AMENDMENTS TO NATIONAL INSTRUMENT 81-107 INDEPENDENT REVIEW COMMITTEE FOR INVESTMENT FUNDS

- 1. National Instrument 81-107 Independent Review Committee for Investment Funds is amended by this Instrument.
- 2. Section 6.2 is amended by deleting subsection (4).

3. Appendix A is amended

- a. by adding "Northwest Territories" after "New Brunswick" under the heading "Jurisdiction",
- b. by adding "Part 11 Insider Reporting and Early Warning of the Securities Act (Northwest Territories)" under the heading "Securities Legislation Reference" opposite "Northwest Territories", and
- c. by adding "and section 13.5 of National Instrument 31-103 Registration Requirements and Exemptions" after "Part 4 of National Instrument 81-102 Mutual Funds".
- 4. Appendix B is repealed and the following is substituted:

JURISDICTION LEGISLATION REFERENCE

Alberta Section 13.5(2)(b) of National Instrument 31-103

Registration Requirements and Exemptions

British Columbia Section 127(1)(b) of the Securities Act (British Columbia)

Section 13.5(2)(b) of National Instrument 31-103 Registration

Requirements and Exemptions

Manitoba Section 13.5(2)(b) of National Instrument 31-103 Registration

Requirements and Exemptions

New Brunswick Section 144(1)(b) of the Securities Act (New Brunswick)

Section 11.7(6) of Local Rule 31-501 Registration Requirements Section 13.5(2)(b) of National Instrument 31-103 Registration

Requirements and Exemptions

Newfoundland and Labrador Section 119(2)(b) of the Securities Act (Newfoundland and

Labrador) Section 103(6) of Reg. 805/96

Section 13.5(2)(b) of National Instrument 31-103 Registration Requirements and Exemptions

Northwest Territories Section 13.5(2)(b) of National Instrument 31-103

Registration Requirements and Exemptions

Nova Scotia Section 126(2)(b) of the Securities Act (Nova Scotia)

Yukon Securities Office Ministerial Order Enacting Rule: 2008/07 and 2009/07 Amendment Effective in Yukon: September 28, 2009

Section 32(6) of the General Securities Rules Section 13.5(2)(b) of National Instrument 31-103 Registration Requirements and Exemptions

Nunavut Section 13.5(2)(b) of National Instrument 31-103

Registration Requirements and Exemptions

Ontario Section 13.5(2)(b) of National Instrument 31-103

Registration Requirements and Exemptions

Prince Edward

Island Section 38.1(6) of Securities Act Regulations

Section 13.5(2)(b) of National Instrument 31-103 Registration Requirements and Exemptions

Quebec Section 13.5(2)(b) of National Instrument 31-103

Registration Requirements and Exemptions

Saskatchewan Section 13.5(2)(b) of National Instrument 31-103

Registration Requirements and Exemptions

Yukon Section 13.5(2)(b) of National Instrument 31-103

Registration Requirements and Exemptions

5. This Instrument comes into force on the day National Instrument 31-103 Registration Requirements and Exemptions comes into force.