Yukon Bureau of Statistics

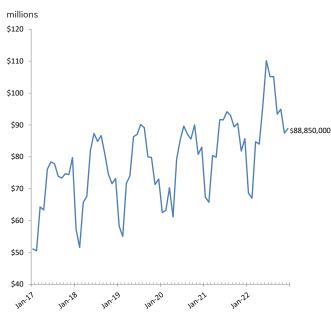


Yukon Retail Sales 2022

Highlights:

- Yukon's retail sales totalled \$1,085.2 million in 2022, an increase of \$74.0 million, or 7.3%, compared to the 2021 figure of \$1,011.2 million. Compared to 2013, the value of Yukon's retail sales have grown by \$432.6 million, or 66.3%.
- Comparing 2022 to 2021, Gasoline stations and fuel vendors sales increased by \$35.0 million, or 18.6%, and Motor vehicle and parts dealers' sales increased by \$7.5 million, or 4.5%.

Monthly Retail Sales, Yukon, January 2017 to December 2022



Retail Sales

The annual value of Yukon's retail sales increased each year since Yukon data became available in 1991, with the exception of three years: 2004 (-2.0%), 2009 (-1.4%) and 2013 (-2.5%).

The annual value (sum of monthly values) of retail sales in 2022 was \$1,085.2 million, a 7.3% increase over the annual value of sales in 2021 (\$1,011.2 million). Comparatively, at the national level, Canada's retail sales were \$777.5 billion in 2022, an 8.3% increase from the value of national retail sales in 2021 (\$718.2 billion)

Retail sales show a marked seasonal pattern in Yukon with high peaks in June through August and then a smaller peak in December.

Following the onset of COVID-19 restrictions in March 2020, Yukon's retail sales started declining. In April 2020 — the first full month with COVID-19 restrictions — retail sales dropped sharply by \$12.9 million, or 17.4%, compared to April 2019. Retail sales also declined in May, June, July and August of 2020 compared to the corresponding month of 2019. Yukon's retail sales started bouncing back in September 2020. In 2022, retail sales grew in all months compared to the corresponding month of 2021; the maximum year-over-year growth was recorded in June 2022 at 20.2%.

On a per capita basis, Yukon's retail sales grew by 5.4% compared to 2021, and 38.3% compared to 2013.

About Retail Trade

Retail trade figures are estimates of the sum of retail sales in an area. This publication includes unadjusted data from the monthly Retail Trade Survey. Starting in January 2023 reference period, monthly retail trade estimates are now based on the North American Industry Classification System (NAICS) 2022 classification structure. This new classification structure has broadened the scope of the retail trade data.

With the rebasing to NAICS 2022, online-only retailers are now classified in the same industrial groupings as their non-digital counterparts. This means that some industries have been reclassified to reflect both physical and online-only retailers, creating a change in how some industry groups are measured and a shift in some of the time series. In other cases, industries with the same definition will have different categorization numbers due to the overall changes to the classification.

Both seasonally adjusted and unadjusted estimates have been revised back to 2017.

Related Links

- Yukon Economic Statistics: https://yukon.ca/en/statistics-and-data/yukon-bureau-statistics/find-statistics-yukons-economy
- Yukon Monthly Statistical Review including the most recent monthly retail figures: https://yukon.ca/en/statistics-and-data/yukon-bureau-statistics/find-monthly-statistics-yukon

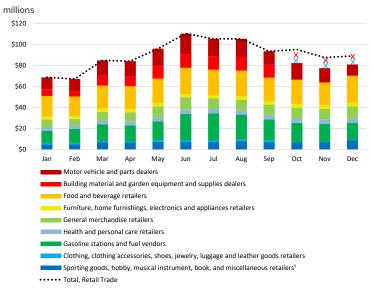
Monthly Sales, Yukon, January to December 2022

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|---|---------|--------|--------|--------|--------|---------|---------|---------|--------|--------|--------|--------|
| | (\$000) | | | | | | | | | | | |
| Retail trade | 68,601 | 67,021 | 84,726 | 83,980 | 95,847 | 110,147 | 105,171 | 105,124 | 93,396 | 94,935 | 87,416 | 88,850 |
| Motor vehicle and parts dealers | 11,286 | 11,338 | 14,505 | 14,467 | 16,325 | 19,453 | 16,901 | 17,148 | 12,999 | 15,714 | 13,631 | 10,759 |
| Building material and garden equipment and supplies dealers | 6,366 | 5,316 | 9,388 | 9,197 | 12,143 | 13,004 | 12,409 | 12,987 | 12,008 | x | x | x |
| Food and beverage retailers | 19,707 | 18,787 | 21,670 | 21,882 | 23,088 | 25,092 | 24,383 | 24,320 | 22,820 | 23,065 | 21,938 | 25,744 |
| Furniture, home furnishings, electronics and appliances retailers | 2,753 | 2,339 | 3,347 | 2,890 | 3,365 | 2,851 | 2,711 | 3,332 | 2,763 | 3,840 | 3,165 | 3,372 |
| General merchandise retailers | 7,076 | 6,228 | 7,835 | 8,598 | 10,318 | 11,803 | 10,180 | 10,029 | 9,684 | 10,060 | 10,193 | 11,130 |
| Health and personal care retailers | 3,503 | 3,450 | 4,131 | 3,883 | 3,870 | 4,154 | 4,104 | 4,104 | 4,330 | 4,075 | 4,028 | 4,306 |
| Gasoline stations and fuel vendors | 12,126 | 13,845 | 15,679 | 15,344 | 18,001 | 25,054 | 25,880 | 23,919 | 20,250 | 18,609 | 17,204 | 16,811 |
| Clothing, clothing accessories, shoes, jewelry, luggage and leather goods retailers | 720 | 767 | 1,051 | 887 | 1,223 | 1,545 | 1,438 | 1,576 | 1,372 | х | х | x |
| Sporting goods, hobby, musical instrument, book, and miscellaneous retailers ¹ | 5,062 | 4,950 | 7,120 | 6,832 | 7,515 | 7,190 | 7,165 | 7,710 | 7,171 | 6,811 | 7,196 | 8,736 |

x = data suppressed

- In 2022, monthly retail sales in Yukon averaged \$90.4 million. The third quarter (July to September) accounted for 28.0% of the total retail sales.
- Food and beverage retailers (\$272.5 million) accounted for 25.1% of Yukon's total retail sales and averaged \$22.7 million of sales per month. Total monthly food and beverage sales ranged from a low of \$18.8 million in February to a high of \$25.7 million in December.
- Gasoline stations and fuel vendors (\$222.7 million) accounted for 20.5% of Yukon's total retail sales and averaged \$18.6 million per month. Total monthly Gasoline and fuel sales ranged from a low of \$12.1 million in January to a high of \$25.9 million in July.
- Motor vehicle and parts dealers' (\$174.5 million) accounted for 16.1% of Yukon's total retail sales, averaging \$14.5 million per month and ranging from a low of \$10.8 million in December to a high of \$19.5 million in June.
- General merchandise retailers (\$113.1 million) which include Department stores, Supercentres and other general merchandise retailers, accounted for 10.4% of Yukon's total retail sales. Retail sales in this category averaged \$9.4 million per month and ranged from a low of \$6.2 million in February to a high of \$11.8 million in June.

Monthly Retail Sales, by Industry, Yukon, January to December 2022



x = data suppressed

Comprises establishments engaged in retailing sporting goods, games and toys, sewing supplies, fabrics, patterns, yarns and other needlework accessories, musical instruments, and books and other reading materials. It is also engaged in retailing a specialized line of merchandise in other types of specialty stores. Florists, office supplies stores, stationery stores, gift, novelty and souvenir stores, used merchandise stores, pet and pet supplies stores, art dealers and manufactured (mobile) home dealers are included.

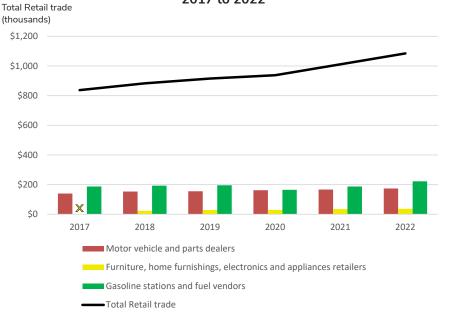
Annual Sales and Growth, Yukon, 2018 to 2022

For 2022, annual data was available for seven retail subsectors in Yukon. The seven subsectors accounted for 87.6% of total Yukon retail sales in 2022. The table below displays annual data, where available, for the years from 2018 to 2022, and the corresponding year-over-year growth rates, where available.

| | 2018 ^r | 2019 ^r | 2020 ^r | 2021 ^r | 2022 |
|---|-------------------|-------------------|-------------------|-------------------|-----------|
| Total Retail trade | 883,063 | 915,606 | 937,915 | 1,011,174 | 1,085,214 |
| Motor vehicle and parts dealers | 153,870 | 155,356 | 162,183 | 167,026 | 174,526 |
| Building material and garden equipment and supplies dealers | x | x | Х | x | х |
| Food and beverage retailers | x | X | Х | Х | 272,496 |
| Furniture, home furnishings, electronics and appliances retailers | 23,115 | 28,919 | 29,754 | 35,578 | 36,728 |
| General merchandise retailers | х | x | Х | x | 113,134 |
| Health and personal care retailers | x | Х | Х | Х | 47,938 |
| Gasoline stations and fuel vendors | 192,677 | 195,605 | 165,635 | 187,736 | 222,722 |
| Clothing, clothing accessories, shoes, jewelry, luggage and leather goods retailers | х | х | х | х | х |
| Sporting goods, hobby, musical instrument, book, and miscellaneous retailers¹ | x | х | х | х | 83,458 |
| Total Retail trade | 5.4% | 3.7% | 2.4% | 7.8% | 7.3% |
| Motor vehicle and parts dealers | 9.8% | 1.0% | 4.4% | 3.0% | 4.5% |
| Building material and garden equipment and supplies dealers | | | | | |
| Food and beverage retailers | | | | | |
| Furniture, home furnishings, electronics and appliances retailers | | 25.1% | 2.9% | 19.6% | 3.2% |
| General merchandise retailers | | | | | |
| Health and personal care retailers | | | | | |
| Gasoline stations and fuel vendors | 2.8% | 1.5% | -15.3% | 13.3% | 18.6% |
| Clothing, clothing accessories, shoes, jewelry, luggage and leather goods retailers | | | | | |
| Sporting goods, hobby, musical instrument, book, and miscellaneous retailers¹ | | | | ••• | |

x = data suppressed ... not applicable

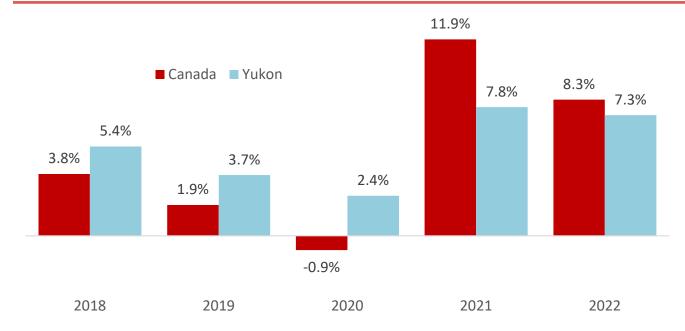
Annual Retail Sales, by Select Industry, Yukon, 2017 to 2022



Retail trade industry subsectors' data first became available in 2004. However, for most of the subsectors, the analysis of trend is not possible due to intermittent suppressions.

Comprises establishments engaged in retailing sporting goods, games and toys, sewing supplies, fabrics, patterns, yarns and other needlework accessories, musical instruments, and books and other reading materials. It is also engaged in retailing a specialized line of merchandise in other types of specialty stores. Florists, office supplies stores, stationery stores, gift, novelty and souvenir stores, used merchandise stores, pet and pet supplies stores, art dealers and manufactured (mobile) home dealers are included.

Retail Sales Growth, Canada and Yukon, 2018 to 2022



- Following a 5.4% increase in 2018, Yukon's year-over-year growth in retail sales declined to 3.7% in 2019 and 2.4% in 2020. In 2021, Yukon's year-over-year growth in retail sales increased to 7.8% before decreasing slightly to 7.3% in 2022.
- The 2022 growth rate of Yukon's retail sale (7.3%) was 1.0 percentage points lower than the national rate of 8.3%.
- In the past 5 years, Yukon's growth rates of retail sales ranged from a high of 7.8% in 2021 to a low of 2.4% in 2020, while Canada's growth rates ranged from a high of 11.9% in 2021 to a low of -0.9% in 2020.
- Between 2018 and 2022, Yukon's year-over-year retail sales growth rates averaged 5.3%, while Canada's rates averaged 5.0%.

Annual Sales, Territories, 2022

| | Yukon | NWT | Nunavut | |
|---|-----------------------|---------|---------|--|
| | Sum of Sales (\$000s) | | | |
| Total Retail trade | 1,085,214 | 916,465 | 583,391 | |
| Motor vehicle and parts dealers | 174,526 | х | Х | |
| Building material and garden equipment and supplies dealers | х | х | Х | |
| Food and beverage retailers | 272,496 | 364,305 | 476,407 | |
| Furniture, home furnishings, electronics and appliances retailers | 36,728 | 22,063 | Х | |
| General merchandise retailers | 113,134 | 103,441 | Х | |
| Health and personal care retailers | 47,938 | х | Х | |
| Gasoline stations and fuel vendors | 222,722 | 142,196 | 12,415 | |
| Clothing, clothing accessories, shoes, jewelry, luggage and leather goods retailers | х | 5,757 | х | |
| Sporting goods, hobby, musical instrument, book, and miscellaneous retailers ¹ | 83,458 | 44,786 | Х | |

x = data suppressed ... = not available

Publication source: Statistics Canada, Table 20-10-0056-01 (monthly data).

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Comprises establishments engaged in retailing sporting goods, games and toys, sewing supplies, fabrics, patterns, yarns and other needlework accessories, musical instruments, and books and other reading materials. It is also engaged in retailing a specialized line of merchandise in other types of specialty stores. Florists, office supplies stores, stationery stores, gift, novelty and souvenir stores, used merchandise stores, pet and pet supplies stores, art dealers and manufactured (mobile) home dealers are included.