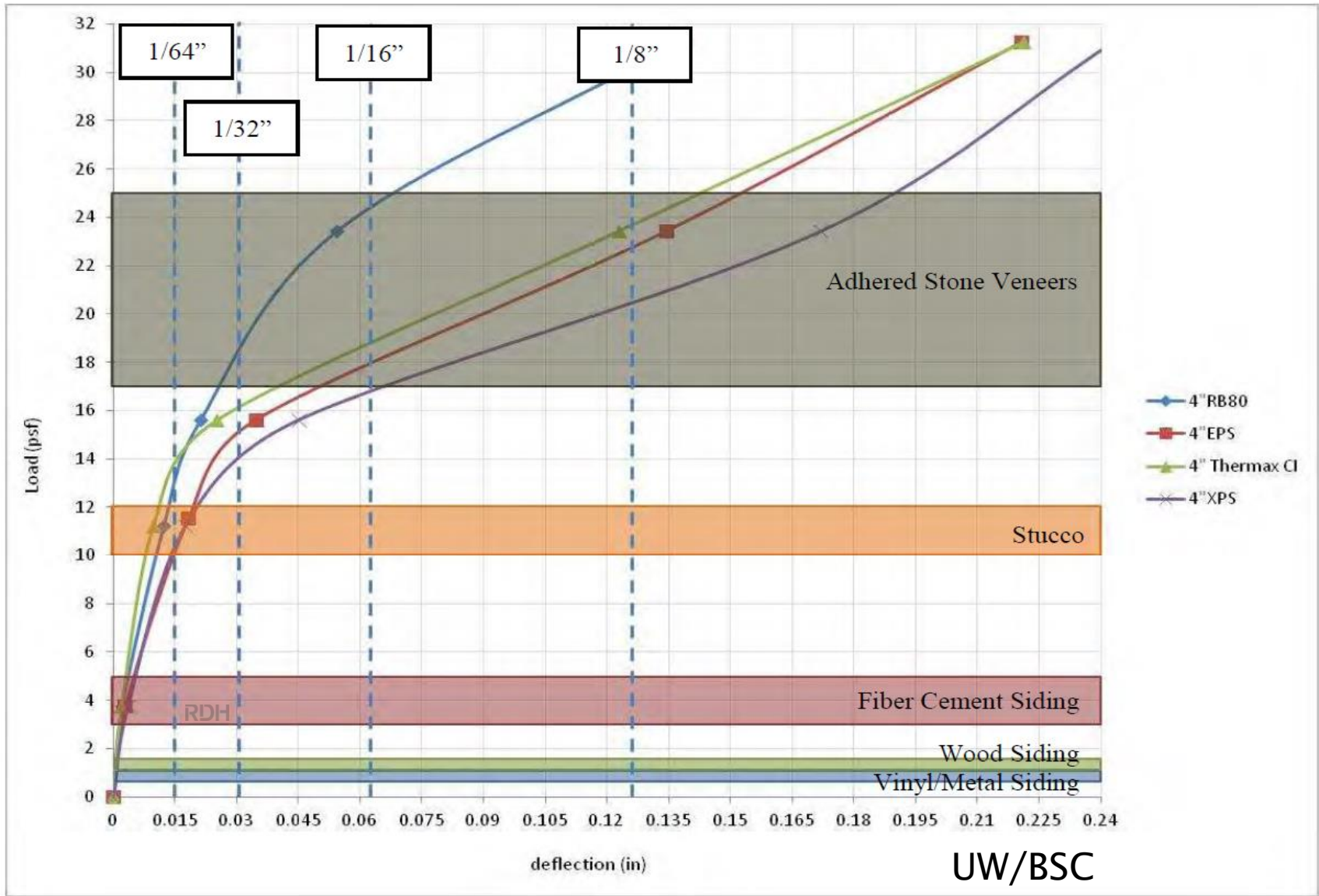
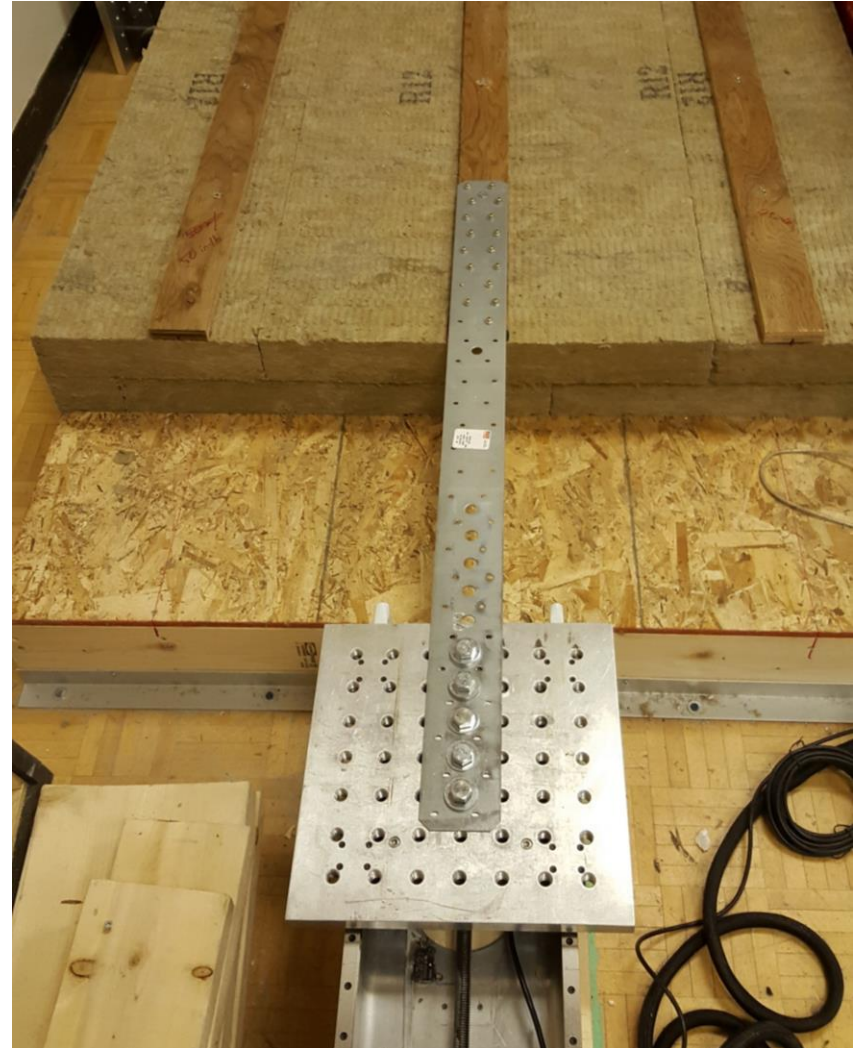


Figure 9: Short term deflection testing results (4" thick insulation)

# Testing

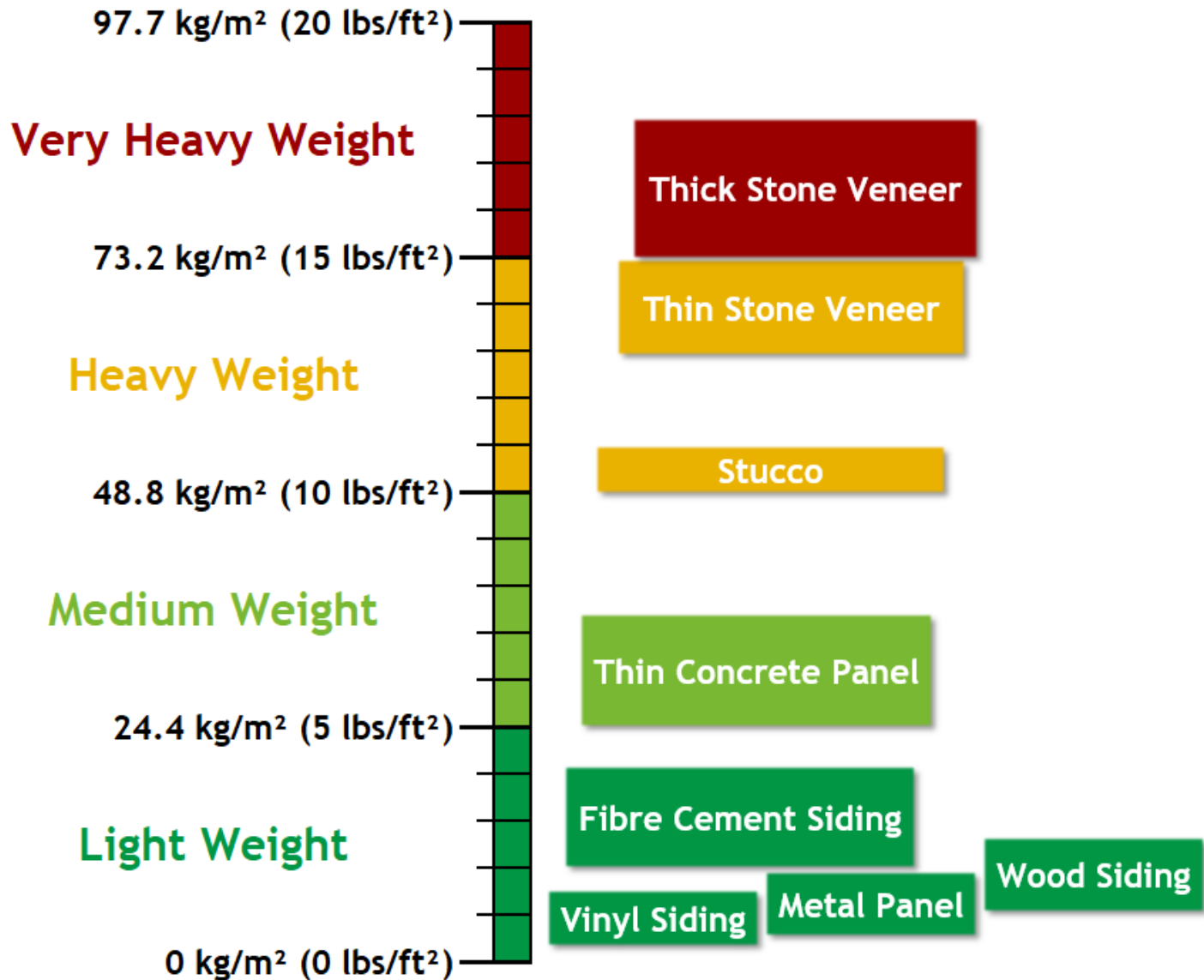


# Testing

- 3", 6", 9" and 12" thicknesses of insulation
- Different insulation types (mineral wool and XPS) and different compressive strengths
- Different screw head types (pan and countersunk)

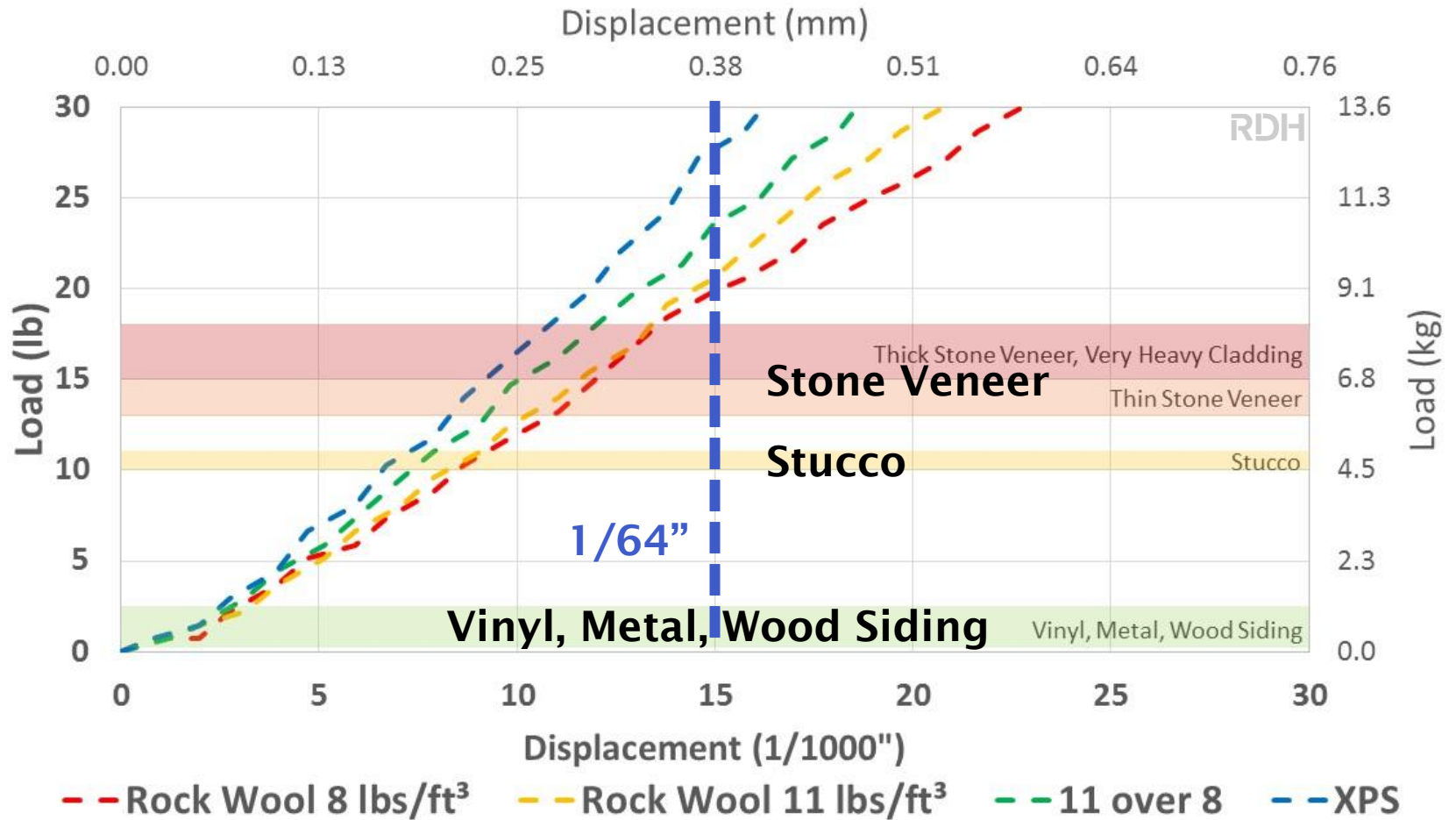


# Cladding Weights



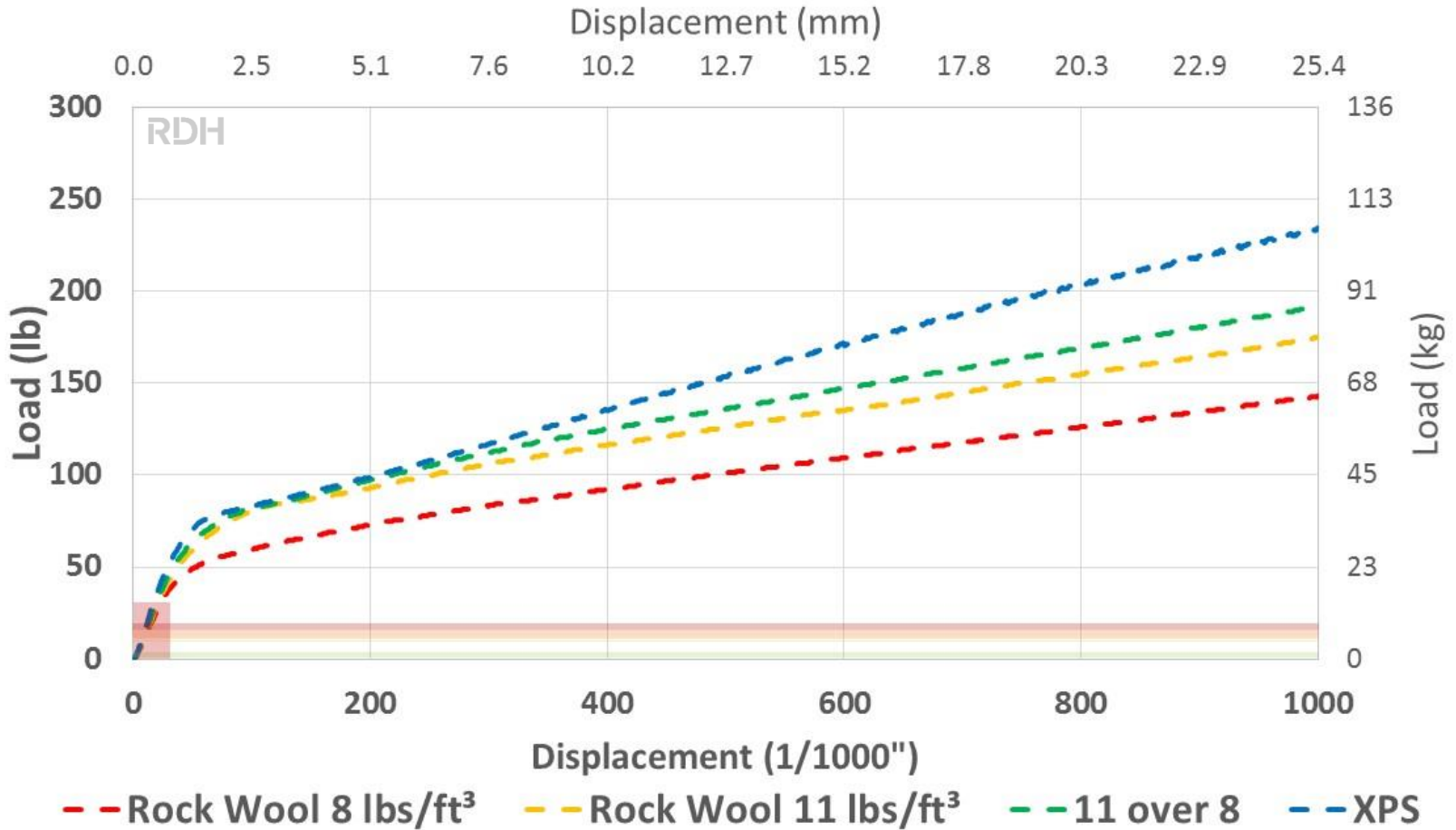
# Testing - Insulation Type

## Load Displacement for Different Insulation Types (6" Thick)



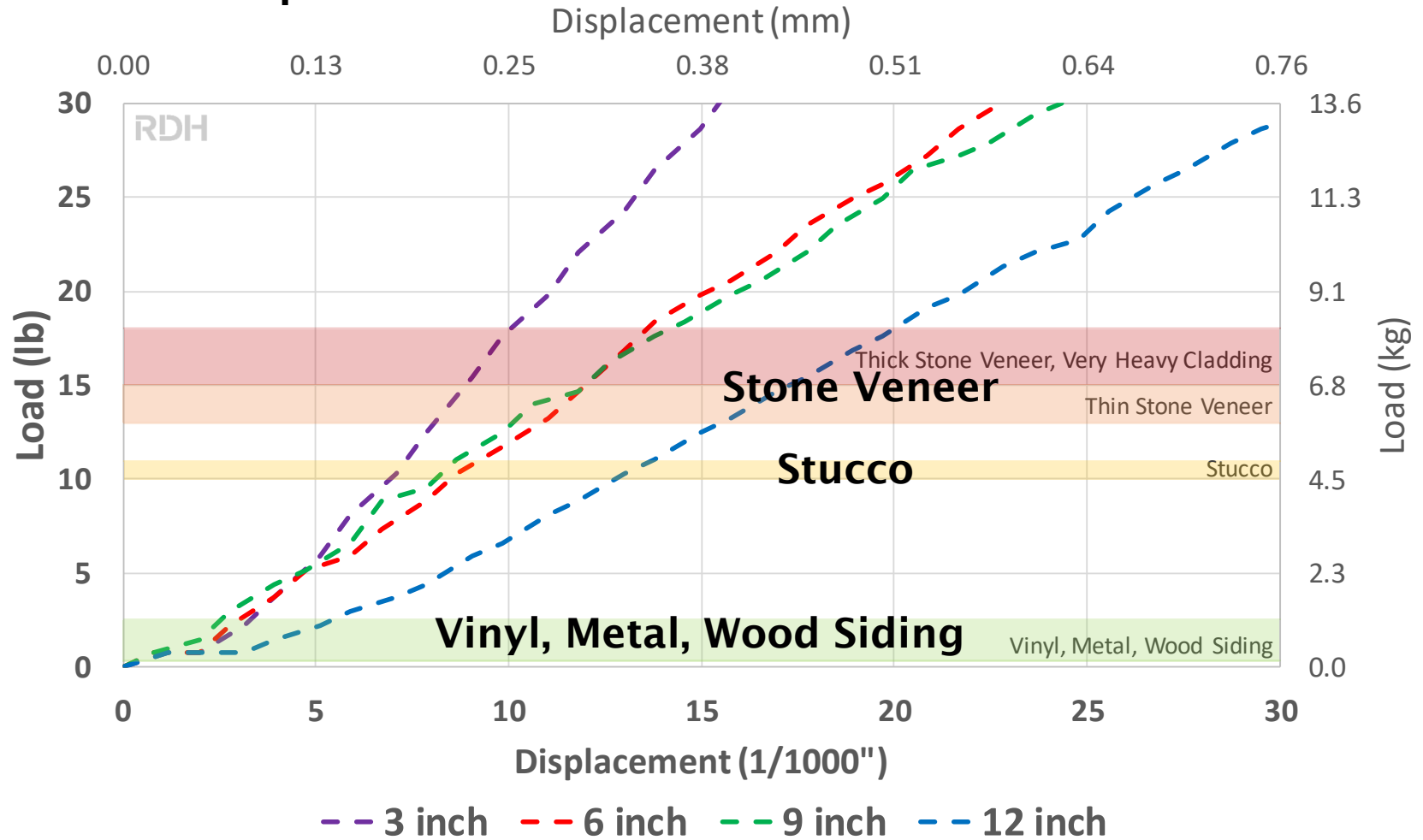
# Testing - Insulation Type

## Load Displacement for Different Insulation Types (6" Thick)



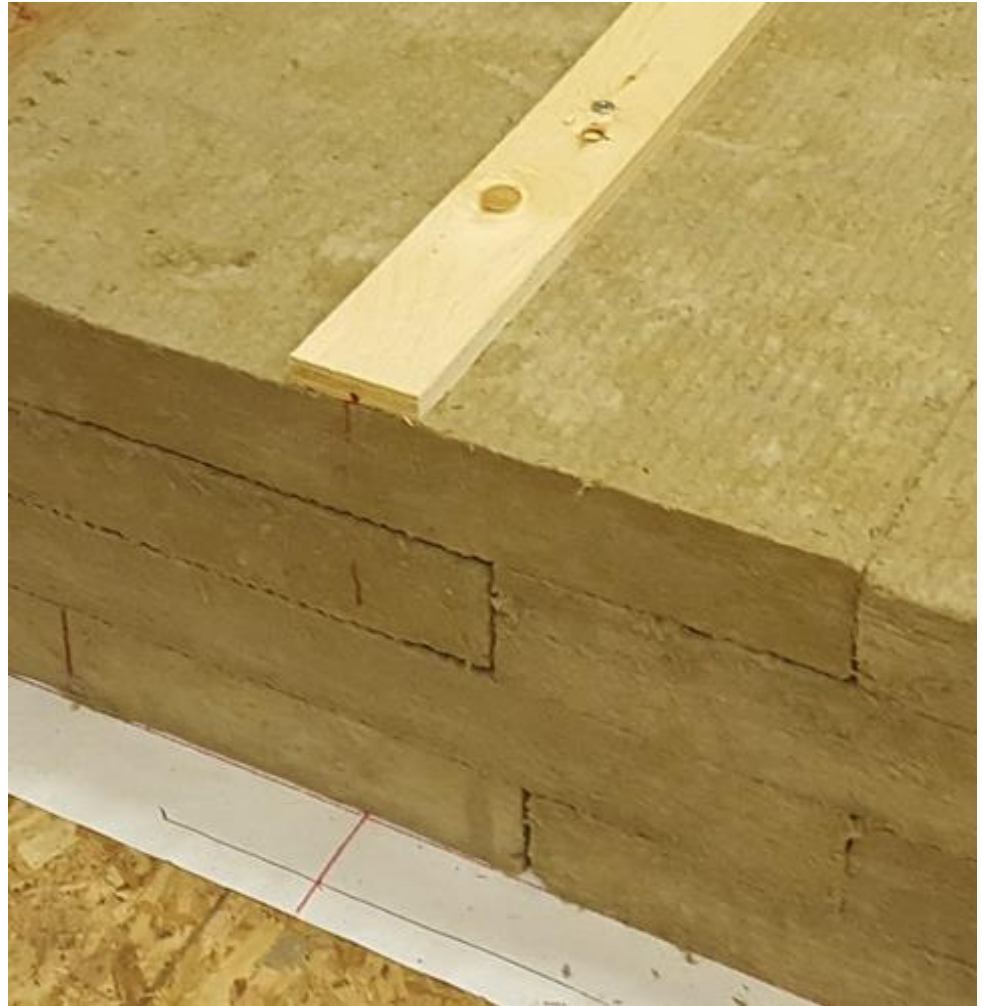
# Testing - Insulation Thickness

## Load Displacement for Different Mineral Wool Thicknesses

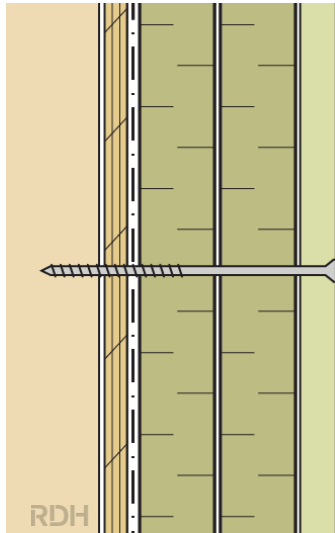


# Testing – Insulation Thickness

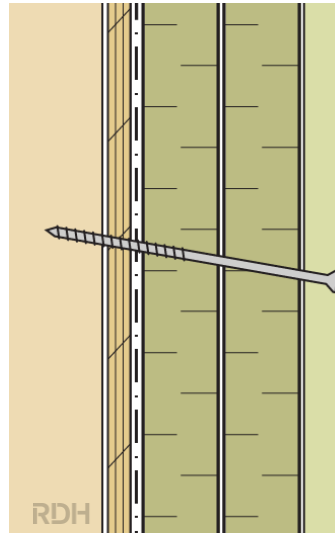
→ For the record, this is what 12” of insulation looks like...



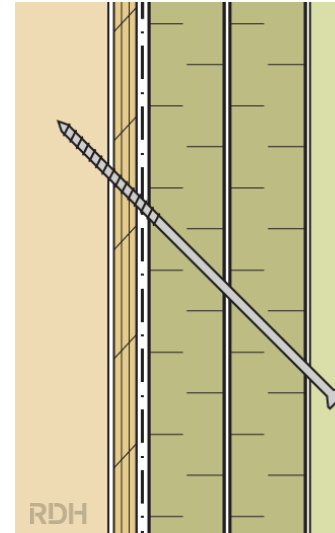
# Testing – Different Fastener Arrangements



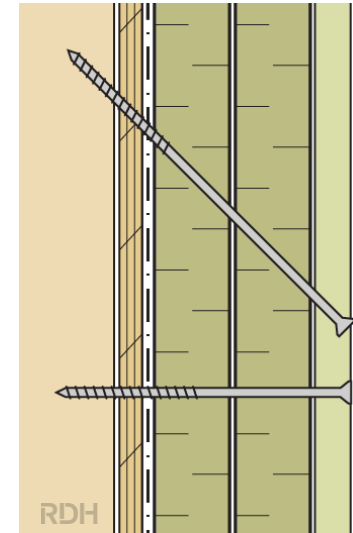
**Horizontal**  
**(90°)**



**1:6**  
**(80.5°)**



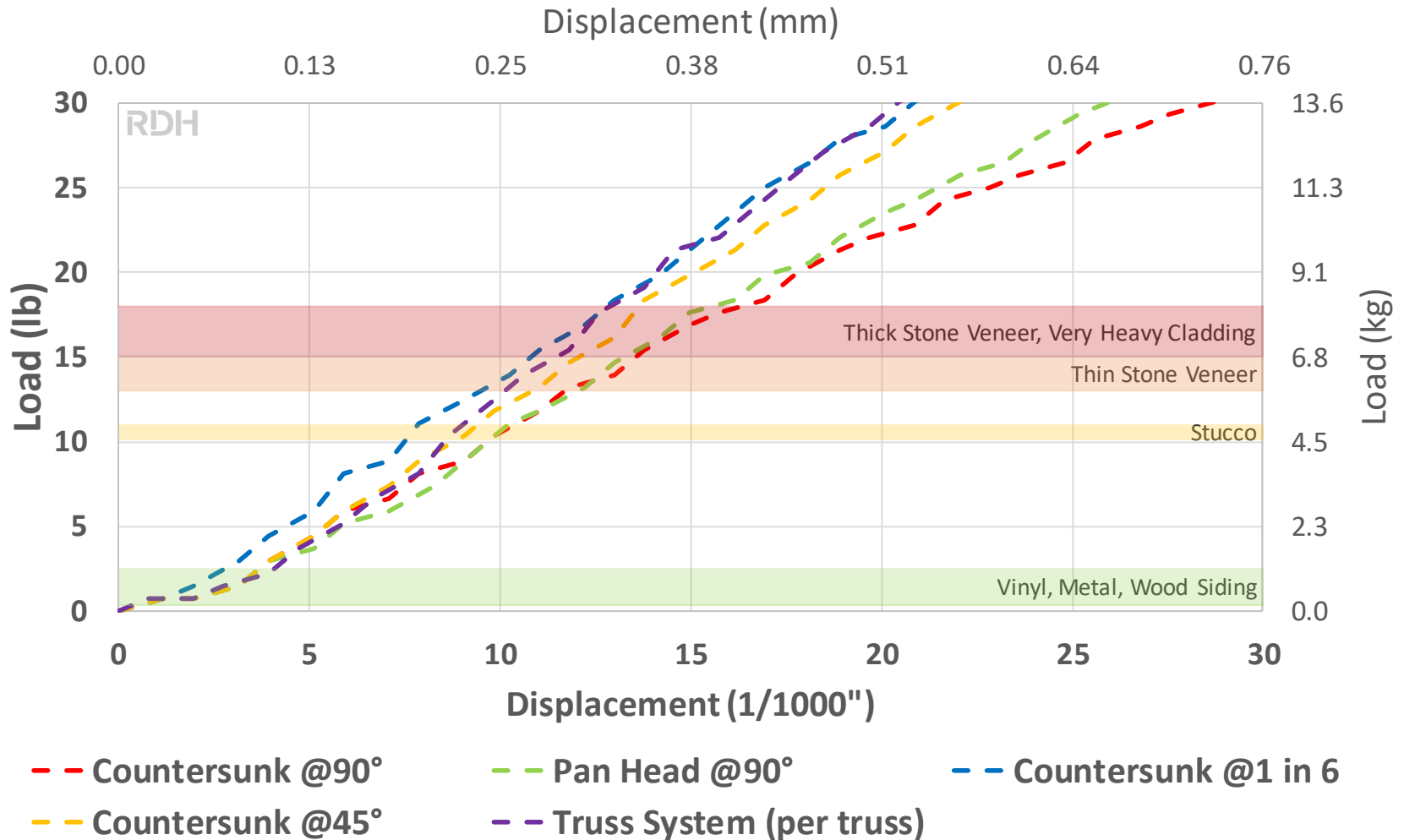
**45°**



**Truss**  
**(90° + 45°)**

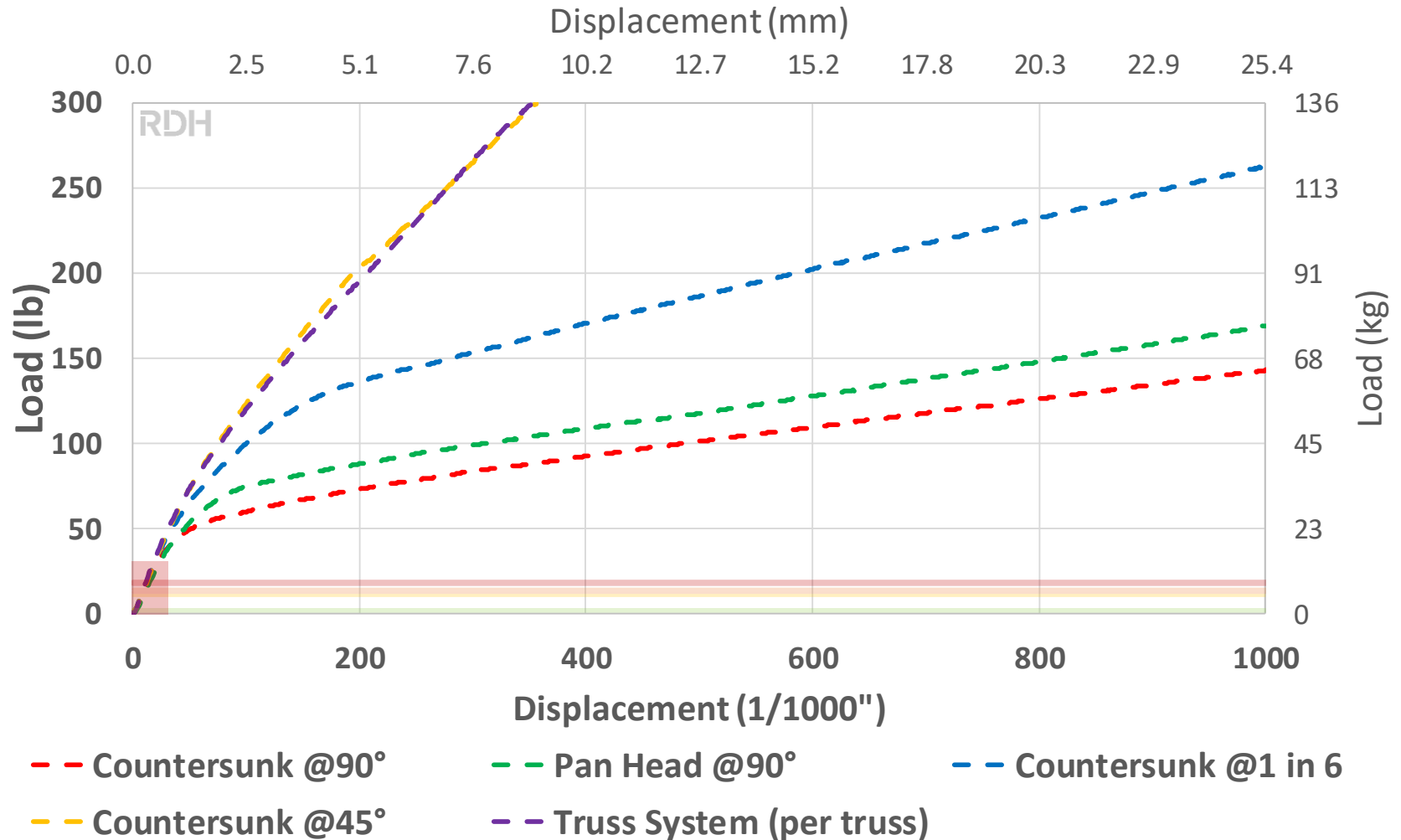
# Testing – Fastener Arrangements

## Load Displacement for Different Fastener Arrangements

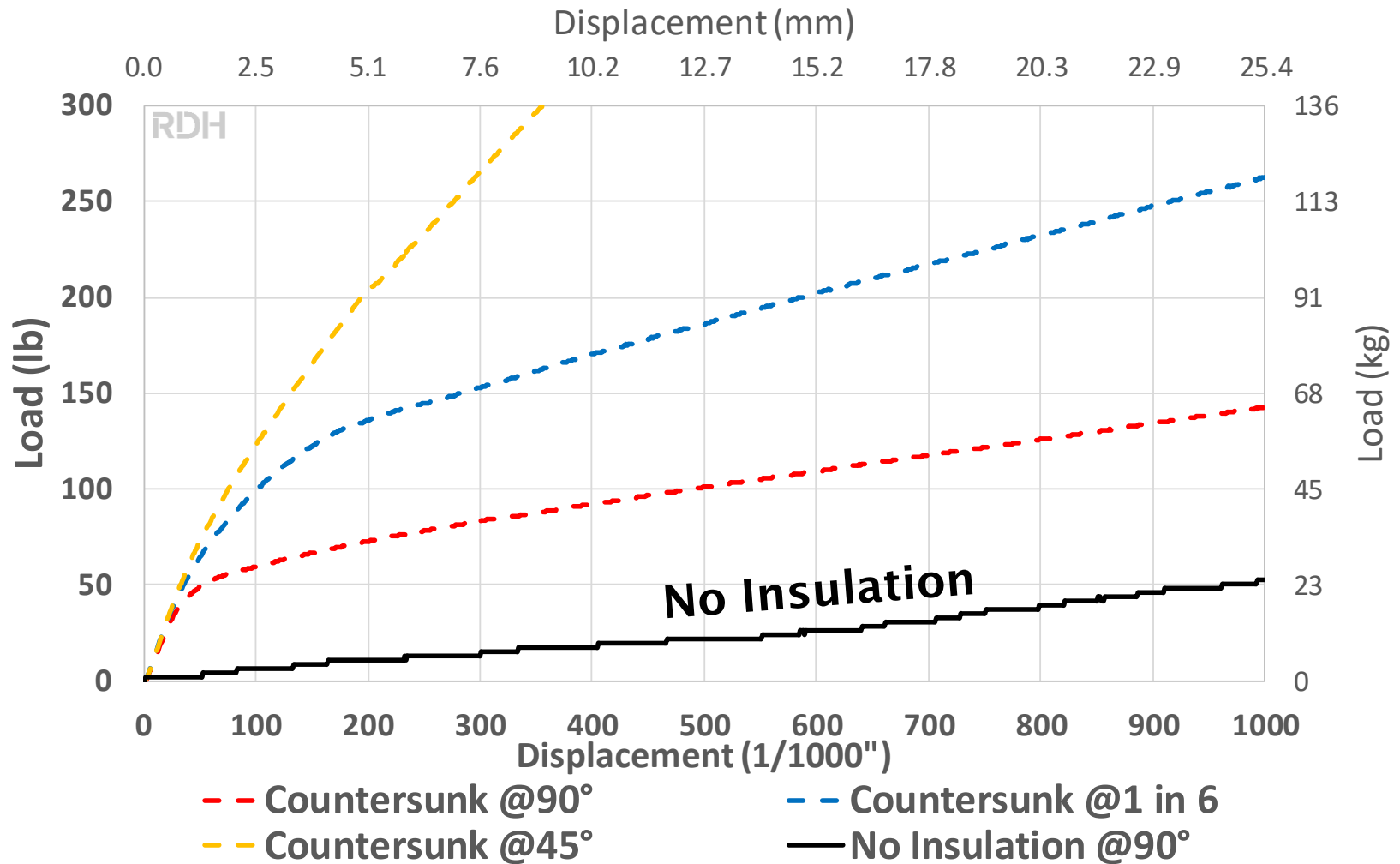


# Testing – Fastener Arrangements

## Load Displacement for Different Fastener Arrangements

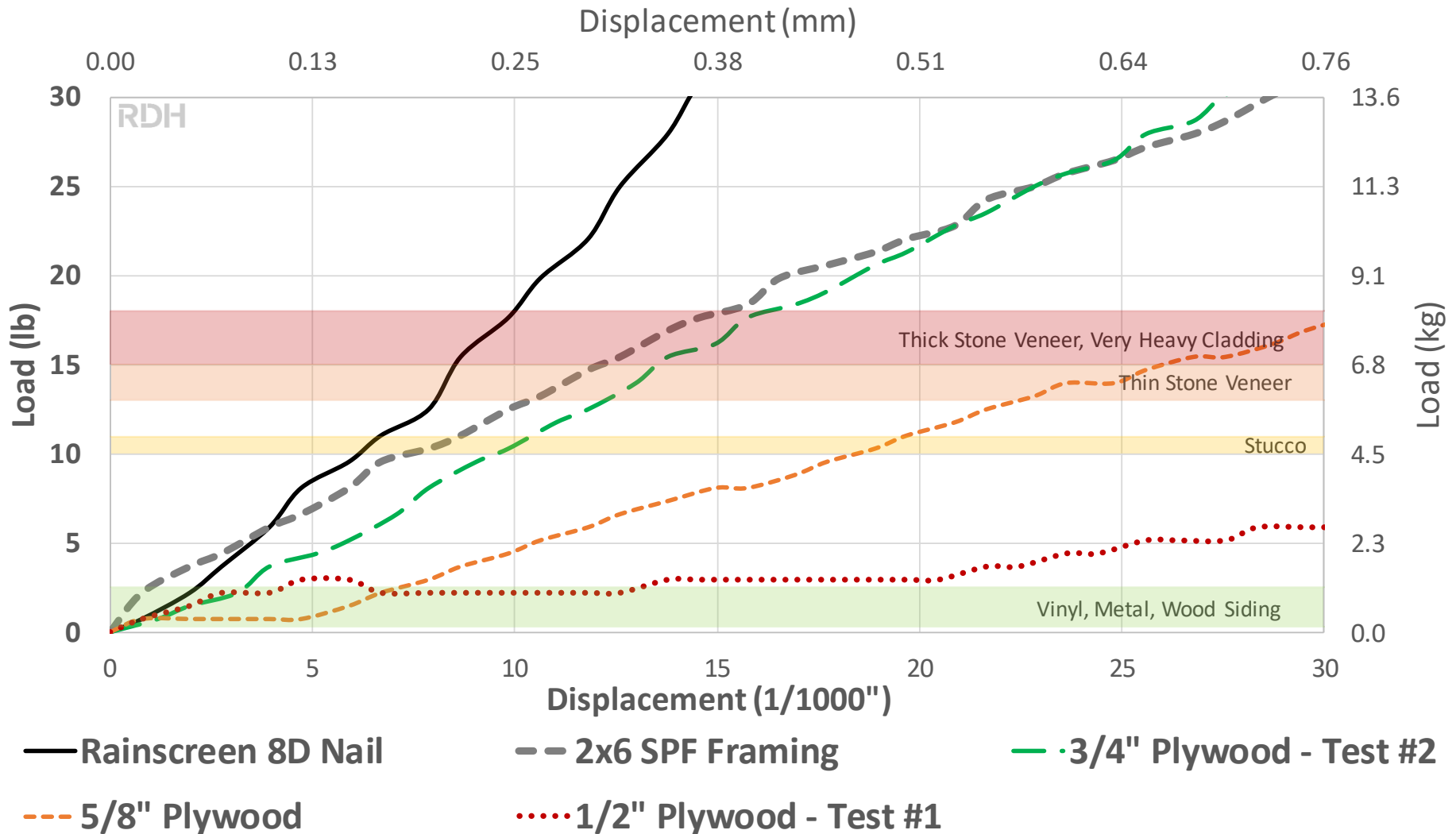


# Testing - Is this just the fastener?



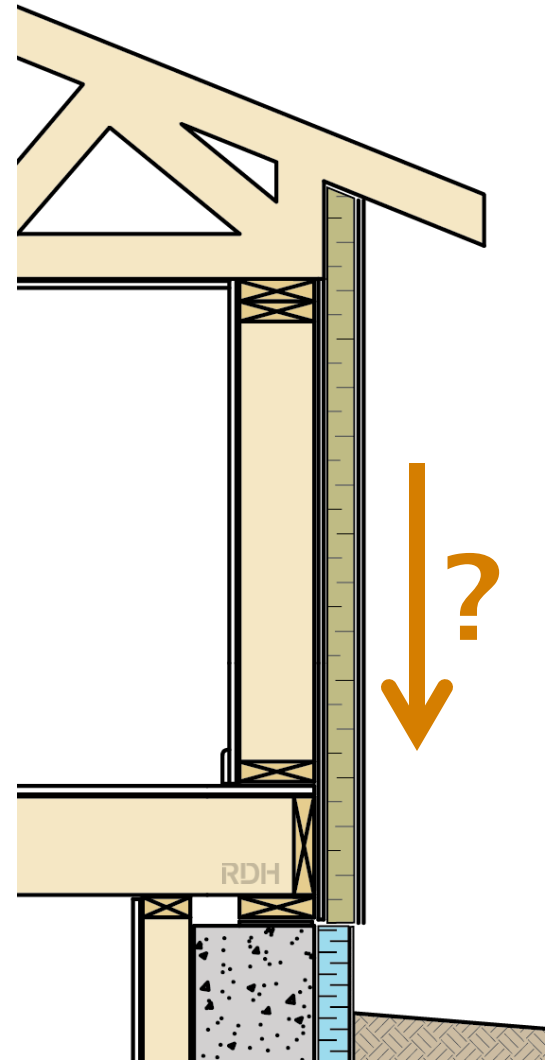
# Testing - What if we miss the stud?

Load Displacement for Screw Penetration into Framing vs. Non-Framing (9" Insulation) and 8D Nail Rainscreen (No Insulation)



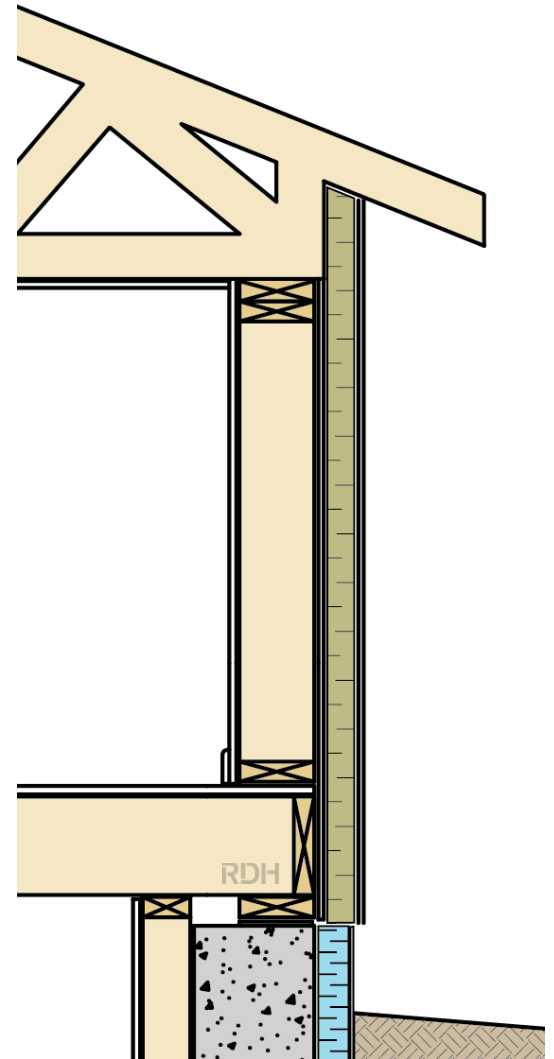
## Deflection - How much is too much?

- Difficult to define precise deflection limit but many claddings can easily accommodate 1/8" (125 mil, 3mm) deflection
- Staged loading of the support system helps to “pre-deflect” the strapping prior to cladding completion
- Can see it is different than strapping direct to sheathing, but not much



# Deflection - How much is too much?

- Comparison: Wood Shrinkage
  - One wood-frame storey: Double top plate, single bottom plate, 8' ceilings, rim joist
  - Assume 19% initial MC and 10% final MC at equilibrium with interior
  - Wood shrinkage due to drying
    - › 0.25%/MC across grain
    - › 0.0053%/MC with grain
  - Approximately **3/8" (375mil, 10mm)** shrinkage in one storey height
    - › **Roughly 10x** more than measured deflection in test for any arrangement



# Retrofit Tools and Materials

→ Samples of materials/tools

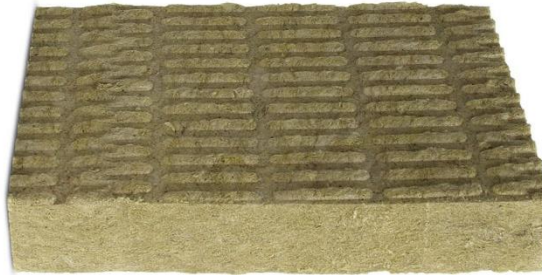
# Tools and Materials – Air Sealing

- Basic hand/power tools
- Basic construction materials
- Polyurethane/silicone/acoustical sealant
- Tapes
- Two-part polyurethane spray foam
- One-part spray foam with dispensing nozzle gun



# Tools and Materials - Insulation

- Rigid/batt/blow-in insulation
- Insulation baffles



# Tools and Materials - Membranes

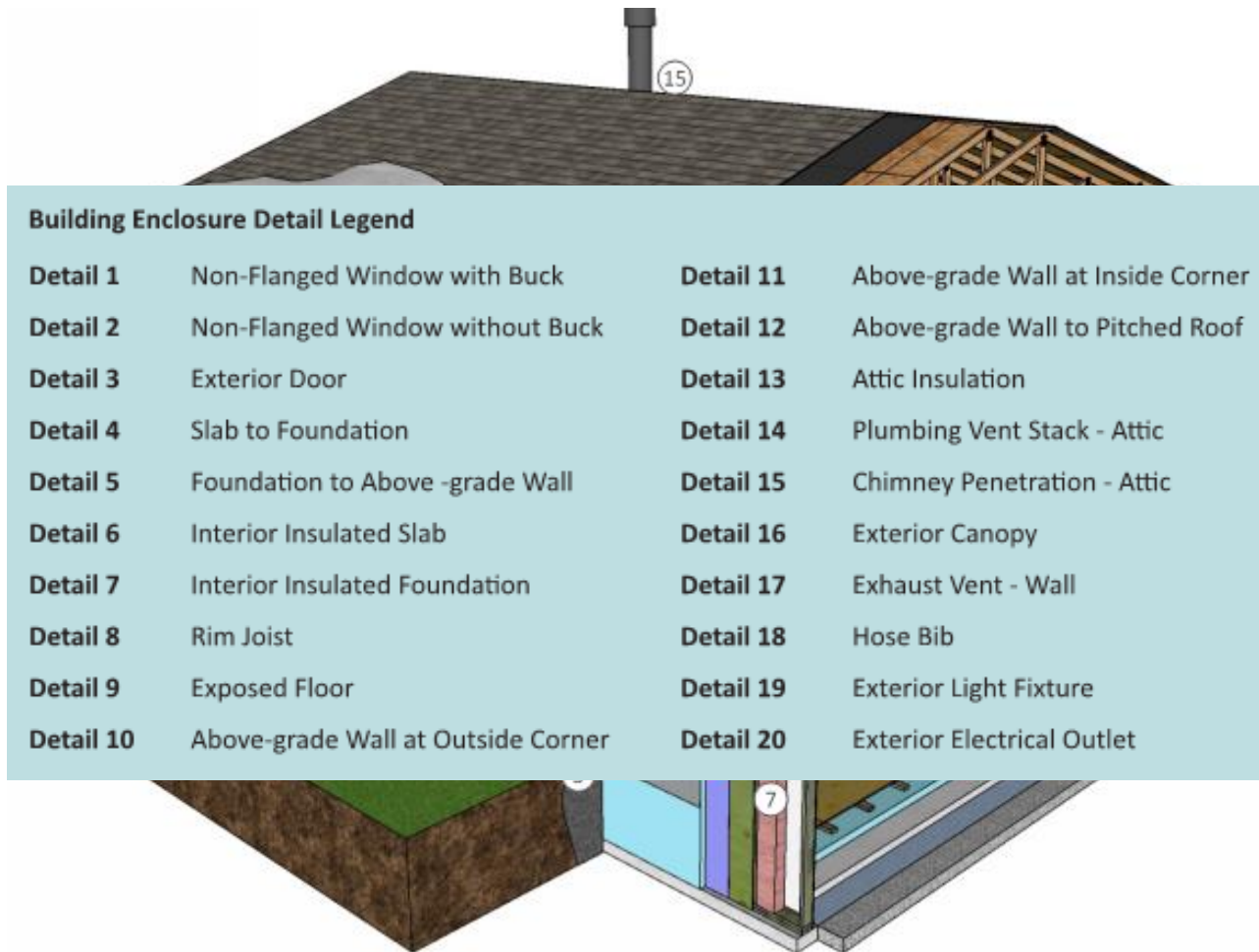
- Vapour retarders
- House wraps
- Peel and Sticks



# Retrofit Installation Details

- Attic Air Sealing & Insulation
- New Sheathing Membrane & Exterior Insulation
- Foundation & Slab on Grade Insulation

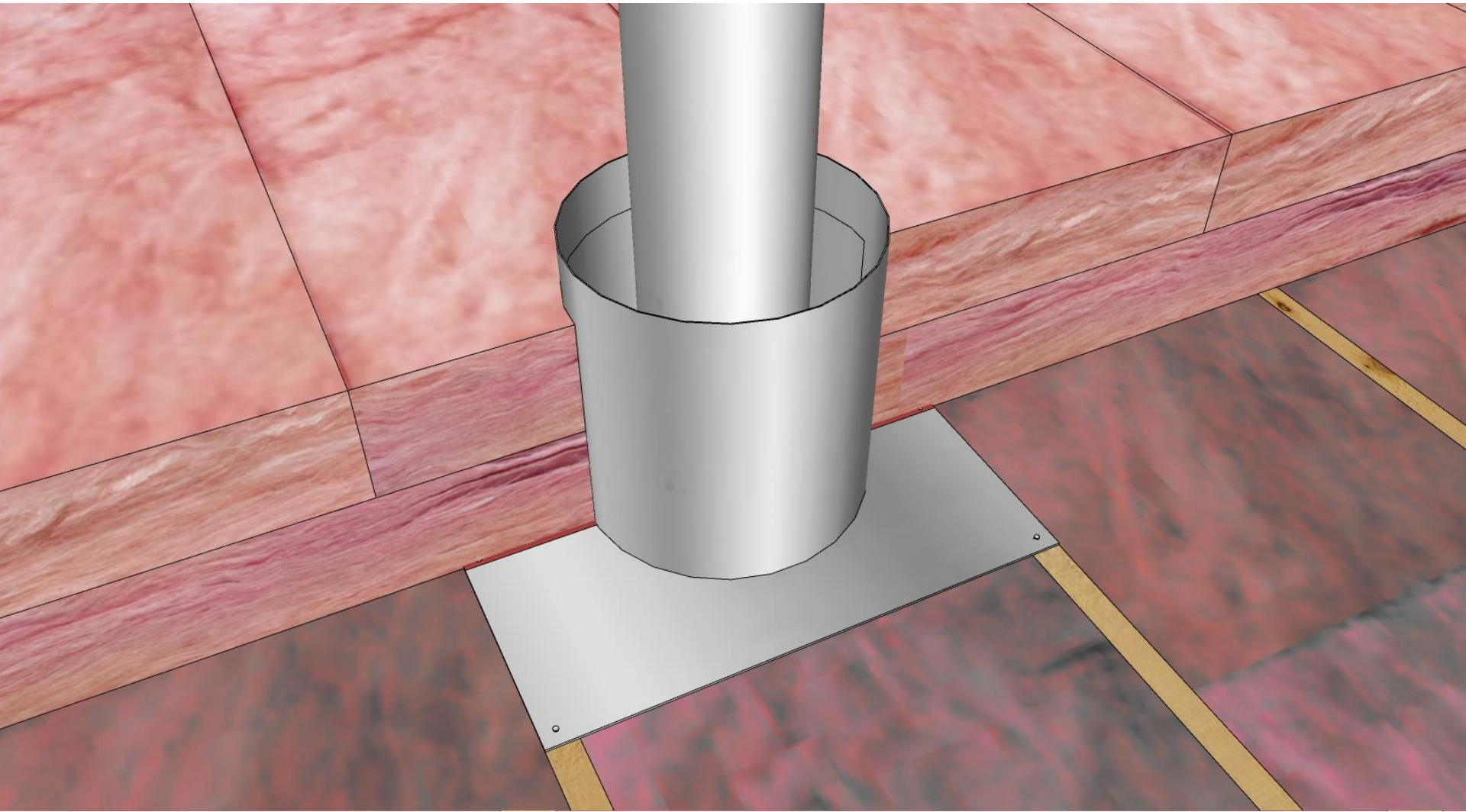
# Details in Version 1 of Guide





# Attic Air Sealing & Insulation

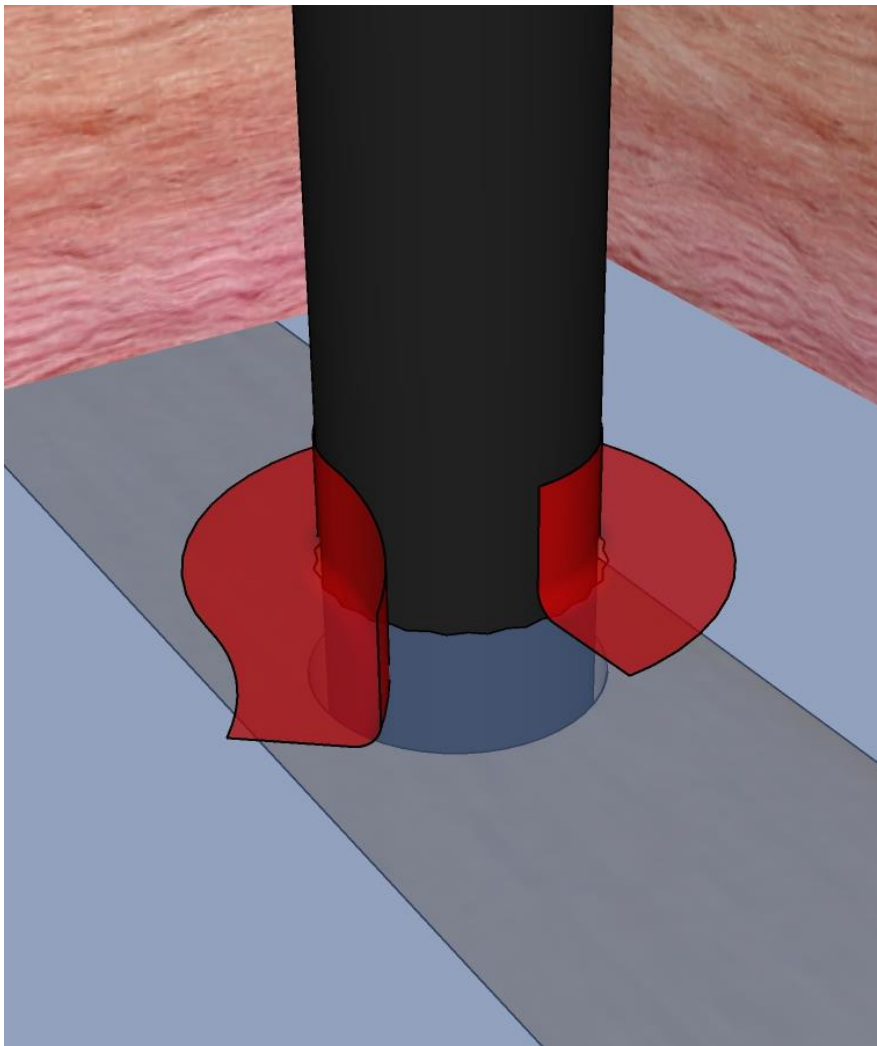
# Chimney



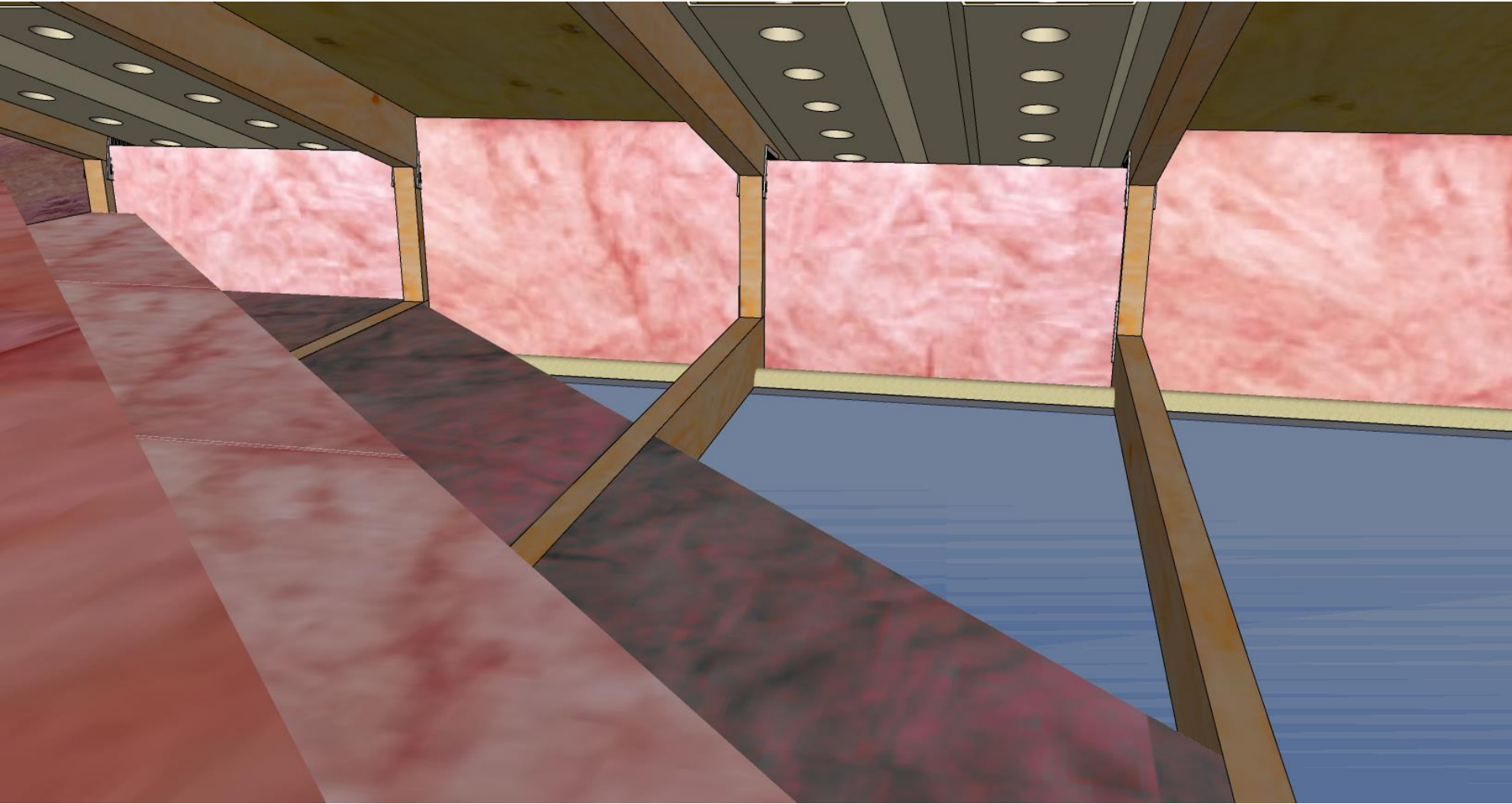
# Chimney



# Vent Stack



# Attic Insulation Top Up



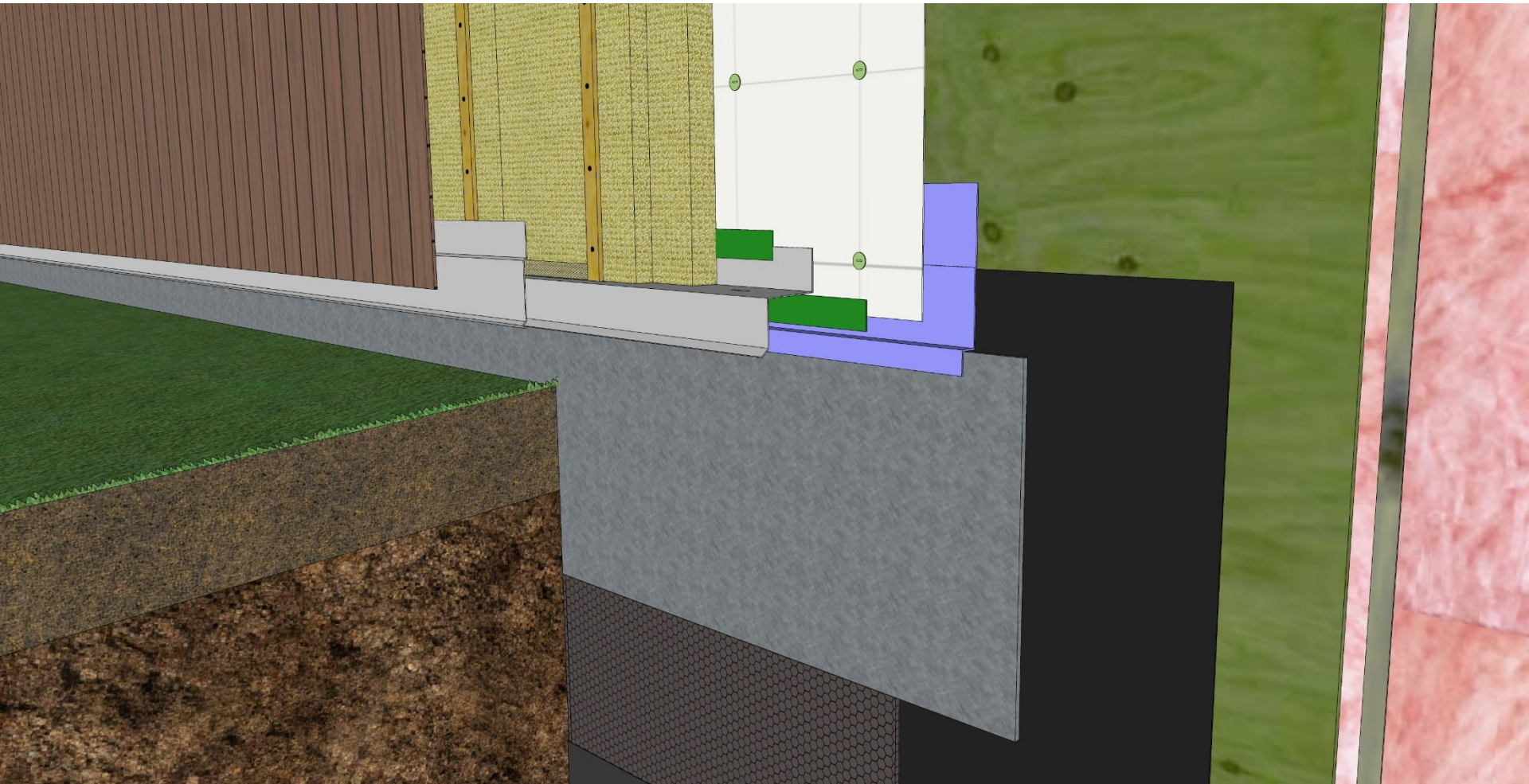
# Attic Insulation Top Up





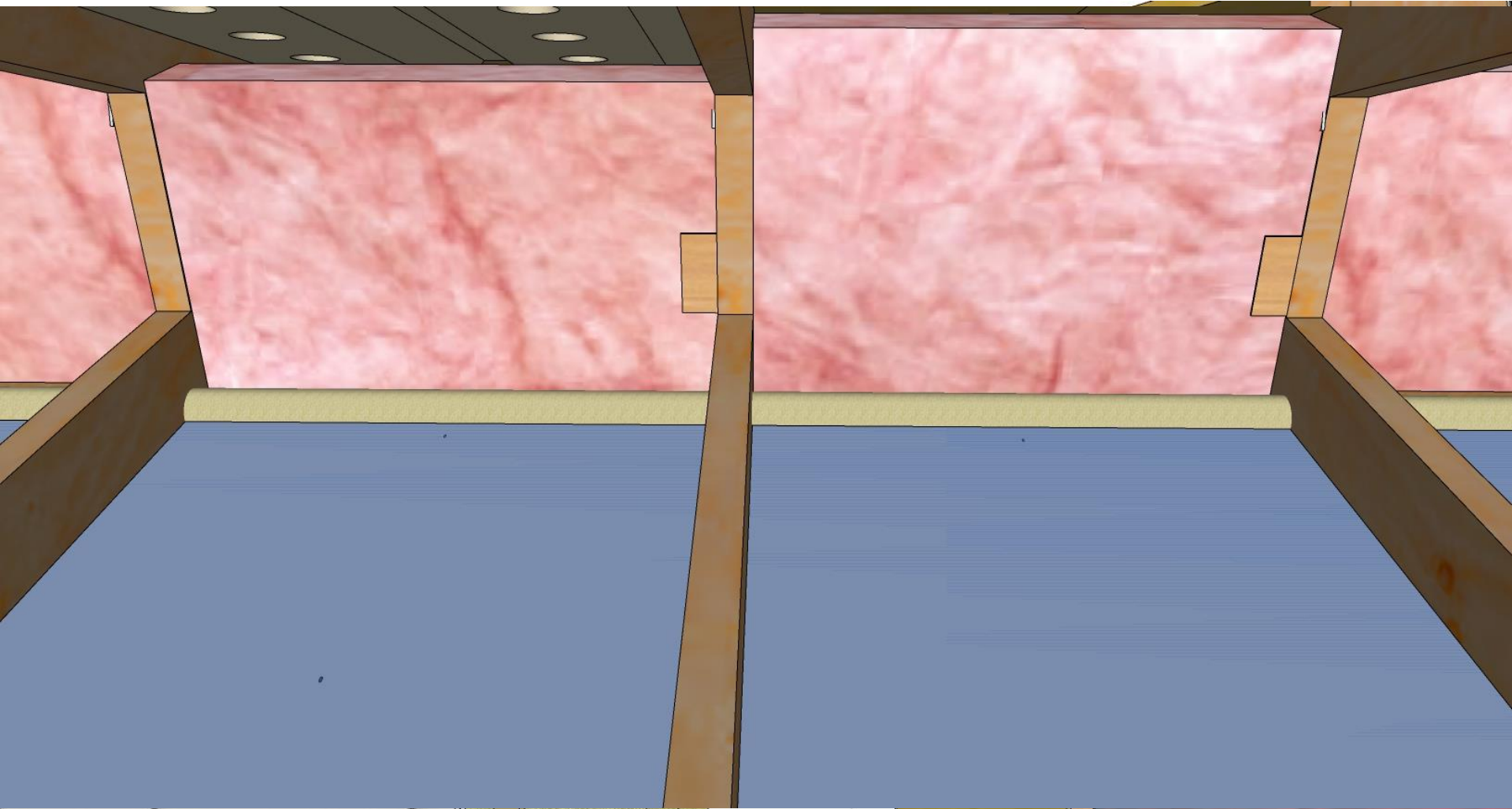
# **New Sheathing Membrane & Exterior Insulation**

# Foundation to Wall Interface

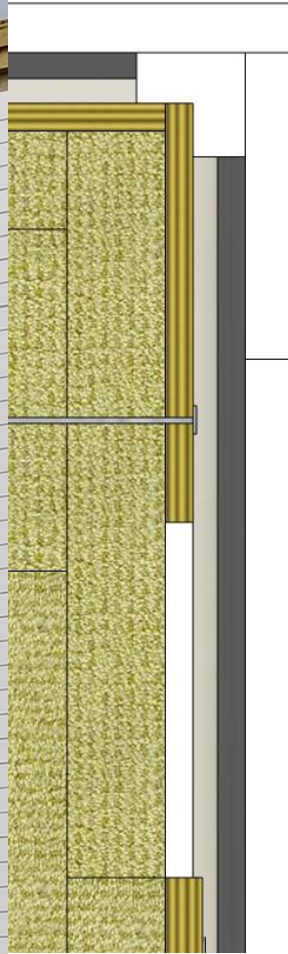




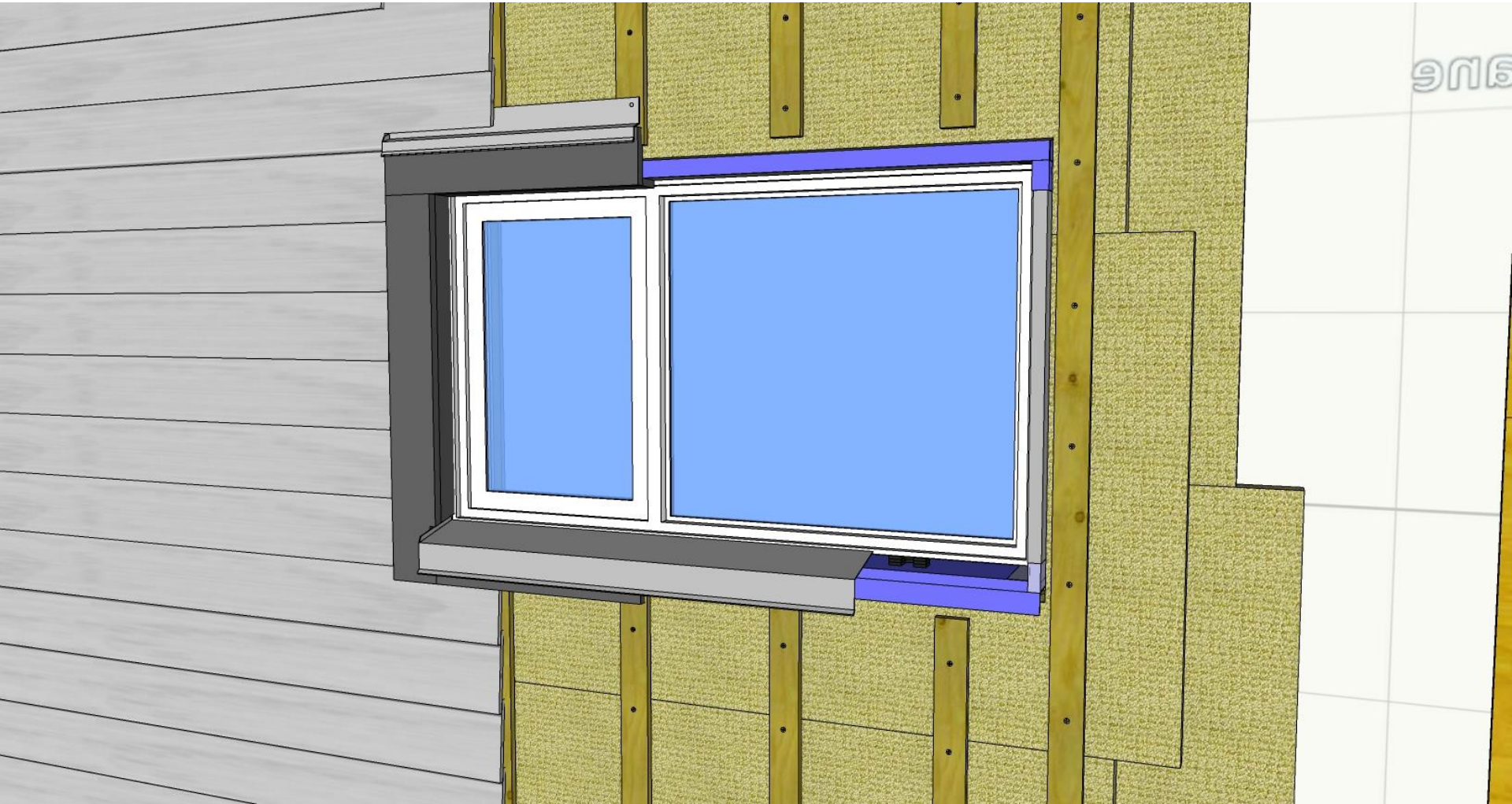
# Roof to Wall Interface



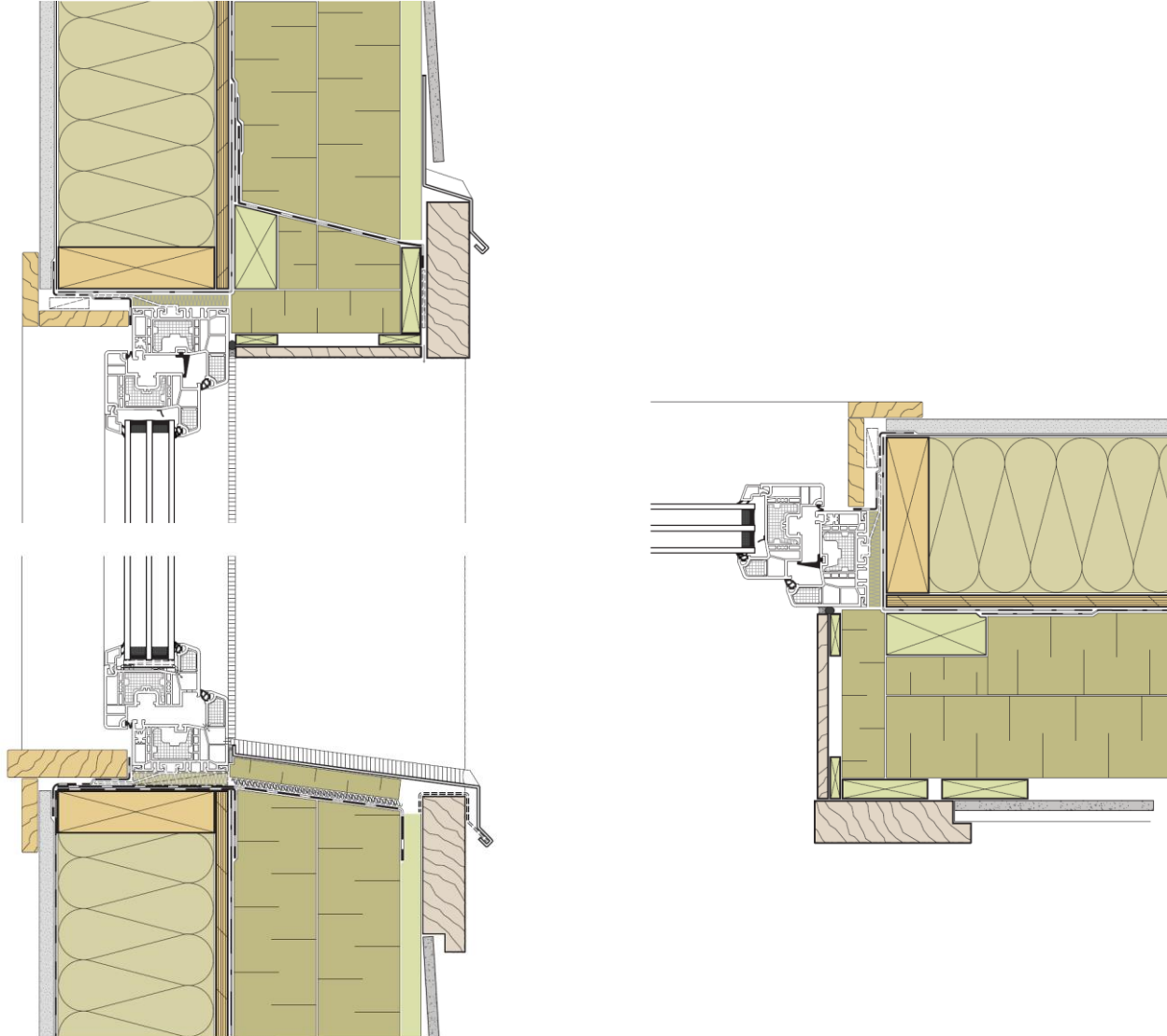
# Outside Corner



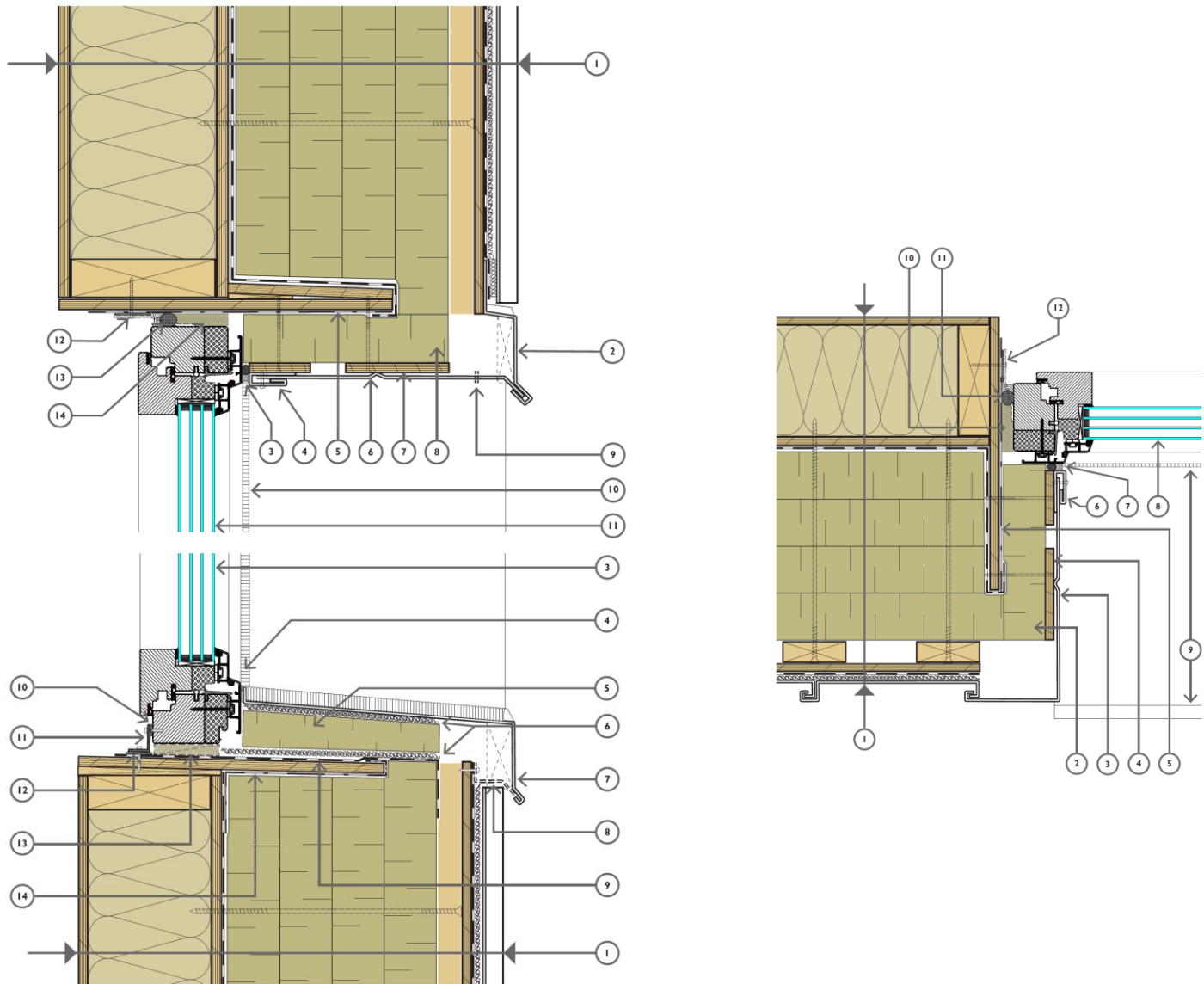
# Non-Flanged Window w/ Buck



# Flashing Improvements & Overinsulation of Window Frames



# Quad Window Overinsulated in R60+ Wall



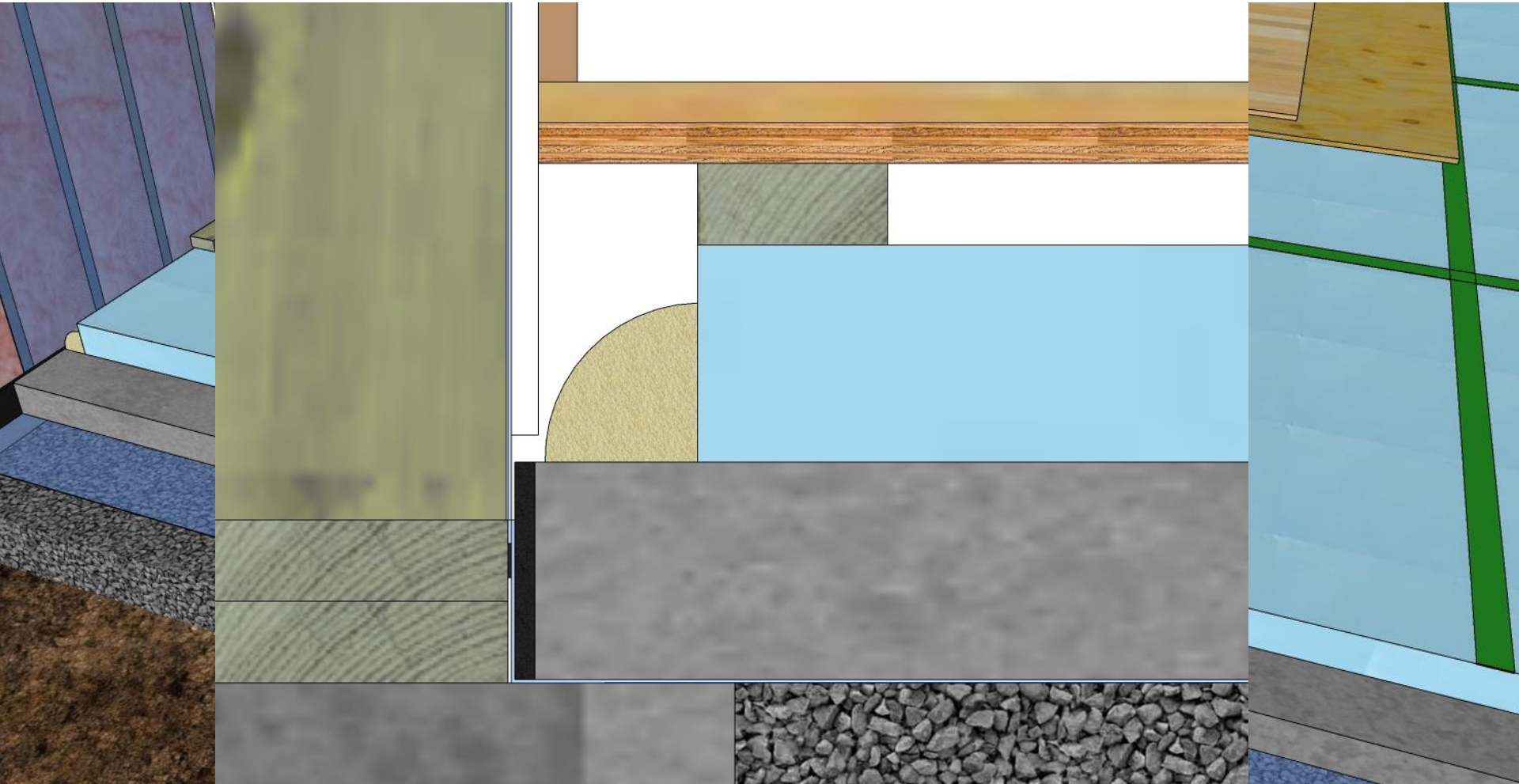
# Flashing Improvements & Overinsulation of Window Frames



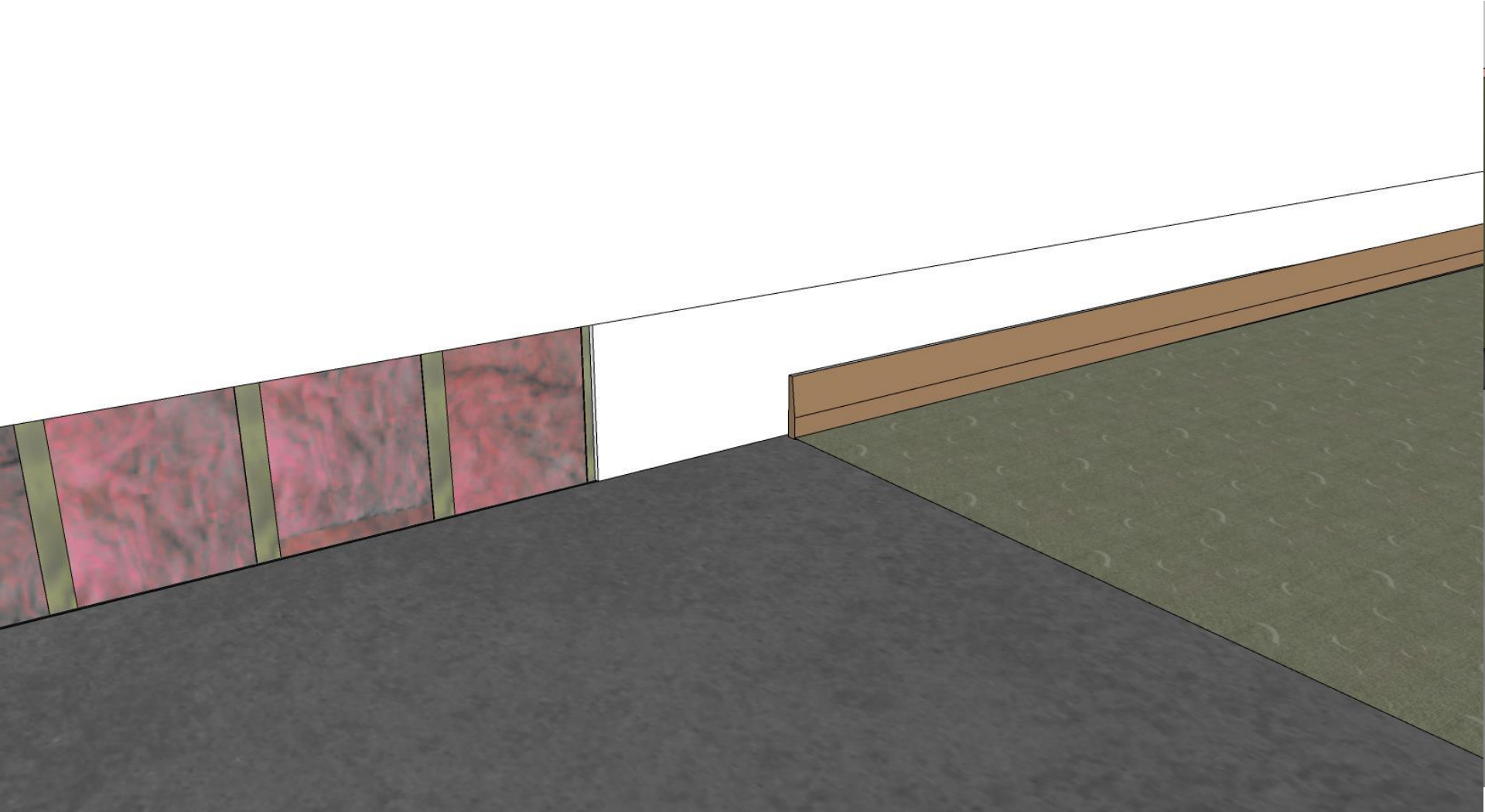


# Foundation & Slab on Grade Insulation

# Slab on Grade Insulation



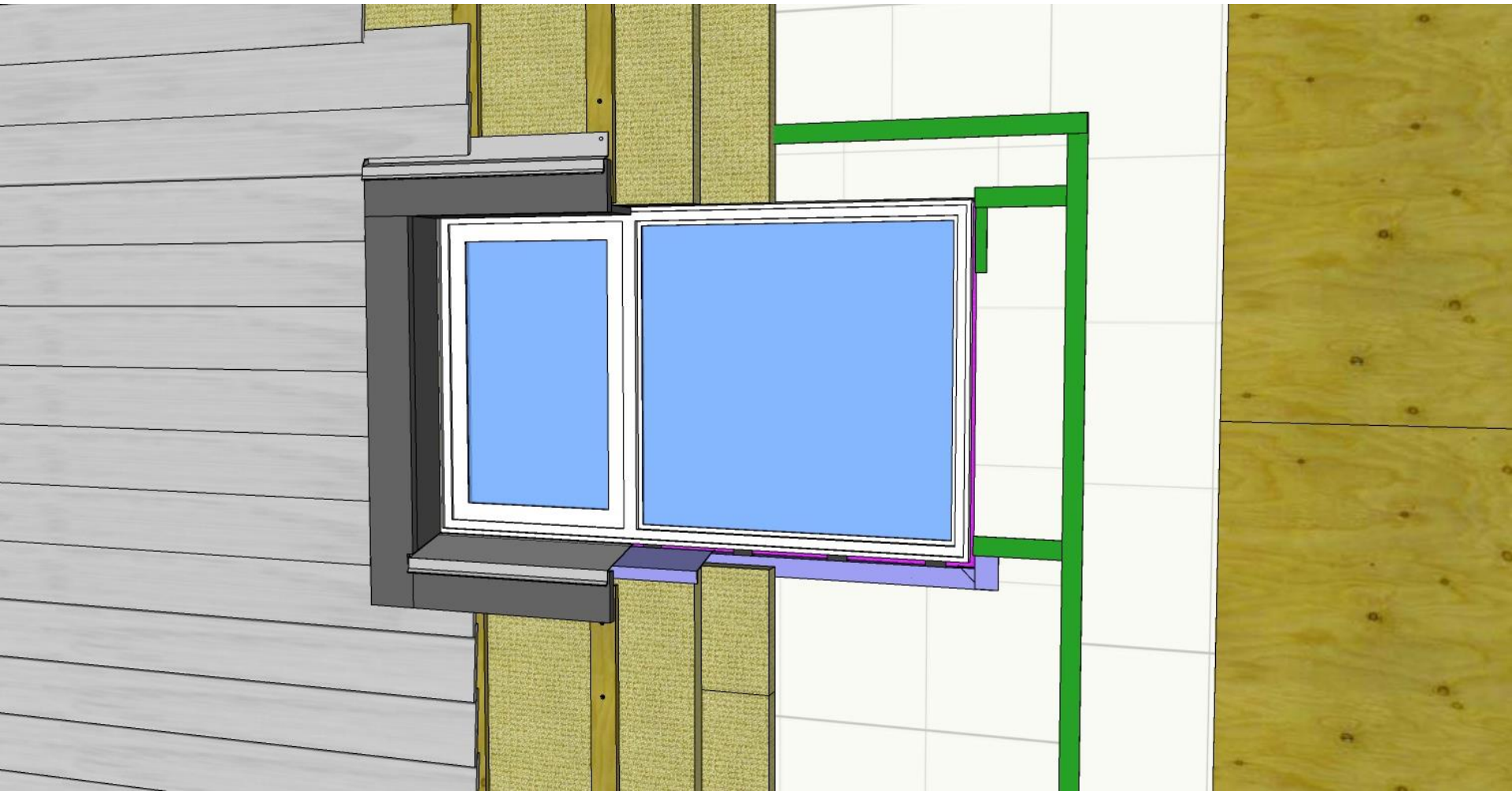
# Exterior Insulation and New Waterproofing on PWF





# Additional Details

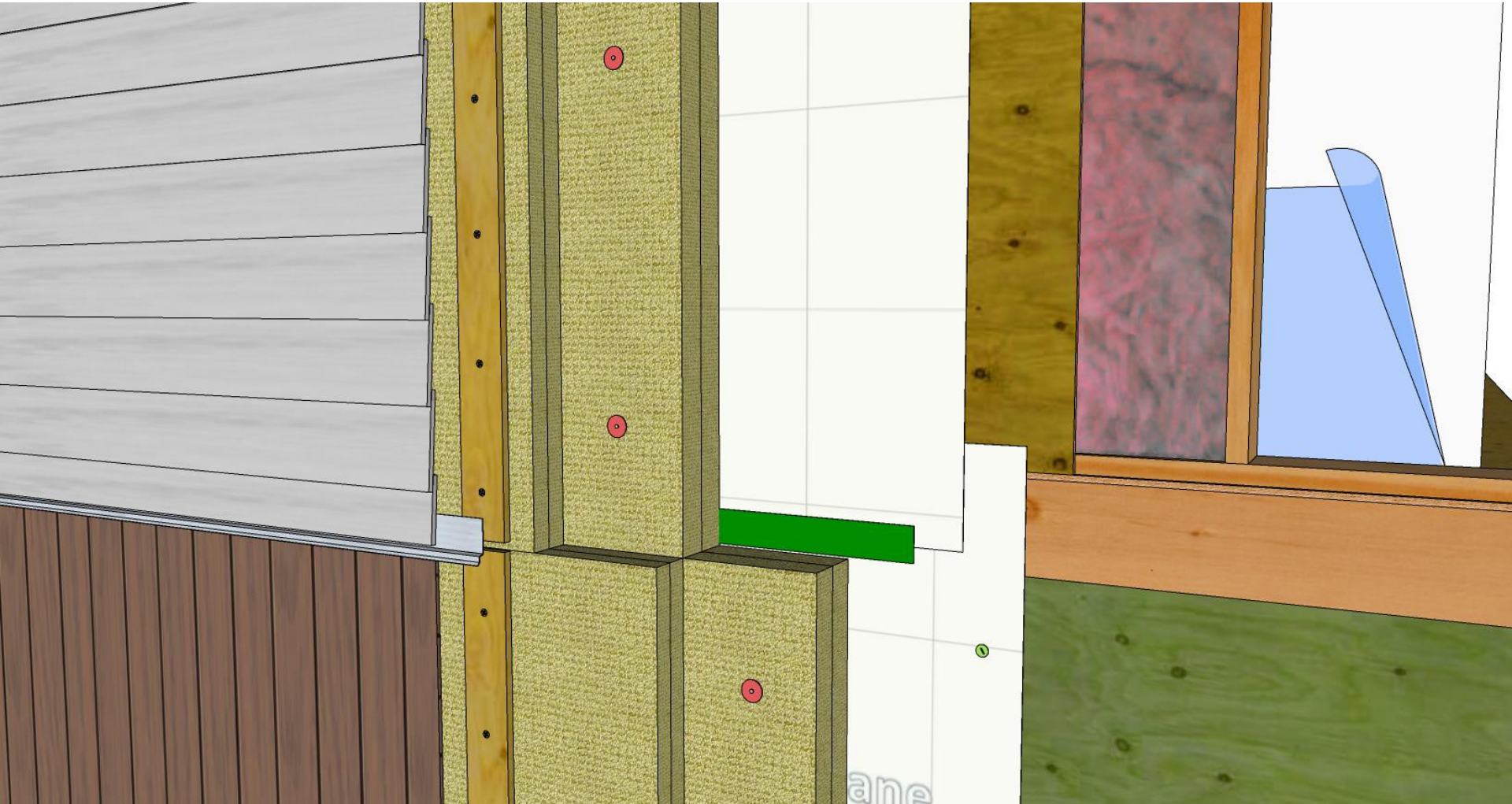
# Non-Flanged Window (No Buck)



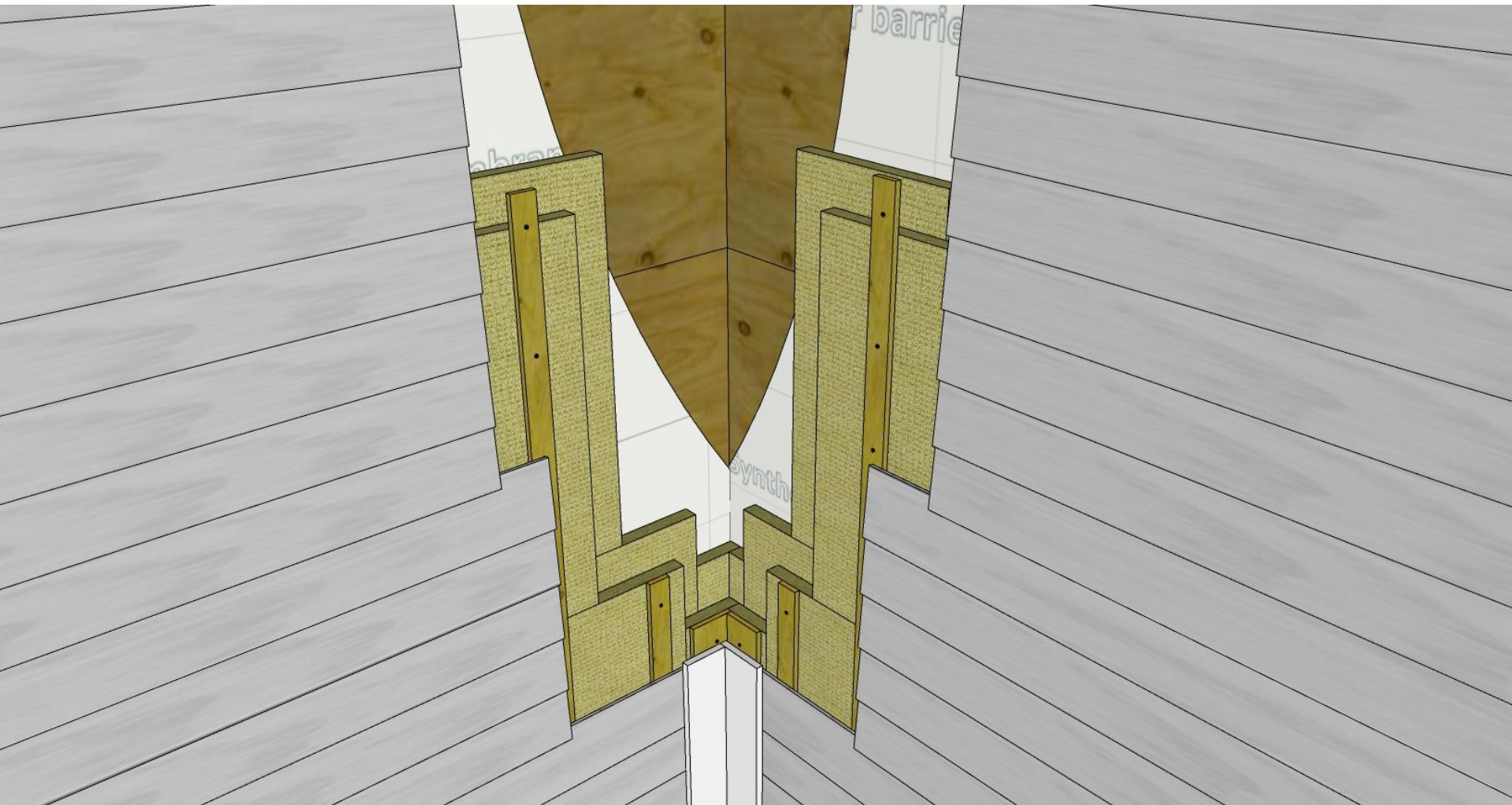
# Exterior Door



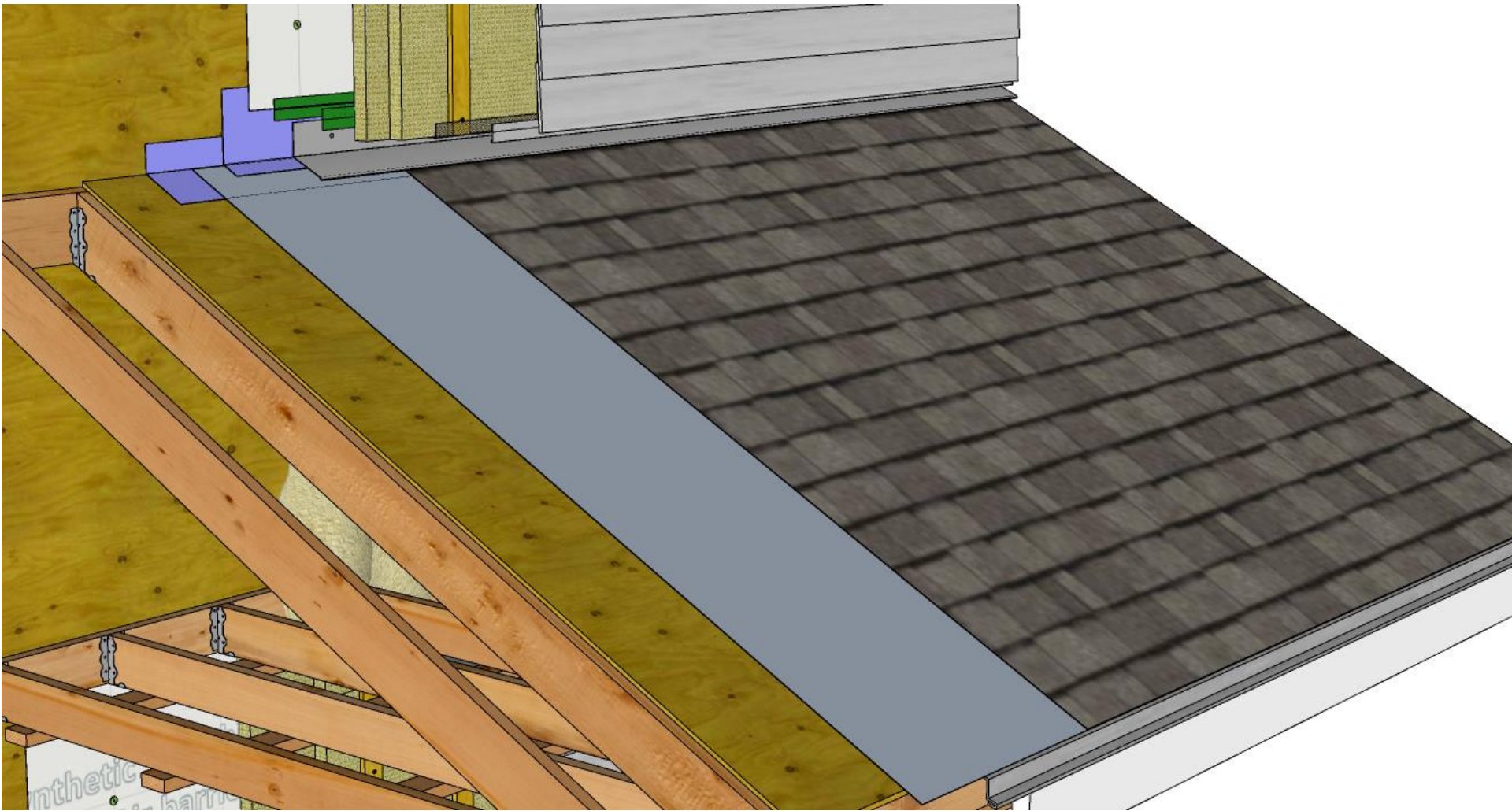
# Rim Joist



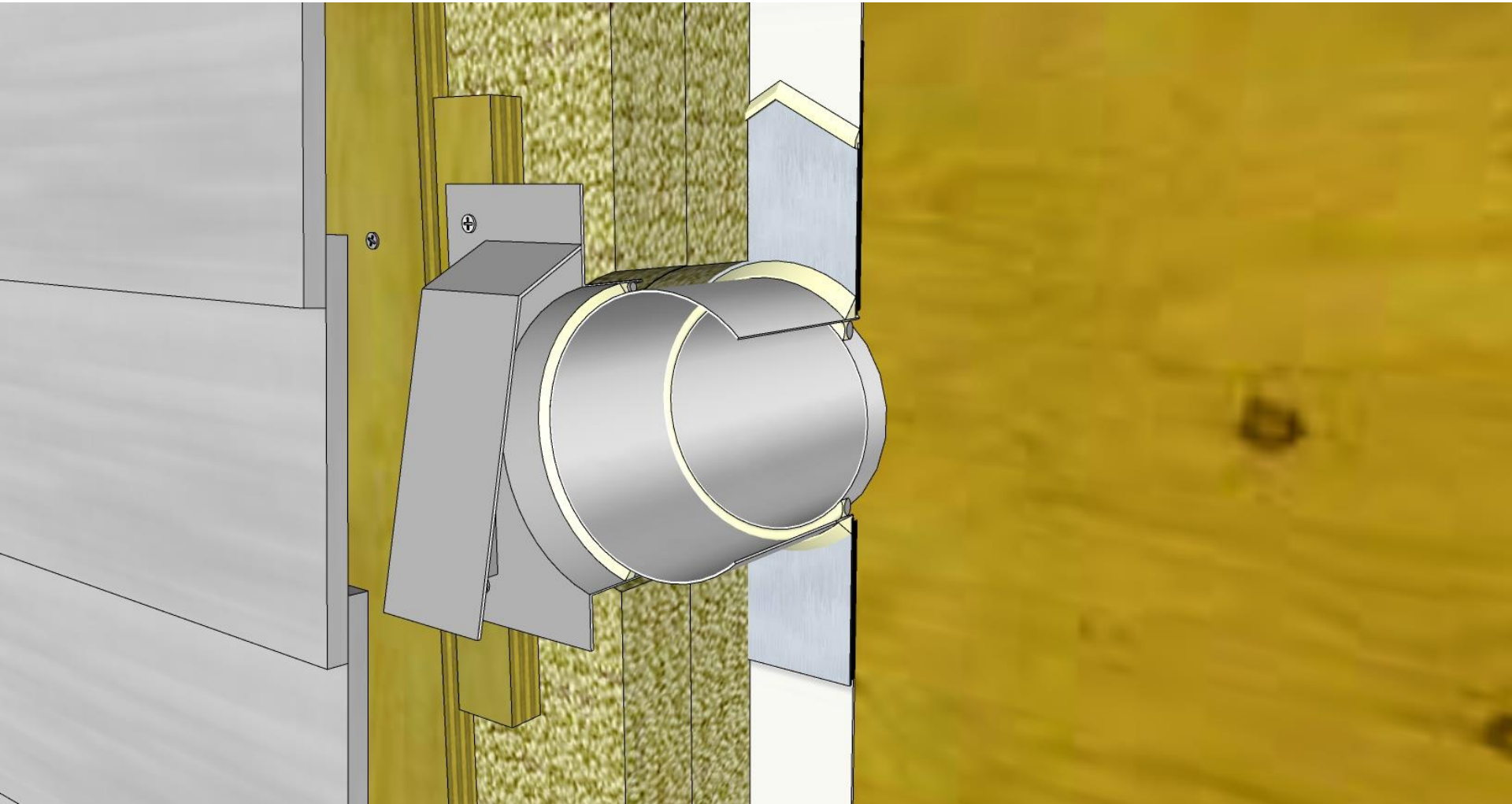
# Above Grade Wall at Inside Corner



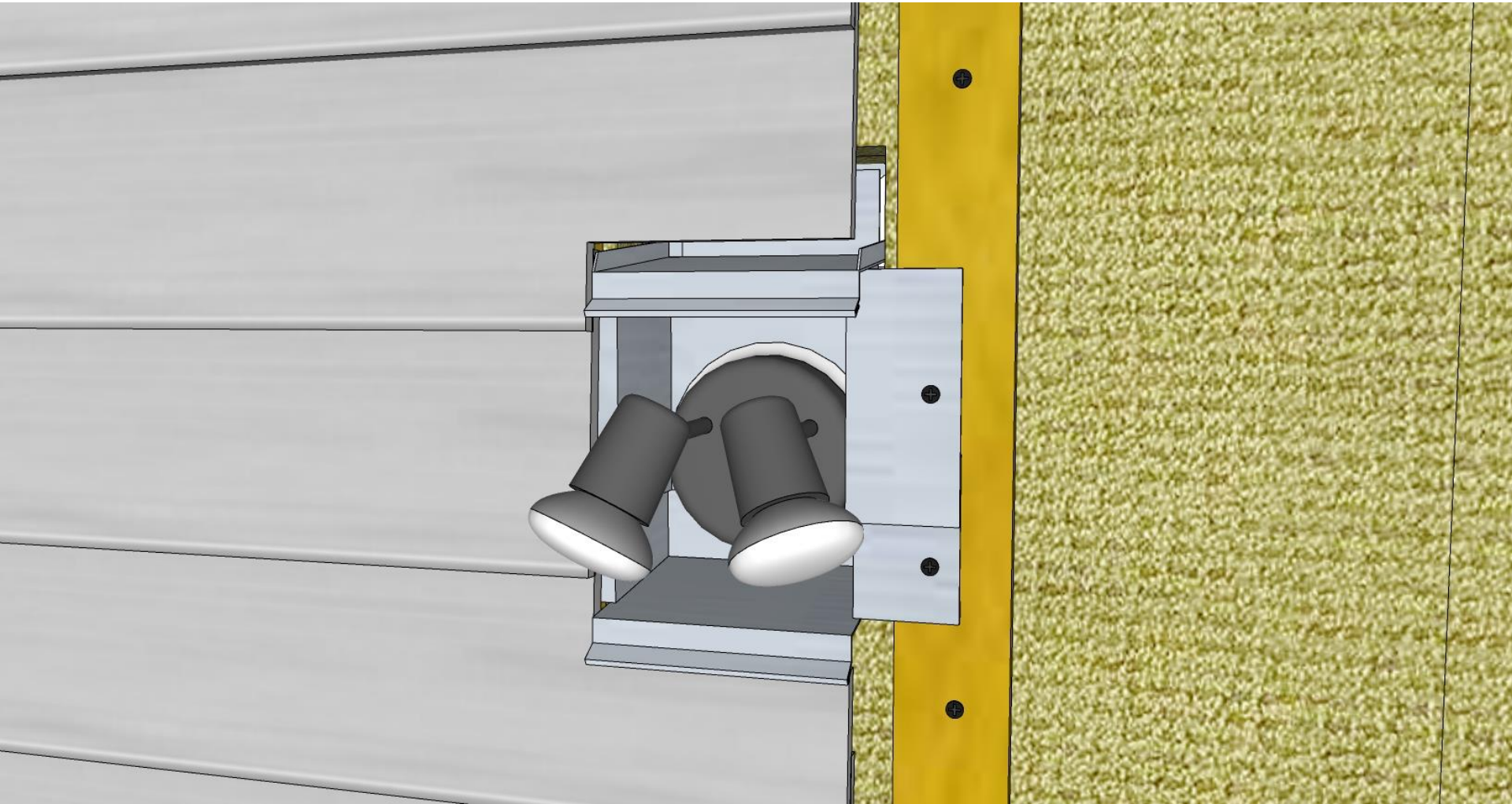
# Canopy



# Exhaust Vent



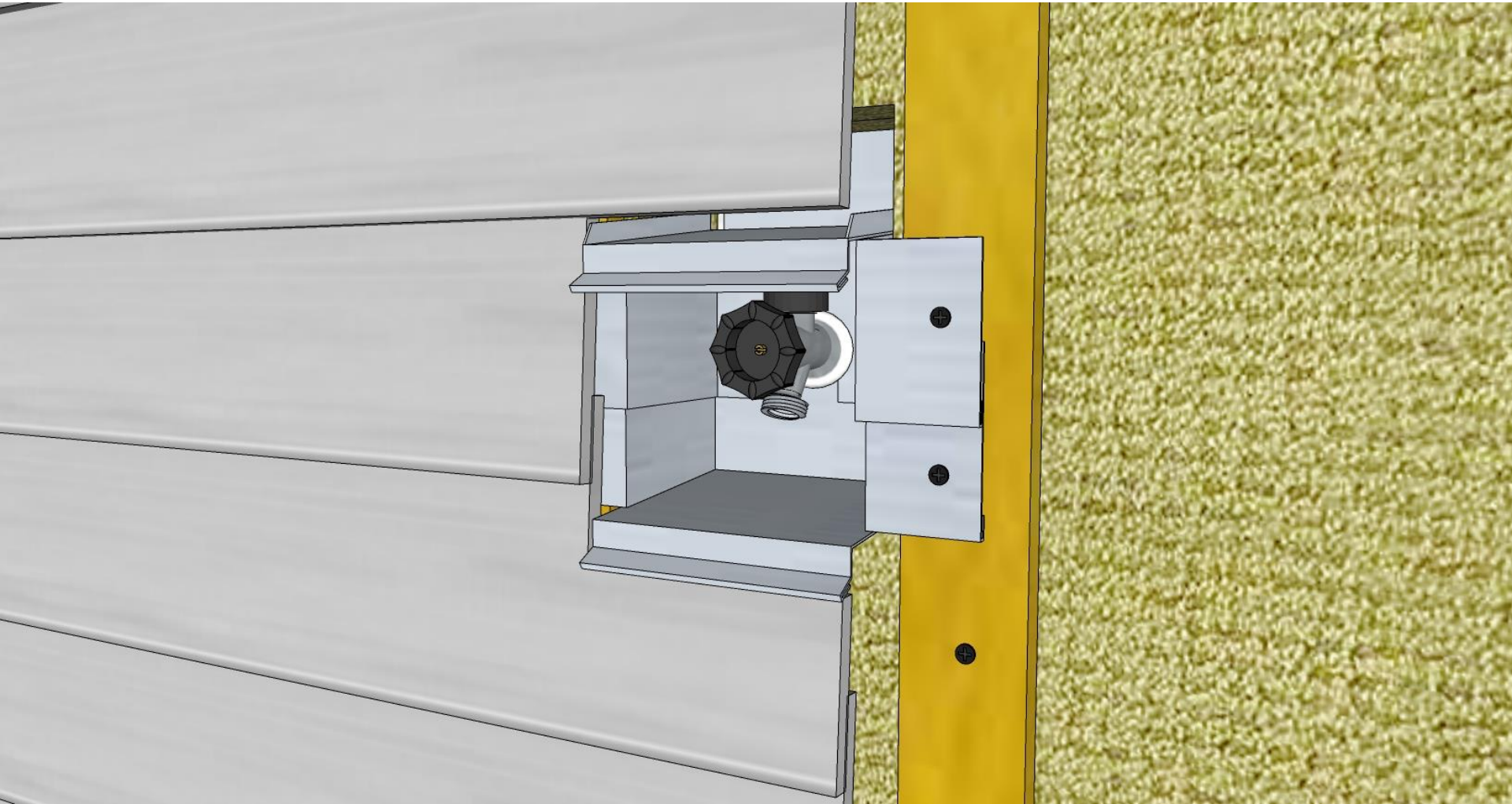
# Exterior Light Fixture



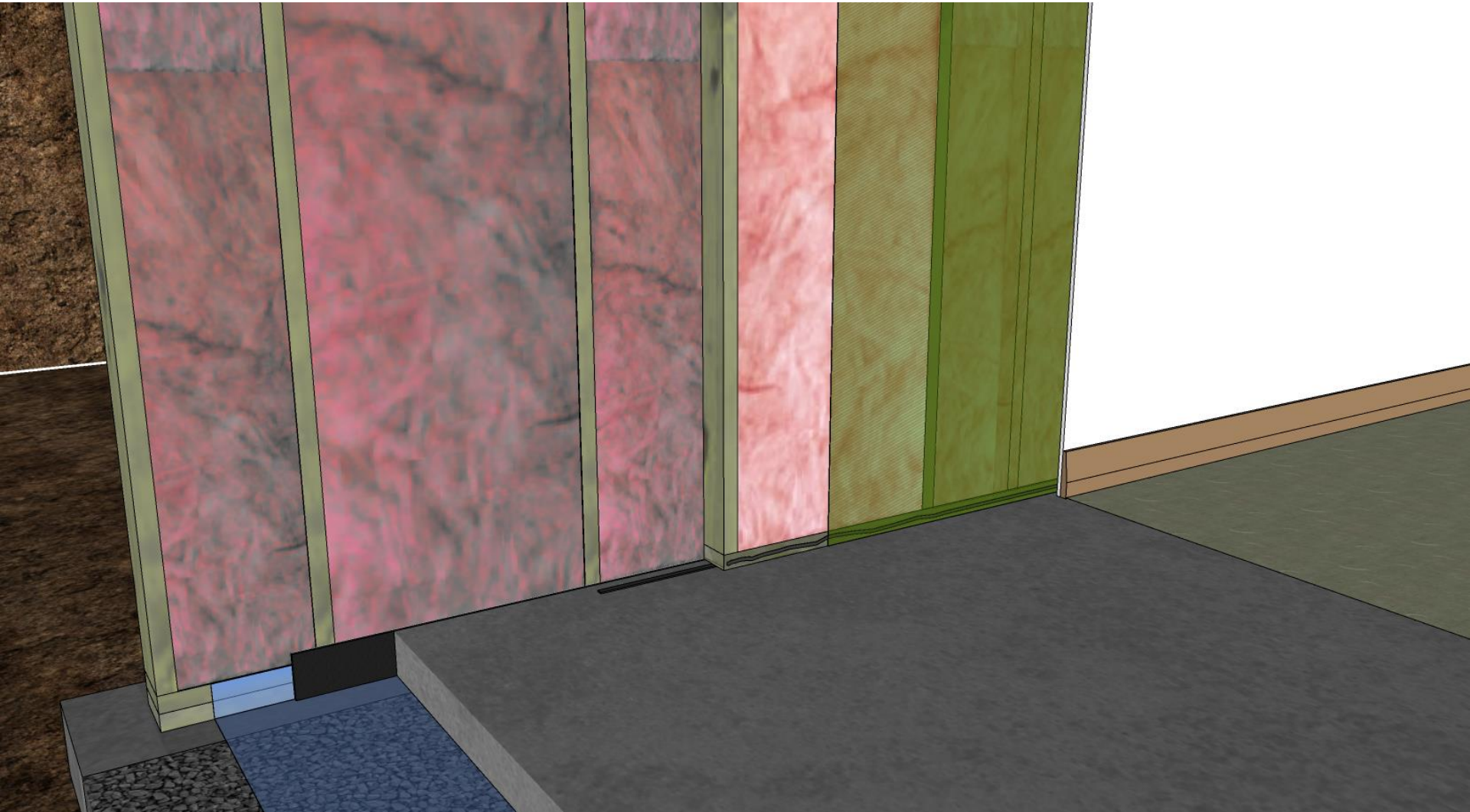
# Exterior Electrical Outlet



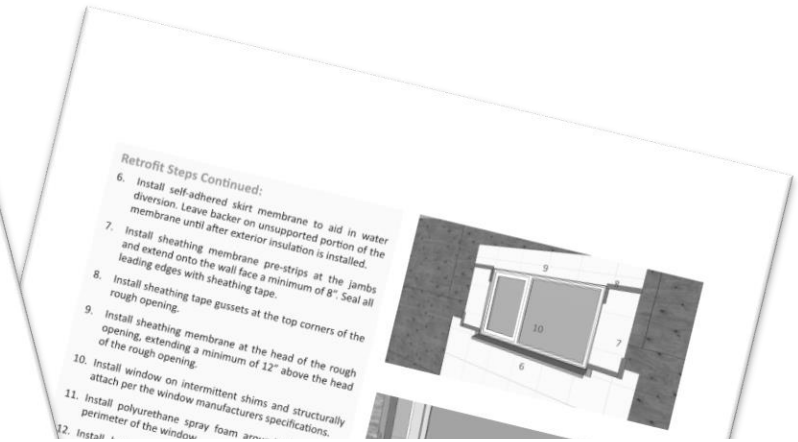
# Hose Bib



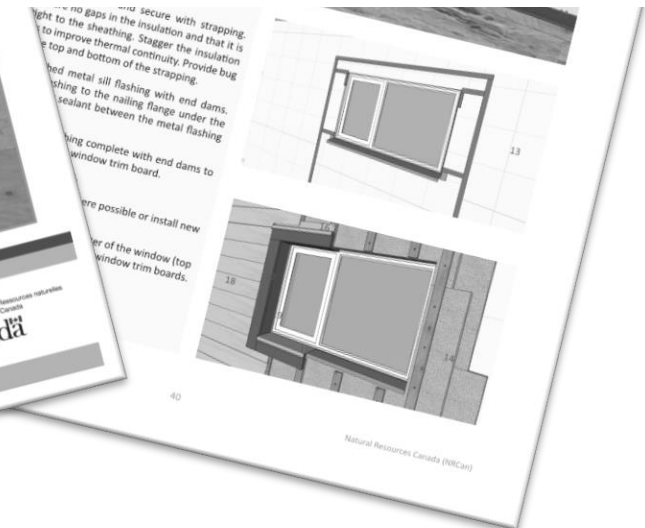
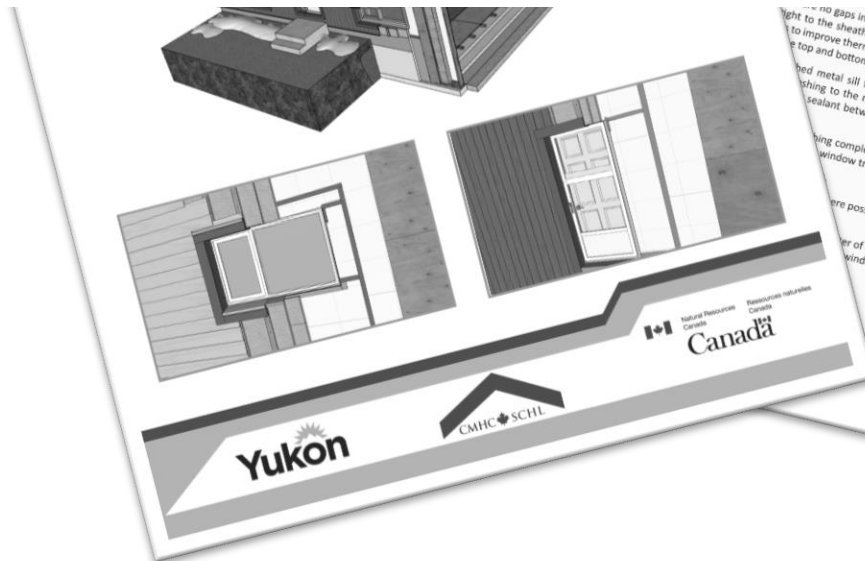
# Interior Insulated Foundation



# Energy Efficient Housing Retrofits for Yukon



**WE LOOK FORWARD TO YOUR FEEDBACK**



# Discussion + Questions

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