

**Amending Instrument for
Multilateral Instrument 62-104 Take-Over Bids and Issuer Bids**

1. ***Multilateral Instrument 62-104 Take-Over Bids and Issuer Bids is amended by this Instrument.***
2. ***Item 19 of Part 2 of Form 62-104F2 is amended by***
 - a. ***replacing “interim financial statements are” with “interim financial report is”; and***
 - b. ***replacing “interim financial statements will” with “interim financial report will”.***
3. ***Item 13 of Form 62-104F3 is amended by replacing “interim or annual financial statement” with “interim financial report or annual financial statements”.***
4. ***Item 11 of Form 62-104F4 is amended by replacing “interim or annual financial statement” with “interim financial report or annual financial statements”.***
5. ***This Instrument only applies to periods relating to financial years beginning on or after January 1, 2011.***
6. ***This Instrument comes into force on January 1, 2011.***

