2012/2013 YUKON VISITOR TRACKING PROGRAM:

PATHWAYS REPORT



The 2012/2013 Yukon Visitor Tracking Program was a collaborative project between government and the tourism industry. The Department of Tourism and Culture contracted DataPath Systems, of Marsh Lake, Yukon, through a competitive bid for the Survey design, methodology, data collection, and data analysis were.

Funding for the two-year study was provided by Government of Yukon's departments of Tourism and Culture and Economic Development, and the Government of Canada's Canadian Northern Economic Development Agency.

This report presents information from the 2012/2013 Yukon Visitor Tracking Program, as well as data from previous visitor studies conducted by the Department of Tourism and Culture and Yukon Bureau of Statistics.

For further information, contact the Industry Services Unit of the Department of Tourism and Culture at:

Government of Yukon Department of Tourism and Culture Industry Services Unit (L-1) Box 2703 Whitehorse, Yukon Y1A 2C6 Phone: (867) 667-8408 Fax: (867) 667-3546 E-mail: info@gov.yk.ca Website: www.tc.gov.yk.ca

Please note: Permission is granted to use the contents of this publication provided acknowledgment is given to:

Government of Yukon Department of Tourism and Culture



Pathways Map



Table of Contents

1	Introduction	1
1.1	Background	
1.2	Methodology Summary	
2	Gateways to Yukon	3
2.1	Entered via Alaska – 54%	
2.2	Entered via British Columbia – 33%	5
2.3	Entered via Air – 12%	6
3	Communities and Regions	7
3.1	Whitehorse	7
3.2	Dawson City	
3.3	Southern Region	9
3.4	Haines Junction	
3.5	Watson Lake & Teslin	
3.6	Western Region	
3.7	Central Region	
3.8	Northern Region	
4	Appendix: Communities and Regions – Tables	
Vi	isitor Origin	
Pa	arty Size	
Pa	ast Yukon Visits	
Vi	isitor Segmentation	
	rip Purpose	
	ransportation	
	ommunities and Routes	
	ccommodations	
	ctivities	
	ength of Trip	
	rip Planning Timing	
	esources isitor Satisfaction	
	espondent Demographics	
110		

1 Introduction

1.1 Background

In 1987, Government of Yukon's Department of Tourism and Culture undertook a comprehensive exit survey of summer visitors to the Territory. This survey was repeated in 1994, 1999, 2004 and 2012. However, for the first time in 2012, both summer and winter visitors were surveyed and the project was called the 2012/2013 Yukon Visitor Tracking Program.

The main purpose of the 2012/2013 Yukon Visitor Tracking Program (YVTP) was to produce a model that has the capacity to capture, maintain, analyze and report visitor data on a monthly basis. The purpose of the model is to provide Yukon government and businesses with data to support strategic marketing and investment decisions.

In addition to developing a model to estimate the number of visitors monthly, the YVTP was intended to collect detailed information from visitors in order to:

- Assess visitor and trip characteristics;
- Assess and estimate visitor spending;
- Assess travel patterns;
- Provide information for product development purposes; and
- Provide information for marketing initiatives.

The analysis and reporting for the YVTP is comprehensive and data is outlined in a series of reports, which include:

- 1. 2012/2013 Yukon Visitor Tracking Program: Methodology Report
- 2. 2012/2013 Yukon Visitor Tracking Program: Summer Report
- 3. 2012/2013 Yukon Visitor Tracking Program: Winter Report
- 4. 2012/2013 Yukon Visitor Tracking Program: Visitor Segmentation Report
- 5. 2012/2013 Yukon Visitor Tracking Program: Pathways Report

This is the Pathways Report and it provides insight into visitor and trip characteristics, travel planning, trip spending and satisfaction levels of visitors who travelled to Yukon between June 1 and September 30, 2012.

The report is divided into the following sections:

- 1. Introduction;
- 2. Gateways to Yukon; and
- 3. Communities and Regions.

1.2 Methodology Summary

The survey questionnaires for the 2012/2013 Yukon Visitor Tracking Program were designed and developed with input from tourism industry representatives, senior tourism research and marketing staff, the Senior Marketing committee and their research committee, and the Tourism Industry Association of Yukon. The surveys included many questions from past exit surveys, as well as new questions which were aimed at providing more insight for market development, visitor segmentation and product development and enhancement purposes.

Many visitors were intercepted at key locations across Yukon and Alaska by YVTP staff. They were asked a short series of questions which provided baseline information for the development of a weighting model to estimate visitor volume. At this time, the visitors also registered to receive an invitation to complete the detailed YVTP survey online.

Invitations to complete the survey online were e-mailed to travelers who:

- Ordered a Yukon Vacation Planner;
- Were intercepted at hotels, VICs, attractions, ferry and cruise ship terminals, train stations and the Erik Nielsen International Airport;
- Participated in the Yukon Gold Explorer's Passport program;
- Registered for the survey at ballot boxes across the territory; or
- Registered for the survey with a Yukon tour operator.

All visitors that completed the detailed survey online were offered a chance to enter their name for a draw to win a gold nugget valued at \$1000.

Table 1.1

Summer Survey: Sample Source	Completed Surveys
Ordered a Yukon Vacation Planner	1952
Intercepted at key locations	837
Participated in the Yukon Gold Explorer's Passport Program	598
Registered for the Survey at a Ballot Box	397
Registered for the Survey with a Yukon Tour Operator	87
Total Completed Surveys	3871

In addition to the intercept surveys, YVTP staff also completed vehicle license place and vehicle type tally counts at Watson Lake and passenger tally surveys at the Eric Nielson Whitehorse International Airport to determine residency, trip purpose and airline data. Again, these tallies were used in the development of a weighting model to estimate visitor volume.

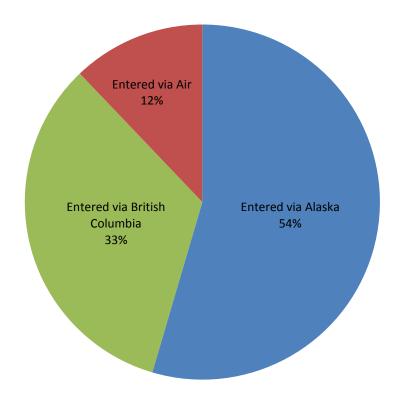
A data weighting model was developed to incorporate visitor volume data from Canada Border Services Agency, Eric Nielsen Whitehorse International Airport, highway traffic counts, Yukon Gold Explorer's Passport program, people who ordered the Yukon Vacation Planner, White Pass and Yukon Route's passenger volumes, visitation levels at key Yukon attractions and the intercept survey data. The weighting system provided a mathematically sound means to determine total visitor volumes based on the survey samples.

The Yukon Bureau of Statistics and the Department of Economic Development were consulted to ensure that the calibration method use to derive weights was reliable and robust.

[Note: Numbers and data provided in this report have been rounded and, as a result, percentages may not always add up to 100%. Due to small sample sizes, please use caution interpreting the results.]

Gateways to Yukon

2 Gateways to Yukon



How did visitors enter Yukon?

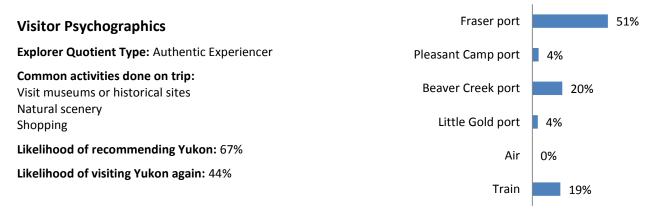
Gateways to Yukon: Entered via Alaska

2.1 Entered via Alaska – 54%

Transportation Used to Enter Yukon

Visitor Demographics		I
Average Age: 53 years*	Car or truck	32%
Average Education: College or University	Recreational vehicle	7%
Female: 48% Male: 52%	Motorcycle	0%
Typical Occupation: Employed or self employed	Air	0%
Average Household income before deductions: \$95,900	Motorcoach	43%
Average Party Size: 2.5*	Train	19%

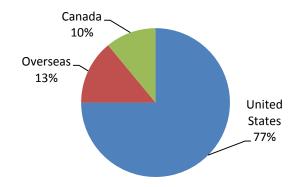
Entry points into Yukon



Trip Characteristics

Typical Accommodation: Hotel or motel Favourite Community: None, just passing through Average Nights away from home: 15* Average Nights in Yukon: 3*





*used 5% trim to calculate central tendency

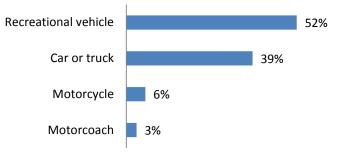
Gateways to Yukon:

Entered via British Columbia

2.2 Entered via British Columbia – 33%

Visitor Demographics Average Age: 55 years* Average Education: College or University Female: 33% Male: 67% Typical Occupation: Employed or self employed Average Household income before deductions: \$90,000 Average Party Size: 2.5*

Transportation Used to Enter Yukon



Visitor Psychographics

Explorer Quotient Type: Authentic Experiencer

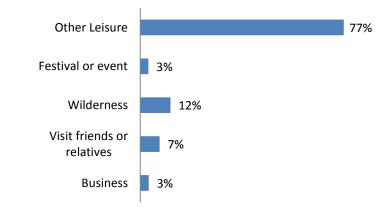
Common activities done on trip: Natural scenery Wildlife viewing or bird watching

Visitor Information Centre visit

Likelihood of recommending Yukon: 91%

Likelihood of visiting Yukon again: 71%





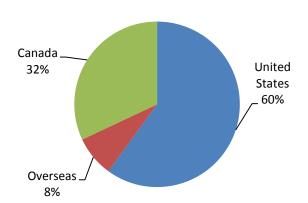
Trip Characteristics

Typical Accommodation: RV Park or commercial campground

Favourite Community: Whitehorse

Average Nights away from home: 49*

Average Nights in Yukon: 10*



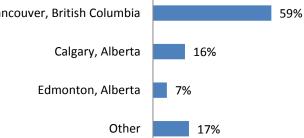
Visitor Origin

*used 5% trim to calculate central tendency

Gateways to Yukon: Entered via Air

2.3 Entered via Air – 12%

Visitor Demographics City flew into Yukon from: Average Age: 46 years* Average Education: College or University Vancouver, British Columbia 59% **Female:** 46% Male: 54% Calgary, Alberta 16% Typical Occupation: Employed or self employed Average Household income before deductions: \$94,900 Edmonton, Alberta 7% Average Party Size: 2.1* Other 17%

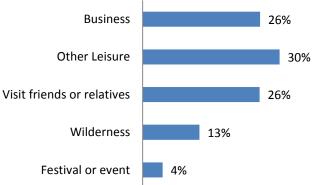


Visitor Psychographics

Explorer Quotient Type: Authentic Experiencer

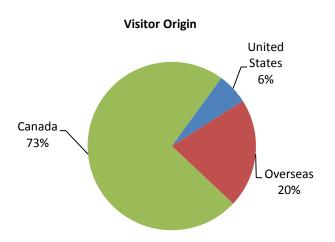
Common activities done on trip: Visit friends/relatives living in Yukon Shopping Natural scenery Likelihood of recommending Yukon: 89% Likelihood of visiting Yukon again: 79%

Main Purpose of Trip



Trip Characteristics

Typical Accommodation: Hotel or motel Favourite Community: Dawson City Average Nights away from home: 15* Average Nights in Yukon: 11*



*used 5% trim to calculate central tendency

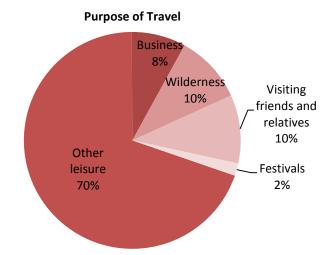
Visited Whitehorse

3 **Communities and Regions**

3.1 Whitehorse

Visitor Demographics

Average Age: 54 years Average Education: College/University **Female:** 45% Male: 55% Typical Occupation: Employed or self employed Average Household income before deductions: \$91,800 Average Party Size: 2.4* Parties without kids on trip: 82% Parties without kids at home: 86% Visitor spend: \$82 per day in Yukon*



Visitor Psychographics

Explorer Quotient Type: Authentic Experiencer

Sources rated as influential in trip planning:

Advertising you saw about Yukon Yukon Vacation Planner www.travelyukon.com

What was important on their Yukon trip?

Wildlife viewing opportunities Visit a place that few others have been to To visit and experience Alaska

What were they satisfied with on their Yukon trip?

Experience time in the wilderness (hike/camp/fish/paddle) To visit Dawson City Wilderness but stay in town at night

Trip Characteristics

Transportation entering Yukon: Personal or rental vehicle

Typical Accommodation: Hotel or motel

Favourite Community: Dawson City

Average Nights away from home: 26*

Average Nights in Yukon: 7*

*used 5% trim to calculate central tendency

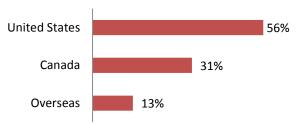
All other calculations used mean to calculate central tendency



unique natural features



Visitor Origin



Visited Dawson City

3.2 Dawson City

Visitor Demographics

Average Age: 54 years

Average Education: College/University

Female: 49% Male: 51%

Typical Occupation: Employed or self employed

Average Household income before deductions: \$90,500

Average Party Size: 2.4*

Parties without kids on trip: 76%

Parties without kids at home: 86%

Visitor spend: \$78 per day in Yukon*



Visitor Psychographics

Explorer Quotient Type: Authentic Experiencer

Sources rated as influential in trip planning

Travel company websites Travel guide books Yukon Vacation Planner

What was important on their Yukon trip?

To visit and experience Alaska Wildlife viewing opportunities Visit a place few others had been to

What were they satisfied with on their Yukon trip?

Wildlife viewing opportunities To visit Dawson City Klondike Gold Rush history

Top Activities Done on Trip

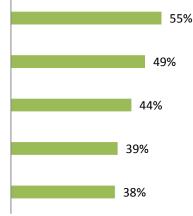
Visit any natural attractions and unique natural features

Visit any man-made attractions like museums or historical sites

Do wildlife viewing or bird watching, guided or non-guided

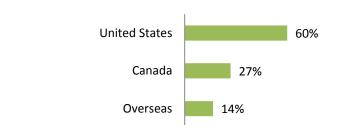
Visit a Yukon government Visitor Information Centre

Take a community walking tour either guided or non-guided



Trip Characteristics

Visitor	Origin
---------	--------



Typical Accommodation: Hotel or motel Favourite Community: Dawson City Average Nights away from home: 29* Average Nights in Yukon: 8*

Transportation entering Yukon: Personal or rental vehicle

*used 5% trim to calculate central tendency

Visited the Southern Region

3.3 Southern Region

(Carcross, Tagish, Atlin)

Visitor Demographics

Average Age: 55 years Average Education: College/University Female: 56% Male: 44% Typical Occupation: Employed or self employed Average Household income before deductions: \$98,400 Average Party Size: 2.6* Parties without kids on trip: 76% Parties without kids at home: 87% Visitor spend: \$82 per day in Yukon*

Visitor Psychographics

Explorer Quotient Type: Authentic Experiencer & Cultural Explorer

Sources rated as influential in trip planning

Advertising you saw about Yukon www.travelyukon.com Review site, such as Trip Advisor

What was important on their Yukon trip?

To visit and experience Alaska Wildlife viewing opportunities Tag on a Yukon land tour to a cruise

What were they satisfied with on their Yukon trip?

To visit and experience Alaska Wilderness but stay in town at night Klondike Gold Rush history

Trip Characteristics

Transportation entering Yukon: Motorcoach

Typical Accommodation: Hotel or motel

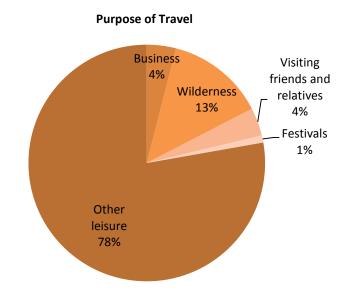
Favourite Community: Carcross

Average Nights away from home: 14*

Average Nights in Yukon: 3*

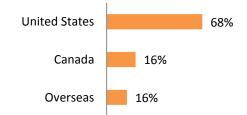
*used 5% trim to calculate central tendency

All other calculations used mean to calculate central tendency



Visit any man-made attractions 46% like museums or historical sites Go shopping 45% 41% 41%

Visitor Origin



Top Activities Done on Trip

Visit any natural attractions and unique natural features

Take a motorcoach or van tour

Visited Haines Junction

3.4 Haines Junction

Visitor Demographics

Average Age: 55 years

Average Education: College/University

Female: 44% Male: 56%

Typical Occupation: Employed or self employed

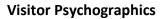
Average Household income before deductions: \$98,000

Average Party Size: 2.5*

Parties without kids on trip: 84%

Parties without kids at home: 87%

Visitor spend: \$71 per day in Yukon*



Explorer Quotient Type: Authentic Experiencer

Sources rated as influential in trip planning:

Friends or relatives who visited Yukon Other travel guides/books Yukon Vacation Planner

What was important on their Yukon trip?

To visit and experience Alaska To drive the Alaska Highway Wildlife viewing opportunities

What were they satisfied with on their Yukon trip?

To visit and experience Alaska Experience time in the wilderness (hike/camp/fish/paddle) Something I've never done before

Trip Characteristics

Transportation entering Yukon: Personal or rental vehicle

Typical Accommodation: RV park or commercial campground

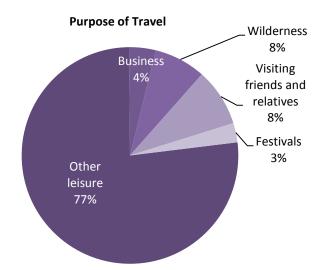
Favourite Community: Dawson City

Average Nights away from home: 35*

Average Nights in Yukon: 7*

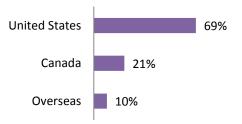
*used 5% trim to calculate central tendency

All other calculations used mean to calculate central tendency





Visitor Origin



Top Activities Done on Trip

Visited Watson Lake or Teslin

3.5 Watson Lake & Teslin

Visitor Demographics

Average Age: 55 years

Average Education: College/University

Female: 33% Male: 67%

Typical Occupation: Employed or self employed

Average Household income before deductions: \$89,000

Average Party Size: 2.4*

Parties without kids on trip: 86%

Parties without kids at home: 83%

Visitor spend: \$67 per day in Yukon*

Visitor Psychographics

Explorer Quotient Type: Authentic Experiencer

Sources rated as influential in trip planning:

Yukon Vacation Planner Friends or relatives who visited Yukon Other travel guides/books

What was important on their Yukon trip?

To drive the Alaska Highway Wildlife viewing opportunities Experience time in the wilderness (hike/camp/fish/paddle)

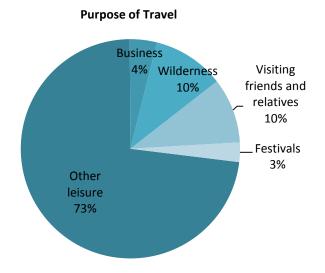
Transportation entering Yukon: Personal or rental vehicle

Typical Accommodation: RV park or commercial campground

What were they satisfied with on their Yukon trip?

Wildlife viewing opportunities To drive the Alaska Highway To visit and experience Alaska

Trip Characteristics



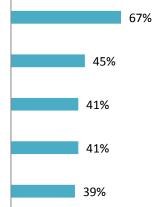
Top Activities Done on Trip

Visit any natural attractions and unique natural features Do wildlife viewing or bird watching, guided or non-guided

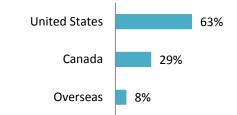
Visit a Yukon government Visitor Information Centre

Visit any man-made attractions like museums or historical sites

Take a community walking tour either guided or non-guided



Visitor Origin



*used 5% trim to calculate central tendency

Favourite Community: Whitehorse Average Nights away from home: 46*

Average Nights in Yukon: 10*

All other calculations used mean to calculate central tendency

2012/2013 Yukon Visitor Tracking Program: Pathways Report

Visited the Western Region

3.6 Western Region

(Beaver Creek, Destruction Bay, Burwash Landing)

Visitor Demographics

Average Age: 55 years Average Education: College/University Female: 45% Male: 55% Typical Occupation: Employed or self employed Average Household income before deductions: \$95,200 Average Party Size: 2.5* Parties without kids on trip: 84% Parties without kids at home: 87% Visitor spend: \$68 per day in Yukon*

Visitor Psychographics

Explorer Quotient Type: Authentic Experiencer

Sources rated as influential in trip planning:

Friends or relatives who visited Yukon Other travel guides/books Travel Agent

What was important on their Yukon trip?

To drive the Alaska Highway To visit and experience Alaska Challenge myself

What were they satisfied with on their Yukon trip?

To drive the Alaska Highway To visit and experience Alaska Experience time in the wilderness (hike/camp/fish/paddle)

Trip Characteristics

Transportation entering Yukon: Personal or rental vehicle

Typical Accommodation: RV park or commercial campground

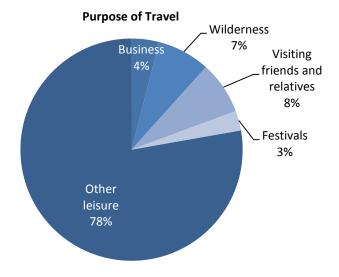
Favourite Community: Dawson City

Average Nights away from home: 36*

Average Nights in Yukon: 7*

*used 5% trim to calculate central tendency

All other calculations used mean to calculate central tendency



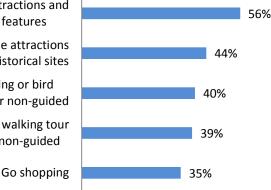
Top Activities Done on Trip

Visit any natural attractions and unique natural features

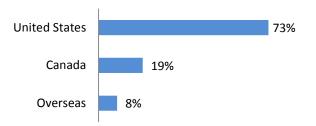
Visit any man-made attractions like museums or historical sites

Do wildlife viewing or bird watching, guided or non-guided

Take a community walking tour either guided or non-guided



Visitor Origin



Purpose of Travel

Visited the Central Region

3.7 Central Region

(Carmacks, Ross River, Faro, Mayo, Keno City, Pelly Crossing)

Visitor Demographics



Travel company websites (airlines, hotels etc.) Yukon Vacation Planner Friends or relatives who live in Yukon

What was important on their Yukon trip?

Experience time in the wilderness (hike/camp/fish/paddle) Visit a place that few others have been to Wildlife viewing opportunities

What were they satisfied with on their Yukon trip?

Wildlife viewing opportunities Experience time in the wilderness (hike/camp/paddle) To visit and place that few others have been to

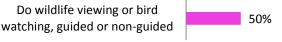
Trip Characteristics

Transportation entering Yukon: Personal or rental vehicle Typical Accommodation: Hotel or motel Favourite Community: Dawson City Average Nights away from home: 34*

Average Nights in Yukon: 15*

*used 5% trim to calculate central tendency

All other calculations used mean to calculate central tendency



51%

51%

Visitor Origin

Hike/camp

Visit a Yukon government

Visitor Information Centre

Visit a Territorial wilderness

park



59%

Visited the Northern Region

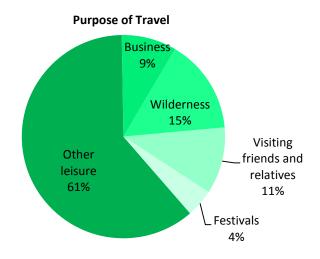
3.8 Northern Region (Old Crow, Tombstone, Inuvik)

Visitor Demographics

Average Age: 48 yearsAverage Education: Post Graduate UniversityFemale: 44%Male: 56%Typical Occupation: Employed or self employedAverage Household income before deductions: \$72,700Average Party Size: 2.3*Parties without kids on trip: 84%Parties without kids at home: 91%

Visitor Psychographics

Visitor spend: \$68 per day in Yukon*



Top Activities Done on Trip



What were they satisfied with on their Yukon trip?

Wildlife viewing opportunities To experience the midnight sun Wilderness/wildlife, but stay in town at night

Trip Characteristics

Transportation entering Yukon: Personal or rental vehicle

Typical Accommodation: Hotel or motel or Yukon Government campground

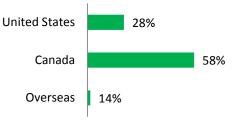
Favourite Community: Dawson City

Average Nights away from home: 29*

Average Nights in Yukon: 12*

*used 5% trim to calculate central tendency





Communities and Regions – Tables

4 Appendix: Communities and Regions – Tables

Communities and Regions

Southern Region	Western Region	Central Region	Northern Region		
Carcross	Beaver Creek	Ross River	Old Crow		
Tagish	Destruction Bay	Faro	Tombstone		
Atlin	Burwash Landing	Burwash Landing Mayo			
		Carmacks			
		Keno City			
		Pelly Crossing			

Visitor Origin

Visitor Origin:

	All 2012			Comm	unity was in	cluded on Trip Ro	ute		
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
Canada	25%	31%	27%	26%	21%	29%	19%	49%	58%
United States	63%	56%	60%	68%	69%	63%	73%	45%	28%
Overseas	12%	13%	14%	16%	10%	8%	8%	6%	14%

Among Canadian visitors: province of origin

	All 2012 Summer	Community was included on Trip Route									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
First	British Columbia (42%)	British Columbia (36%)	British Columbia (37%)	Ontario (33%)	British Columbia (45%)	British Columbia (49%)	British Columbia (35%)	British Columbia (75%)	British Columbia (34%)		
Second	Alberta (19%)	Alberta (20%)	Ontario & Quebec (21%)	British Columbia (23%)	Alberta (23%)	Alberta (28%)	Alberta		Quebec (31%)		
Third	Ontario (17%)	Ontario (18%)	Alberta (13%)	Quebec (20%)	Quebec (10%)	Ontario (7%)	Ontario (7%) Quebec Ontario (13%)		Ontario (19%)		
Forth	Quebec (11%)	Quebec (13%)	-	Alberta (16%)	Ontario (9%)	Quebec (6%)	Ontario (10%)	None	Alberta (10%)		

Appendix:

Communities and Regions – Tables

Among American visitors: region of origin

	All 2012	All 2012 Community was included on Trip Route								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
First	Pacific (34%)	Pacific (35%)	Pacific (28%)	Pacific (31%)	Pacific (34%)	Pacific (27%)	Pacific (38%)	Pacific (51%)	South Atlantic (31%)	
Second	South Atlantic (15%)	South Atlantic (15%)	South Atlantic (18%)	South Atlantic (15%)	Mountain (19%)	South Atlantic (20%)	Mountain (19%)	West South Central Region (23%)	Mountain (25%)	
Third	Mountain (15%)	Mountain (14%)	Mountain (12%)	East North Central & Mountain (13%)	South Atlantic (13%)	Mountain (19%)	South Atlantic (12%)	East South Central region (12%)	Pacific (19%)	

Among American visitors: State of origin

	All 2012	Community was included on Trip Route								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
First	Alaska (12%)	Alaska (15%)	Alaska (17%)	Oregon (14%)	Alaska (21%)	Alaska (9%)	Alaska (22%)	Washington St (42%)	Georgia (26%)	
Second	Oregon (10%)	Oregon (9%)	Florida (8%)	California (9%)	Washington (6%)	Florida (9%)	Montana (9%)	Texas (23%)	Arizona (21%)	
Third	California (7%)	Montana (6%)	Texas (8%)	New York (8%)	Texas (6%)	California (9%)	Washington (6%)	Tennessee (12%)	Texas (12%)	

Party Size

Total party size (adults + kids)

	All 2012 Summer Visitors			Comm	mmunity was included on Trip Route								
		Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region				
1	13%	14%	13%	12%	6%	10%	6%	12%	14%				
2	55%	55%	58%	55%	58%	62%	57%	60%	58%				
3	10%	12%	8%	10%	16%	7%	18%	7%	11%				
4	11%	9%	11%	11%	13%	11%	13%	6%	6%				
5-10	8%	8%	9%	9%	6%	9%	5%	15%	9%				
11+	1%	2%	1%	3%	1%	1%	1%	1%	1%				
Mean	2.7	2.7	2.7	2.9	2.7	2.6	2.7	3.0	2.6				
Median	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0				

Number of children under the age of 16 on trip

	All 2012 Summer Visitors			Comm	unity was in	cluded on Trip Ro	ute		
		Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
0	78%	82%	76%	76%	84%	86%	84%	90%	84%
1	5%	3%	3%	7%	2%	2%	3%	3%	5%
2	8%	7%	9%	8%	4%	8%	3%	5%	4%
3	1%	2%	2%	2%	1%	1%	1%	*	*
4	3%	1%	1%	6%	*	*	*	*	*
5	1%	1%	1%	1%	1%	1%	1%	*	5%
6	*	*	*	*	*	*	*	1%	1%
7	1%	*	1%	*	*	1%	*	*	*
10	3%	4%	7%	*	7%	*	7%	*	*

Past Yukon Visits

Prior to this trip, had you ever been to Yukon before?

	All 2012								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
Yes	33%	36%	38%	15%	45%	44%	46%	61%	40%
No	67%	64%	62%	85%	55%	56%	54%	39%	60%

Appendix: Communities and Regions – Tables

Visitor Segmentation

Explorer Quotient Segments

	All 2012									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
Authentic Experiencers	29%	32%	39%	22%	36%	35%	32%	57%	51%	
Cultural Explorers	19%	17%	19%	22%	14%	17%	15%	9%	10%	
Familiarity Seekers (3 Explorer Types)	23%	20%	16%	28%	23%	13%	24%	4%	17%	
No Hassle Travellers	7%	9%	4%	11%	13%	2%	16%	1%	2%	
Gentle Explorers	13%	9%	9%	14%	9%	11%	7%	2%	14%	
Virtual Travellers	3%	2%	3%	3%	1%	1%	1%	1%	1%	
Free Spirits	13%	12%	5%	20%	2%	2%	2%	*	*	
Historian (2 Explorer Types)s	9%	11%	9%	4%	13%	18%	14%	5%	12%	
Cultural History Buffs	6%	8%	5%	2%	10%	15%	11%	4%	5%	
Personal History Explorers	3%	3%	3%	3%	2%	3%	2%	1%	7%	
Rejuvenators	7%	9%	13%	4%	12%	14%	15%	24%	10%	

Trip Purpose

When you first started thinking about travelling for this trip, was it primarily to:

	All 2012	-									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Visit Alaska	46%	44%	46%	61%	49%	39%	47%	27%	19%		
Visit Yukon specifically (Friends/Family, Business, Getaway, Vacation	20%	26%	22%	11%	15%	21%	13%	60%	45%		
Take a road trip/drive the Alaska Highway	14%	15%	15%	5%	18%	31%	21%	12%	24%		
Take a cruise	11%	4%	5%	21%	3%	1%	2%	*	6%		
Other	9%	11%	11%	2%	15%	9%	17%	1%	6%		

Was your trip primarily for: business, leisure/personal

	All 2012										
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Business	7%	8%	3%	4%	4%	4%	4%	19%	9%		
Personal/Leisure	93%	92%	97%	96%	96%	96%	96%	81%	91%		

Appendix:

Communities and Regions – Tables

Which of the following is your primary purpose of this trip: conference/convention, other business/work/related

	All 2012	Community was included on Trip Route								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
Other Business/Work/related: Mining, Government, Other	74%	89%	97%	34%	99%	99%	96%	100%	100%	
Conference, Convention attendee	26%	11%	3%	66%	1%	1%	4%	*	*	

Which of the following is your primary purpose of this trip: mining, government, other

	All 2012	Community was included on Trip Route										
	Summer Visitors	Whiteh orse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region			
Other	78%	80%	64%	89%	90	88%	95%	55%	78%			
Mining	13%	12%	25%	1%	4%	6%	4%	40%	21%			
Government	9%	8%	11%	11%	4%	4%	*	5%	1%			

Which of the following is your primary purpose of this trip: other leisure, wilderness, visiting friends and relatives, festival

	All 2012	Community was included on Trip Route									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Other Leisure	78%	75%	78%	81%	80%	76%	81%	57%	69%		
Wilderness	12%	11%	13%	14%	8%	11%	8%	24%	17%		
VFR	8%	11%	4%	4%	9%	10%	8%	9%	12%		
Festival	2%	2%	4%	1%	3%	3%	3%	11%	5%		

Transportation

On this trip, how did you first enter Canada?

	All 2012									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
Drove into Canada	37%	39%	42%	20%	62%	60%	67%	43%	28%	
None, we live in Canada	24%	31%	24%	13%	21%	31%	18%	49%	58%	
Flew into Canada	16%	16%	15%	23%	7%	8%	6%	7%	13%	
Came in a motorcoach/bus	9%	5%	7%	16%	4%	2%	2%	*	*	
Came on the train from Skagway	7%	8%	8%	15%	5%	*	6%	*	*	
Cruised, ferried or boated into Canada	6%	3%	3%	12%	1%	*	1%	*	*	

Did you enter Yukon by:

	All 2012	Community was included on Trip Route									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Personal/Rental Vehicle	53%	57%	62%	29%	82%	96%	86%	71%	63%		
Bus/Motorcoach	24%	14%	16%	47%	13%	3%	12%	2%	8%		
Air	12%	17%	10%	4%	4%	*	2%	27%	30%		
Train	10%	12%	12%	20%	1%	1%	*	*	*		
Other	*	*	*	*	*	*	*	*	*		

(If personal vehicle) Was that by: car/truck/van, RV/camper, motorcycle?

	All 2012			Comm	unity was in	cluded on Trip Ro	ute		
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
Car/Truck/Van	57%	54%	54%	75%	53%	45%	52%	48%	52%
RVCamper	40%	41%	43%	23%	44%	50%	45%	50%	46%
Motorcycle	4%	5%	3%	2%	3%	5%	3%	2%	2%

Appendix:

Communities and Regions – Tables

(If coach/train). Where did you travel: independent, tour company, day trip, non-tour bus line, other

	All 2012		Community was included on Trip Route									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region			
Independent	3%	4%	4%	3%	4%	5%	3%	23%	3%			
Tour Company	51%	77%	72%	50%	76%	68%	94%	*	45%			
Day Trip	42%	13%	16%	43%	19%	13%	2%	8%	39%			
Non-Tour Busline	2%	1%	2%	1%	1%	13%	*	68%	13%			
Other	3%	4%	6%	3%	2%	1%	2%	*	*			

After arriving in Yukon, to travel around Yukon, did you:

	All 2012										
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Drive only	83%	85%	89%	77%	96%	95%	96%	86%	90%		
None, Stayed in just one community	8%	5%	5%	13%	2%	2%	2%	-	3%		
Both Drive and Fly within Yukon	6%	8%	4%	8%	2%	3%	1%	14%	7%		
Other	2%	2%	2%	2%	*	*	*	*	*		
Fly (to Yukon communities) only.	*	1%	1%	*	*	*	*	*	*		

Mode of transportation used for Yukon final exit

	All 2012		Community was included on Trip Route									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region			
Personal/Rental Vehicle	53%	57%	64%	30%	83%	94%	86%	74%	65%			
Bus/Motorcoach	25%	21%	26%	47%	13%	5%	11%	2%	7%			
Air	15%	20%	8%	10%	3%	*	2%	24%	28%			
Train	6%	1%	1%	12%	1%	*	1%	-	*			
Other	1%	*	1%	1%	*	*	*	1%	*			

Your map indicates that you first entered Yukon from Alaska. How did you get to Alaska?

	All 2012											
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region			
Cruise ship	65%	52%	39%	84%	30%	11%	24%	2%	79%			
I live in AK	17%	22%	36%	1%	40%	31%	47%	61%	*			
Air/Flew	13%	17%	18%	9%	24%	15%	25%	9%	9%			
Ferry	5%	8%	4%	6%	4%	35%	3%	13%	5%			
Other	1%	1%	3%	*	2%	7%	2%	16%	7%			

Your map indicates that you last exited Yukon into Alaska. How did you leave Alaska?

	All 2012											
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region			
Cruise ship	45%	19%	20%	58%	10%	1%	5%	*	1%			
I live in AK	18%	25%	35%	3%	33%	6%	38%	5%	*			
Air/Flew	17%	22%	24%	15%	18%	5%	20%	25%	62%			
Ferry	15%	26%	11%	18%	36%	79%	36%	12%	22%			
Other	5%	8%	10%	5%	2%	10%	2%	58%	15%			

Communities and Routes

If you flew into Canada what city did you first land in?

	All 2012									
	Summer	Whitehorse	Dawson	Southern	Haines	Watson Lake/	Western	Central	Northern	
	Visitors	Wintenoise	City	Region	Junction	Teslin	Region	Region	Region	
Vancouver, British Columbia	65%	65%	57%	72%	25%	28%	21%	9%	51%	
Toronto, Ontario	8%	10%	16%	9%	32%	35%	35%	1%	1%	
Calgary, Alberta	11%	6%	5%	11%	9%	10%	10%	26%	22%	
Don't know	3%	2%	1%	2%	7%	7%	7%	7%	*	
Montreal, Quebec	1%	2%	3%	1%	8%	8%	9%	*	*	
Halifax, Nova Scotia	1%	1%	1%	2%	2%	2%	3%	*	*	
Whitehorse, Yukon	10%	15%	16%	2%	17%	7%	16%	42%	19%	

Which city did you fly into Yukon from?

	All 2012										
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Vancouver, British Columbia	60%	60%	59%	64%	43%	61%	48%	65%	31%		
Calgary, Alberta	16%	16%	9%	18%	21%	11%	23%	16%	15%		
Edmonton, Alberta	7%	7%	6%	1%	3%	*	*	1%	1%		
Inuvik, NWT	*	*	*	*	*	*	*	*	*		
Fairbanks, Alaska	*	*	*	1%	*	*	*	*	*		
Other	17%	17%	26%	16%	33%	27%	28%	18%	53%		

	All 2012		Community was included on Trip Route							
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
None - Just passing through	35%	35%	25%	34%	57%	45%	59%	19%	36%	
Dawson City	22%	31%	46%	21%	18%	16%	19%	36%	30%	
Carcross	17%	2%	3%	31%	*	*	*	*	2%	
Whitehorse	15%	20%	11%	10%	11%	20%	10%	7%	6%	
Watson Lake	3%	3%	4%	1%	4%	7%	4%	*	*	
Haines Junction	3%	2%	1%	2%	5%	*	2%	1%	*	
Eagle Plains	1%	2%	3%	*	1%	2%	1%	1%	23%	
Teslin	1%	1%	*	*	2%	2%	2%	*	*	
Keno City	1%	1%	2%	*	1%	2%	1%	13%	*	
Мауо	1%	1%	1%	*	*	*	*	5%	3%	
Faro	1%	1%	1%	*	*	1%	*	17%	*	
Destruction Bay	1%	1%	2%	1%	2%	2%	2%	*	*	
Beaver Creek	*	*	1%	*	*	*	*	*	*	

Which one of these Yukon communities would you say was your primary destination? (Top 3 bolded)

Appendix: Communities and Regions – Tables

Primary Route

	All 2012 Summer	Community was included on Trip Route							
	Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
BORDER ONLY – Carcross only	20%	*	*	40%	*	*	*	*	*
ROUND TRIP - Watson Lake in/out NO Dawson	15%	21%	5%	2%	27%	39%	27%	9%	2%
ROUND TRIP - Watson Lake in/out with Dawson	11%	16%	27%	5%	23%	28%	24%	56%	45%
ONE WAY - AK Hwy only - no Dawson	9%	13%	*	11%	22%	10%	24%	*	1%
AIR - Flew in/out - no driving routes	8%	11%	1%	2%	1%	*	*	12%	1%
ONE WAY - Skagway- Dawson-Tok N/S	7%	9%	16%	14%	*	*	*	*	*
ROUND TRIP - Watson Lake in/out - route unknown	5%	*	11%	*	*	12%	*	*	*
ROUND TRIP - Tok/Beaver Creek in/out	5%	7%	11%	1%	12%	*	12%	*	*
ROUND TRIP - Skagway/Haines in/out NO Dawson	4%	6%	10%	9%	1%	*	*	*	*
BORDER ONLY – All except for Carcross	3%	*	2%	*	2%	2%	3%	1%	3%
AIR - Drove in-Flew out	3%	5%	1%	6%	*	*	*	*	7%
ONE WAY - Short Route	3%	3%	*	5%	5%	3%	2%	*	1%
AIR – Flew in/out with Driving Routes	3%	5%	6%	2%	3%	*	2%	11%	23%
ONE WAY - Longer Route	2%	3%	5%	4%	5%	6%	5%	5%	11%

Highway used to enter near Watson Lake:

	All 2012	2012 Community was included on Trip Route									
	Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Alaska Hwy	88%	90%	85%	98%	92%	87%	92%	80%	86%		
Highway 37	12%	10%	15%	2%	8%	13%	8%	20%	14%		

Highway used to exit near Watson Lake:

	All 2012 Summer	Community was included on Trip Route									
	Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Alaska Hwy	85%	85%	75%	80%	86%	85%	86%	93%	58%		
Highway 37	15%	15%	25%	20%	14%	15%	14%	7%	42%		

Highway used to enter Carcross:

	All 2012	Community was included on Trip Route								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
Entered on Klondike highway (driving out to Skagway, Alaska)	74%	54%	52%	74%	95%	80%	98%	100%	100%	
Entered on the White Pass & Yukon Route train	26%	46%	48%	26%	5%	20%	2%	*	*	

Highway used to exit Carcross:

	All 2012		Community was included on Trip Route									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region			
Exit on Klondike highway (driving out to Skagway, Alaska)	77%	88%	90%	77%	88%	98%	88%	100%	100%			
Exit on the White Pass & Yukon Route train	23%	12%	10%	23%	12%	2%	12%	*	*			

Appendix: Communities and Regions – Tables

Accommodations

On this trip, in Yukon, did you stay at a:

	All 2012			Commu	nunity was included on Trip Route				
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
Hotel/Motel	42%	51%	47%	46%	37%	32%	37%	49%	58%
RV park or commercial campground	30%	34%	44%	9%	48%	59%	52%	33%	38%
Yukon government campground	20%	24%	24%	8%	30%	38%	31%	29%	58%
B&B, Lodge, Cabin or Hostel	9%	10%	8%	7%	8%	8%	9%	10%	26%
Friends, Relatives or Family home	9%	11%	5%	4%	9%	8%	7%	16%	16%
Other (non-campgrounds, Wal-Mart, or other parking lots, highway pull-offs, etc.)	9%	10%	10%	4%	14%	17%	14%	14%	15%
None (day-trip/cruise excursion)	19%	5%	8%	37%	3%	2%	1%	*	3%

(Among campers) On this trip, in Yukon, did you stay at a:

	All 2012	All 2012 Community was included on Trip Route Summer									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Camp in an RV or camper/trailer	65%	63%	63%	58%	70%	77%	71%	76%	47%		
Camp in a Tent	32%	33%	36%	41%	27%	20%	26%	23%	51%		
Both	3%	3%	1%	1%	3%	3%	3%	1%	1%		

Activities

Which of the follow activities were done on this trip? (Top 3 activities bolded)

	All 2012			Communi	ty was includ	led on Trip F	loute		
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
Visit any natural attractions and unique natural features,	48%	47%	55%	41%	52%	67%	56%	48%	72%
Visit any man-made attractions like museums or historical sites	42%	47%	49%	46%	43%	41%	44%	47%	68%
Go shopping	41%	42%	38%	45%	35%	37%	35%	59%	44%
Do wildlife viewing or bird watching, guided or not	37%	33%	44%	35%	39%	45%	40%	50%	60%
Take a community walking tour either guided or non-guided	34%	40%	38%	35%	39%	39%	39%	35%	59%
Visitor Information Centre	32%	36%	39%	29%	30%	41%	31%	51%	69%
Take the White Pass Yukon Train to/from Skagway	28%	27%	26%	45%	19%	11%	18%	7%	9%
Hike/camp	21%	25%	31%	13%	24%	33%	25%	59%	51%
Take a motorcoach or van tour	24%	21%	18%	41%	14%	3%	12%	*	1%
Visit a National Park	20%	21%	22%	18%	29%	25%	25%	34%	47%
Visit a Territorial wilderness park or Heritage River	15%	21%	22%	15%	12%	16%	12%	51%	73%
Experience Yukon First Nation culture or traditional ways	16%	20%	28%	12%	19%	26%	19%	28%	40%
Visit a Yukon art gallery	15%	19%	17%	15%	15%	17%	14%	24%	35%
Visit any friends or relatives living in Yukon	11%	14%	10%	5%	9%	11%	6%	36%	28%
Wilderness guided activity	12%	11%	16%	15%	5%	9%	4%	8%	22%
Go gold panning	12%	13%	20%	10%	14%	13%	14%	34%	35%
Attend/participate in any arts and cultural events or festivals	12%	12%	18%	7%	10%	14%	10%	11%	32%
Go Dog sledding, or take a dog kennel tour	8%	4%	5%	14%	5%	1%	3%	1%	*
Canoe/Kayak/Raft	7%	8%	12%	6%	7%	5%	6%	17%	12%
Participate in the Yukon Gold Explorer's Passport Contest	6%	8%	12%	3%	9%	14%	10%	22%	27%
Take a River/lake tour boat	6%	8%	14%	7%	5%	7%	6%	6%	6%
Fish	6%	7%	6%	2%	7%	8%	5%	30%	11%
Conduct business	3%	4%	4%	*	1%	2%	1%	33%	13%
Attend/participate in any sport event	2%	3%	3%	1%	2%	2%	2%	5%	10%
Flight-see	4%	5%	7%	4%	4%	1%	2%	7%	18%
Attend a Conference or Convention	1%	1%	*	*	*	*	*	*	*
Hunt	1%	1%	*	*	*	1%	1%	17%	*
Snowmobile or ATV or other backcountry motorized trip	*	*	*	*	1%	1%	1%	*	1%
Horseback ride	*	1%	*	*	*	*	*	*	1%
Golf	*	1%	*	1%	1%	1%	1%	*	*
Downhill or cross-county skiing	*	*	*	*	1%	1%	*	*	*
None of these	27%	30%	30%	22%	31%	30%	33%	9%	7%

Length of Trip

How many total nights were you away from home?

	All 2012								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
NONE - Day trip	1%	1%	2%	1%	*	*	*	*	*
1 - 3	2%	2%	1%	*	*	1%	*	3%	*
4 - 7	7%	7%	5%	8%	3%	3%	2%	5%	7%
8 - 13	28%	23%	19%	37%	21%	7%	20%	3%	10%
14 - 20	26%	27%	27%	37%	25%	17%	23%	32%	31%
21+	36%	40%	46%	17%	51%	72%	54%	57%	52%
Mean	28	30	33	17	38	49	40	36	32
Median	15	15	19	14	21	40	22	25	23

How many nights did you spend in Yukon (MUST INSERT 0 IF NONE)

	All 2012								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
NONE - day trip	14%	3%	6%	28%	2%	1%	*	*	3%
1 - 3	30%	33%	24%	34%	36%	20%	35%	5%	1%
4 - 7	23%	27%	28%	26%	23%	24%	24%	15%	38%
8 - 13	15%	19%	17%	7%	21%	26%	21%	33%	16%
14 - 20	10%	12%	17%	3%	12%	20%	12%	34%	23%
21+	6%	7%	8%	2%	6%	10%	7%	14%	19%
Mean	8	9	9	4	9	12	9	18	14
Median	4	5	6	2	5	9	6	12	10

How many nights did you spend in Alaska (MUST INSERT 0 IF NONE)

	All 2012								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
0	20%	25%	18%	9%	15%	22%	14%	52%	31%
1-3	12%	14%	9%	17%	9%	7%	11%	5%	16%
4-7	24%	16%	20%	39%	14%	13%	13%	5%	18%
8-13	21%	21%	26%	24%	27%	11%	27%	4%	17%
14-20	7%	8%	8%	6%	11%	10%	12%	10%	2%
21+	15%	15%	20%	4%	22%	35%	23%	22%	16%
Mean	11	11	12	8	15	17	15	10	8
Median	6	6	8	6	9	10	9	*	4

Trip Planning Timing

How many months in advance did you decide to come on this trip to Yukon?

	All 2012	XII 2012 Community was included on Trip Route							
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
0	1%	1%	1%	*	*	1%	1%	*	2%
1	7%	8%	5%	3%	5%	7%	4%	26%	8%
2	5%	6%	9%	2%	3%	6%	3%	6%	14%
3	20%	21%	14%	27%	10%	12%	12%	5%	13%
4 - 6	26%	25%	16%	27%	34%	28%	37%	24%	16%
7 -12	34%	31%	41%	34%	39%	33%	34%	28%	32%
12+	8%	9%	14%	7%	9%	12%	9%	11%	15%
Mean	7	8	10	7	9	10	9	8	10
Median	6	6	7	6	6	6	6	6	6

Resources

Before arriving in Yukon, which of the following did you do?

	All 2012			Comm	unity was in	cluded on Trip Ro	oute		
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
Booked activities, transportation or accommodations on your own directly from the company providing that service (i.e. rental car/RV companies, hotels/lodges, tours, cruise lines, etc.)	37%	32%	33%	44%	29%	19%	27%	15%	39%
Requested a Yukon Vacation Guide or Planner	35%	27%	28%	45%	29%	30%	28%	19%	30%
Booked a travel package or trip components using a travel agent or tour operator.	23%	19%	25%	40%	13%	5%	10%	1%	3%
Booked an airline ticket directly from an airline.	16%	16%	15%	21%	7%	3%	5%	13%	16%
Booked any travel product/service using a rewards or points program (airline, credit/bank cards, car/hotel, etc.).	5%	5%	5%	5%	2%	2%	2%	4%	11%
None of the Above	28%	33%	30%	13%	41%	55%	45%	66%	32%

Appendix:

Communities and Regions – Tables

If you used rewards on your Yukon trip was the rewards program you used primarily:

	All 2012	Community was included on Trip Route									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Credit card or Bank card points	45%	43%	28%	40%	41%	13%	59%	89%	93%		
Airline points	37%	31%	45%	30%	30%	75%	17%	11%	5%		
Hotel/rental car points	5%	6%	*	7%	25%	6%	21%	*	*		
Other	13%	20%	27%	24%	4%	6%	3%	*	2%		

Which of the following do you use to access travel websites?

	All 2012										
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Computer	89%	93%	94%	87%	93%	91%	94%	99%	87%		
Smart Phone	26%	26%	27%	20%	30%	34%	31%	36%	44%		
Tablet	26%	25%	23%	27%	22%	28%	22%	29%	7%		
None of These	2%	3%	2%	2%	2%	3%	2%	1%	2%		

Which of the following travel websites do you typically use when planning your trips?

	All 2012									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
Destination sites	69%	62%	83%	69%	66%	77%	71%	68%	74%	
Review sites, such as Trip Advisor	48%	37%	49%	52%	29%	33%	27%	60%	57%	
Travel company's websites.	44%	37%	36%	56%	27%	21%	21%	48%	28%	
Booking sites such as Travelocity.	36%	31%	31%	36%	29%	33%	29%	37%	29%	
Social Networking sites, such as Facebook.	12%	7%	8%	11%	6%	15%	7%	2%	15%	
Video/photo sites such as YouTube, Flickr.	13%	9%	11%	15%	7%	11%	7%	14%	17%	
None of these	10%	15%	7%	10%	18%	12%	21%	10%	8%	

Was that Yukon Advertising you saw:

	All 2012	-								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
Magazine/Printed material.	54%	45%	54%	48%	55%	63%	52%	52%	61%	
Internet.	43%	43%	66%	40%	39%	42%	36%	43%	60%	
On TV.	6%	6%	8%	4%	5%	6%	5%	20%	23%	
Billboards or public signs.	3%	5%	2%	*	8%	11%	9%	1%	2%	
Other	23%	34%	12%	26%	32%	17%	34%	26%	17%	

How much did each of those influence your decision to visit Yukon?

	All 2012 Summer		Community was included on Trip Route								
	Visitors	Whitehorse	Dawson City	Southern Region							
First	Advertising you saw about Yukon (51%)	Friends or relatives who visited Yukon (46%)	Travel company websites (44%)	Advertising you saw about Yukon (56%)							
Second	Yukon Vacation Planner (48%)	Advertising you saw about Yukon (45%)	Travel Guide Books (41%)	www.travelyukon.com. (49%)							
Third	www.travelyukon.com (45%)	Travel Guide Books (45%)	Yukon Vacation Planner (41%)	Review sites, such as Trip Advisor (47%)							

How much did each of those influence your decision to visit Yukon? (continued)

Community was included on Trip Route

	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
First	Friends or Relatives who had visited Yukon. (55%)	Friends or Relatives who had visited Yukon. (50%)	Friends or Relatives who had visited Yukon. (57%)	Travel company websites (airlines, hotels). (56%)	www.travelyukon.com (65%)
Second	Other Travel Guides/Books. (54%)	Yukon Vacation Planner (50%)	Other Travel Guides/Books. (54%)	Yukon Vacation Planner/Guide. (52%)	Advertising you saw about Yukon (59%)
Third	Yukon Vacation Planner/Guide. (47%)	Other Travel Guides/Books (46%)	Travel Agent (46%)	Friends or Relatives who live in Yukon. (52%)	Friends or Relatives who had visited Yukon (43%)

Rate the quality of the sources of information while travelling in Yukon:

	All 2012 Summer	Community was included on Trip Route							
	Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction				
First	Yukon government Visitor Information Centres (93%)	Yukon government Visitor Information Centres (93%)	Yukon government Visitor Information Centres (92%)	Yukon government Visitor Information Centres (94%)	Yukon government Visitor Information Centres (95%)				
Second	The Yukon Vacation Planner/Guide (84%)	Travel books. (84%)	Travel books. (87%)	The Yukon Vacation Planner/Guide (86%)	Travel books. (91%)				
Third	Travel books (83%)	www.travelyukon.com (81%)	The Yukon Vacation Planner/Guide. (80%)	www.travelyukon.com (82%)	People you meet or talked to in Yukon. (85%)				

Rate the quality of the sources of information while travelling in Yukon (continued):

	Community was included on Trip Route										
	Watson Lake/ Teslin	Western Region	Central Region	Northern Region							
First	Yukon government Visitor Information Centres (90%)	Yukon government Visitor Information Centres (95%)	Travel books. (97%)	Yukon government Visitor Information Centres (99%)							
Second	Travel books. (84%)	Travel books. (90%)	Yukon government Visitor Information Centres (93%)	www.travelyukon.com. (96%)							
Third	Yukon Wildlife viewing guide. (83%)	People you meet or talked to in Yukon. (85%)	The Yukon Vacation Planner (89%)	Yukon Wildlife viewing guide (92%)							

How important was the following on your decision to visit Yukon:

	All 2012 Summer	Community was included on Trip Route							
	Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction				
First	To visit and experience Alaska (61%)	Wildlife viewing opportunities. (56%)	To visit and experience Alaska. (66%)	To visit and experience Alaska. (75%)	To visit and experience Alaska. (68%)				
Second	Wildlife viewing opportunities. (59%)	Visit a place that few others have been to. (53%)	Wildlife viewing opportunities. (61%)	Wildlife viewing opportunities. (61%)	To drive the Alaska Highway. (60%)				
Third	Visit a place that few others have been to. (52%)	To visit and experience Alaska. (52%)	Visit a place that few others have been to. (61%)	Tag on a Yukon land tour to a cruse (55%)	Wildlife viewing opportunities. (52%)				

Appendix:

Communities and Regions – Tables

How important was the following on your decision to visit Yukon (continued):

		Community was inclue	ded on Trip Route	
	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
First	To drive the Alaska Highway. (66%)	To drive the Alaska Highway. (68%)	Experience time in the wilderness (hike/camp/fish/paddle). (83%)	Wildlife viewing opportunities. (89%)
Second	Wildlife viewing opportunities. (55%)	To visit and experience Alaska. (65%)	Visit a place that few others have been to. (74%)	To visit Dawson City. (77%)
Third	Experience time in the wilderness (hike/camp/fish/paddle). (55%)	Challenge myself (48%)	Wildlife viewing opportunities. (72%)	To visit a place few others have been to (74%)

Visitor Satisfaction

Which one Yukon community was your favourite? (include: none) (Top 3 bolded)

	All 2012			Comm	unity was in	cluded on Trip Ro	oute		
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
Dawson City	20%	28%	54%	12%	22%	22%	23%	42%	40%
None - Just passing through	28%	25%	15%	38%	25%	12%	29%	8%	25%
Whitehorse	17%	22%	16%	12%	17%	26%	16%	16%	8%
Carcross	17%	3%	3%	30%	3%	1%	1%	*	3%
Watson Lake	4%	4%	2%	1%	6%	12%	6%	2%	*
Haines Junction	5%	4%	1%	4%	10%	4%	4%	1%	*
Beaver Creek	2%	3%	*	*	6%	6%	7%	-	-
Destruction Bay	2%	4%	3%	1%	6%	7%	7%	-	5%
Stewart Crossing	1%	1%	1%	1%	1%	1%	1%	-	-
Eagle Plains	1%	1%	2%	*	1%	2%	1%	-	15%
Faro	1%	1%	*	*	*	2%	*	11%	*
Teslin	1%	1%	*	*	1%	2%	1%	3%	*
Keno	1%	1%	2%	*	1%	2%	1%	14%	1%
Carmacks	*	1%	1%	*	1%	1%	1%	*	*
Ross River	*	*	*	*	*	*	*	2%	2%

Appendix:

Communities and Regions – Tables

Comparing Yukon to other destinations you have visited, how would you rate Yukon: 1 = Least Favorite and 5 = Most Favorite

	All 2012 Summer		Community was included on Trip Route							
	Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
1Least Favourite	*	*	*	*	*	*	*	*	*	
2	1%	1%	1%	1%	*	*	*	*	*	
3	31%	28%	24%	35%	38%	19%	35%	26%	12%	
4	53%	52%	48%	51%	46%	55%	49%	48%	43%	
5Most Favorite	16%	20%	27%	13%	16%	25%	16%	27%	45%	

If Yukon is not your favourite destination please list 2 other destinations which are your favourites?

	All 2012		Community was included on Trip Route									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region			
First	Europe (20%)	Europe (24%)	Alaska (27%)	Europe (29%)	Alaska (27%)	Alaska (23%)	Alaska (24%)	Alaska (43%)	Europe (23%)			
Second	Alaska (19%)	Alaska (16%)	Western U.S. (16%)	Alaska (18%)	Western U.S. (25%)	Western Canada (20%)	Western U.S. (23%)	No Major (31%)	Australia/NZ (22%)			
Third	Western U.S. (13%)	Western Canada (14%)	Europe (14%)	Western U.S. (11%)	Western Canada (12%)	Western U.S. (13%)	Western Canada (15%)	None	Western U.S. (15%)			

How would you rate Yukon for the following experiences?

	All 2012 Summer	Comn	nunity was includ	ed on Trip Route	
	Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction
First	Wildlife viewing opportunities (79%)	Experience time in the wilderness (hike/camp/fish/paddle) (85%)	Wildlife viewing opportunities (92%)	To visit and experience Alaska. (70%)	To visit and experience Alaska. (87%)
Second	To visit and experience Alaska (77%)	To visit Dawson City. (85%)	To visit Dawson City. (84%)	Wilderness/wildli fe, but stay in a town/village/city at night. (72%)	Experience time in the wilderness (hike/camp/fish/ paddle). (87%)
Third	Klondike Gold Rush history (76%)	Wilderness/wildlife, but stay in a town/village/city at night. (81%)	Klondike Gold Rush history (84%)	Klondike Gold Rush history. (71%)	Something I've never done before (86%)

Communities and Regions – Tables

How would you rate Yukon for the following experiences (continued)?

		Community was included	d on Trip Route	
	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
First	Wildlife viewing opportunities. (93%)	To drive the Alaska Highway. (87%)	Wildlife viewing opportunities. (90%)	Wildlife viewing opportunities (97%).
Second	To drive the Alaska Highway. (90%)	To visit and experience Alaska. (86%)	Experience time in the wilderness (hike/camp/fish/paddle). (90%)	To experience the midnight sun. (97%)
Third	To visit and experience Alaska. (88%)	Experience time in the wilderness (hike/camp/fish/paddle). (86%)	To visit a place that few others have been to. (85%)	Wilderness/wildlife, but stay in a town/village/city at night. (96%)

How likely are you to refer Yukon as a destination to visit to your friends and family? 1 = Not at all likely, 5 = Definitely will.

	All 2012	Community was included on Trip Route								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
1Not At All	*	*	*	*	*	*	*	*	*	
2	2%	2%	2%	2%	1%	2%	1%	*	*	
3	23%	25%	12%	29%	25%	11%	28%	18%	*	
4	23%	19%	25%	23%	19%	29%	21%	21%	29%	
5Definitely Will	53%	54%	61%	46%	55%	58%	50%	60%	71%	
Mean	4.3	4.2	4.4	4.1	4.3	4.4	4.2	4.4	4.7	

How likely are you to visit Yukon again?

	All 2012	Community was included on Trip Route							
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
Not At All	3%	4%	8%	2%	7%	3%	8%	-	*
Not Very Likely	7%	5%	6%	9%	4%	5%	2%	1%	2%
Somewhat Likely	36%	39%	33%	48%	35%	20%	35%	27%	22%
Very Likely	27%	26%	25%	27%	27%	38%	29%	16%	36%
Definitely Will	28%	26%	27%	14%	28%	34%	26%	56%	40%
Mean	3.7	3.7	3.6	3.4	3.7	4.0	3.6	4.3	4.1

Respondent Demographics

Education:

	All 2012 Summer	Community was included on Trip Route							
	Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region
Up to Grade 9	1%	1%	*	1%	2%	2%	2%	*	*
Grade 10 to Grade 12	6%	8%	10%	3%	9%	14%	9%	14%	1%
Vocational/Technical school	10%	12%	6%	13%	16%	7%	17%	11%	7%
College/University	50%	46%	49%	39%	57%	60%	54%	37%	46%
Post Graduate University	33%	33%	35%	44%	17%	17%	18%	38%	48%

Occupation:

	All 2012 Summer Visitors									
		Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
Employed or Self-employed (full time or part time)	58%	57%	57%	58%	56%	55%	56%	49%	65%	
Semi-Retired	8%	8%	10%	11%	6%	7%	6%	1%	3%	
Retired	30%	32%	30%	26%	36%	35%	37%	47%	31%	
Not currently employed (Student, unemployed, parenting, disabled)	4%	3%	3%	6%	2%	3%	2%	3%	1%	

Total household income last year before tax deductions:

	All 2012		Community was included on Trip Route									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region			
under \$20,000	3%	4%	4%	*	5%	6%	5%	1%	11%			
20,000 to 39,999	9%	6%	9%	10%	8%	11%	8%	4%	9%			
40,000 to 59,999	18%	25%	15%	21%	15%	15%	12%	11%	10%			
60,000 to 79,999	19%	18%	22%	14%	20%	21%	24%	15%	27%			
80,000 to 99,999	12%	14%	17%	9%	14%	17%	16%	39%	37%			
100,000 to 149,000	27%	19%	19%	31%	24%	18%	23%	14%	3%			
150,000 to 199,999	6%	6%	9%	6%	5%	6%	5%	16%	1%			
\$200,000 or more	6%	7%	4%	7%	10%	6%	8%	*	2%			
Mean	\$94,333	\$91,823	\$90,483	\$93,379	\$98,037	\$88,975	\$95,227	\$98,114	\$72,687			
Median	\$90,000	\$70,000	\$70,000	\$90,000	\$90,000	\$70,000	\$90,000	\$90,000	\$70,000			

Appendix:

Communities and Regions – Tables

Age of respondent:

	All 2012	Il 2012 Community was included on Trip Route									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Mean	53	54	54	55	55	53	55	47	48		
Median	55	56	59	57	57	55	55	46	53		
Under 25	3%	5%	3%	1%	4%	6%	4%	10%	8%		
25 - 34	6%	8%	12%	2%	3%	6%	3%	30%	34%		
35 - 44	14%	10%	9%	14%	10%	14%	11%	6%	4%		
45 - 54	25%	25%	21%	28%	28%	22%	31%	16%	5%		
55 - 64	31%	28%	29%	32%	37%	30%	30%	13%	20%		
65+	20%	24%	27%	22%	19%	22%	21%	25%	29%		

Gender: male, female:

	All 2012 Summer Visitors	2 Community was included on Trip Route									
		Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Male	53%	51%	55%	44%	56%	67%	55%	67%	56%		
Female	47%	49%	45%	56%	44%	33%	45%	33%	44%		

Children (under age 18) living at home:

	All 2012		Community was included on Trip Route								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Yes	16%	14%	17%	13%	13%	17%	13%	22%	9%		
No	84%	86%	83%	87%	87%	83%	87%	78%	91%		

Primary language first learned at home that you still understand today:

	All 2012									
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
English	90%	90%	88%	90%	91%	94%	94%	90%	73%	
Other	5%	4%	3%	7%	5%	1%	1%	4%	3%	
German	2%	3%	4%	1%	2%	3%	2%	6%	2%	
French	2%	3%	5%	1%	2%	2%	2%	*	21%	
Japanese	*	*	*	*	*	1%	1%	*	*	

Appendix:

Communities and Regions – Tables

Language you prefer to use at work and home on a regular basis:

	All 2012	Community was included on Trip Route								
	Summer Visitors	Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region	
English	94%	94%	91%	95%	96%	96%	96%	93%	94%	
German	1%	2%	3%	1%	1%	2%	1%	6%	1%	
French	1%	2%	3%	1%	1%	1%	1%	1%	4%	
Japanese	1%	1%	1%	1%	*	1%	1%	*	*	

Did you have any major issues in Yukon due to language?

	All 2012 Summer Visitors	I 2012 Community was included on Trip Route									
		Whitehorse	Dawson City	Southern Region	Haines Junction	Watson Lake/ Teslin	Western Region	Central Region	Northern Region		
Yes	1%	1%	1%	1%	2%	1%	2%	19%	3%		
No	99%	99%	99%	99%	98%	99%	98%	81%	97%		