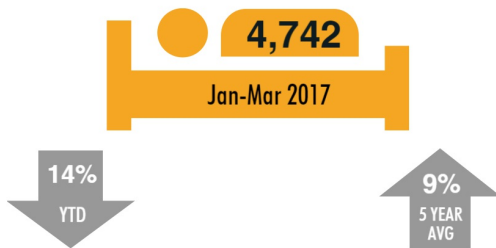


QUARTER 1 HIGHLIGHTS

Overnight Visitation (1+ Nights)

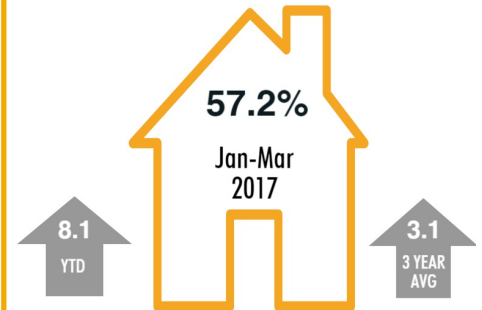


*Excludes Canadian visitors

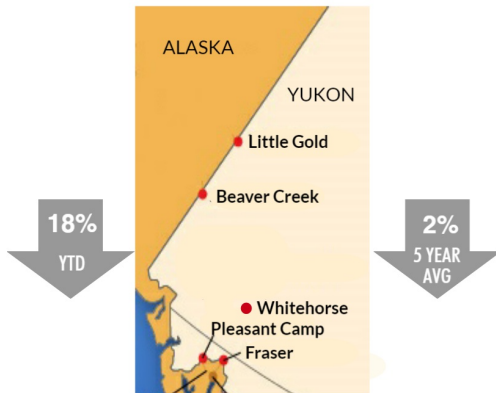
Air Arrivals at Erik Nielson Whitehorse International Airport



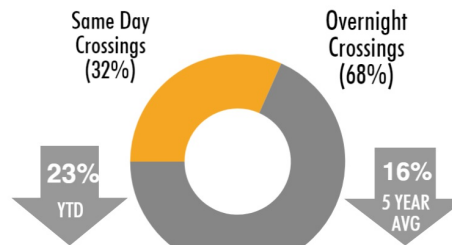
Occupancy at Select Fixed Roof Accommodations



International Border Crossings (Into Yukon)



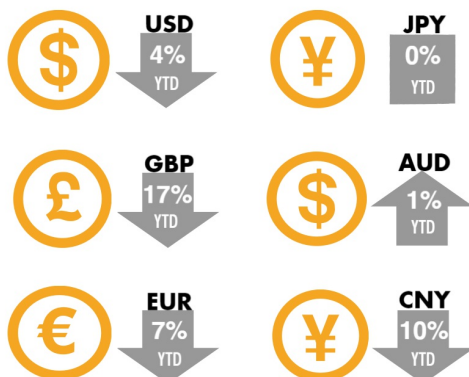
Same Day International Border Crossings (Into Yukon)



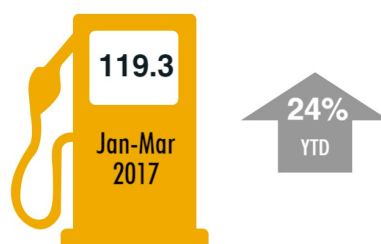
Retail Sales (Total \$000)



Exchange Rates (For CAD)



Average cost per litre of regular self-serve gasoline in Whitehorse



Consumer Confidence in Canada



QUARTER 1 VS. 5 YEAR AVERAGE

Overnight Visitation (1+ Nights)

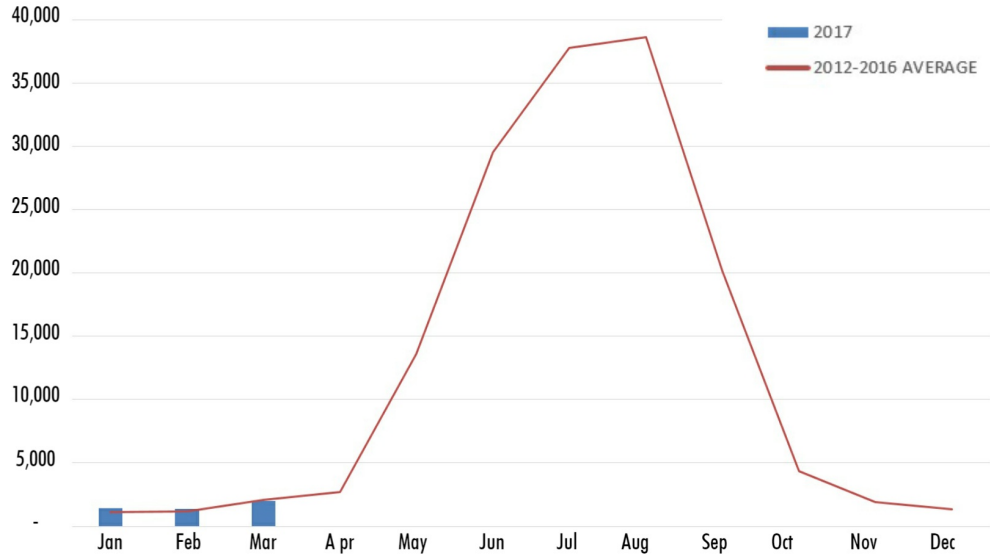
First quarter (Q1) overnight visitation for international visitors is 9% higher than the 5 year average (2012-2016).

Overnight visitation was up in January (30%) and February (13%) with a slight decrease in March (4%).

By the end of the first quarter, overseas visitation was 12% higher than the 5 year average and US visitation was 9% higher.

Source: Canadian Tourism Research Institute.

American and Overseas visitors only, no Canadian visitors are included.



Air Arrivals at Erik Neilson Whitehorse International Airport

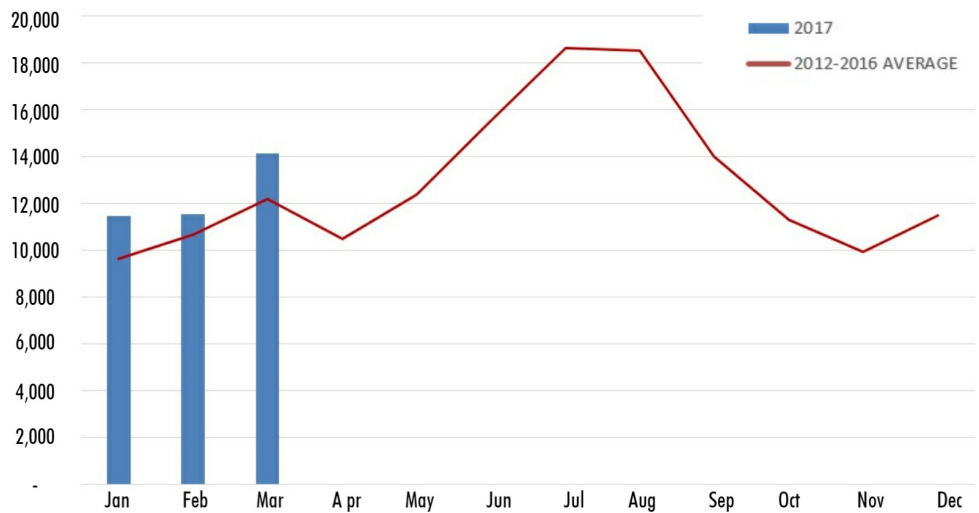
Over the last 5 years, air arrivals have grown by 19%.

First quarter performance is 14% higher than the 5 year average (2012-2016).

Over 7,000 more passengers arrived in Whitehorse in the first 3 months of 2017 than Q1 2012.

Source: Government of Yukon, HPW.

Includes business, pleasure and local air passenger arrivals.



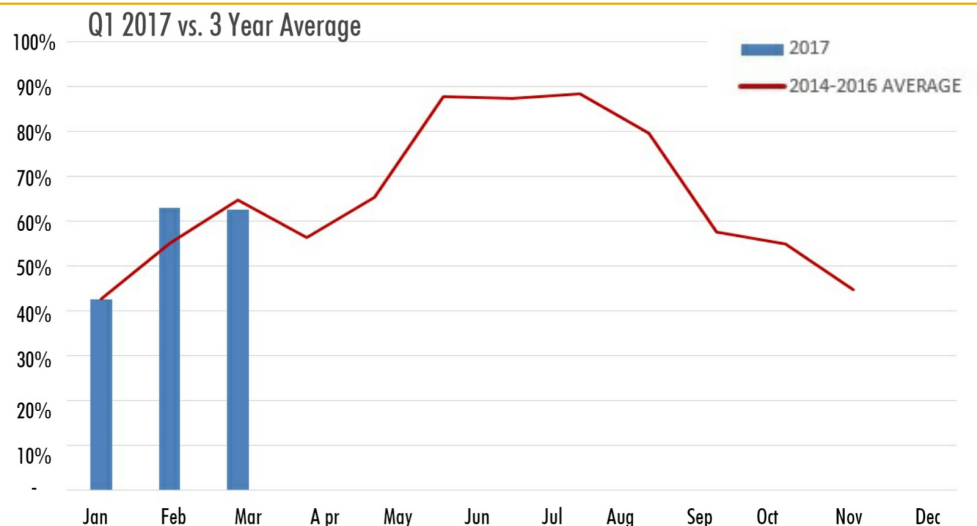
Occupancy at Select Fixed Roof Accommodation

2017 first quarter occupancy is 3.1 points higher than the 3 year average* (2014-2016).

Yukon occupancy rates are 1.2 points higher than national rates (56%) for Q1 2017.

Source: Canadian Tourism Research Institute, Hotels Trends in the Hotel Industry National Market Report; YBS, Monthly Statistics Review.

Figures represent approximately 500 rooms in Yukon and should not be generalized to the whole accommodation market. Figures are presented as an indicator only. *2012-2013 data unavailable.



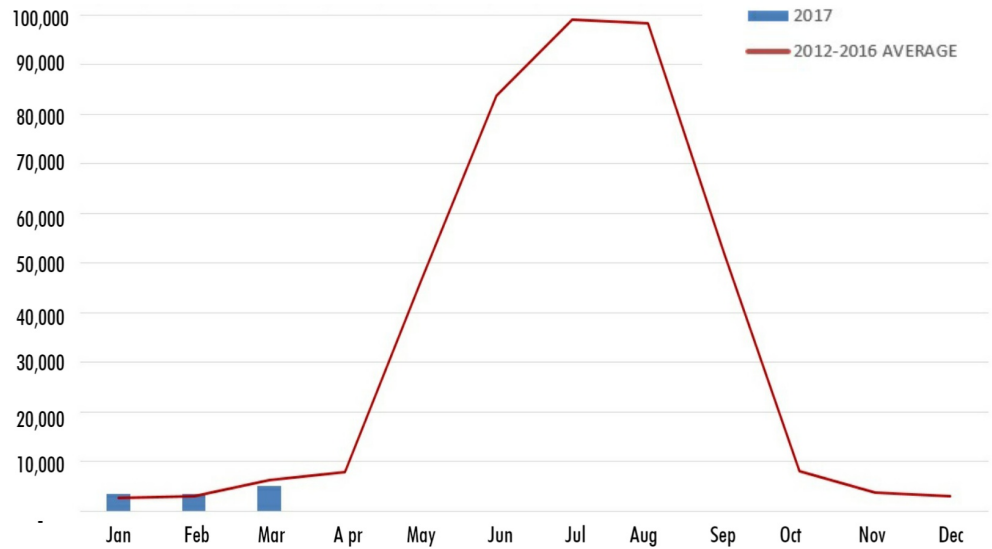
International Border Crossings (Into Yukon)

First quarter crossings through Canadian Border Services Agency ports of entry are 2% lower than the 5 year average (2012-2016).

This decrease occurred in the month of March 2017. January and February 2017 border crossings are up 23% and 13% respectively compared to the 5 year average.

Source: Statistics Canada, CANSIM 427-0001.

Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights. Total includes Yukonners.



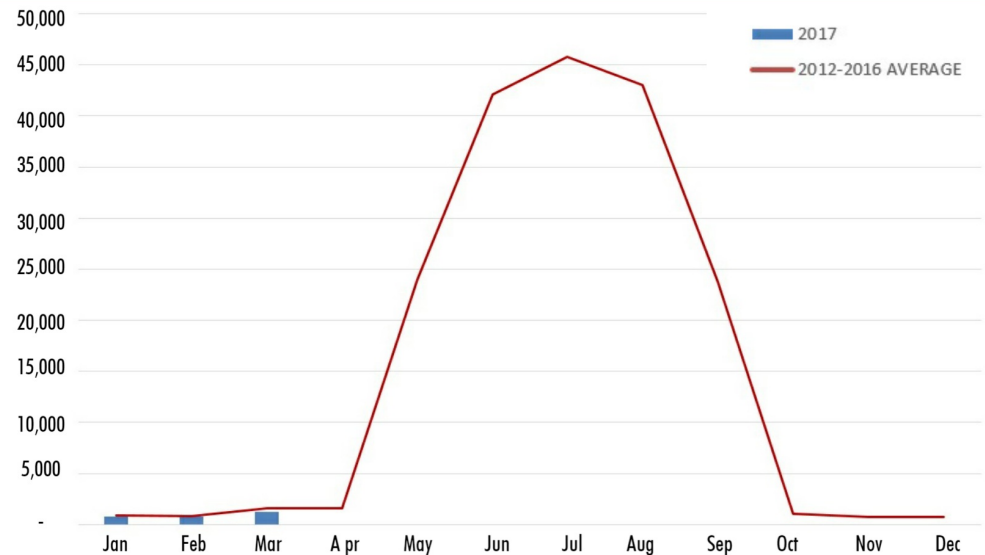
Same Day International Border Crossings (Into Yukon)

First quarter, same day border crossings are down approximately 500 people (16%) compared to the 5 year average.

32% of Q1 border crossings are same day visitors.

Source: Statistics Canada, CANSIM 427-0001.

Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights.



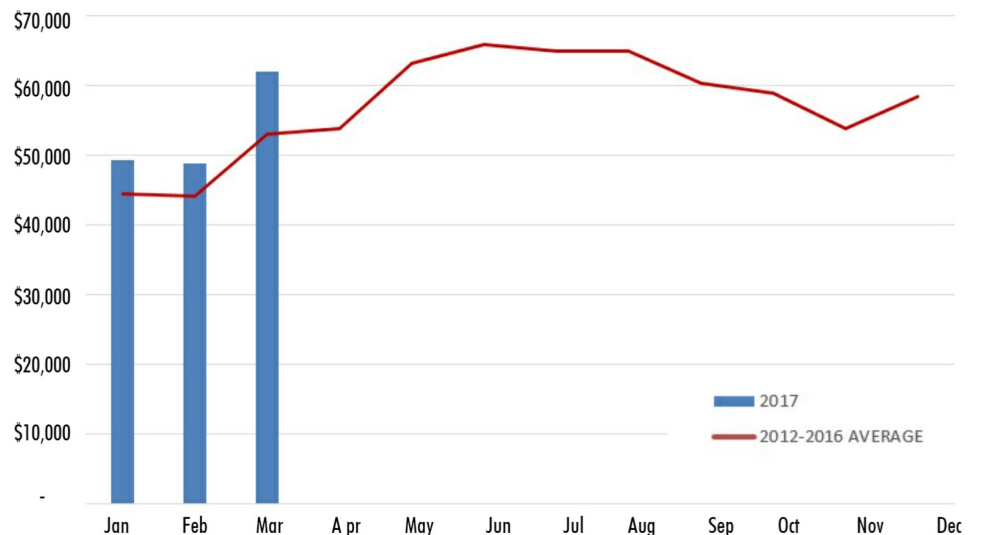
Retail Sales (Total Sales \$000)

First quarter retail sales are up 13% compared to the 5 year average (2012-2016).

First quarter retail sales are up 4% (\$6.3 million) from the same period in 2016.

Comparatively, national retail sales have increased 6% YTD.

Source: Statistics Canada, CANSIM 080-0020.



2017 YEAR-TO-DATE

Year-to-date (YTD)		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
% YOY* Change		% YOY Change 2017	% YOY Change 2017	% YOY Change 2017	% YOY Change 2017	% YOY Change 2017	% YOY Change 2017	% YOY Change 2017	% YOY Change 2017	% YOY Change 2017	% YOY Change 2017	% YOY Change 2017	% YOY Change 2017
OVERNIGHT VISITATION, by Origin¹													
Total	4,742	-14%	1,350	-6%	1,978	-24%							
US	4,289	-16%	1,198	-11%	1,787	-25%							
Overseas	453	13%	152	79%	191	-8%							
AIR ARRIVALS AT ERIK NEILSON WHITEHORSE INTERNATIONAL AIRPORT²													
Arrivals	37,128	1%	11,461	15%	11,532	-6%	14,135	-2%					
OCCUPANCY AT SELECT FIXED ROOF ACCOMMODATIONS³													
Occupancy	57.2%	8%	46.2%	4%	62.9%	21%	62.4%	0%					
INTERNATIONAL BORDER CROSSINGS (INTO YUKON)⁴													
Total	11,834	-18%	3,407	-6%	3,413	-4%	5,014	-30%					
US	7,038	-18%	2,102	-16%	1,964	-17%	3,017	-20%					
CAN	4,423	-18%	1,251	15%	1,351	22%	1,821	-43%					
Other	328	3%	54	86%	98	29%	176	-18%					
SAME DAY INTERNATIONAL BORDER CROSSINGS (INTO YUKON)⁵													
Total	2,835	-23%	808	-30%	770	-26%	1,257	-17%					
RETAIL SALES (\$000)⁶													
Total	\$159,833	4%	\$49,169	2%	\$48,701	0%	\$61,963	9%					

*YOY = Year-over-year variance. For Quarter 1 this is comparing Q1 2017 to Q1 2016.

¹ Source: Canadian Tourism Research Institute. Excludes Canadian visitors. ² Source: Government of Yukon, HPW. Includes local air passenger arrivals. ³ Source: Canadian Tourism Research Institute. Figures represent approx. 500 rooms in Yukon only. ^{4/5} Source: Statistics Canada, CANSIM 427-0001. Excludes travellers entering Yukon via BC by land, the NWT by land or domestic flights. ⁶ Source: Statistics Canada, CANSIM 080-0020.