



IN THE MATTER OF THE *SECURITIES ACT*
(S.Y. 2007 c.16 as amended)

- and -

Exemptions from certain requirements in Form 45-106F1 Report of Exempt Distribution

SUPERINTENDENT ORDER 2016/02 Y.S.A.
(under section 16 of the *Securities Act*)

WHEREAS effective June 30, 2016, National Instrument 45-106 *Prospectus Exemptions* (NI 45-106) was amended to require that issuers filing a report of exempt distribution under section 6.1 of NI 45-106 must file the report on Form 45-106F1 *Report of Exempt Distribution* (Form 45-106F1);

AND WHEREAS the Superintendent of Securities has determined that it would not be prejudicial to the public interest to make this Order;

IT IS ORDERED THAT:

1. Unless the context otherwise requires, terms defined in the *Securities Act*, National Instrument 14-101 *Definitions*, or NI 45-106 have the same meaning in this Order.
2. Clauses (f)1. and (f)2. of Schedule 1 of Form 45-106F1 do not apply if one or more of the following apply:
 - (a) the issuer is a foreign public issuer;
 - (b) the issuer is a wholly owned subsidiary of a foreign public issuer;
 - (c) the issuer is distributing eligible foreign securities only to permitted clients.
3. This order comes into effect on June 30, 2016.

DATED at Whitehorse in Yukon this 30th day of June, 2016.

Fred Pretorius (original signature on file)

Fred Pretorius
Yukon Superintendent of Securities