

Applicant information	
Name of cooperative/corporation	
Contact person	
Contact person's title	
Mailing address	
Phone	
Fax	
Email	
Address of registered office of cooperative/corporation	

Information required in support of application

Copy of the financial statements for the last taxation year as per D.2(13)(9)(a) of the Yukon <i>Income Tax Act</i> .	<input type="checkbox"/> Attached as appendix
Copy of the entity's income tax returns for its last taxation year as per D.2(13)(9)(b) of the Yukon <i>Income Tax Act</i> .	<input type="checkbox"/> Attached as appendix
Copy of applicant's articles of incorporation.	<input type="checkbox"/> Attached as appendix
Copy of certificate of compliance under the <i>Business Corporations Act</i> .	<input type="checkbox"/> Attached as appendix
List of all directors, officers and shareholders with their occupation and residential address (social insurance numbers will be required on approval of the tax credit).	<input type="checkbox"/> Attached as appendix
Statements signed by each person listed above that the information in respect to themselves is correct.	<input type="checkbox"/> Attached as appendix
Business plan of the entity containing: <ol style="list-style-type: none"> (1) a description of the entity's activities that is complete in all material respects; (2) an estimate of the amount that the entity intends to receive from the issuance of qualified investments; (3) an estimate of the amount that the entity intends to receive from the issuance of shares, indebtedness or other securities that are not qualified investments; and (4) a description of the intended use by the entity of the amounts referred to in subparagraphs (2) and (3). 	<input type="checkbox"/> Attached as appendix
Any additional information.	<input type="checkbox"/> Attached as appendix

Information to determine entity's eligibility

The entity is privately owned (i.e. not publicly traded on a stock exchange). Yes No

The entity maintains a permanent establishment in Yukon through which it carries on an active business, other than the professional practice of an accountant, chiropractor, dentist, lawyer, medical doctor or veterinarian. Yes No

The entity pays 25 per cent of its wages and salaries to employees working in Yukon. Yes No

The asset base of the entity is less than \$100 million. Yes No

Information to determine eligibility of investment

The investment must be either (*check one*):

- a common share of the capital stock of the entity that is not a taxable preferred share and that gives the shareholder the right to vote under all circumstances at an annual meeting of shareholders of the entity; or
- a share of a cooperative; or
- a debt obligation of the entity, if:
 - (1) in the event of the liquidation or winding-up of the entity, the obligation would be subordinate in right of payment to all other debt obligations of the entity, except obligations held by shareholders of the entity and obligations that rank equally with the debt obligation;
 - (2) the terms of the obligation or of any agreement relating to the obligation do not restrict the entity from incurring other indebtedness;
 - (3) the obligation is unsecured or secured only by a floating charge on the property of the entity; and
 - (4) at the time that is immediately after the time at which the obligation is issued the total of amounts outstanding on account of the principal amount of all debt obligations issued by the entity that are qualified investments of the individual does not exceed the total cost to the individual of all shares issued by the entity that are qualified investments of the individual.

Investments may only be purchased with cash. Yes No

The entity will not provide any form of financial assistance to an individual to enable the individual to acquire, or to assist an individual in acquiring, the security for which a certificate will be issued. Yes No

During the period that began one year before the particular time at which the security may be issued and that ends one year after the particular time: Yes No

- (1) the entity does not intend to redeem, acquire or cancel a share of its capital stock that was owned at any time in the period by the individual or pay an amount on a reduction of the paid-up capital in respect of such a share; and
- (2) the entity does not intend to repay an amount on account of the principal amount of a debt obligation that was owned at any time in the period by the individual.

Immediately after the acquisition of the security by the individual, the individual is dealing at arm's length with the entity. Yes No

The entity intends to use the amount it receives from the issuance of the security to carry on an active business in Yukon, and not to:

Yes No

- (1) pay a dividend;
- (2) redeem, acquire or cancel a share of its capital stock;
- (3) pay an amount on the reduction of the paid-up capital in respect of a share of its capital stock;
- (4) pay or settle an amount owed by the entity to a shareholder or director of the entity or to another entity;
- (5) make a loan or acquire indebtedness; or
- (6) make a payment of any kind to a person with whom the entity does not deal at arm's length.

Application submitted by a duly authorized director or officer of the entity

The signature of the director/officer below signifies that the information provided in this application is correct.

The applicant agrees to allow the Government of Yukon to make public announcements relative to the tax credit provided to the applicant when approved, specifically the name of the entity, the investment amount, the date of the approval, and the purpose of the investment project.

Name of the director/officer	Seal of the entity (if applicable)
Title	
Signature	
Date	