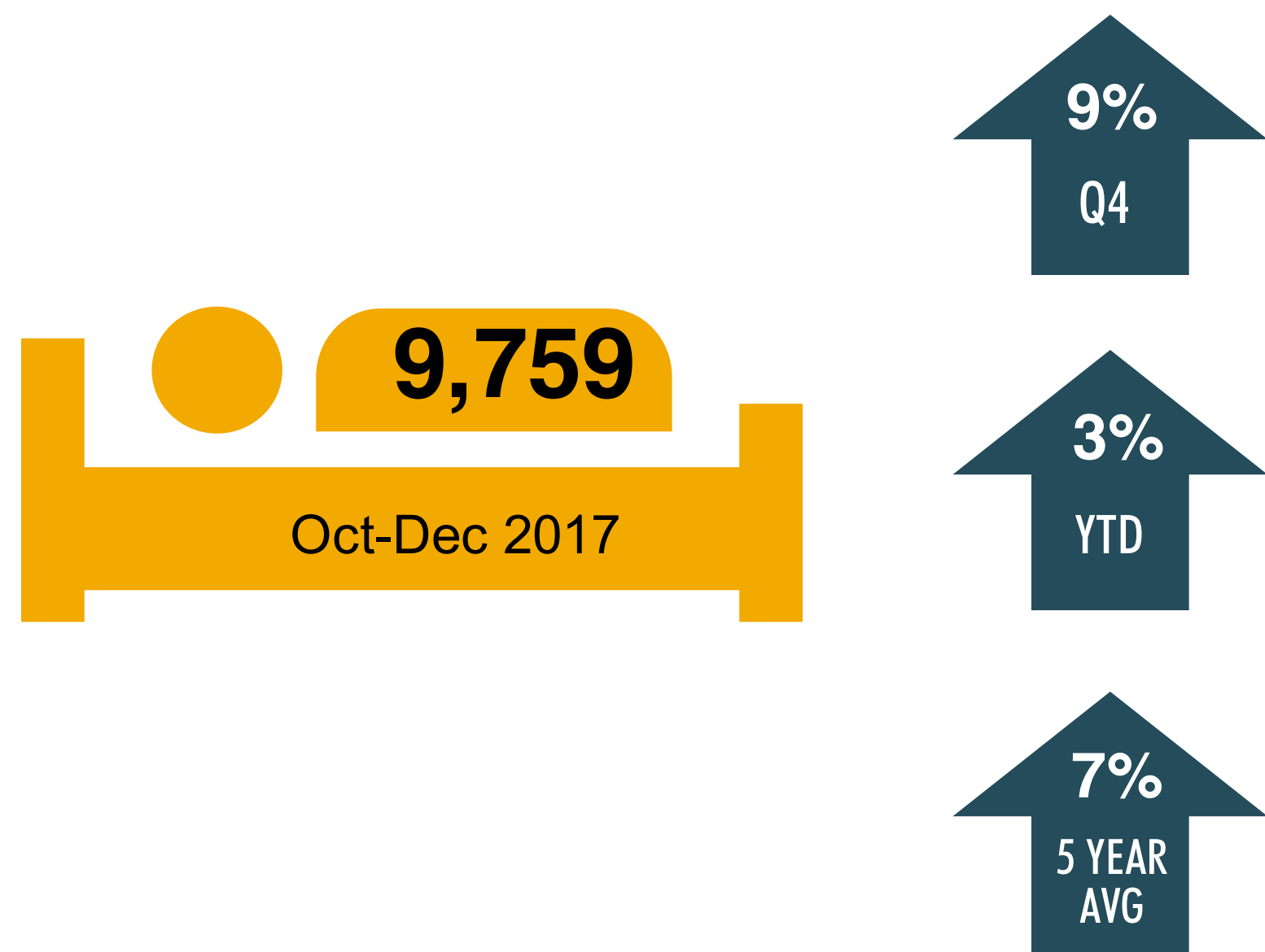
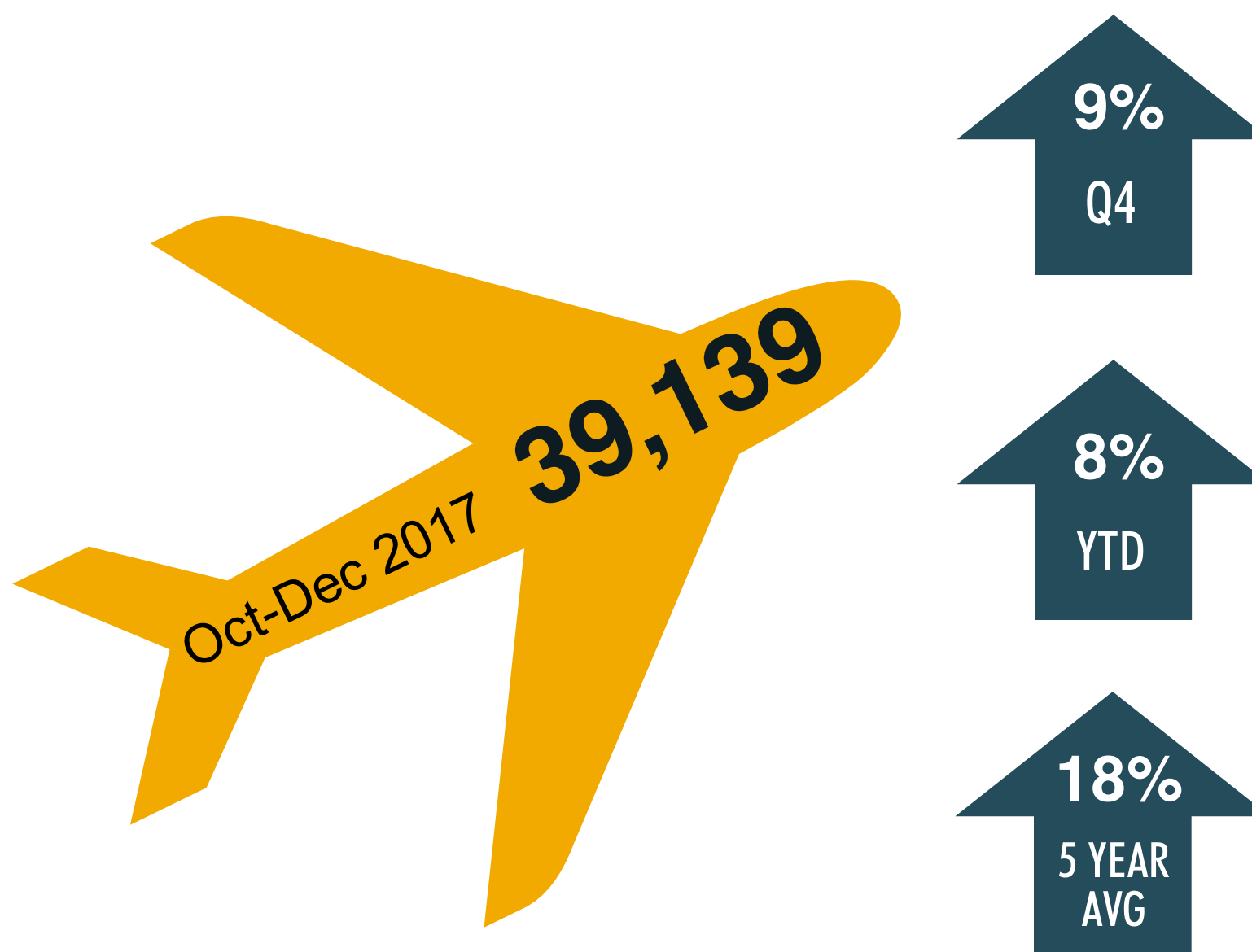


Q4 HIGHLIGHTS: OCT - DEC 2017

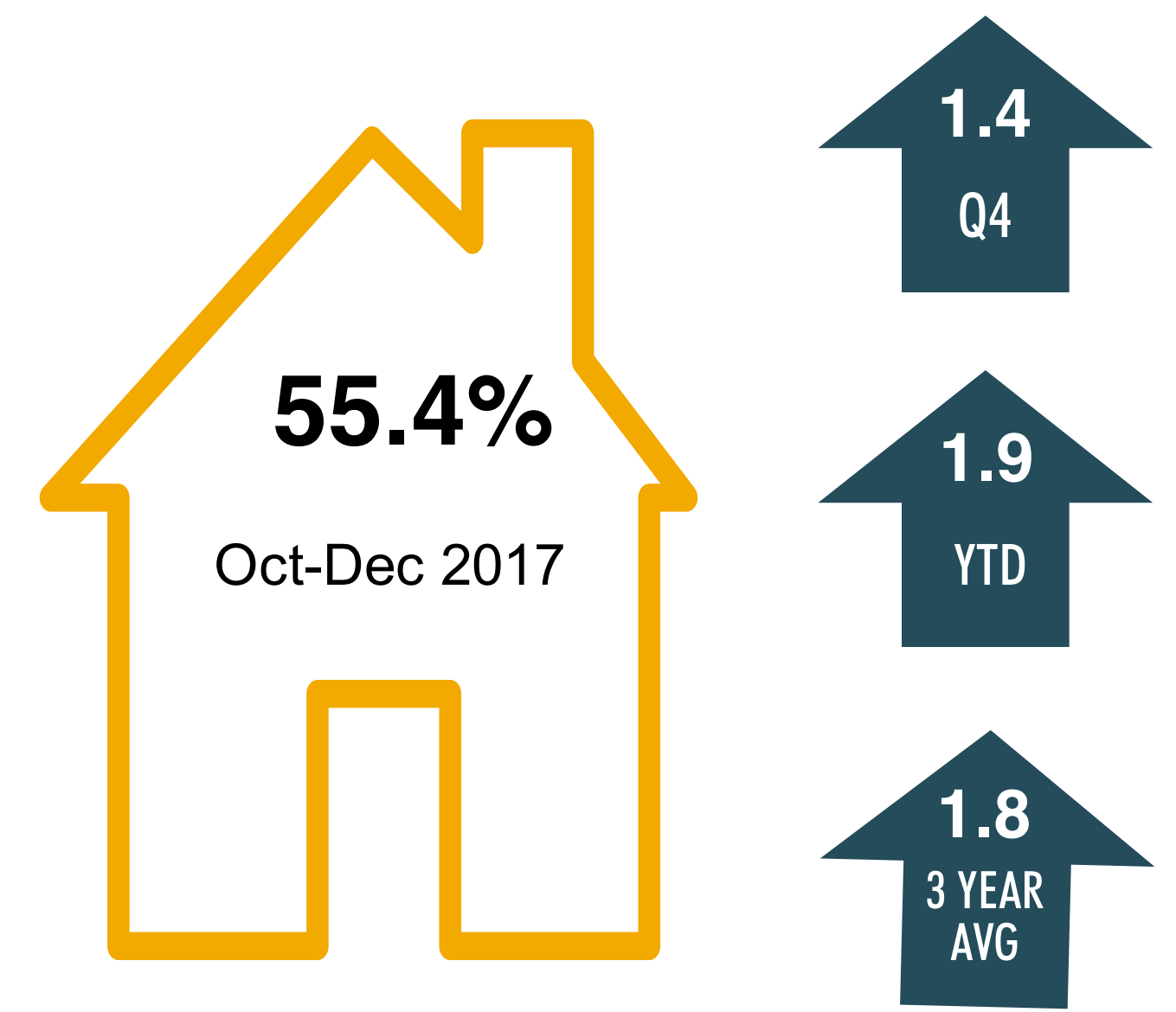
International Overnight Visitation (1+ Nights)



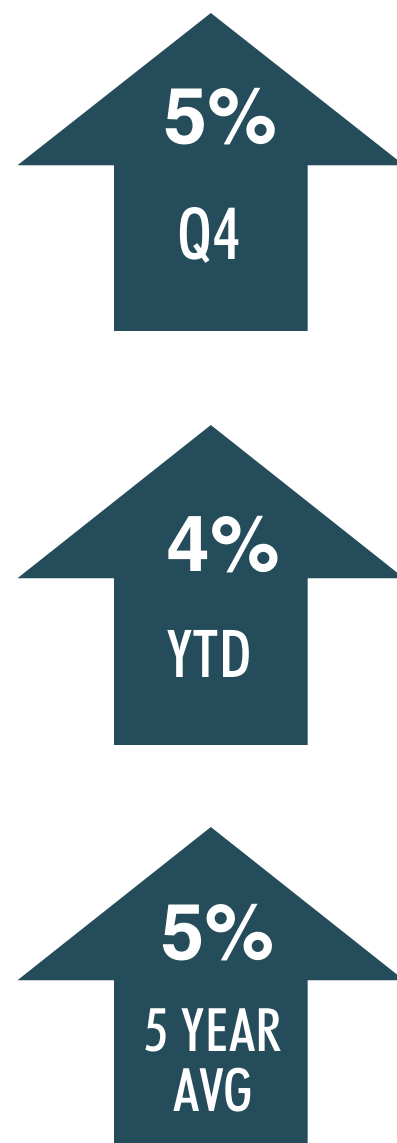
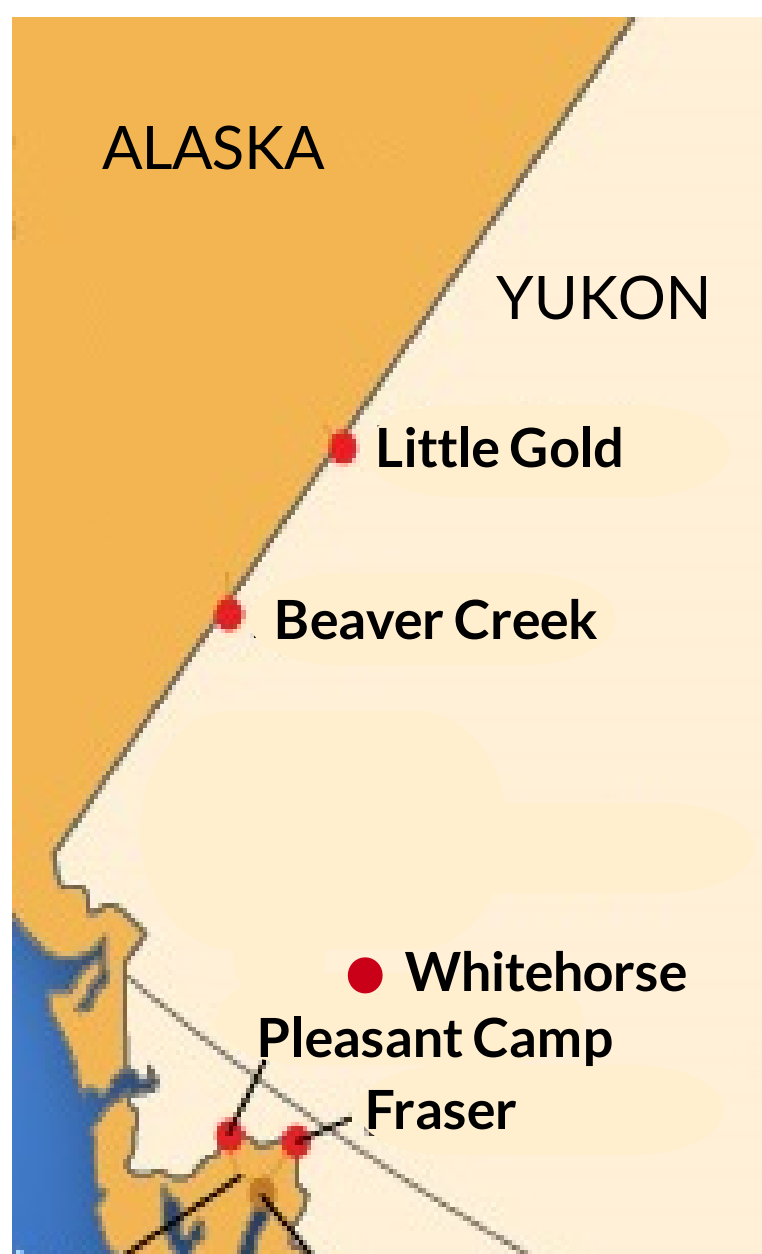
Air Arrivals at Erik Nielson Whitehorse International Airport



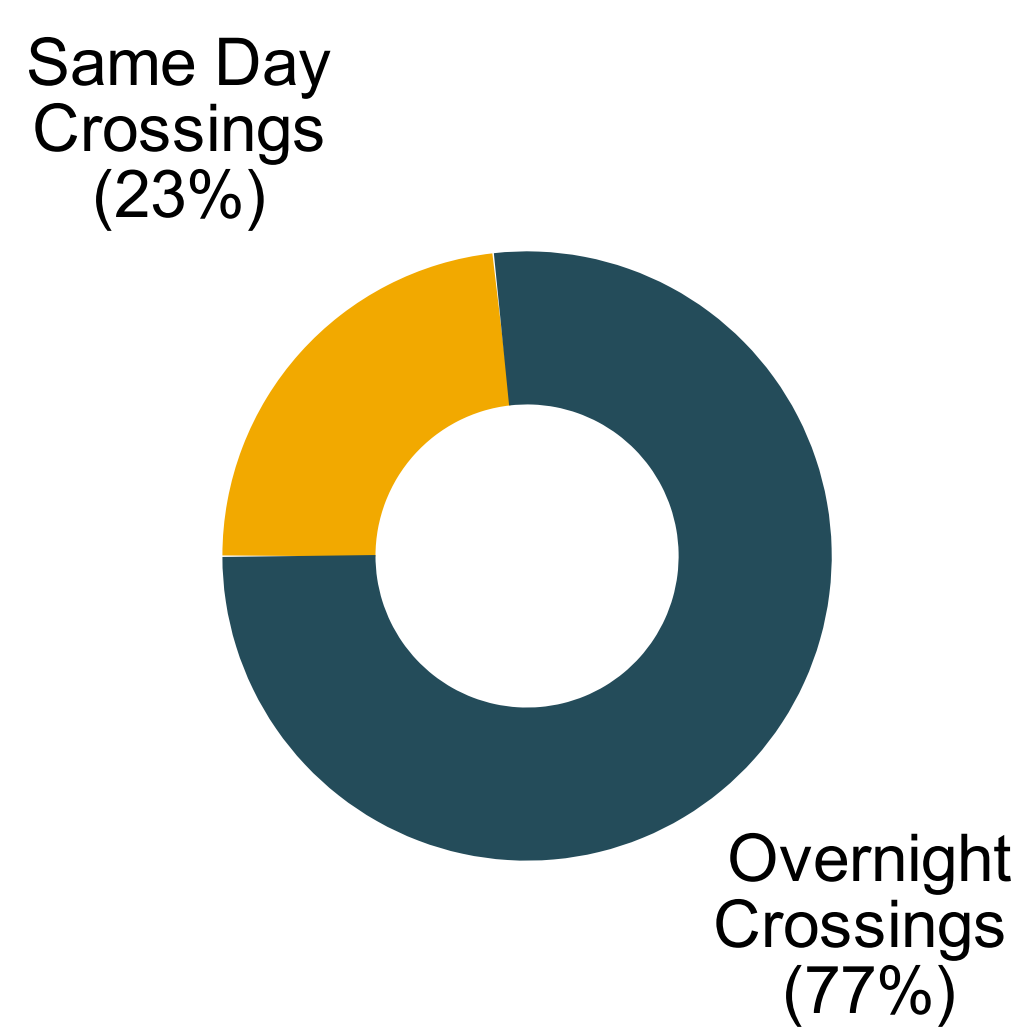
Occupancy at Select Fixed Roof Accommodations



International Border Crossings (Into Yukon)



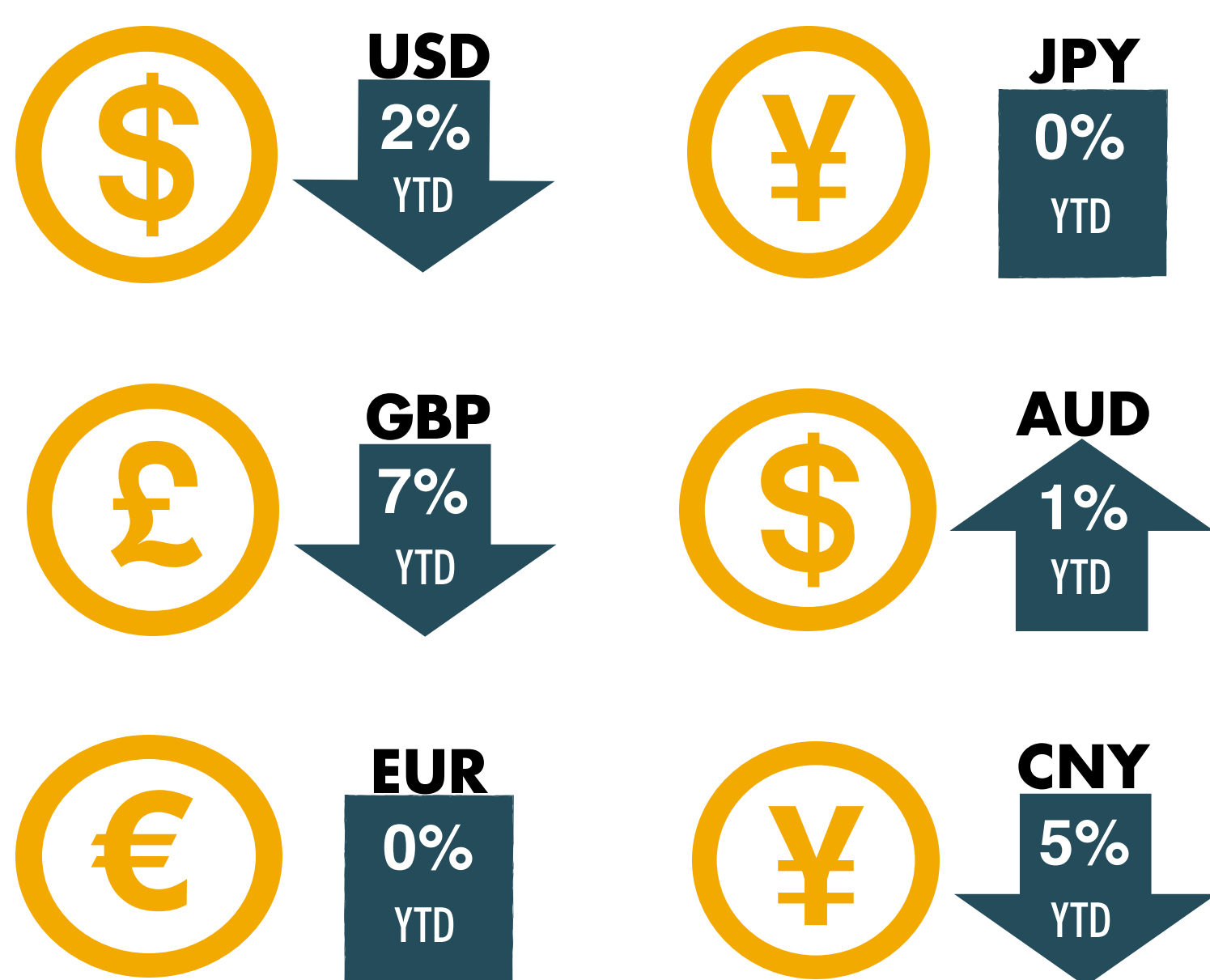
Same Day International Border Crossings (Into Yukon)



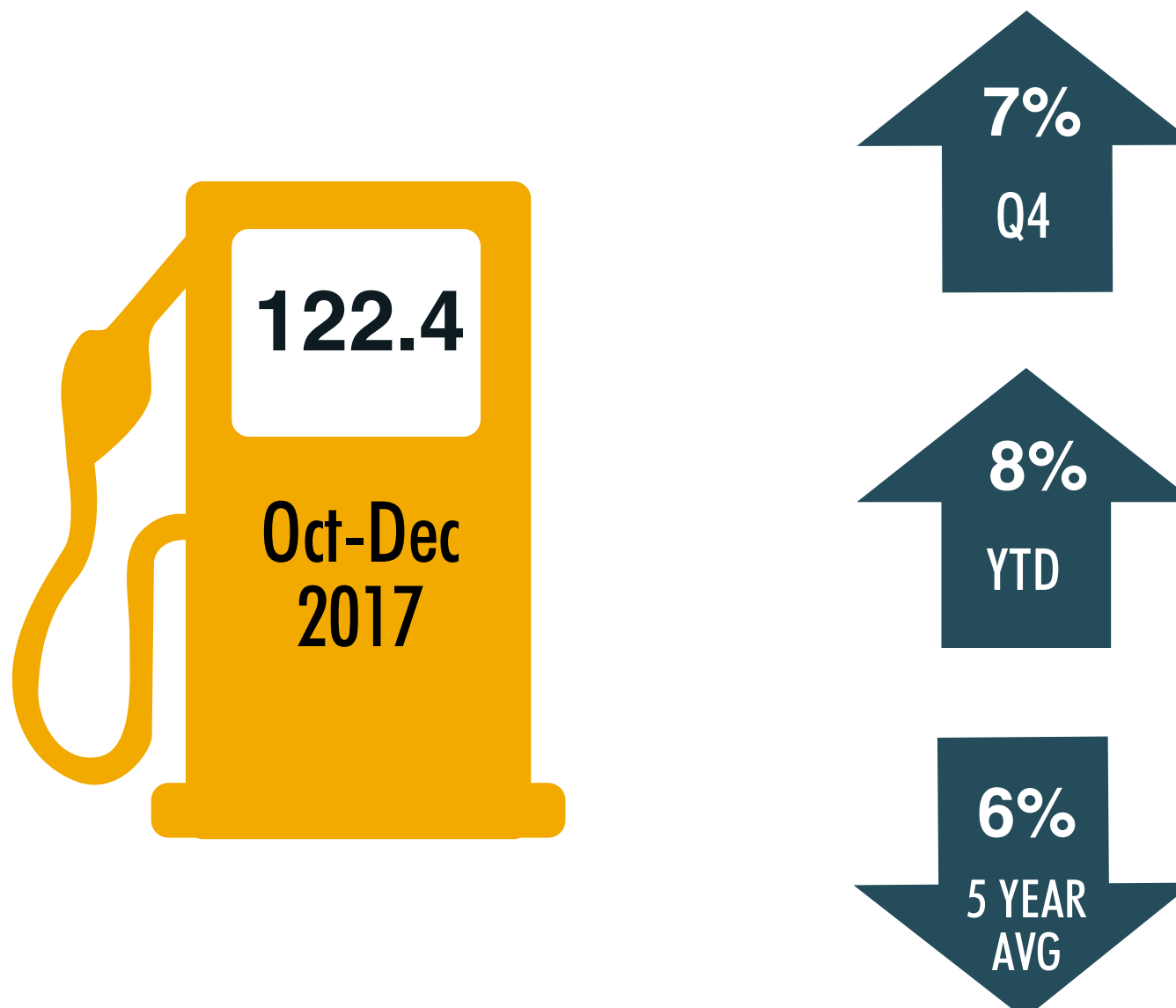
Retail Sales (Total \$000)



Exchange Rates (For CAD)



Average cost per litre of regular self-serve gasoline in Whitehorse



Source: Government of Yukon Socio-Economic Web Portal, Motor Fuel Prices (Whitehorse)

Consumer Confidence in Canada



Source: Conference Board of Canada, Index of Consumer Confidence

YEAR-TO-DATE VS. 5 YEAR AVERAGE

International Overnight Visitation (1+ Nights)

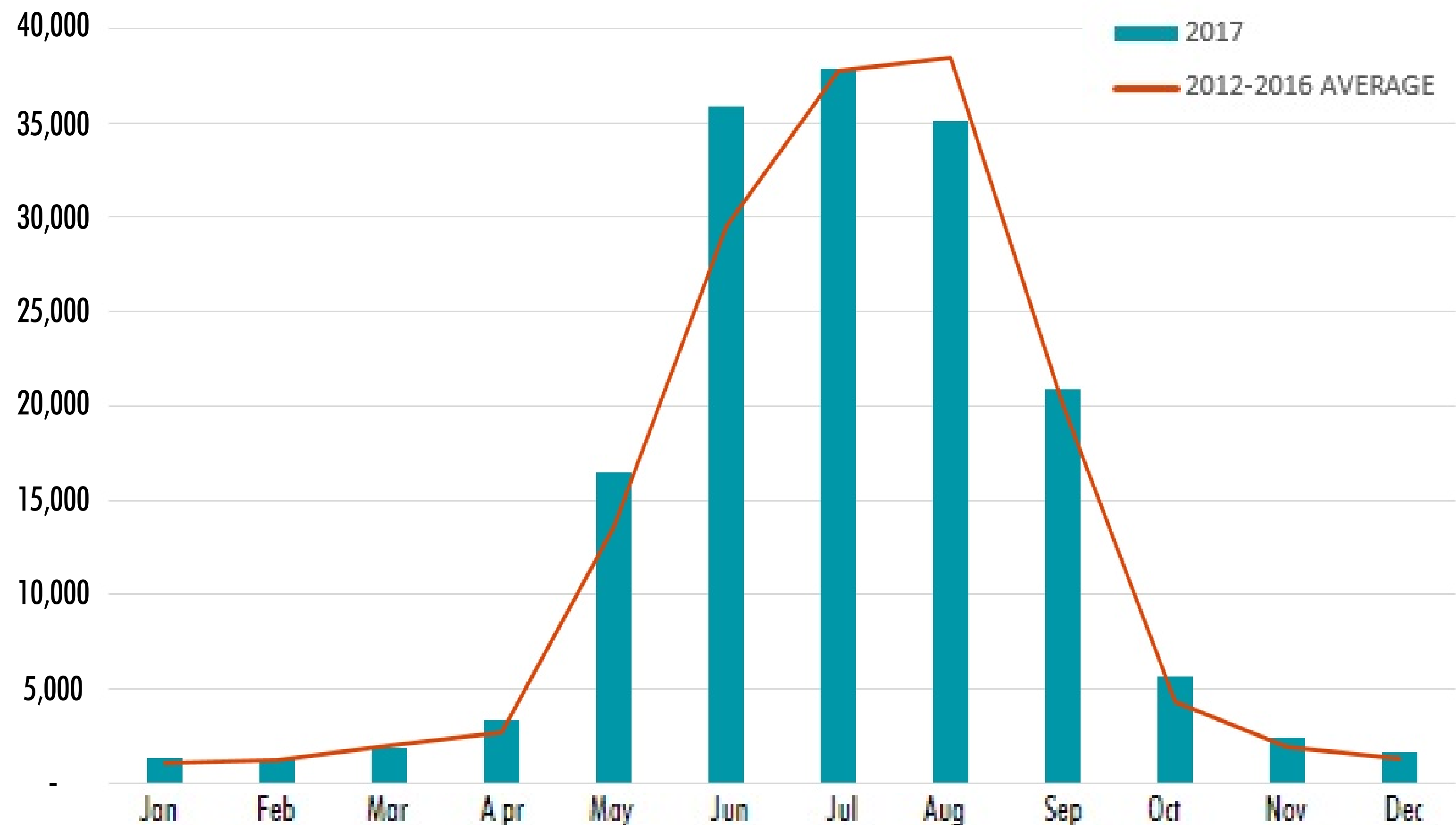
Year-to-date (YTD) overnight visitation for international visitors is 3% higher with 4,900 more visitors than the same period in 2016.

All fourth quarter months (October, November and December) saw an increase of 25% or more in overnight visitation compared to the 5 year average.

YTD overnight visitations in 7% higher than the 5 year average (2012-2016).

Source: Statistics Canada, CANSIM 427-0004.

American and Overseas visitors only, no Canadian visitors are included.



Air Arrivals at Erik Neilson Whitehorse International Airport

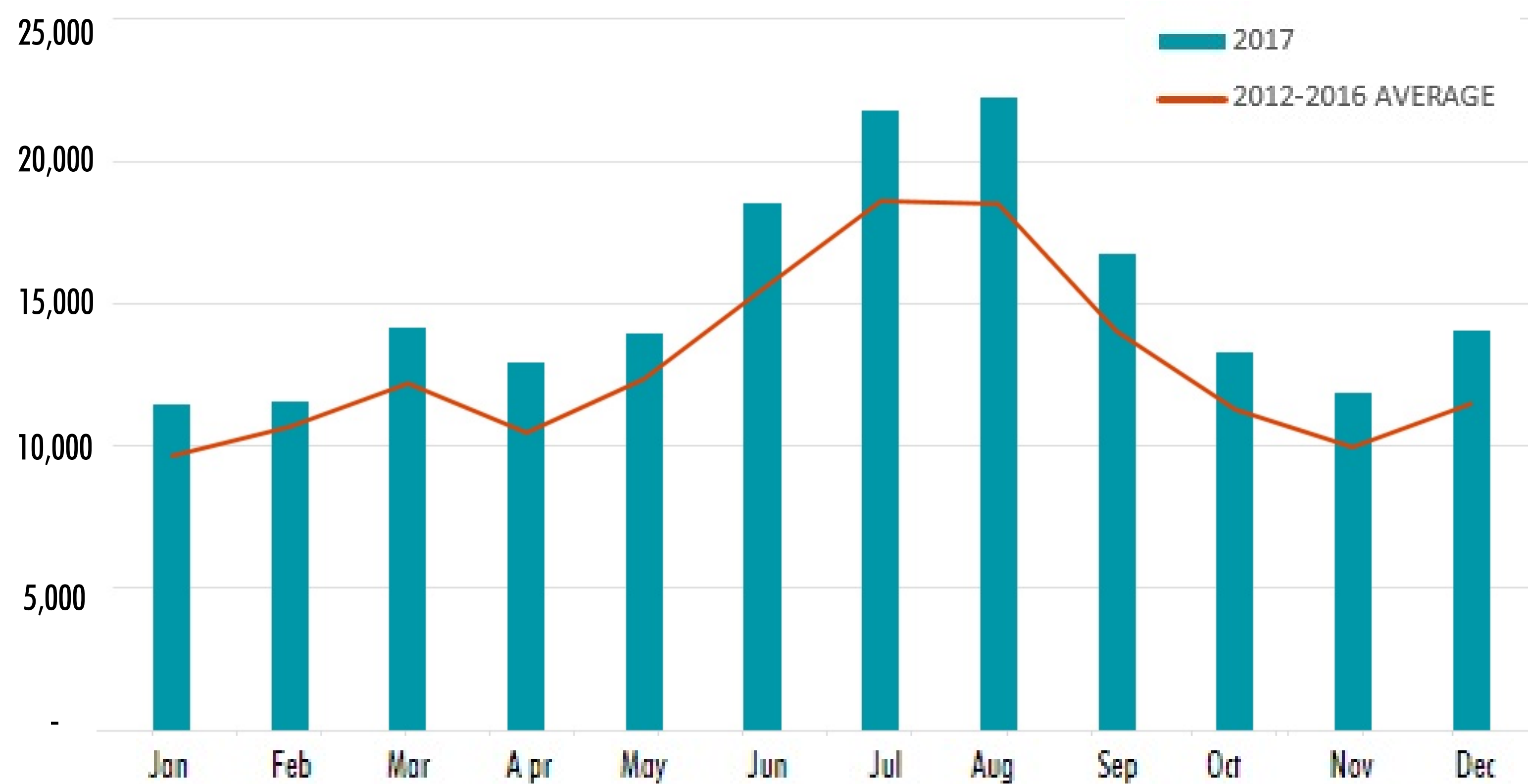
2017 air arrivals have grown by 8% or 13,000 more passengers than 2016.

Over the last 5 years, air arrivals have grown by 24% or 35,400 more passengers than 2013.

YTD air arrivals are 18% higher than the 5 year average (2012-2016).

Source: Government of Yukon, HPW.

Includes business, pleasure and local air passenger arrivals.



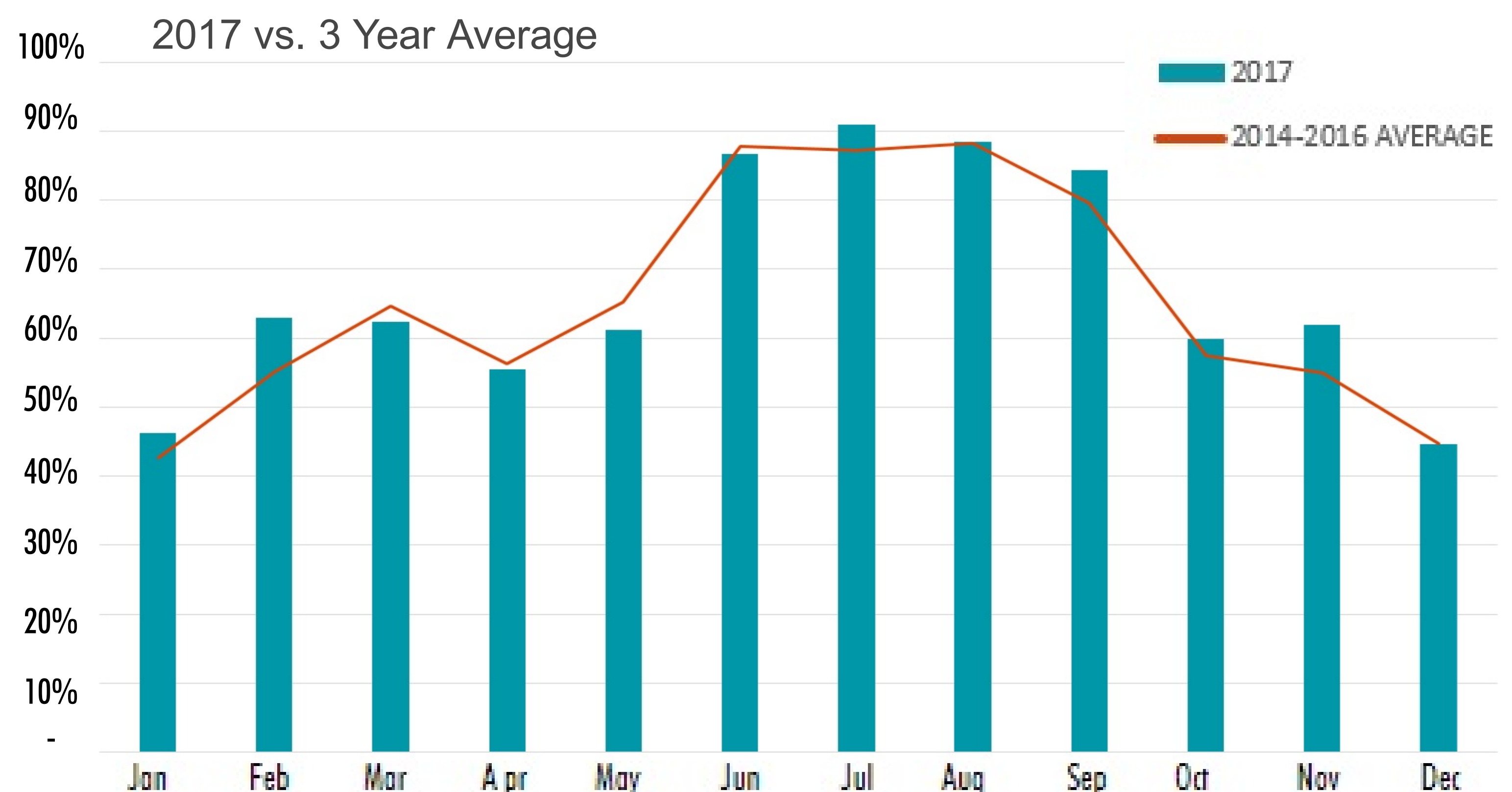
Occupancy at Select Fixed Roof Accommodation

YTD occupancy is 1.8 points higher than the 3 year average* (2014-2016).

YTD Yukon occupancy rates are 1.6 points higher than national rates (65.5%).

Source: Canadian Tourism Research Institute, Hotels Trends in the Hotel Industry National Market Report; YBS, Monthly Statistics Review.

Figures represent approximately 500 rooms in Yukon and should not be generalized to the whole accommodation market. Figures are presented as an indicator only. *2012-2013 data unavailable.



International Border Crossings (Into Yukon)

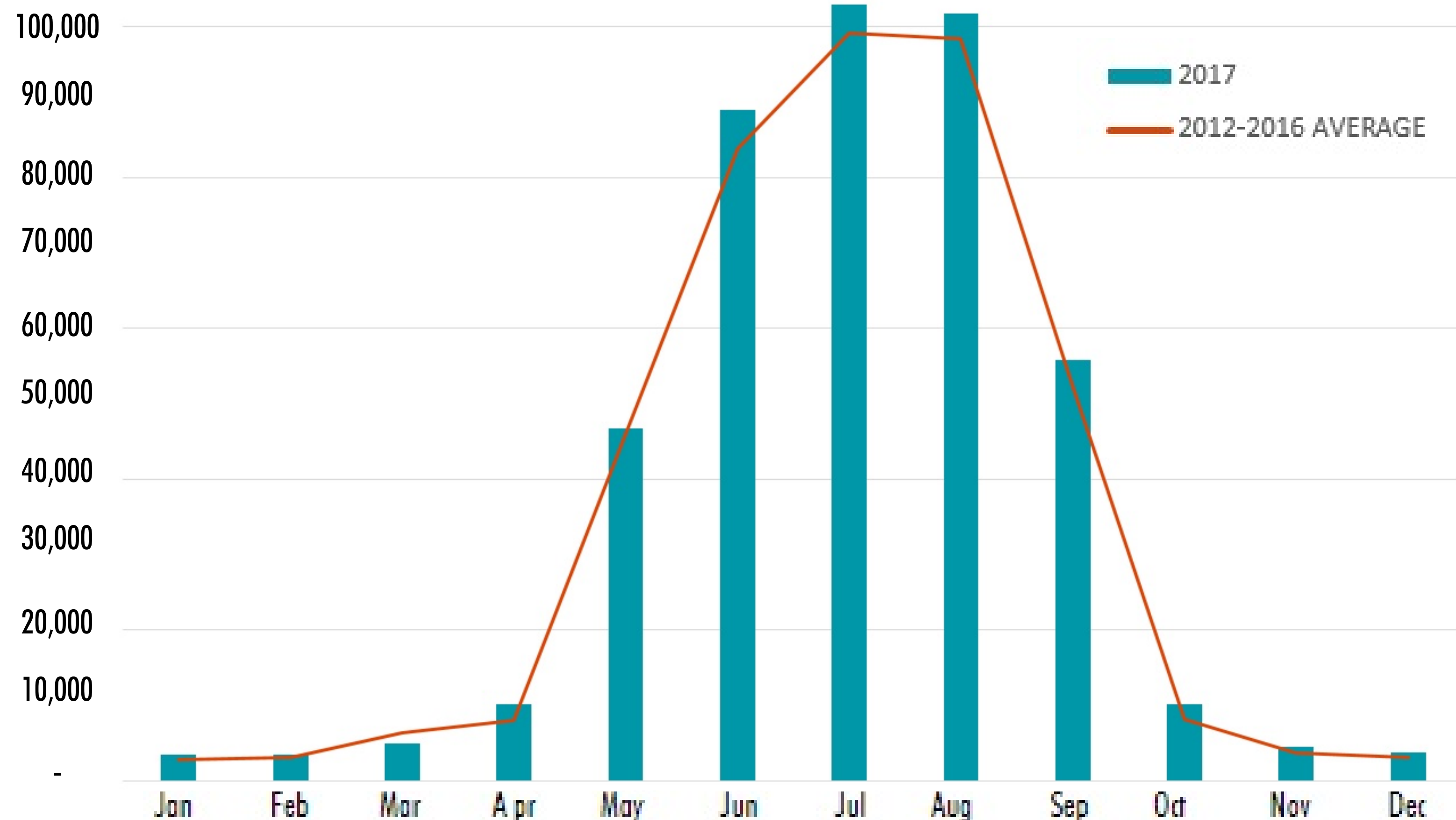
YTD border crossings are 4% higher than in 2016.

All fourth quarter months (October, November and December) saw an over 20% increase in border crossings compared to the 5 year average.

YTD crossings through Canadian Border Services Agency ports of entry are 5% higher than the the 5 year average (2012-2016).

Source: Statistics Canada, CANSIM 427-0001.

Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights. Total includes Yukonners.



Same Day International Border Crossings (Into Yukon)

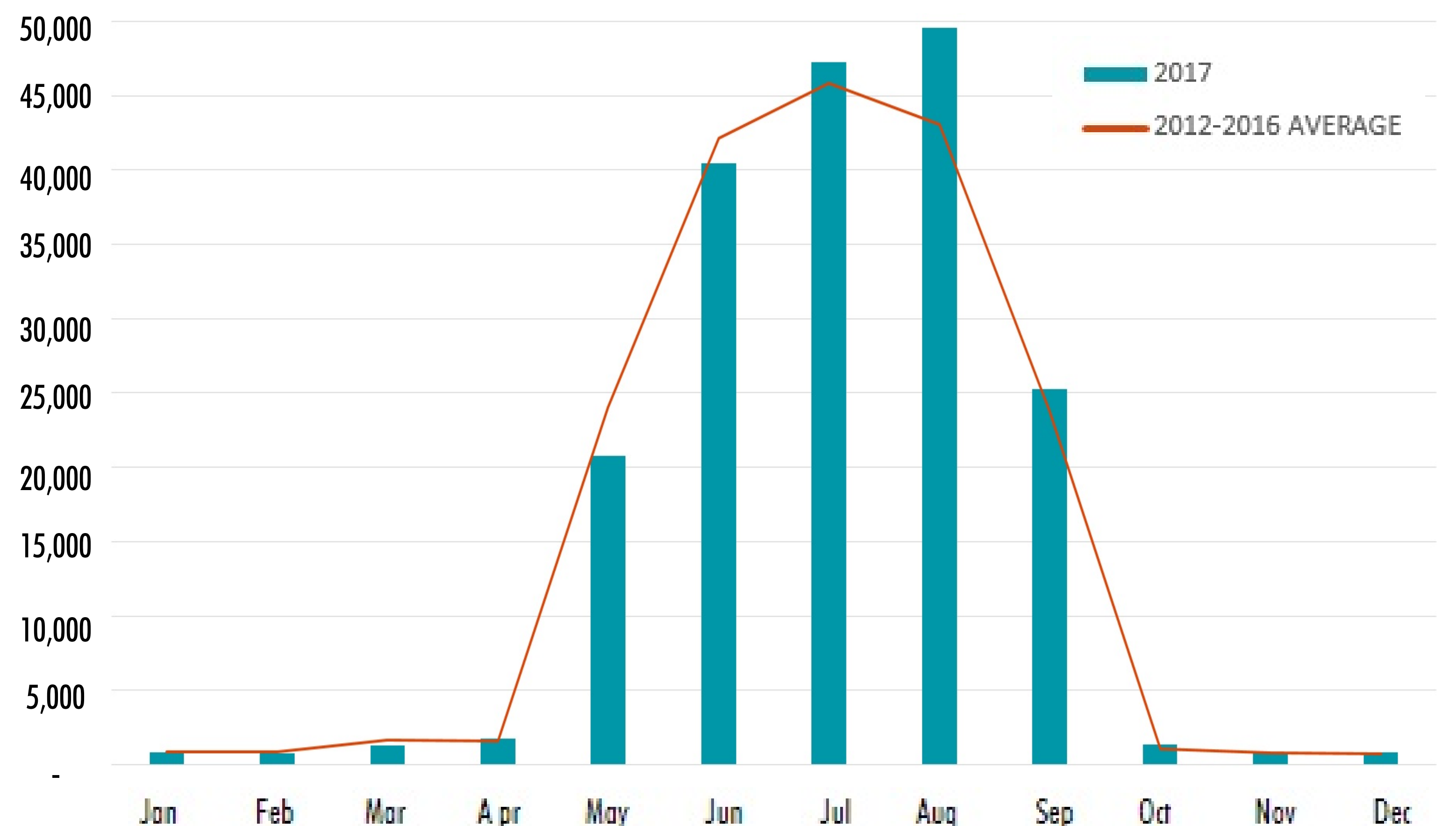
YTD same day border crossings are 2% higher than 2016.

The month of October saw a 25% increase in same day border crossings compared to the 5 year average and an 8% increase compared to October 2016.

YTD same day border crossings are 1% higher than the 5 year average.

Source: Statistics Canada, CANSIM 427-0001.

Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights.



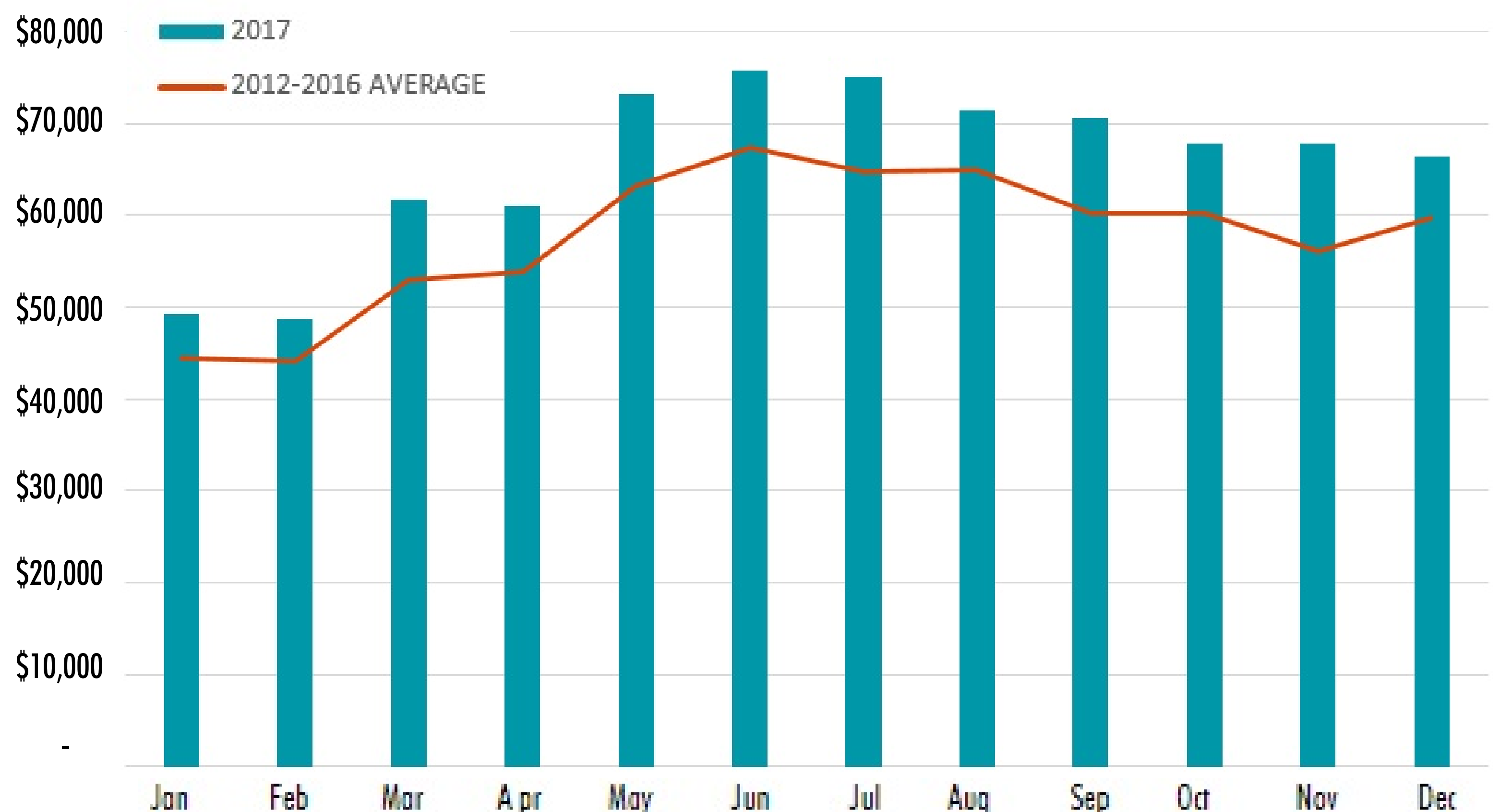
Retail Sales (Total Sales \$000)

YTD retail sales are up 6% (\$42 million) from the same period in 2016.

YTD retail sales are up 14% compared to the 5 year average (2012-2016).

Comparatively, national retail sales have increased 7% YTD.

Source: Statistics Canada, CANSIM 080-0020.



2017 YEAR-TO-DATE

Year-to-date (YTD)		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC													
% YOY* Change		% YOY Change	% YOY Change	% YOY Change	% YOY Change	% YOY Change	% YOY Change	% YOY Change	% YOY Change	% YOY Change	% YOY Change	% YOY Change	% YOY Change													
OVERNIGHT VISITATION, by Origin ¹																										
Total	163,928	3%	1,369	-2%	1,412	-9%	1,911	-24%	3,366	14%	16,502	1%	35,888	-1%	37,845	10%	35,121	0%	20,903	6%	5,675	14%	2,439	-3%	1,645	12%
US	143,573	3%	1,304	-3%	1,193	-11%	1,765	-25%	3,191	16%	15,348	1%	31,650	-3%	32,209	11%	29,675	1%	17,818	5%	5,422	14%	2,378	-3%	1,620	13%
Overseas	20,355	4%	44	63%	92	33%	146	-5%	175	-9%	1,154	0%	4,238	12%	5,636	3%	5,446	-3%	3,085	11%	253	22%	61	9%	25	-24%
AIR ARRIVALS AT ERIK NEILSON WHITEHORSE INTERNATIONAL AIRPORT ²																										
Arrivals	182,466	8%	11,461	15%	11,532	-6%	14,135	-2%	12,924	18%	13,934	1%	18,549	7%	21,796	9%	22,240	11%	16,756	14%	13,266	10%	11,837	9%	14,036	8%
OCCUPANCY AT SELECT FIXED ROOF ACCOMMODATIONS ³																										
Occupancy	67.1%	1.9	46.2%	3.6	62.9%	20.5	62.4%	0.0	55.5%	-1.8	61.2%	-4.2	86.7%	-4.3	90.9%	3.7	88.4%	-1.5	84.3%	1.8	59.8%	0.7	61.9%	3.7	44.6%	-0.3
INTERNATIONAL BORDER CROSSINGS (INTO YUKON) ⁴																										
Total	436,879	4%	3,407	-6%	3,413	-4%	5,014	-30%	10,211	33%	46,780	-2%	88,967	2%	102,977	7%	101,836	3%	55,818	13%	10,133	7%	4,503	-4%	3,820	11%
US	308,099	2%	2,102	-16%	1,964	-17%	3,017	-20%	4,852	5%	31,145	-4%	66,282	0%	74,591	7%	73,652	0%	38,160	7%	6,754	13%	3,153	-5%	2,427	15%
CAN	82,110	12%	1,251	15%	1,351	22%	1,821	-43%	5,081	80%	9,535	2%	12,601	6%	17,878	12%	17,142	19%	9,657	24%	3,109	-4%	1,278	-4%	1,360	5%
Other	46,670	6%	54	86%	98	29%	176	-18%	278	11%	6,100	3%	10,038	10%	10,508	-1%	11,042	-3%	8,001	30%	270	19%	72	18%	33	-6%
SAME DAY INTERNATIONAL BORDER CROSSINGS (INTO YUKON) ⁵																										
Total	190,841	2%	808	-30%	777	-26%	1,282	-17%	1,764	-8%	20,743	-6%	40,432	4%	47,254	4%	49,573	21%	25,258	15%	1,349	8%	786	-8%	815	20%
RETAIL SALES (\$000) ⁶																										
Total	\$787,254	7%	\$49,169	2%	\$48,701	0%	\$61,750	9%	\$61,020	0%	\$73,195	8%	\$75,783	7%	\$75,120	11%	\$71,489	-3%	\$70,618	7%	\$67,767	11%	\$66,164	14%	\$66,478	4%

*YOY = Year-over-year variance. For Quarter 4, YTD is comparing 2017 (January-December) to 2016 (January-December). Monthly data is comparing 2016 to 2017 (e.g. Jan 2016 to Jan 2017).

¹ Source: Statistics Canada, CANSIM 427-0004. Excludes Canadian visitors. ² Source: Government of Yukon, HPW. Includes local air passenger arrivals. ³ Source: Canadian Tourism Research Institute. Figures represent approx. 500 rooms in Yukon only. ^{4,5} Source: Statistics Canada, CANSIM 427-0001. Excludes travellers entering Yukon via BC by land, the NWT by land or domestic flights. ⁶ Source: Statistics Canada, CANSIM 080-0020. * Adjusted, February 2018.